

Precast Concrete Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global precast concrete market size reached US\$ 122.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 166.3 Billion by 2028, exhibiting a growth rate (CAGR) of 5.30% during 2022-2028. The rapid urbanization and infrastructure development, recent technological advancements, rising emphasis on environmental sustainability, and the imposition of supportive government policies are some of the major factors propelling the market.

Precast concrete refers to a construction product manufactured by casting concrete in a reusable mold, which is further cured in a controlled environment and transported to the construction site. It is widely used in walls, beams, columns, pavers, fencing, sewer pipes, cladding, bridge decks, railway sleepers, septic tanks, drainage systems, utility structures, and modular building systems. Precast concrete is a cost-effective, versatile, and highly durable product that provides excellent acoustic, thermal, and fire resistance properties. It also offers high quality and uniformity, allows for quicker installation, and reduces construction time.

The imposition of supportive government regulations to increase investment in infrastructure projects, such as highways, bridges, and public buildings, which often use precast concrete due to its durability and cost-effectiveness, is propelling the market growth. Furthermore, the increasing emphasis on green building construction to reduce environmental impact is acting as another growth-inducing factor. Additionally, the growing product utilization by architects, builders, and homeowners, owing to its resilience to natural disasters and extreme weather conditions, is positively influencing the market growth. Moreover, the widespread product adoption due to its cost-

effectiveness and predictability, which allows better planning and project management, thus reducing risks associated with project delays and cost overruns, is contributing to the market growth. Other factors, including rising environmental concerns, extensive research and development (R&D) activities, and the increasing number of smart city initiatives, are anticipated to drive the market growth.

Precast Concrete Market Trends/Drivers:

The rapid urbanization and infrastructural development

The global shift towards urban living and subsequent infrastructural development is boosting the market growth. As rural populations migrate to urban settings, the need for housing, transportation infrastructure, and essential public amenities, such as hospitals and schools, increases exponentially. Precast concrete's ability to enable speedy and efficient construction makes it an ideal material for meeting this growing demand. Furthermore, the widespread product utilization to accelerate the construction process and reduce project timelines and costs is contributing to the market growth. This is particularly critical in burgeoning urban centers where delays can be costly and disruptive. Apart from this, the growing product demand owing to its versatility and applicability in a variety of structural and architectural applications, such as high-rise buildings and intricate bridges, is strengthening the market growth.

The recent technological advancements

Technological advancements in the production and application of precast concrete are significantly contributing to the market growth. In line with this, the innovations in production techniques, such as automation and digitization, which enhance product quality, allow customization, and improve efficiency, precision, and consistency in the manufacturing of precast elements, are positively influencing the market growth. Additionally, the recent advancements in material technology, which facilitate the development of high-performance concrete with improved strength, durability, and resilience, are acting as another growth-inducing factor. Apart from this, the utilization of advanced design software, which offers greater architectural freedom, allowing designers to create complex, aesthetically pleasing structures using precast elements, is boosting the market growth. These technological advancements have also expanded the potential applications of precast concrete and enhanced its appeal among customers.

The rising emphasis on environmental sustainability

The heightened environmental awareness and increasing regulatory pressure to reduce the construction industry's environmental impact is boosting the market growth. Precast concrete is produced using a highly resource-efficient process, which involves utilizing exact quantities of materials and reducing construction waste. Furthermore, the product's durability and long lifespan minimize the need for replacements or repairs, thus reducing the lifecycle environmental impact. Additionally, the product's thermal mass also contributes to energy efficiency in buildings, leading to reduced heating and cooling costs and lower greenhouse gas (GHG) emissions. Apart from this, the precast concrete elements can be crushed and recycled into aggregate for new concrete or other applications. This inherent recyclability promotes a circular economy in the construction sector, aligning with global sustainability goals and further propelling the market growth.

Precast Concrete Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global precast concrete market report, along with forecasts at the global, regional and country levels from 2023-2028. Our report has categorized the market based on type, product and end use.

Breakup by Type:

Floors and Roofs

Columns and Beams

Stairs and Landing

Walls

Columns and beams dominate the market

The report has provided a detailed breakup and analysis of the market based on the type. This includes floors and roofs, columns and beams, stairs and landing, and walls. According to the report, columns and beams represented the largest market segment.

Columns and beams are dominating the market due to their pivotal role in the construction sector. As core elements in the structural framework, columns and beams bear the load of a building, offering the necessary support for other structural components, such as slabs and walls. Furthermore, these products are manufactured under controlled conditions, ensuring high quality, uniformity, and precise dimensions, which aids in minimizing the risk of flaws that could compromise strength and durability. Apart from this, the widespread utilization of precast concrete columns and beams to

accelerate the construction process, reduce labor costs, and minimize disruptions due to weather or other unforeseen circumstances is boosting the market growth. Moreover, precast columns and beams are widely used for commercial and residential construction, as they can withstand various environmental conditions and provide resistance to fire, moisture, and pests, which in turn is acting as a growth-inducing factor.

Breakup by Product:

- Structural Building Components
- Architectural Building Components
- Transportation Products
- Water and Waste Handling Products
- Others

Structural building components dominate the market

The report has provided a detailed breakup and analysis of the market based on the product. This includes structural building components, architectural building components, transportation products, water and waste handling products, and others. According to the report, structural building components represented the largest market segment.

Structural building components, such as columns, beams, floors, walls, and foundations, are dominating the market due to their integral role in the construction industry and the inherent benefits that precast concrete offers for these applications. It provides superior strength and durability, which are essential characteristics for structural elements that are needed to support the loads of a building. Furthermore, the controlled manufacturing process of precast concrete, which allows consistent quality and precision, ensuring that components can bear the weight and stresses they are designed for, is boosting the market growth. Additionally, structural building components are manufactured off-site and transported to the construction site ready for installation, which aids in streamlining the overall construction process. Moreover, they offer excellent resistance to weather conditions and seismic activity, making them ideal for constructing buildings in disaster-prone areas.

Breakup by End-Use:

- Residential

Non-Residential

Non-residential dominate the market

The report has provided a detailed breakup and analysis of the market based on the end-use. This includes residential and non-residential. According to the report, non-residential represented the largest market segment.

Non-residential applications are dominating the market owing to the scale and complexity of non-residential structures, such as commercial buildings, industrial facilities, and infrastructure projects, which often require the strength, durability, and precision that precast concrete provides. In addition, the product's uniformity and high quality play a critical role in large-scale projects where consistency is key to maintaining structural integrity. Furthermore, the ability to produce precast concrete elements off-site and transport them for rapid assembly is particularly advantageous in non-residential construction. This process significantly reduces construction time and associated labor costs, which is an important consideration for commercial and public projects that are often working within tight schedules and budgets. Moreover, precast concrete's excellent fire resistance and acoustic properties make it a preferred choice for non-residential structures, such as offices, hospitals, schools, and factories, where these characteristics are crucial for safety and comfort.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Asia Pacific exhibits a clear dominance in the market, accounting for the largest precast concrete market share

The report has also provided a comprehensive analysis of all the major regional markets, which includes North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific represented the largest market segment.

Asia Pacific is dominating the precast concrete market due to rapid urbanization, which requires significant infrastructural development, including housing, transportation, and public facilities. The speed, efficiency, and durability offered by precast concrete make it an ideal choice to meet this demand. In addition, the region is seeing substantial investment in infrastructure projects. Governments across the Asia Pacific are investing heavily in transportation networks, energy infrastructure, and urban development, leading to increased product demand. Furthermore, the easy availability of cheap labor and raw materials enables the economical production of precast concrete elements, which is further contributing to the market growth. Apart from this, the presence of several large construction and infrastructure companies in the region is driving the adoption of efficient construction materials, such as precast concrete.

Competitive Landscape:

The top companies are heavily investing in research and development (R&D) activities to create innovative, high-quality precast concrete products. They are exploring new materials and manufacturing techniques to enhance the strength, durability, and sustainability of their products. Furthermore, several key players are expanding their operations by increasing production capacity and geographical reach to strengthen market presence and meet rising consumer demand. Additionally, leading companies

are focusing on sustainability. They are adopting environmentally friendly manufacturing processes, minimizing waste, and promoting the recyclability of their products. Moreover, top market players are providing tailored solutions to meet specific customer demands in order to differentiate themselves from the competition. Apart from this, the increasing collaboration and strategic partnerships between leading market players, construction companies, architects, and other stakeholders are supporting the market growth.

The report has provided a comprehensive analysis of the competitive landscape in the global precast concrete market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Balfour Beatty plc
Boral Limited
CEMEX S.A.B. de C.V.
Elementbau Osthessen GmbH & Co. ELO KG
Forterra Inc.
Gulf Precast Concrete Co LLC
Holcim Group
Laing O'Rourke
Olson Precast Company
Spancrete Inc. (Wells Concrete)
Tindall Corporation

Recent Developments:

In June 2021, Boral Limited announced its plan to sell its North American portfolio comprising precast concrete veneer brands Cultured Stone and Eldorado Stone to Westlake Chemical.

In December 2021, CEMEX S.A.B. de C.V. released a statement announcing that it is joining ANDECE to continue developing sustainable solutions for the precast concrete industry.

In July 2021, Forterra Inc. announced that it is acquiring Barbour Concrete Company, a leading manufacturer of precast concrete used in drainage, utility, and stormwater systems.

Key Questions Answered in This Report

1. What was the size of the global precast concrete market in 2022?
2. What is the expected growth rate of the global precast concrete market during

2023-2028?

3. What are the key factors driving the global precast concrete market?
4. What has been the impact of COVID-19 on the global precast concrete market?
5. What is the breakup of the global precast concrete market based on the type?
6. What is the breakup of the global precast concrete market based on the product?
7. What is the breakup of the global precast concrete market based on the end use?
8. What are the key regions in the global precast concrete market?
9. Who are the key players/companies in the global precast concrete market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL PRECAST CONCRETE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Floors and Roofs
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Columns and Beams
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Stairs and Landing

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Walls
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT

- 7.1 Structural Building Components
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Architectural Building Components
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Transportation Products
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Water and Waste Handling Products
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY END USE

- 8.1 Residential
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Non-residential
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast

- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain

- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Balfour Beatty plc

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.1.4 SWOT Analysis

14.3.2 Boral Limited

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.2.3 Financials

14.3.2.4 SWOT Analysis

14.3.3 CEMEX S.A.B. de C.V.

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.3.4 SWOT Analysis

14.3.4 Elementbau Osthessen GmbH & Co. ELO KG

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 Forterra Inc.

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Gulf Precast Concrete Co LLC

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 Holcim Group

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 Financials

14.3.7.4 SWOT Analysis

- 14.3.8 Laing O'Rourke
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Olson Precast Company
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Spancrete Inc. (Wells Concrete)
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Tindall Corporation
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Precast Concrete Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Precast Concrete Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Precast Concrete Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 4: Global: Precast Concrete Market Forecast: Breakup by End Use (in Million US\$), 2023-2028

Table 5: Global: Precast Concrete Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Precast Concrete Market: Competitive Structure

Table 7: Global: Precast Concrete Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Precast Concrete Market: Major Drivers and Challenges

Figure 2: Global: Precast Concrete Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Precast Concrete Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Precast Concrete Market: Breakup by Type (in %), 2022

Figure 5: Global: Precast Concrete Market: Breakup by Product (in %), 2022

Figure 6: Global: Precast Concrete Market: Breakup by End Use (in %), 2022

Figure 7: Global: Precast Concrete Market: Breakup by Region (in %), 2022

Figure 8: Global: Precast Concrete (Floors and Roofs) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Precast Concrete (Floors and Roofs) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Precast Concrete (Columns and Beams) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Precast Concrete (Columns and Beams) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Precast Concrete (Stairs and Landing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Precast Concrete (Stairs and Landing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Precast Concrete (Walls) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Precast Concrete (Walls) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Precast Concrete (Structural Building Components) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Precast Concrete (Structural Building Components) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Precast Concrete (Architectural Building Components) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Precast Concrete (Architectural Building Components) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Precast Concrete (Transportation Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Precast Concrete (Transportation Products) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 22: Global: Precast Concrete (Water and Waste Handling Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Precast Concrete (Water and Waste Handling Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Precast Concrete (Other Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Precast Concrete (Other Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Precast Concrete (Residential) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Precast Concrete (Residential) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Precast Concrete (Non-Residential) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Precast Concrete (Non-Residential) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: North America: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: North America: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: United States: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: United States: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Canada: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Canada: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Asia-Pacific: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Asia-Pacific: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: China: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: China: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Japan: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Japan: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: India: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: India: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: South Korea: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: South Korea: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Australia: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Australia: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Indonesia: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Indonesia: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Others: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Others: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Europe: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Europe: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Germany: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Germany: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: France: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: France: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: United Kingdom: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: United Kingdom: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Italy: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Italy: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Spain: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Spain: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Russia: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Russia: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Others: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Others: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Latin America: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Latin America: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Brazil: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Brazil: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Mexico: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Mexico: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Others: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Middle East and Africa: Precast Concrete Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Middle East and Africa: Precast Concrete Market: Breakup by Country (in %), 2022

Figure 78: Middle East and Africa: Precast Concrete Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Global: Precast Concrete Industry: SWOT Analysis

Figure 80: Global: Precast Concrete Industry: Value Chain Analysis

Figure 81: Global: Precast Concrete Industry: Porter's Five Forces Analysis

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