

Print Label Market Report by Raw Material (Metal Labels, Plastic/Polymer Labels), Print Process (Offset Lithography, Gravure, Flexography, Screen, Letterpress, Electrophotography, Inkjet), Label Format (Wet-Glue Labels, Pressure-Sensitive Labels, Linerless Labels, Multi-Part Tracking Labels, In-Mold Labels, Sleeves), End Use Industry (Healthcare, Food and Beverages, Personal Care, Industrial, Household Care, Consumer Electronics, and Others), and Region 2024-2032

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### **Abstracts**

The global isostatic pressing market size reached US\$ 6.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 10.1 Billion by 2032, exhibiting a growth rate (CAGR) of 4.4% during 2024-2032.

Isostatic pressing (IP) refers to the process of forming powder metallurgy (PM) used for improving the porosity of metals. It includes hot and cold isostatic pressing (H/CIP) that involve the uniform application of pressurized water, oil or gas on powder compact to achieve consistent density and microstructure without geometrical limitations. Hot IP is used for merging titanium alloys and superalloys under high temperatures by solid-state diffusion. On the other hand, cold IP is used for compressing large-sized and complex components at ambient temperatures. These processes can also be used on ceramic balls, fuse and lighting tubes and spark plug insulators. As a result, IP processes find extensive applications across various industries, including automotive, aerospace, medical, energy and electronics.



# **Isostatic Pressing Market Trends:**

Significant growth in the aviation industry across the globe is one of the key factors creating a positive outlook for the market. IP is widely used for the manufacturing of defect-free components for tanks, artillery, military and private aircraft and spacecraft. HIP processes are also utilized for pressure-assisted brazing and fabrication of metal matrix composites. Moreover, the widespread adoption of additive manufacturing (AM) for combining ceramics and plastics is providing a thrust to the market growth. Additionally, the utilization of three-dimensional (3D) computer-aided design (CAD) modeling solutions is acting as another growth-inducing factor. CAD is widely used with metal injection molding (MIM), HIP and CIP processes for reducing porosity levels in 3D printing and enhancing flexibility and customizability. Other factors, including rapid industrialization, along with extensive research and development (R&D) activities in the field of precision manufacturing, are anticipated to drive the market toward growth.

# Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global isostatic pressing market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, offering and application.

Breakup by Type:

Hot Isostatic Pressing Cold Isostatic Pressing

Breakup by Offering:

Services Systems

Breakup by Application:

Automotive
Aerospace and Defense
Medical
Precision Machine Manufacturing
Energy and Power
Others



# Breakup by Region:

North America

**United States** 

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesian

Others

Europe

Germany

France

**United Kingdom** 

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Bodycote, Dorst Technologies GmbH & Co. KG, EPSI, Fluitron Inc., FREY & Co. GmbH, Hiperbaric, H?gan?s AB, Isostatic Pressing Services, Kobe Steel Ltd., MTI Corporation, Nikkiso Co. Ltd. and Pressure Technology Inc.

## Key Questions Answered in This Report

- 1. What was the size of the global isostatic pressing market in 2023?
- 2. What is the expected growth rate of the global isostatic pressing market during 2024-2032?



- 3. What are the key factors driving the global isostatic pressing market?
- 4. What has been the impact of COVID-19 on the global isostatic pressing market?
- 5. What is the breakup of the global isostatic pressing market based on the type?
- 6. What is the breakup of the global isostatic pressing market based on the offering?
- 7. What is the breakup of the global isostatic pressing market based on the application?
- 8. What are the key regions in the global isostatic pressing market?
- 9. Who are the key players/companies in the global isostatic pressing market?



# **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL PRINT LABEL MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

## **6 MARKET BREAKUP BY RAW MATERIAL**

- 6.1 Metal Labels
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Plastic/Polymer Labels
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast



## **7 MARKET BREAKUP BY PRINT PROCESS**

- 7.1 Offset Lithography
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Gravure
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Flexography
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Screen
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Letterpress
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Electrophotography
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast
- 7.7 Inkjet
  - 7.7.1 Market Trends
  - 7.7.2 Market Forecast

### **8 MARKET BREAKUP BY LABEL FORMAT**

- 8.1 Wet-Glue Labels
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Pressure-Sensitive Labels
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Linerless Labels
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Multi-Part Tracking Labels
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 In-Mold Labels



- 8.5.1 Market Trends
- 8.5.2 Market Forecast
- 8.6 Sleeves
  - 8.6.1 Market Trends
  - 8.6.2 Market Forecast

### 9 MARKET BREAKUP BY END USE INDUSTRY

- 9.1 Healthcare
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Food and Beverages
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Personal Care
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Industrial
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5 Household Care
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast
- 9.6 Consumer Electronics
  - 9.6.1 Market Trends
  - 9.6.2 Market Forecast
- 9.7 Others
  - 9.7.1 Market Trends
  - 9.7.2 Market Forecast

#### 10 MARKET BREAKUP BY REGION

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends
    - 10.1.2.2 Market Forecast



- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 South Korea
    - 10.2.4.1 Market Trends
  - 10.2.4.2 Market Forecast
  - 10.2.5 Australia
    - 10.2.5.1 Market Trends
    - 10.2.5.2 Market Forecast
  - 10.2.6 Indonesia
    - 10.2.6.1 Market Trends
    - 10.2.6.2 Market Forecast
  - 10.2.7 Others
    - 10.2.7.1 Market Trends
    - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia



- 10.3.6.1 Market Trends
- 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
- 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

# 11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

#### 12 VALUE CHAIN ANALYSIS

# 13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes



#### 14 PRICE ANALYSIS

#### 15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 3M Company
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
    - 15.3.1.3 Financials
    - 15.3.1.4 SWOT Analysis
  - 15.3.2 Ahlstrom-Munksjo Oyj (Ahlstrom-Munksj? Holding 3 Oy)
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
  - 15.3.3 Avery Dennison Corporation
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio
    - 15.3.3.3 Financials
    - 15.3.3.4 SWOT Analysis
  - 15.3.4 Fort Dearborn Company
    - 15.3.4.1 Company Overview
    - 15.3.4.2 Product Portfolio
  - 15.3.5 Fuji Seal International Inc
    - 15.3.5.1 Company Overview
    - 15.3.5.2 Product Portfolio
  - 15.3.6 Huhtam?ki Oyj
    - 15.3.6.1 Company Overview
    - 15.3.6.2 Product Portfolio
    - 15.3.6.3 Financials
  - 15.3.7 Mondi plc
    - 15.3.7.1 Company Overview
    - 15.3.7.2 Product Portfolio
    - 15.3.7.3 Financials
    - 15.3.7.4 SWOT Analysis
  - 15.3.8 Multi-Color Corporation
    - 15.3.8.1 Company Overview
    - 15.3.8.2 Product Portfolio
  - 15.3.9 Ravenwood Packaging



- 15.3.9.1 Company Overview
- 15.3.9.2 Product Portfolio
- 15.3.10 Sato Europe GmbH
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
- 15.3.11 Taghleef Industries
- 15.3.11.1 Company Overview
- 15.3.11.2 Product Portfolio
- 15.3.12 Taylor Corporation
- 15.3.12.1 Company Overview
- 15.3.12.2 Product Portfolio
- 15.3.12.3 SWOT Analysis



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Print Label Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Print Label Market Forecast: Breakup by Raw Material (in Million US\$),

2024-2032

Table 3: Global: Print Label Market Forecast: Breakup by Print Process (in Million US\$),

2024-2032

Table 4: Global: Print Label Market Forecast: Breakup by Label Format (in Million US\$),

2024-2032

Table 5: Global: Print Label Market Forecast: Breakup by End Use Industry (in Million

US\$), 2024-2032

Table 6: Global: Print Label Market Forecast: Breakup by Region (in Million US\$),

2024-2032

Table 7: Global: Print Label Market: Competitive Structure

Table 8: Global: Print Label Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Print Label Market: Major Drivers and Challenges

Figure 2: Global: Print Label Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Print Label Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Print Label Market: Breakup by Raw Material (in %), 2023

Figure 5: Global: Print Label Market: Breakup by Print Process (in %), 2023

Figure 6: Global: Print Label Market: Breakup by Label Format (in %), 2023

Figure 7: Global: Print Label Market: Breakup by End Use Industry (in %), 2023

Figure 8: Global: Print Label Market: Breakup by Region (in %), 2023

Figure 9: Global: Print Label (Metal Labels) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Print Label (Metal Labels) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Print Label (Plastic/Polymer Labels) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Print Label (Plastic/Polymer Labels) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Print Label (Offset Lithography) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Print Label (Offset Lithography) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Print Label (Gravure) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Print Label (Gravure) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Print Label (Flexography) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Print Label (Flexography) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Print Label (Screen) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Print Label (Screen) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Print Label (Letterpress) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Print Label (Letterpress) Market Forecast: Sales Value (in Million



US\$), 2024-2032

Figure 23: Global: Print Label (Electrophotography) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Print Label (Electrophotography) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Print Label (Inkjet) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 26: Global: Print Label (Inkjet) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Print Label (Wet-Glue Labels) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Print Label (Wet-Glue Labels) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Print Label (Pressure-Sensitive Labels) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Print Label (Pressure-Sensitive Labels) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Print Label (Linerless Labels) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Print Label (Linerless Labels) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Print Label (Multi-Part Tracking Labels) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Print Label (Multi-Part Tracking Labels) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Print Label (In-Mold Labels) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Print Label (In-Mold Labels) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Print Label (Sleeves) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Print Label (Sleeves) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Print Label (Healthcare) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: Print Label (Healthcare) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Global: Print Label (Food and Beverages) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Global: Print Label (Food and Beverages) Market Forecast: Sales Value (in



Million US\$), 2024-2032

Figure 43: Global: Print Label (Personal Care) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Global: Print Label (Personal Care) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Global: Print Label (Industrial) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Global: Print Label (Industrial) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Global: Print Label (Household Care) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Global: Print Label (Household Care) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Global: Print Label (Consumer Electronics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Global: Print Label (Consumer Electronics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Global: Print Label (Other End Use Industries) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Global: Print Label (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: North America: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: North America: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: United States: Print Label Market: Sales Value (in Million US\$), 2018 & 2023 Figure 56: United States: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Canada: Print Label Market: Sales Value (in Million US\$), 2018 & 2023 Figure 58: Canada: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Asia-Pacific: Print Label Market: Sales Value (in Million US\$), 2018 & 2023 Figure 60: Asia-Pacific: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: China: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: China: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Japan: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Japan: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: India: Print Label Market: Sales Value (in Million US\$), 2018 & 2023



Figure 66: India: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: South Korea: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: South Korea: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Australia: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Australia: Print Label Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 71: Indonesia: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Indonesia: Print Label Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 73: Others: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Others: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Europe: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Europe: Print Label Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 77: Germany: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Germany: Print Label Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 79: France: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: France: Print Label Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 81: United Kingdom: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: United Kingdom: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Italy: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Italy: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Spain: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Spain: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Russia: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Russia: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 89: Others: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 90: Others: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 91: Latin America: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 92: Latin America: Print Label Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 93: Brazil: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 94: Brazil: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 95: Mexico: Print Label Market: Sales Value (in Million US\$), 2018 & 2023



Figure 96: Mexico: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 97: Others: Print Label Market: Sales Value (in Million US\$), 2018 & 2023

Figure 98: Others: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 99: Middle East and Africa: Print Label Market: Sales Value (in Million US\$),

2018 & 2023

Figure 100: Middle East and Africa: Print Label Market: Breakup by Country (in %),

Figure 101: Middle East and Africa: Print Label Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 102: Global: Print Label Industry: SWOT Analysis

Figure 103: Global: Print Label Industry: Value Chain Analysis

Figure 104: Global: Print Label Industry: Porter's Five Forces Analysis



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