

Premium Motorcycle Helmets Market Report by Type (Full Face, Open Face, Flip-Up, and Others), Material Type (Kevlar, Fiber Glass, Carbon Fiber, Plastics, and Others), Technology (Conventional Premium Helmets, Smart Helmets), End-User (Commuters, Racers), and Region 2024-2032

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Abstracts

The global premium motorcycle helmets market size reached US\$ 1,086.9 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1,718.2 Million by 2032, exhibiting a growth rate (CAGR) of 5.1% during 2024-2032.

A motorcycle helmets refers to a protective gear worn to protect riders from head injuries in case of an accident. Premium helmets are manufactured using superior-quality materials such as carbon fiber, fiberglass, plastics and synthetic fibers that provide high tensile strength and enhanced security. They are also lighter in weight, compact sized, have a streamlined design and are equipped with removable, washable and replaceable interior paddings that dissipate sweat faster than traditionally used alternatives. In comparison to budget helmets, they are equipped with various features such as Bluetooth connectivity and Global Positioning System (GPS) through which the rider can take calls and get navigation feedback while riding.

A thriving automotive industry and increasing user preference for high-quality safety gear are the key factors driving the growth of the market. Consumers are increasingly becoming aware of the enhanced comfort and safety provided by premium motorcycle helmets, which is providing a boost to their sales. Furthermore, there is a rising popularity of sports bikes among the youth along with the availability of wide customization options in the products. Moreover, the increasing number of bike

commuters coupled with the rising trend of bike racing and superbikes is also contributing to the market growth. Racing events and various clubs and communities of bikers act as a platform for bike enthusiasts to showcase their riding skills and represent the fraternity by focusing on ethical riding and road safety. This aids in creating awareness regarding the importance of wearing helmets, thus creating a positive outlook for the market. Additionally, the integration of add on features such as health trackers and various connectivity features in premium helmets is also contributing to their burgeoning demand. Other factors such as rising disposable incomes and implementation of governmental policies mandating the use of helmet are also driving the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global premium motorcycle helmets market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on type, material type, technology, and end-user.

Breakup by Type:

- Full Face
- Open Face
- Flip-Up
- Others

Breakup by Material Type:

- Kevlar
- Fiber Glass
- Carbon Fiber
- Plastics
- Others

Breakup by Technology:

- Conventional Premium Helmets
- Smart Helmets

Breakup by End-User:

Commuters
Racers

Breakup by Region:

North America
Europe
Asia Pacific
Middle East and Africa
Latin America

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being AGV (Dainese S.p.A), Bell Helmets, Shoei Co., Ltd., Schuberth GmbH, Arai Helmet, Inc., HJC Helmets, Lazer Helmets, SHARK Helmets, SAS, Nolan Helmets SpA, OGK Kabuto Co. Ltd., Suomy Motorsport srl, and Airoh (Locatelli S.p.a. Company).

Key Questions Answered in This Report:

How has the global premium motorcycle helmets market performed so far and how will it perform in the coming years?

What are the key regional markets in the global premium motorcycle helmets industry?

What has been the impact of COVID-19 on the global premium motorcycle helmets market?

What is the breakup of the market based on the type?

What is the breakup of the market based on the material type?

What is the breakup of the market based on the technology?

What is the breakup of the market based on the end-user?

What are the various stages in the value chain of the global premium motorcycle helmets industry?

What are the key driving factors and challenges in the global premium motorcycle helmets industry?

What is the structure of the global premium motorcycle helmets industry and who are the key players?

What is the degree of competition in the global premium motorcycle helmets industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL PREMIUM MOTORCYCLE HELMETS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Type
- 5.5 Market Breakup by Material Type
- 5.6 Market Breakup by Technology
- 5.7 Market Breakup by End-User
- 5.8 Market Breakup by Region
- 5.9 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Full Face
 - 6.1.1 Market Trends

- 6.1.2 Market Forecast
- 6.2 Open Face
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Flip-Up
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL TYPE

- 7.1 Kevlar
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Fiber Glass
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Carbon Fiber
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Plastics
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY TECHNOLOGY

- 8.1 Conventional Premium Helmets
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Smart Helmets
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY END-USER

9.1 Commuters

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Racers

9.2.1 Market Trends

9.2.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Europe

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Asia Pacific

10.3.1 Market Trends

10.3.2 Market Forecast

10.4 Middle East and Africa

10.4.1 Market Trends

10.4.2 Market Forecast

10.5 Latin America

10.5.1 Market Trends

10.5.2 Market Forecast

11 SWOT ANALYSIS

11.1 Overview

11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTER'S FIVE FORCES ANALYSIS

13.1 Overview

- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 AGV (Dainese S.p.A)
 - 15.3.2 Bell Helmets
 - 15.3.3 Shoei Co., Ltd.
 - 15.3.4 Schuberth GmbH
 - 15.3.5 Arai Helmet, Inc.
 - 15.3.6 HJC Helmets
 - 15.3.7 Lazer Helmets
 - 15.3.8 SHARK Helmets, SAS
 - 15.3.9 Nolan Helmets SpA
 - 15.3.10 OGK Kabuto Co. Ltd.
 - 15.3.11 Suomy Motorsport srl
 - 15.3.12 Airoh (Locatelli S.p.a. Company)

List Of Tables

LIST OF TABLES

Table 1: Global: Premium Motorcycle Helmets Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Premium Motorcycle Helmets Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Premium Motorcycle Helmets Market Forecast: Breakup by Material Type (in Million US\$), 2024-2032

Table 4: Global: Premium Motorcycle Helmets Market Forecast: Breakup by Technology (in Million US\$), 2024-2032

Table 5: Global: Premium Motorcycle Helmets Market Forecast: Breakup by End-User (in Million US\$), 2024-2032

Table 6: Global: Premium Motorcycle Helmets Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Premium Motorcycle Helmets Market: Competitive Structure

Table 8: Global: Premium Motorcycle Helmets Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Premium Motorcycle Helmets Market: Major Drivers and Challenges

Figure 2: Global: Premium Motorcycle Helmets Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: Premium Motorcycle Helmets Market: Breakup by Type (in %), 2023

Figure 4: Global: Premium Motorcycle Helmets Market: Breakup by Material Type (in %), 2023

Figure 5: Global: Premium Motorcycle Helmets Market: Breakup by Technology (in %), 2023

Figure 6: Global: Premium Motorcycle Helmets Market: Breakup by End-User (in %), 2023

Figure 7: Global: Premium Motorcycle Helmets Market: Breakup by Region (in %), 2023

Figure 8: Global: Premium Motorcycle Helmets Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Premium Motorcycle Helmets (Full Face) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Premium Motorcycle Helmets (Full Face) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Premium Motorcycle Helmets (Open Face) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Premium Motorcycle Helmets (Open Face) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Premium Motorcycle Helmets (Flip-Up) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Premium Motorcycle Helmets (Flip-Up) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Premium Motorcycle Helmets (Other Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Premium Motorcycle Helmets (Other Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Premium Motorcycle Helmets (Kevlar) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Premium Motorcycle Helmets (Kevlar) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Premium Motorcycle Helmets (Fiber Glass) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Premium Motorcycle Helmets (Fiber Glass) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Premium Motorcycle Helmets (Carbon Fiber) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Premium Motorcycle Helmets (Carbon Fiber) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Premium Motorcycle Helmets (Plastics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Premium Motorcycle Helmets (Plastics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Premium Motorcycle Helmets (Other Material Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Premium Motorcycle Helmets (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Premium Motorcycle Helmets (Conventional Premium Helmets) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Premium Motorcycle Helmets (Conventional Premium Helmets) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Premium Motorcycle Helmets (Smart Helmets) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Premium Motorcycle Helmets (Smart Helmets) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Premium Motorcycle Helmets (Commuters) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Premium Motorcycle Helmets (Commuters) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Premium Motorcycle Helmets (Racers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Premium Motorcycle Helmets (Racers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: North America: Premium Motorcycle Helmets Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: North America: Premium Motorcycle Helmets Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Europe: Premium Motorcycle Helmets Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Europe: Premium Motorcycle Helmets Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Asia Pacific: Premium Motorcycle Helmets Market: Sales Value (in Million

US\$), 2018 & 2023

Figure 40: Asia Pacific: Premium Motorcycle Helmets Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Middle East and Africa: Premium Motorcycle Helmets Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Middle East and Africa: Premium Motorcycle Helmets Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Latin America: Premium Motorcycle Helmets Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Latin America: Premium Motorcycle Helmets Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Global: Premium Motorcycle Helmets Industry: SWOT Analysis

Figure 46: Global: Premium Motorcycle Helmets Industry: Value Chain Analysis

Figure 47: Global: Premium Motorcycle Helmets Industry: Porter's Five Forces Analysis

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