

Pressure Infusion Bags Market by Product Type (Disposable, Reusable), Material (Nylon, Polyurethane, Latex, and Others), Capacity (500cc, 1000cc, 3000cc, Above 3000cc), Application (Blood and Drug Infusion, Invasive Pressure Monitoring Procedures), End User (Outpatient Facilities, Hospitals and Clinics, and Others), and Report 2023-2028

<https://marketpublishers.com/r/P8C47B248080EN.html>

Date: March 2023

Pages: 147

Price: US\$ 2,499.00 (Single User License)

ID: P8C47B248080EN

Abstracts

Market Overview:

The global pressure infusion bags market size reached US\$ 313.09 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 453.97 Million by 2028, exhibiting a growth rate (CAGR) of 6.3% during 2023-2028. The rising prevalence of chronic diseases, extensive research and development (R&D) activities, and the increasing geriatric population represent some of the key factors driving the market.

A pressure infusion bag is a special medical delivery device used to pressurize sterile parenteral fluids into patients. It is manufactured using nylon, later, and polyurethane materials that provide excellent visibility of the fluid bag levels. It is widely used for fast intravenous (IV) infusion, autotransfusion, invasive pressure monitoring, and fluid delivery during minimally invasive surgery. A pressure infusion bag is a safe, high-quality, reliable, and effective device for intravenous and intra-arterial infusion treatment. It is commonly used for patients suffering from trauma-induced and postpartum haemorrhage and cardiac surgery. It also helps to minimize the chances of cross-contamination during the fluid infusion process, thus making them an effective tool to ensure patient safety.

Pressure Infusion Bags Market Trends:

The rising prevalence of chronic diseases and the surge in emergency transfusion cases across the globe is one of the key factors driving the market growth. Pressure infusion bags are widely used in clinical emergencies, intensive care units (ICUs), anesthesia departments, and other clinical settings. In line with this, the widespread product adoption due to the growing importance of invasive pressure monitoring and assessment of wounds in arterial conditions is favoring the market growth. Additionally, the increasing product utilization within perioperative settings by anesthesiologists to control flow rates and enhance patient safety is acting as another growth-inducing factor. Apart from this, key players are focusing on the development of automated pressure infuser bags that assist in reducing manual infections and the possibility of accidental air embolism, which, in turn, is providing an impetus to the market growth. Moreover, the increasing demand for disposable pressure infuser bags prevents cross-contamination and eliminates costly cleaning and repairs of reusable bags is propelling the market growth. Besides this, the rising focus of manufacturers toward the upsurge in the demand for cost-effective and reliable products is positively influencing the market growth. Furthermore, the widespread product adoption in intra-arterial pressure monitoring and Swan-Ganz catheterization monitoring to slow the retrograde flow of blood and keep the indwelling catheter patent is providing a considerable boost to the market growth. Other factors, including extensive research and development (R&D) activities, significant expansion in the healthcare industry, the introduction of oval pressure infusion bags, increasing adoption of state-of-the-art medical facilities, and the rising geriatric population, are anticipated to drive the market further toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global pressure infusion bags market, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on product type, material, capacity, application, and end user.

Product Type Insights:

Disposable
Reusable

The report has provided a detailed breakup and analysis of the pressure infusion bags

market based on the product type. This includes disposable and reusable. According to the report, disposable represented the largest segment.

Material Insights:

Nylon
Polyurethane
Latex
Others

The report has provided a detailed breakup and analysis of the pressure infusion bags market based on the material. This includes nylon, polyurethane, latex, and others. According to the report, nylon represented the largest segment.

Capacity Insights:

500cc
1000cc
3000cc
Above 3000cc

The report has provided a detailed breakup and analysis of the pressure infusion bags market based on capacity. This includes 500cc, 1000cc, 3000cc and above 3000cc. According to the report, 500cc represented the largest segment.

Application Insights:

Blood and Drug Infusion
Invasive Pressure Monitoring Procedures

The report has provided a detailed breakup and analysis of the pressure infusion bags market based on the application. This includes blood and drug infusion and invasive pressure monitoring procedures. According to the report, blood and drug infusion represented the largest segment.

End User Insights:

Outpatient Facilities
Hospitals and Clinics
Others

The report has provided a detailed breakup and analysis of the pressure infusion bags market based on the end user. This includes outpatient facilities, hospitals and clinics, and others. According to the report, hospitals and clinics represented the largest segment.

Regional Insights:

North America

United States
Canada

Asia Pacific

China
Japan
India
South Korea
Australia
Indonesia
Others

Europe

Germany
France
United Kingdom
Italy
Spain
Russia
Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, North America was the largest market for pressure infusion bags. Some of the factors driving the North America pressure infusion bags market included the rising geriatric population, the widespread utilization of disposable pressure infusion bags, and various product innovations.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global pressure infusion bags market. Detailed profiles of all major companies have also been provided. Some of the companies covered include ASP Global LLC, Biegler GmbH, Eakin Healthcare Group Ltd, Friedrich Bosch GmbH & Co. KG, ICU Medical Inc., Merit Medical Systems Inc., Rudolf Riester GmbH (Halma plc), Sarstedt AG & Co. KG, SunMed LLC, Tapmedic LLC, VBM Medizintechnik GmbH, Vyair Medical Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global pressure infusion bags market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global pressure infusion bags market?

What are the key regional markets?

Which countries represent the most attractive pressure infusion bags markets?

What is the breakup of the market based on product type?

What is the breakup of the market based on the material?

What is the breakup of the market based on the capacity?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What is the competitive structure of the global pressure infusion bags market?

Who are the key players/companies in the global pressure infusion bags market?

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