

Pouchitis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major pouchitis markets reached a value of US\$ 51.9 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 117.6 Million by 2034, exhibiting a growth rate (CAGR) of 7.73% during 2024-2034.

The pouchitis market has been comprehensively analyzed in IMARC's new report titled "Pouchitis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Pouchitis refers to an inflammatory condition that affects the ileal pouch, a surgically created reservoir used in patients who have undergone total proctocolectomy for conditions like familial adenomatous polyposis or ulcerative colitis. This pouch serves as a replacement for the removed colon. The hallmark symptoms of pouchitis include diarrhea, often with urgency and increased frequency, along with abdominal pain and cramping. Additionally, individuals suffering from the ailment may experience rectal bleeding, mucous discharge, a sense of incomplete emptying after bowel movements, fatigue, etc. The severity of symptoms can vary, with some patients experiencing occasional mild flares while others may have chronic and debilitating indications. Diagnosing pouchitis involves a comprehensive approach that includes a combination of clinical evaluation, endoscopic examination, and histopathological assessment. The healthcare provider will initially review the patient's medical history, including any previous inflammatory bowel disease (IBD) diagnosis and surgical procedures. Endoscopy, specifically pouchoscopy, is utilized for direct visualization of the pouch's inner lining to identify signs of inflammation, ulceration, or other abnormalities. Additionally, various laboratory procedures may also be performed to assess inflammatory markers and rule out infectious causes.

The increasing cases of changes in the composition of gut bacteria that can lead to a

decrease in beneficial bacteria or an overgrowth of harmful bacteria, triggering inflammation in the pouch, are primarily driving the pouchitis market. In addition to this, the inflating incidences of numerous associated risk factors, including pre-existing medical conditions like ulcerative colitis, immune dysregulation, genetic predisposition, smoking, etc., are also creating a positive outlook for the market. Moreover, the widespread adoption of several antibiotics, such as ciprofloxacin and metronidazole, to target bacterial overgrowth and reduce inflammation in the pouch is further bolstering the market growth. Apart from this, the escalating application of microbiome-based therapies, including fecal microbiota transplantation (FMT) and next-generation probiotics, to enhance microbial diversity and suppress harmful microbes, ultimately improving symptoms related to the ailment, is acting as another significant growth-inducing factor. Additionally, the emerging popularity of novel anti-cytokine therapies that target specific cytokines and interrupt inflammatory signaling pathways implicated in the disease process is expected to drive the pouchitis market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the pouchitis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for pouchitis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the pouchitis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the pouchitis market
Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the pouchitis market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current pouchitis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the pouchitis market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the pouchitis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the pouchitis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of pouchitis across the seven major markets?

What is the number of prevalent cases (2018-2034) of pouchitis by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of pouchitis by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with pouchitis across the seven major markets?

What is the size of the pouchitis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of pouchitis?

What will be the growth rate of patients across the seven major markets?

Pouchitis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for pouchitis drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the pouchitis market?

What are the key regulatory events related to the pouchitis market?

What is the structure of clinical trial landscape by status related to the pouchitis market?

What is the structure of clinical trial landscape by phase related to the pouchitis market?

What is the structure of clinical trial landscape by route of administration related to the pouchitis market?

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