

Pressure Infusion Bags Market by Product Type (Disposable, Reusable), Material (Nylon, Polyurethane, Latex, and Others), Capacity (500cc, 1000cc, 3000cc, Above 3000cc), Application (Blood and Drug Infusion, Invasive Pressure Monitoring Procedures), End User (Outpatient Facilities, Hospitals and Clinics, and Others), and Report 2023-2028

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Abstracts

Market Overview:

The global pressure infusion bags market size reached US\$ 313.09 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 453.97 Million by 2028, exhibiting a growth rate (CAGR) of 6.3% during 2023-2028. The rising prevalence of chronic diseases, extensive research and development (R&D) activities, and the increasing geriatric population represent some of the key factors driving the market.

A pressure infusion bag is a special medical delivery device used to pressurize sterile parenteral fluids into patients. It is manufactured using nylon, later, and polyurethane materials that provide excellent visibility of the fluid bag levels. It is widely used for fast intravenous (IV) infusion, autotransfusion, invasive pressure monitoring, and fluid delivery during minimally invasive surgery. A pressure infusion bag is a safe, high-quality, reliable, and effective device for intravenous and intra-arterial infusion treatment. It is commonly used for patients suffering from trauma-induced and postpartum haemorrhage and cardiac surgery. It also helps to minimize the chances of cross-contamination during the fluid infusion process, thus making them an effective tool to ensure patient safety.



Pressure Infusion Bags Market Trends:

The rising prevalence of chronic diseases and the surge in emergency transfusion cases across the globe is one of the key factors driving the market growth. Pressure infusion bags are widely used in clinical emergencies, intensive care units (ICUs), anesthesia departments, and other clinical settings. In line with this, the widespread product adoption due to the growing importance of invasive pressure monitoring and assessment of wounds in arterial conditions is favoring the market growth. Additionally, the increasing product utilization within perioperative settings by anesthesiologists to control flow rates and enhance patient safety is acting as another growth-inducing factor. Apart from this, key players are focusing on the development of automated pressure infuser bags that assist in reducing manual infections and the possibility of accidental air embolism, which, in turn, is providing an impetus to the market growth. Moreover, the increasing demand for disposable pressure infuser bags prevents crosscontamination and eliminates costly cleaning and repairs of reusable bags is propelling the market growth. Besides this, the rising focus of manufacturers toward the upsurge in the demand for cost-effective and reliable products is positively influencing the market growth. Furthermore, the widespread product adoption in intra-arterial pressure monitoring and Swan-Ganz catheterization monitoring to slow the retrograde flow of blood and keep the indwelling catheter patent is providing a considerable boost to the market growth. Other factors, including extensive research and development (R&D) activities, significant expansion in the healthcare industry, the introduction of oval pressure infusion bags, increasing adoption of state-of-the-art medical facilities, and the rising geriatric population, are anticipated to drive the market further toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global pressure infusion bags market, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on product type, material, capacity, application, and end user.

Product Type Insights:

Disposable

Reusable

The report has provided a detailed breakup and analysis of the pressure infusion bags



market based on the product type. This includes disposable and reusable. According to the report, disposable represented the largest segment.

Nylon Polyurethane Latex

Others

Material Insights:

The report has provided a detailed breakup and analysis of the pressure infusion bags market based on the material. This includes nylon, polyurethane, latex, and others. According to the report, nylon represented the largest segment.

Capacity Insights:

500cc

1000cc

3000cc

Above 3000cc

The report has provided a detailed breakup and analysis of the pressure infusion bags market based on capacity. This includes 500cc, 1000cc, 3000cc and above 3000cc. According to the report, 500cc represented the largest segment.

Application Insights:

Blood and Drug Infusion
Invasive Pressure Monitoring Procedures

The report has provided a detailed breakup and analysis of the pressure infusion bags market based on the application. This includes blood and drug infusion and invasive pressure monitoring procedures. According to the report, blood and drug infusion represented the largest segment.

End User Insights:



Outpatient Facilities
Hospitals and Clinics
Others

The report has provided a detailed breakup and analysis of the pressure infusion bags market based on the end user. This includes outpatient facilities, hospitals and clinics, and others. According to the report, hospitals and clinics represented the largest segment.

Regional Insights:
North America
United States Canada
Asia Pacific
China Japan India South Korea Australia Indonesia Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others



Latin America

Brazil Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, North America was the largest market for pressure infusion bags. Some of the factors driving the North America pressure infusion bags market included the rising geriatric population, the widespread utilization of disposable pressure infusion bags, and various product innovations.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global pressure infusion bags market. Detailed profiles of all major companies have also been provided. Some of the companies covered include ASP Global LLC, Biegler GmbH, Eakin Healthcare Group Ltd, Friedrich Bosch GmbH & Co. KG, ICU Medical Inc.Merit Medical Systems Inc., Rudolf Riester GmbH (Halma plc), Sarstedt AG & Co. KG, SunMed LLC, Tapmedic LLC, VBM Medizintechnik GmbH, Vyaire Medical Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global pressure infusion bags market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global pressure infusion bags market?



What are the key regional markets?

Which countries represent the most attractive pressure infusion bags markets?

What is the breakup of the market based on product type?

What is the breakup of the market based on the material?

What is the breakup of the market based on the capacity?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What is the competitive structure of the global pressure infusion bags market?

Who are the key players/companies in the global pressure infusion bags market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL PRESSURE INFUSION BAGS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Disposable
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Reusable
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast



7 MARKET BREAKUP BY MATERIAL

- 7.1 Nylon
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Polyurethane
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Latex
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY CAPACITY

- 8.1 500cc
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 1000cc
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 3000cc
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Above 3000cc
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

- 9.1 Blood and Drug Infusion
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Invasive Pressure Monitoring Procedures
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast



10 MARKET BREAKUP BY END USER

- 10.1 Outpatient Facilities
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Hospitals and Clinics
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Others
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast

11 MARKET BREAKUP BY REGION

- 11.1 North America
 - 11.1.1 United States
 - 11.1.1.1 Market Trends
 - 11.1.1.2 Market Forecast
 - 11.1.2 Canada
 - 11.1.2.1 Market Trends
 - 11.1.2.2 Market Forecast
- 11.2 Asia-Pacific
 - 11.2.1 China
 - 11.2.1.1 Market Trends
 - 11.2.1.2 Market Forecast
 - 11.2.2 Japan
 - 11.2.2.1 Market Trends
 - 11.2.2.2 Market Forecast
 - 11.2.3 India
 - 11.2.3.1 Market Trends
 - 11.2.3.2 Market Forecast
 - 11.2.4 South Korea
 - 11.2.4.1 Market Trends
 - 11.2.4.2 Market Forecast
 - 11.2.5 Australia
 - 11.2.5.1 Market Trends
 - 11.2.5.2 Market Forecast
 - 11.2.6 Indonesia
 - 11.2.6.1 Market Trends



- 11.2.6.2 Market Forecast
- 11.2.7 Others
 - 11.2.7.1 Market Trends
 - 11.2.7.2 Market Forecast
- 11.3 Europe
 - 11.3.1 Germany
 - 11.3.1.1 Market Trends
 - 11.3.1.2 Market Forecast
 - 11.3.2 France
 - 11.3.2.1 Market Trends
 - 11.3.2.2 Market Forecast
 - 11.3.3 United Kingdom
 - 11.3.3.1 Market Trends
 - 11.3.3.2 Market Forecast
 - 11.3.4 Italy
 - 11.3.4.1 Market Trends
 - 11.3.4.2 Market Forecast
 - 11.3.5 Spain
 - 11.3.5.1 Market Trends
 - 11.3.5.2 Market Forecast
 - 11.3.6 Russia
 - 11.3.6.1 Market Trends
 - 11.3.6.2 Market Forecast
 - 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast
 - 11.4.2 Mexico
 - 11.4.2.1 Market Trends
 - 11.4.2.2 Market Forecast
 - 11.4.3 Others
 - 11.4.3.1 Market Trends
 - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
 - 11.5.1 Market Trends
- 11.5.2 Market Breakup by Country



11.5.3 Market Forecast

12 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 12.1 Overview
- 12.2 Drivers
- 12.3 Restraints
- 12.4 Opportunities

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Competition
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

- 16.1 Market Structure
- 16.2 Key Players
- 16.3 Profiles of Key Players
 - 16.3.1 ASP Global LLC
 - 16.3.1.1 Company Overview
 - 16.3.1.2 Product Portfolio
 - 16.3.2 Biegler GmbH
 - 16.3.2.1 Company Overview
 - 16.3.2.2 Product Portfolio
 - 16.3.3 Eakin Healthcare Group Ltd
 - 16.3.3.1 Company Overview
 - 16.3.3.2 Product Portfolio
 - 16.3.4 Friedrich Bosch GmbH & Co. KG
 - 16.3.4.1 Company Overview
 - 16.3.4.2 Product Portfolio



- 16.3.5 ICU Medical Inc.
 - 16.3.5.1 Company Overview
 - 16.3.5.2 Product Portfolio
 - 16.3.5.3 Financials
 - 16.3.5.4 SWOT Analysis
- 16.3.6 Merit Medical Systems Inc.
 - 16.3.6.1 Company Overview
 - 16.3.6.2 Product Portfolio
 - 16.3.6.3 Financials
 - 16.3.6.4 SWOT Analysis
- 16.3.7 Rudolf Riester GmbH (Halma plc)
 - 16.3.7.1 Company Overview
 - 16.3.7.2 Product Portfolio
- 16.3.8 Sarstedt AG & Co. KG
 - 16.3.8.1 Company Overview
 - 16.3.8.2 Product Portfolio
- 16.3.9 SunMed LLC
 - 16.3.9.1 Company Overview
 - 16.3.9.2 Product Portfolio
- 16.3.10 Tapmedic LLC
 - 16.3.10.1 Company Overview
 - 16.3.10.2 Product Portfolio
- 16.3.11 VBM Medizintechnik GmbH
 - 16.3.11.1 Company Overview
 - 16.3.11.2 Product Portfolio
- 16.3.12 Vyaire Medical Inc.
 - 16.3.12.1 Company Overview
 - 16.3.12.2 Product Portfolio

Kindly, note that this only represents a partial list of companies, and the complete list has been provided in the report.



List Of Tables

LIST OF TABLES

Table 1: Global: Pressure Infusion Bags Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: Pressure Infusion Bags Market Forecast: Breakup by Product Type (in

Million US\$), 2023-2028

Table 3: Global: Pressure Infusion Bags Market Forecast: Breakup by Material (in

Million US\$), 2023-2028

Table 4: Global: Pressure Infusion Bags Market Forecast: Breakup by Capacity (in

Million US\$), 2023-2028

Table 5: Global: Pressure Infusion Bags Market Forecast: Breakup by Application (in

Million US\$), 2023-2028

Table 6: Global: Pressure Infusion Bags Market Forecast: Breakup by End User (in

Million US\$), 2023-2028

Table 7: Global: Pressure Infusion Bags Market Forecast: Breakup by Region (in Million

US\$), 2023-2028

Table 8: Global: Pressure Infusion Bags Market: Competitive Structure

Table 9: Global: Pressure Infusion Bags Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Pressure Infusion Bags Market: Major Drivers and Challenges

Figure 2: Global: Pressure Infusion Bags Market: Sales Value (in Million US\$),

2017-2022

Figure 3: Global: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Pressure Infusion Bags Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Pressure Infusion Bags Market: Breakup by Material (in %), 2022

Figure 6: Global: Pressure Infusion Bags Market: Breakup by Capacity (in %), 2022

Figure 7: Global: Pressure Infusion Bags Market: Breakup by Application (in %), 2022

Figure 8: Global: Pressure Infusion Bags Market: Breakup by End User (in %), 2022

Figure 9: Global: Pressure Infusion Bags Market: Breakup by Region (in %), 2022

Figure 10: Global: Pressure Infusion Bags (Disposable) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Pressure Infusion Bags (Disposable) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Pressure Infusion Bags (Reusable) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Pressure Infusion Bags (Reusable) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Pressure Infusion Bags (Nylon) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Pressure Infusion Bags (Nylon) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Pressure Infusion Bags (Polyurethane) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Pressure Infusion Bags (Polyurethane) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Pressure Infusion Bags (Latex) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Pressure Infusion Bags (Latex) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Pressure Infusion Bags (Other Materials) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Pressure Infusion Bags (Other Materials) Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 22: Global: Pressure Infusion Bags (500cc) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Pressure Infusion Bags (500cc) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Pressure Infusion Bags (1000cc) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Pressure Infusion Bags (1000cc) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Pressure Infusion Bags (3000cc) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Pressure Infusion Bags (3000cc) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Pressure Infusion Bags (Above 3000cc) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Pressure Infusion Bags (Above 3000cc) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Pressure Infusion Bags (Blood and Drug Infusion) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Pressure Infusion Bags (Blood and Drug Infusion) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Pressure Infusion Bags (Invasive Pressure Monitoring Procedures) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Pressure Infusion Bags (Invasive Pressure Monitoring Procedures) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Pressure Infusion Bags (Outpatient Facilities) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Pressure Infusion Bags (Outpatient Facilities) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Pressure Infusion Bags (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Pressure Infusion Bags (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Pressure Infusion Bags (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Pressure Infusion Bags (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: North America: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: North America: Pressure Infusion Bags Market Forecast: Sales Value (in



Million US\$), 2023-2028

Figure 42: United States: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: United States: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Canada: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Canada: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Asia-Pacific: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Asia-Pacific: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: China: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: China: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Japan: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Japan: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: India: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: India: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: South Korea: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: South Korea: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Australia: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Australia: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Indonesia: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Indonesia: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Others: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022



Figure 61: Others: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Europe: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Europe: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Germany: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Germany: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: France: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: France: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: United Kingdom: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: United Kingdom: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Italy: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Italy: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Spain: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Spain: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Russia: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Russia: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Others: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Others: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Latin America: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Latin America: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Brazil: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 &



2022

Figure 81: Brazil: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Mexico: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Mexico: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Others: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Others: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Middle East and Africa: Pressure Infusion Bags Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Middle East and Africa: Pressure Infusion Bags Market: Breakup by Country (in %), 2022

Figure 88: Middle East and Africa: Pressure Infusion Bags Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: Global: Pressure Infusion Bags Industry: Drivers, Restraints, and Opportunities

Figure 90: Global: Pressure Infusion Bags Industry: Value Chain Analysis

Figure 91: Global: Pressure Infusion Bags Industry: Porter's Five Forces Analysis



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