

# **Prediabetes Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034**

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## **Abstracts**

The 7 major prediabetes markets reached a value of US\$ 23.8 Billion in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 48.7 Billion by 2034, exhibiting a growth rate (CAGR) of 6.72% during 2024-2034.

The prediabetes market has been comprehensively analyzed in IMARC's new report titled "Prediabetes Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Prediabetes is a medical condition characterized by higher-than-normal blood sugar levels that are not yet high enough to be classified as type 2 diabetes. It is considered an intermediate stage between normal blood sugar levels and a diabetes diagnosis. In this disease, the body's cells become less responsive to the action of insulin, a hormone produced by the pancreas that helps to regulate blood sugar levels. There may be no obvious signs or symptoms of the illness, but some individuals suffering from prediabetes may experience increased thirst, frequent urination, heightened hunger, fatigue, blurred vision, changes in weight, slow-healing sores, numbness or tingling in the hands or feet, etc. The diagnosis of this ailment is typically made by a review of the patient's medical history, clinical features, and laboratory studies. The healthcare provider may also perform several blood workups, such as a fasting plasma glucose test, an oral glucose tolerance test, a glycated hemoglobin (A1C) test, etc., to measure the amount of sugar in the bloodstream and confirm a diagnosis among patients.

The rising cases of genetic conditions, which can lead to insulin resistance and impaired glucose metabolism due to mutations in specific genes, are primarily driving the prediabetes market. Furthermore, the growing prevalence of several associated risk factors, such as a sedentary lifestyle, obesity, consumption of an unhealthy diet, etc., is

also propelling the market growth. In addition to this, the escalating utilization of anti-diabetic medications, like metformin, to lower the amount of sugar produced and absorbed by the body, thereby preventing disease progression, is creating a positive outlook for the market. Moreover, the inflating adoption of continuous glucose monitoring (CGM) devices, which offer immediate feedback on glucose levels, including alerts for high or low blood sugar levels, and enable patients to take prompt action for the management of the ailment, is also bolstering the market growth. Apart from this, the emerging popularity of glucagon-like peptide-1 receptor agonists for treating the condition by increasing insulin secretion, promoting weight loss, and enhancing the quality of life is expected to drive the prediabetes market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the prediabetes market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for prediabetes and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the prediabetes market in any manner.

### Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

### Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain

## Japan

### Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the prediabetes market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the prediabetes market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current prediabetes marketed drugs and late-stage pipeline drugs.

### In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

### Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

\*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

### Key Questions Answered in this Report:

Market Insights

How has the prediabetes market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the prediabetes market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the prediabetes market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

### Epidemiology Insights

What is the number of prevalent cases (2018-2034) of prediabetes across the seven major markets?

What is the number of prevalent cases (2018-2034) of prediabetes by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of prediabetes by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with prediabetes across the seven major markets?

What is the size of the prediabetes patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of prediabetes?

What will be the growth rate of patients across the seven major markets?

### Prediabetes: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for prediabetes drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the prediabetes market?

What are the key regulatory events related to the prediabetes market?

What is the structure of clinical trial landscape by status related to the prediabetes

market?

What is the structure of clinical trial landscape by phase related to the prediabetes market?

What is the structure of clinical trial landscape by route of administration related to the prediabetes market?

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