

# Portugal PVC Pipes Market Report by Type (Rigid PVC Pipes, Flexible PVC Pipes), Application (Construction, Water Distribution, Agriculture, and Others) 2024-2032

https://marketpublishers.com/r/PB9EE4E17AE3EN.html

Date: July 2024

Pages: 125

Price: US\$ 3,699.00 (Single User License)

ID: PB9EE4E17AE3EN

# **Abstracts**

The Portugal PVC pipes market size reached US\$ 51.2 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 72.0 Million by 2032, exhibiting a growth rate (CAGR) of 3.8% during 2024-2032.

Polyvinyl chloride (PVC) pipes are gaining traction in Portugal, owing to the associated benefits such as flexibility and non-corrosive nature. This can also be accredited to the burgeoning plastic industry in the country. Moreover, PVC pipes are replacing metallic pipes in construction, electricity, plumbing, water distribution, and sewerage and drainage applications as they are cost-efficient, easy to install, available in several grades, have high tensile strength and can endure high fluid pressure. Besides this, the manufacturing of these pipes requires nearly four times lesser energy and incurs comparatively lower losses of raw materials than conventional pipes.

## Portugal PVC Pipes Market Trends:

The revival of the construction sector, in confluence with numerous initiatives undertaken by the Government of Portugal, represents one of the significant factors impelling the PVC pipes market growth. To address the concern of affordable housing, the Government has introduced schemes, such as Programa Especial de Realojamento. It has also implemented Porta 65 Jovem and Mercado Social de Arrendamento, which aims at helping young people and low-income households for permanent housing. In addition to this, PVC pipes are extensively used in the agriculture sector, owing to their flexibility, which makes them resistant to fracturing. They are also used in chemical labs and production facilities to transfer chemicals, water and wastewater on account of their high deflection temperature. Apart from this, the thriving travel and tourism industry in the region is bolstering the market growth.



Furthermore, manufacturers are focusing on developing and introducing valueadded products to expand their businesses.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the Portugal PVC pipes market report, along with forecasts for the period 2024-2032. Our report has categorized the market based on type and application.

Breakup by Type:

Rigid PVC Pipes
Flexible PVC Pipes

Rigid PVC pipes currently represent the most widely used product due to their excellent electrical insulation properties and resistance to oil, grease and chemicals.

Breakup by Application:

Construction
Water Distribution
Agriculture
Others

At present, the construction sector accounts for the majority of the total market share. This can be attributed to the revival of the construction industry.

## Competitive Landscape:

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry. Some of these players are:

Politejo Group ADEQUA WS, SLU FERSIL Freitas & Silva, SA Plimat SA

Key Questions Answered in This Report

1. What was the size of the Portugal PVC pipes market in 2023?

Portugal PVC Pipes Market Report by Type (Rigid PVC Pipes, Flexible PVC Pipes), Application (Construction, Wat...



- 2. What is the expected growth rate of the Portugal PVC pipes market during 2024-2032?
- 3. What has been the impact of COVID-19 on the Portugal PVC pipes market?
- 4. What are the key factors driving the Portugal PVC pipes market?
- 5. What is the breakup of the Portugal PVC pipes market based on the type?
- 6. What is the breakup of the Portugal PVC pipes market based on the application?
- 7. Who are the key players/companies in the Portugal PVC pipes market?



# **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 EUROPE PVC PIPES MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Market Breakup by Type
- 5.4 Market Breakup by Region
- 5.5 Market Breakup by Application
- 5.6 Market Forecast

## **6 PORTUGAL PVC PIPES MARKET**

- 6.1 Market Overview
- 6.2 Market Performance
  - 6.2.1 Volume Trends
  - 6.2.2 Value Trends
- 6.3 Impact of COVID-19



- 6.4 Price Analysis
  - 6.4.1 Key Price Indicators
  - 6.4.2 Price Structure
  - 6.4.3 Price Trends
  - 6.4.4 Industry Best Practices
- 6.5 Market Breakup by Type
- 6.6 Market Breakup by Application
- 6.7 Market Forecast
- 6.8 SWOT Analysis
  - 6.8.1 Overview
  - 6.8.2 Strengths
  - 6.8.3 Weaknesses
  - 6.8.4 Opportunities
  - 6.8.5 Threats
- 6.9 Value Chain Analysis
  - 6.9.1 Overview
  - 6.9.2 Raw Material Procurement
  - 6.9.3 Manufacturer
  - 6.9.4 Distributor
  - 6.9.5 Exporter
  - 6.9.6 Retailer
  - 6.9.7 End-User
- 6.10 Porters Five Forces Analysis
  - 6.10.1 Overview
  - 6.10.2 Bargaining Power of Buyers
  - 6.10.3 Bargaining Power of Suppliers
  - 6.10.4 Degree of Competition
  - 6.10.5 Threat of New Entrants
  - 6.10.6 Threat of Substitutes
- 6.11 Key success and Risk Factors

#### 7 MARKET PERFORMANCE BY TYPE

- 7.1 Rigid PVC Pipes
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Flexible PVC Pipes
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast



#### **8 MARKET PERFORMANCE BY APPLICATION**

- 8.1 Construction
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Water Distribution
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Agriculture
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Others
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast

#### 9 IMPORT AND EXPORT

- 9.1 Imports
- 9.2 Exports

### 10 COMPETITIVE LANDSCAPE

- 10.1 Market Structure
- 10.2 Key Players

## 11 PVC PIPES MANUFACTURING PROCESS

- 11.1 Product Overview
- 11.2 Detailed Process Flow
- 11.3 Various Types of Unit Operations Involved
- 11.4 Mass balance and Raw Material Requirements

## 12 REQUIREMENTS FOR SETTING UP A PVC PIPES MANUFACTURING PLANT

- 12.1 Land Requirements
- 12.2 Construction Requirements
- 12.3 Machinery Requirements
- 12.4 Machinery Pictures



- 12.5 Raw Material Requirements
- 12.6 Raw Material and Final Product Pictures
- 12.7 Packaging Requirements
- 12.8 Transportation Requirements
- 12.9 Utilities Requirements
- 12.10 Manpower Requirements

## 13 PROFILES OF KEY PLAYERS

- 13.1 Politejo Group
- 13.2 ADEQUA WS, SLU
- 13.3 FERSIL Freitas & Silva, SA
- 13.4 Plimat SA



## I would like to order

Product name: Portugal PVC Pipes Market Report by Type (Rigid PVC Pipes, Flexible PVC Pipes),

Application (Construction, Water Distribution, Agriculture, and Others) 2024-2032

Product link: https://marketpublishers.com/r/PB9EE4E17AE3EN.html

Price: US\$ 3,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/PB9EE4E17AE3EN.html">https://marketpublishers.com/r/PB9EE4E17AE3EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

