

Probiotic Ingredients Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/PC62D07D5A89EN.html>

Date: September 2023

Pages: 146

Price: US\$ 2,499.00 (Single User License)

ID: PC62D07D5A89EN

Abstracts

Market Overview:

The global probiotic ingredients market size reached US\$ 5.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 7.4 Billion by 2028, exhibiting a growth rate (CAGR) of 6% during 2023-2028.

Probiotics refer to live microorganisms consumed for improving the functioning of the digestive system. Also known as good or healthy bacteria, they help prevent diseases related to oral health, bacterial vaginosis, and urinary tract infection. They also aid in preventing ailments such as respiratory infections, necrotizing enterocolitis, and bowel diseases. Probiotic ingredients are available in the form of capsules, tablets, powder, and liquid, as well as found in fermented food products containing live-active cultures, such as yogurt, kefir, sourdough bread, sauerkraut, tempeh, and kimchi. When consumed in the form of supplements, probiotics colonize the gut with health-boosting microorganisms and stops undesirable bacteria from overgrowing in the digestive tract. They are also suggested by doctors as they help in reducing depression and promote heart health.

Probiotic Ingredients Market Trends:

The global probiotic ingredients market is primarily driven by the increasing awareness among individuals regarding preventive healthcare, which has resulted in the rising expenditure on probiotic products. This trend has further been boosted by the spread of the coronavirus disease (COVID-19) pandemic, which has increased the focus toward strengthening immunity. The growing prevalence of gut-related diseases, especially among the geriatric population, is also propelling the market growth. In countries such

as Japan, Germany, and the United States, probiotic-based dietary supplements are widely consumed, and probiotic food products have become a part of the food culture. Factors such as increasing disposable incomes and the changing attitude toward preventive healthcare, coupled with the easy availability of information on the internet, are positively influencing the growth of the market. Furthermore, market players are launching new products in convenient packaging formats made with superior quality ingredients.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global probiotic ingredients market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on ingredient, form and application.

Breakup by Ingredient:

- Bacteria
- Yeast
- Spore Formers

Breakup by Form:

- Liquid
- Dry

Breakup by Application:

- Food and Beverages
- Dietary Supplements
- Animal Feed Probiotic

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan

India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Advanced Enzyme Technologies Limited, Biena, Biogaia, Chr. Hansen Holding AS, Danone Inc., Deerland Probiotics & Enzymes Inc., DuPont de Nemours Inc., Kerry Group plc, Koninklijke DSM NV and Lallemand Inc.

Key Questions Answered in This Report

1. What was the size of the global probiotic ingredients market in 2022?
2. What is the expected growth rate of the global probiotic ingredients market during 2023-2028?
3. What are the key factors driving the global probiotic ingredients market?
4. What has been the impact of COVID-19 on the global probiotic ingredients market?
5. What is the breakup of the global probiotic ingredients market based on the ingredient?
6. What is the breakup of the global probiotic ingredients market based on the form?
7. What is the breakup of the global probiotic ingredients market based on the application?
8. What are the key regions in the global probiotic ingredients market?
9. Who are the key players/companies in the global probiotic ingredients market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL PROBIOTIC INGREDIENTS MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY INGREDIENT

6.1 Bacteria

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Yeast

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Spore Formers

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY FORM

7.1 Liquid

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Dry

7.2.1 Market Trends

7.2.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Food and Beverages

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Dietary Supplements

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Animal Feed Probiotic

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

- 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Advanced Enzyme Technologies Limited

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.2 Biena

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Biogaia

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.3.4 SWOT Analysis

14.3.4 Chr. Hansen Holding AS

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 Financials

14.3.4.4 SWOT Analysis

14.3.5 Danone Inc.

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.5.3 Financials

14.3.5.4 SWOT Analysis

14.3.6 Deerland Probiotics & Enzymes Inc.

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 DuPont de Nemours Inc.

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 Financials

14.3.7.4 SWOT Analysis

14.3.8 Kerry Group plc

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.9 Koninklijke DSM NV

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.9.3 Financials

14.3.10Lallemand Inc.

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Probiotic Ingredients Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Probiotic Ingredients Market Forecast: Breakup by Ingredient (in Million US\$), 2023-2028

Table 3: Global: Probiotic Ingredients Market Forecast: Breakup by Form (in Million US\$), 2023-2028

Table 4: Global: Probiotic Ingredients Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Probiotic Ingredients Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Probiotic Ingredients Market: Competitive Structure

Table 7: Global: Probiotic Ingredients Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Probiotic Ingredients Market: Major Drivers and Challenges
- Figure 2: Global: Probiotic Ingredients Market: Sales Value (in Billion US\$), 2017-2022
- Figure 3: Global: Probiotic Ingredients Market Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 4: Global: Probiotic Ingredients Market: Breakup by Ingredient (in %), 2022
- Figure 5: Global: Probiotic Ingredients Market: Breakup by Form (in %), 2022
- Figure 6: Global: Probiotic Ingredients Market: Breakup by Application (in %), 2022
- Figure 7: Global: Probiotic Ingredients Market: Breakup by Region (in %), 2022
- Figure 8: Global: Probiotic Ingredients (Bacteria) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 9: Global: Probiotic Ingredients (Bacteria) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 10: Global: Probiotic Ingredients (Yeast) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 11: Global: Probiotic Ingredients (Yeast) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 12: Global: Probiotic Ingredients (Spore Formers) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 13: Global: Probiotic Ingredients (Spore Formers) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 14: Global: Probiotic Ingredients (Liquid) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 15: Global: Probiotic Ingredients (Liquid) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 16: Global: Probiotic Ingredients (Dry) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 17: Global: Probiotic Ingredients (Dry) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 18: Global: Probiotic Ingredients (Food and Beverages) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 19: Global: Probiotic Ingredients (Food and Beverages) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 20: Global: Probiotic Ingredients (Dietary Supplements) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 21: Global: Probiotic Ingredients (Dietary Supplements) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 22: Global: Probiotic Ingredients (Animal Feed Probiotic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Probiotic Ingredients (Animal Feed Probiotic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: North America: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: North America: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: United States: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: United States: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Canada: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Canada: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Asia-Pacific: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Asia-Pacific: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: China: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: China: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Japan: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Japan: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: India: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: India: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: South Korea: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: South Korea: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Australia: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Australia: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Indonesia: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Indonesia: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Others: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Others: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Europe: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Europe: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Germany: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Germany: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: France: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: France: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: United Kingdom: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: United Kingdom: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Italy: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Italy: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Spain: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Spain: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Russia: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Russia: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Others: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Others: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Latin America: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Latin America: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Brazil: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Brazil: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Mexico: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Mexico: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Others: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Middle East and Africa: Probiotic Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Middle East and Africa: Probiotic Ingredients Market: Breakup by Country (in %), 2022

Figure 72: Middle East and Africa: Probiotic Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Global: Probiotic Ingredients Industry: SWOT Analysis

Figure 74: Global: Probiotic Ingredients Industry: Value Chain Analysis

Figure 75: Global: Probiotic Ingredients Industry: Porter's Five Forces Analysis

I would like to order

Product name: Probiotic Ingredients Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/PC62D07D5A89EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PC62D07D5A89EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

