

Polyvinyl Chloride Market Report by Product Type (Rigid PVC, Flexible PVC, and Others), Application (Pipes and Fittings, Film and Sheets, Wire and Cables, Bottles, Profiles, Hoses and Tubings, and Others), End Use Industry (Building and Construction, Automotive, Electrical and Electronics, Packaging, Footwear, Healthcare, and Others), and Region 2024-2032

<https://marketpublishers.com/r/P76F1F9729F2EN.html>

Date: March 2024

Pages: 140

Price: US\$ 3,899.00 (Single User License)

ID: P76F1F9729F2EN

Abstracts

The global polyvinyl chloride market size reached US\$ 45.3 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 63.7 Billion by 2032, exhibiting a growth rate (CAGR) of 3.8% during 2024-2032. The growing demand for durable and flexible materials to manufacture consumer products, rising purchase of personal cars, and increasing focus on strengthening wire insulation and cable sheathing in electronic devices are some of the major factors propelling the market.

Polyvinyl chloride (PVC) refers to a synthetic plastic polymer composed of repeating units of vinyl chloride. It is a white, amorphous solid that can be manufactured flexible or rigid depending on the additives used during its production. It is highly resistant to chemicals, acids, and bases, making it suitable for a wide range of industrial applications. It has inherent flame-retardant properties, making it a safe choice for electrical wiring and building materials.

At present, the increasing utilization of PVC in the construction sector for pipes, fittings, and conduits due to its durability, corrosion resistance, and low cost is impelling the growth of the market. Besides this, the rising employment of PVC in the medical sector

to manufacture tubing, bags, and medical devices like IV bags and blood bags due to its biocompatibility and sterilization capabilities is contributing to the growth of the market. In addition, the growing focus on strengthening wire insulation and cable sheathing in electronic devices, providing electrical insulation and protection against environmental factors, is offering a favorable market outlook. Apart from this, the increasing emphasis on reducing the environmental impact of PVC production by including the use of bio-based feedstocks and improved recycling processes is supporting the market growth. Additionally, the rising demand for single-use medical products to prevent the spread of infectious pathogens is bolstering the growth of the market.

Polyvinyl Chloride Market Trends/Drivers:

Growing demand for durable and flexible materials

The growing demand for durable and flexible materials to manufacture consumer products is positively influencing the growth of the PVC market. Additionally, PVC is known for its durability, which is a crucial factor in the consumer product industry, and products made from PVC, such as vinyl flooring, window frames, and pipes, can withstand wear and tear, weather conditions, and exposure to chemicals. This durability ensures that consumer products have a longer lifespan, reducing the requirement for frequent replacements. PVC can be customized to meet specific requirements in terms of color, texture, and thickness. This allows manufacturers to create consumer products that cater to different aesthetic preferences while maintaining the desired level of flexibility and durability.

Rising purchase of personal cars

At present, the rising purchase of personal cars to commute comfortably is positively influencing the PVC market. Besides this, PVC is widely used in the automotive industry for manufacturing various components, such as dashboards, seats, door panels, and interior trim. It is also a popular choice for insulating wires and cables in automobiles. Moreover, the increasing adoption of electric vehicles, including personal electric cars, is also driving the PVC market. PVC materials are used in various electrical components and insulation for electric vehicles (EVs), contributing to the overall growth of the PVC industry. The increasing purchase of electric vehicles (EVs) is also driving the PVC market, as PVC materials are used in various electrical components and insulation for EVs, contributing to the overall growth of the PVC industry.

Increasing shift towards sustainable PVC

The increasing shift towards sustainable PVC is currently positively influencing the polyvinyl chloride market. Besides this, companies are actively seeking ways to lower their environmental footprint, and this trend is driving the demand for eco-friendly PVC products. Manufacturers are developing innovative processes and using recycled materials to produce PVC, which is contributing to the sustainable growth of the market. Additionally, consumers and businesses are increasingly recognizing the importance of environmentally friendly materials, and this awareness is shaping the PVC market in a positive way. Furthermore, the continuous refinement of sustainable PVC formulations results in products that boast enhanced performance characteristics while remaining environmentally friendly. This innovation is capturing the attention of industries that heavily rely on PVC, such as construction, automotive, and packaging, as they recognize the dual benefit of reducing their carbon footprint and improving the overall quality of their products.

Polyvinyl Chloride Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global polyvinyl chloride market report, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on product type, application, and end use industry.

Breakup by Product Type:

Rigid PVC

Flexible PVC

Others

Rigid PVC dominate the market

The report has provided a detailed breakup and analysis of the market based on the product type. This includes rigid PVC, flexible PVC, and others. According to the report, rigid PVC represented the largest segment.

Rigid PVC is highly durable and resistant to many chemicals, corrosion, and weathering. This makes it suitable for outdoor and harsh environments. It is relatively inexpensive compared to many other materials, making it cost-effective for a wide range of applications. It can be effortlessly cut, shaped, and welded, making it versatile for different manufacturing processes. It is a good electrical insulator, making it ideal for electrical and cable insulation applications. It is extensively used in the construction industry for applications, such as pipes and fittings, window frames, siding, roofing

membranes, and cable insulation. It is also used in a wide range of consumer products, including toys, footwear, luggage, and inflatable structures.

Breakup by Application:

Pipes and Fittings

Film and Sheets

Wire and Cables

Bottles

Profiles, Hoses and Tubings

Others

Pipes and fittings hold the largest share in the market

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes pipes and fittings, film and sheets, wire and cables, bottles, profiles, hoses and tubings, and others. According to the report, pipes and fittings accounted for the largest market share.

Pipes and fittings made from PVC are durable, have a long shelf life, and can withstand harsh conditions, making them appropriate for both indoor and outdoor applications. PVC is a lightweight material compared to many other alternatives, like metal pipes. This makes PVC pipes easier to handle, transport, and install, reducing labor and transportation costs. PVC pipes have a smooth interior surface, which reduces friction and allows for efficient flow of fluids. This is particularly beneficial in plumbing and irrigation systems. Moreover, PVC has insulating properties, which help maintain the temperature of the fluid within the pipes. This is useful in applications where temperature control is important.

Breakup by End Use Industry:

Building and Construction

Automotive

Electrical and Electronics

Packaging

Footwear

Healthcare

Others

Building and construction hold the biggest share in the market

A detailed breakup and analysis of the market based on the end use industry has also been provided in the report. This includes building and construction, automotive, electrical and electronics, packaging, footwear, healthcare, and others. According to the report, building and construction accounted for the largest market share.

PVC is a versatile and widely used material in the building and construction industry due to its durability, cost-effectiveness, and ease of use. PVC conduits protect electrical wiring from damage and environmental factors. They are commonly used for both surface-mounted and concealed electrical installations. PVC roofing membranes are used for flat or low-slope roofs. These membranes provide excellent waterproofing and can withstand harsh weather conditions. They are also energy-efficient due to their reflective properties. Besides this, PVC foam boards are used for insulation purposes, providing thermal and sound insulation in walls and ceilings. Furthermore, PVC is used to manufacture septic tanks and components of sewage systems. It is corrosion-resistant and possesses a long lifespan, which makes it a suitable choice for these applications.

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil
Mexico
Others
Middle East and Africa

Asia Pacific exhibits a clear dominance, accounting for the largest polyvinyl chloride market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

Asia Pacific held the biggest market share due to the increasing investment in infrastructure development and the rising construction of numerous residential and commercial buildings. Besides this, the increasing focus on using flexible and durable materials in the packaging industry is contributing to the growth of the market. Apart from this, the increasing adoption of PVC as an alternative to traditional construction materials, such as concrete, metal, and wood in various applications due to its lower cost and durability is supporting the growth of the market,

North America is estimated to expand further in this domain due to the rising focus on increasing the energy efficiency of buildings by using high-quality insulation materials. Apart from this, the rising construction of various industrial setups is bolstering the growth of the market.

Competitive Landscape:

Key market players are focusing on sustainability by investing in research operations to create more eco-friendly PVC formulations. They are also reducing the usage of toxic additives, improving recycling processes, and increasing the usage of bio-based feedstock. Leading companies are constantly developing new PVC formulations with improved properties, such as increased durability, fire resistance, and chemical resistance. They are also diversifying their product portfolios to reduce reliance on a single market or application. Top companies are integrating their operations by acquiring or investing in companies along the PVC value chain to ensure a steady supply of raw materials and reduce production costs. They are also investing in quality assurance processes to ensure their products fulfill or exceed industry standards.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Arkema S.A.

China National Bluestar (Group) Co. Ltd. (China National Chemical Corporation)

Formosa Plastics Corporation

INEOS Group Ltd.

KEM ONE

LG Chem Ltd.

Mitsubishi Chemical Corporation

Occidental Petroleum Corporation

Saudi Basic Industries Corporation (Saudi Arabian Oil Co.)

Shin-Etsu Chemical Co. Ltd.

Westlake Chemical Corporation

Xinjiang Zhongtai Chemical Co. Ltd.

Recent Developments:

In October 2022, INEOS Group Ltd. announced that it would be producing 100,000 tonnes of recycled raw materials from plastic waste every year to enable a circular approach to producing vital plastic items.

In July 2020, KEM ONE concluded a partnership with Polyloop to develop novel PVC recycling solutions.

In 2021, Shin-Etsu Chemical Co. Ltd. announced a capital investment of \$ 1.25 Billion to improve their integrated PVC business and increase their production.

Key Questions Answered in This Report

1. What was the size of the global polyvinyl chloride (PVC) market in 2023?
2. What is the expected growth rate of the global polyvinyl chloride (PVC) market during 2024-2032?
3. What are the key factors driving the global polyvinyl chloride (PVC) market?
4. What has been the impact of COVID-19 on the global polyvinyl chloride (PVC) market?
5. What is the breakup of the global polyvinyl chloride (PVC) market based on the product type?
6. What is the breakup of the global polyvinyl chloride (PVC) market based on the application?

7. What is the breakup of the global polyvinyl chloride (PVC) market based on the end use industry?
8. What are the key regions in the global polyvinyl chloride (PVC) market?
9. Who are the key players/companies in the global polyvinyl chloride (PVC) market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL POLYVINYL CHLORIDE (PVC) MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Rigid PVC
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Flexible PVC
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Others

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Pipes and Fittings

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Film and Sheets

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Wire and Cables

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Bottles

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Profiles, Hoses and Tubings

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Others

7.6.1 Market Trends

7.6.2 Market Forecast

8 MARKET BREAKUP BY END USE INDUSTRY

8.1 Building and Construction

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Automotive

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Electrical and Electronics

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Packaging

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Footwear

- 8.5.1 Market Trends
- 8.5.2 Market Forecast
- 8.6 Healthcare
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 8.7 Others
 - 8.7.1 Market Trends
 - 8.7.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Arkema S.A.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 China National Bluestar (Group) Co. Ltd. (China National Chemical Corporation)
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Formosa Plastics Corporation
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 INEOS Group Ltd.
 - 14.3.4.1 Company Overview

- 14.3.4.2 Product Portfolio
- 14.3.5 KEM ONE
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
- 14.3.6 LG Chem Ltd.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
- 14.3.7 Mitsubishi Chemical Corporation
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 Occidental Petroleum Corporation
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Saudi Basic Industries Corporation (Saudi Arabian Oil Co.)
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Shin-Etsu Chemical Co. Ltd.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Westlake Chemical Corporation
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
- 14.3.12 Xinjiang Zhongtai Chemical Co. Ltd.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Polyvinyl Chloride Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Polyvinyl Chloride Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: Polyvinyl Chloride Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Polyvinyl Chloride Market Forecast: Breakup by End Use Industry (in Million US\$), 2024-2032

Table 5: Global: Polyvinyl Chloride Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Polyvinyl Chloride Market: Competitive Structure

Table 7: Global: Polyvinyl Chloride Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Polyvinyl Chloride Market: Major Drivers and Challenges

Figure 2: Global: Polyvinyl Chloride Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Polyvinyl Chloride Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Polyvinyl Chloride Market: Breakup by Product Type (in %), 2023

Figure 5: Global: Polyvinyl Chloride Market: Breakup by Application (in %), 2023

Figure 6: Global: Polyvinyl Chloride Market: Breakup by End Use Industry (in %), 2023

Figure 7: Global: Polyvinyl Chloride Market: Breakup by Region (in %), 2023

Figure 8: Global: Polyvinyl Chloride (Rigid PVC) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Polyvinyl Chloride (Rigid PVC) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Polyvinyl Chloride (Flexible PVC) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Polyvinyl Chloride (Flexible PVC) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Polyvinyl Chloride (Other Product Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Polyvinyl Chloride (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Polyvinyl Chloride (Pipes and Fittings) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Polyvinyl Chloride (Pipes and Fittings) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Polyvinyl Chloride (Film and Sheets) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Polyvinyl Chloride (Film and Sheets) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Polyvinyl Chloride (Wire and Cables) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Polyvinyl Chloride (Wire and Cables) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Polyvinyl Chloride (Bottles) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Polyvinyl Chloride (Bottles) Market Forecast: Sales Value (in Million

US\$), 2024-2032

Figure 22: Global: Polyvinyl Chloride (Profiles, Hoses and Tubings) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Polyvinyl Chloride (Profiles, Hoses and Tubings) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Polyvinyl Chloride (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Polyvinyl Chloride (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Polyvinyl Chloride (Building and Construction) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Polyvinyl Chloride (Building and Construction) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Polyvinyl Chloride (Automotive) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Polyvinyl Chloride (Automotive) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Polyvinyl Chloride (Electrical and Electronics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Polyvinyl Chloride (Electrical and Electronics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Polyvinyl Chloride (Packaging) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Polyvinyl Chloride (Packaging) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Polyvinyl Chloride (Footwear) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Polyvinyl Chloride (Footwear) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Polyvinyl Chloride (Healthcare) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Polyvinyl Chloride (Healthcare) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Polyvinyl Chloride (Other End Use Industries) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: Polyvinyl Chloride (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: North America: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: North America: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: United States: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: United States: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Canada: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Canada: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Asia-Pacific: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Asia-Pacific: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: China: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: China: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Japan: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Japan: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: India: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: India: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: South Korea: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: South Korea: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Australia: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Australia: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Indonesia: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Indonesia: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Others: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Others: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Europe: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 &

2023

Figure 63: Europe: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Germany: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Germany: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: France: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: France: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: United Kingdom: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: United Kingdom: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Italy: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Italy: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Spain: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Spain: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Russia: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Russia: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Others: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Others: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Latin America: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Latin America: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Brazil: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Brazil: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Mexico: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Mexico: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Others: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Others: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Middle East and Africa: Polyvinyl Chloride Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: Middle East and Africa: Polyvinyl Chloride Market: Breakup by Country (in %), 2023

Figure 88: Middle East and Africa: Polyvinyl Chloride Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 89: Global: Polyvinyl Chloride Industry: SWOT Analysis

Figure 90: Global: Polyvinyl Chloride Industry: Value Chain Analysis

Figure 91: Global: Polyvinyl Chloride Industry: Porter's Five Forces Analysis

I would like to order

Product name: Polyvinyl Chloride Market Report by Product Type (Rigid PVC, Flexible PVC, and Others), Application (Pipes and Fittings, Film and Sheets, Wire and Cables, Bottles, Profiles, Hoses and Tubings, and Others), End Use Industry (Building and Construction, Automotive, Electrical and Electronics, Packaging, Footwear, Healthcare, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/P76F1F9729F2EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P76F1F9729F2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970