

# Pressure Relief Devices Market Report by Device Type (Low-Tech Devices, High-Tech Devices), End-User (Hospitals, Clinics, Long-term Care Centers, and Others), and Region 2024-2032

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## Abstracts

The global pressure relief devices market size reached US\$ 3.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 5.7 Billion by 2032, exhibiting a growth rate (CAGR) of 5.2% during 2024-2032.

A pressure relief device refers to a cushioned appliance that is used to minimize pressure and friction between various body parts, such as shoulders, elbows, heels and hip bone. It is usually filled with water, gel or foam and is also used for providing relief to patients suffering from pressure ulcers caused by the lack of mobility post-treatment or surgery. Some of the common types of pressure relief devices include static air mattresses, foam- and gel-based mattresses, and dynamic air therapy and kinetic beds. These devices ensure that the patient's skin is not deprived of oxygen by continuously being compressed under the bodyweight, thereby minimizing the development of sores or ulcers.

The increasing prevalence of pressure ulcers, along with rising awareness regarding the available treatment options for diabetic ulcers, is one of the key factors driving the growth of the market. Furthermore, the rising geriatric population across the globe is also providing a boost to the market growth. The aging population is highly susceptible to terminal illnesses that require a prolonged hospital stay and limited bodily movements to maximize recovery. This enhances the risks of developing pressure ulcers and other associated issues, thereby increasing the overall product demand. Increasing awareness among the masses regarding the availability of technologically advanced devices is also acting as a growth-inducing factor. Manufacturers are focusing on

developing product variants that speed up the healing process and ensure a painless recovery experience for the patient. Other factors, including rising healthcare expenditures and improving healthcare infrastructure, along with the continual launch of innovative products by key industry players, are projected to drive the market further.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global pressure relief devices market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on device type and end-user.

#### Breakup by Device Type:

- Low-Tech Devices
  - Foam-Based Mattress
  - Gel-Based Mattress
  - Fiber Filled Mattress
  - Water/Fluid Filled Mattress
  - Air Filled Mattress
  - Others
- High-Tech Devices
  - Dynamic Air Therapy Beds
  - Kinetic Beds
  - Others

#### Breakup by End-User:

- Hospitals
- Clinics
- Long-term Care Centers
- Others

#### Breakup by Region:

- North America
  - United States
  - Canada
- Asia Pacific
- China

Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Acelity, Apex Medical Corp., ArjoHuntleigh, Drive DeVilbiss Healthcare Ltd. (Sidhil Limited), Hill-Rom Services Inc., Invacare, Medtronic, Paramount Bed Holdings Co. Ltd., Stryker Corporation, Talley Group Ltd., etc.

#### Key Questions Answered in This Report:

How has the global pressure relief devices market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global pressure relief devices market?

What is the breakup of the market based on the device type?

What is the breakup of the market based on the end-user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global pressure relief devices market and who are the key players?

What is the degree of competition in the industry?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL PRESSURE RELIEF DEVICES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY DEVICE TYPE

- 6.1 Low-Tech Devices
  - 6.1.1 Market Trends
  - 6.1.2 Major Types
    - 6.1.2.1 Foam-Based Mattress
    - 6.1.2.2 Gel-Based Mattress
    - 6.1.2.3 Fiber Filled Mattress
    - 6.1.2.4 Water/Fluid Filled Mattress

- 6.1.2.5 Air Filled Mattress
- 6.1.2.6 Others
- 6.1.3 Market Forecast
- 6.2 High-Tech Devices
  - 6.2.1 Market Trends
  - 6.2.2 Major Types
    - 6.2.2.1 Dynamic Air Therapy Beds
    - 6.2.2.2 Kinetic Beds
    - 6.2.2.3 Others
  - 6.2.3 Market Forecast

## **7 MARKET BREAKUP BY END-USER**

- 7.1 Hospitals
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Clinics
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Long-term Care Centers
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Others
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

- 8.1 North America
  - 8.1.1 United States
    - 8.1.1.1 Market Trends
    - 8.1.1.2 Market Forecast
  - 8.1.2 Canada
    - 8.1.2.1 Market Trends
    - 8.1.2.2 Market Forecast
- 8.2 Asia Pacific
  - 8.2.1 China
    - 8.2.1.1 Market Trends
    - 8.2.1.2 Market Forecast

- 8.2.2 Japan
  - 8.2.2.1 Market Trends
  - 8.2.2.2 Market Forecast
- 8.2.3 India
  - 8.2.3.1 Market Trends
  - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
  - 8.2.4.1 Market Trends
  - 8.2.4.2 Market Forecast
- 8.2.5 Australia
  - 8.2.5.1 Market Trends
  - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
  - 8.2.6.1 Market Trends
  - 8.2.6.2 Market Forecast
- 8.2.7 Others
  - 8.2.7.1 Market Trends
  - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends
    - 8.3.5.2 Market Forecast
  - 8.3.6 Russia
    - 8.3.6.1 Market Trends
    - 8.3.6.2 Market Forecast
  - 8.3.7 Others
    - 8.3.7.1 Market Trends

#### 8.3.7.2 Market Forecast

### 8.4 Latin America

#### 8.4.1 Brazil

##### 8.4.1.1 Market Trends

##### 8.4.1.2 Market Forecast

#### 8.4.2 Mexico

##### 8.4.2.1 Market Trends

##### 8.4.2.2 Market Forecast

#### 8.4.3 Others

##### 8.4.3.1 Market Trends

##### 8.4.3.2 Market Forecast

### 8.5 Middle East and Africa

#### 8.5.1 Market Trends

#### 8.5.2 Market Breakup by Country

#### 8.5.3 Market Forecast

## 9 SWOT ANALYSIS

### 9.1 Overview

### 9.2 Strengths

### 9.3 Weaknesses

### 9.4 Opportunities

### 9.5 Threats

## 10 VALUE CHAIN ANALYSIS

## 11 PORTERS FIVE FORCES ANALYSIS

### 11.1 Overview

### 11.2 Bargaining Power of Buyers

### 11.3 Bargaining Power of Suppliers

### 11.4 Degree of Competition

### 11.5 Threat of New Entrants

### 11.6 Threat of Substitutes

## 12 PRICE INDICATORS

## 13 COMPETITIVE LANDSCAPE

## 13.1 Market Structure

## 13.2 Key Players

## 13.3 Profiles of Key Players

### 13.3.1 Acelity

#### 13.3.1.1 Company Overview

#### 13.3.1.2 Product Portfolio

### 13.3.2 Apex Medical Corp.

#### 13.3.2.1 Company Overview

#### 13.3.2.2 Product Portfolio

#### 13.3.2.3 Financials

### 13.3.3 ArjoHuntleigh

#### 13.3.3.1 Company Overview

#### 13.3.3.2 Product Portfolio

### 13.3.4 Drive DeVilbiss Healthcare Ltd. (Sidhil Limited)

#### 13.3.4.1 Company Overview

#### 13.3.4.2 Product Portfolio

### 13.3.5 Hill-Rom Services Inc.

#### 13.3.5.1 Company Overview

#### 13.3.5.2 Product Portfolio

### 13.3.6 Invacare

#### 13.3.6.1 Company Overview

#### 13.3.6.2 Product Portfolio

#### 13.3.6.3 Financials

#### 13.3.6.4 SWOT Analysis

### 13.3.7 Medtronic

#### 13.3.7.1 Company Overview

#### 13.3.7.2 Product Portfolio

### 13.3.8 Paramount Bed Holdings Co. Ltd.

#### 13.3.8.1 Company Overview

#### 13.3.8.2 Product Portfolio

#### 13.3.8.3 Financials

### 13.3.9 Stryker Corporation

#### 13.3.9.1 Company Overview

#### 13.3.9.2 Product Portfolio

#### 13.3.9.3 Financials

#### 13.3.9.4 SWOT Analysis

### 13.3.10 Talley Group Ltd.

#### 13.3.10.1 Company Overview

#### 13.3.10.2 Product Portfolio



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