

Polymer Nanocomposites Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global polymer nanocomposites market size reached US\$ 10.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 26.1 Billion by 2028, exhibiting a growth rate (CAGR) of 15.2% during 2023-2028.

Polymer nanocomposites, or PNCs, refer to composite materials comprising polymers or copolymers with nanoparticles or nanofillers dispersed in the polymer matrix. They are lightweight and compact materials that exhibit unique tensile strength, excellent electrical conductivity, thermal stability, and resistance to corrosion, water and chemicals. PNCs are widely used in the electronics industry to fabricate semiconductors, and in the aerospace industry for manufacturing laminates, anti-lightning and anti-radar protectors and sandwich structures. They also find extensive applications in food packaging materials to retain flavor in various foods and beverages. In recent years, PNC has gained traction as an alternative to its traditional counterparts due to its superior characteristics and performance benefits.

Polymer Nanocomposites Market Trends:

The increasing product applications across numerous end use industries represent the primary factors driving the market growth. For instance, PNC is extensively utilized in the automotive sector for manufacturing lightweight automobile parts, such as suspension and braking systems, exhaust systems, catalytic converters and tires, to enhance overall performance, reduce vehicle weight, and minimize carbon emissions. This, in confluence with the implementation of stringent government regulations regarding automotive emission, is augmenting the product demand. Additionally, the widespread adoption of PNC in the production of electromagnetic shielding, sensors, electrically conductive fabrics, ballistic and corrosion protection, and fire retardation in

the defense sector is propelling the market growth. Besides this, the growing utilization of carbon nanotubes (CNT) tiles for power generation and CNT conductors for reducing transmission losses is accelerating the product adoption rate. Furthermore, the emerging biomedical applications of PNC in tissue engineering, bone reconstruction, biological imaging, nanomedicine, cell tracking, and magnetic bioseparation are catalyzing the market growth. Other factors, including ongoing research and development activities in nanotechnology, favorable government policies, surging sales of consumer electronics, and rising automobile production, are also creating a positive market outlook.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global polymer nanocomposites market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on nanomaterial type, polymer type and application.

Breakup by Nanomaterial Type:

- Carbon Nanotubes
- Nanoclays
- Nanofibers
- Nano-oxides
- Others

Breakup by Polymer Type:

- Thermoplastics
- Thermosetting

Breakup by Application:

- Automotive
- Construction
- Electrical and Electronics
- Packaging
- Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Arkema S.A., Evonik Industries AG, Foster Corporation (PolyMedex Discovery Group), Inframat Corporation (Nano Group Inc.), Minerals Technologies Inc., Nanocyl SA, Nanophase Technologies Corporation, Powdermet Inc, RTP Company Inc. (Miller Waste Mills Inc.), Showa Denko K. K. and Unitika Ltd.

Key Questions Answered in This Report:

How has the global polymer nanocomposites market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global polymer nanocomposites market?

What are the key regional markets?

What is the breakup of the market based on the nanomaterial type?

What is the breakup of the market based on the polymer type?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global polymer nanocomposites market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL POLYMER NANOCOMPOSITES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY NANOMATERIAL TYPE

- 6.1 Carbon Nanotubes
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Nanoclays
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Nanofibers

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Nano-oxides
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY POLYMER TYPE

- 7.1 Thermoplastics
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Thermosetting
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Automotive
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Construction
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Electrical and Electronics
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Packaging
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America

- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy

- 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview

- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Arkema S.A.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Evonik Industries AG
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Foster Corporation (PolyMedex Discovery Group)
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Inframat Corporation (Nano Group Inc.)
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 Minerals Technologies Inc.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
 - 14.3.6 Nanocyl SA
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.7 Nanophase Technologies Corporation
 - 14.3.7.1 Company Overview

- 14.3.7.2 Product Portfolio
- 14.3.7.3 Financials
- 14.3.7.4 SWOT Analysis
- 14.3.8 Powdermet Inc
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 RTP Company Inc. (Miller Waste Mills Inc.)
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Showa Denko K. K.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Unitika Ltd
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
 - 14.3.11.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Polymer Nanocomposites Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Polymer Nanocomposites Market Forecast: Breakup by Nanomaterial Type (in Million US\$), 2023-2028

Table 3: Global: Polymer Nanocomposites Market Forecast: Breakup by Polymer Type (in Million US\$), 2023-2028

Table 4: Global: Polymer Nanocomposites Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Polymer Nanocomposites Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Polymer Nanocomposites Market: Competitive Structure

Table 7: Global: Polymer Nanocomposites Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Polymer Nanocomposites Market: Major Drivers and Challenges

Figure 2: Global: Polymer Nanocomposites Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Polymer Nanocomposites Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Polymer Nanocomposites Market: Breakup by Nanomaterial Type (in %), 2022

Figure 5: Global: Polymer Nanocomposites Market: Breakup by Polymer Type (in %), 2022

Figure 6: Global: Polymer Nanocomposites Market: Breakup by Application (in %), 2022

Figure 7: Global: Polymer Nanocomposites Market: Breakup by Region (in %), 2022

Figure 8: Global: Polymer Nanocomposites (Carbon Nanotubes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Polymer Nanocomposites (Carbon Nanotubes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Polymer Nanocomposites (Nanoclays) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Polymer Nanocomposites (Nanoclays) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Polymer Nanocomposites (Nanofibers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Polymer Nanocomposites (Nanofibers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Polymer Nanocomposites (Nano-oxides) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Polymer Nanocomposites (Nano-oxides) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Polymer Nanocomposites (Other Nanomaterial Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Polymer Nanocomposites (Other Nanomaterial Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Polymer Nanocomposites (Thermoplastics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Polymer Nanocomposites (Thermoplastics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Polymer Nanocomposites (Thermosetting) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Polymer Nanocomposites (Thermosetting) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Polymer Nanocomposites (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Polymer Nanocomposites (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Polymer Nanocomposites (Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Polymer Nanocomposites (Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Polymer Nanocomposites (Electrical and Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Polymer Nanocomposites (Electrical and Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Polymer Nanocomposites (Packaging) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Polymer Nanocomposites (Packaging) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Polymer Nanocomposites (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Polymer Nanocomposites (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: North America: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: North America: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: United States: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: United States: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Canada: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Canada: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Asia-Pacific: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Asia-Pacific: Polymer Nanocomposites Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 40: China: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: China: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Japan: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Japan: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: India: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: India: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: South Korea: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: South Korea: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Australia: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Australia: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Indonesia: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Indonesia: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Others: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Others: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Europe: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Europe: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Germany: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Germany: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: France: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: France: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: United Kingdom: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: United Kingdom: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Italy: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Italy: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Spain: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Spain: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Russia: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Russia: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Others: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Latin America: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Latin America: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Brazil: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Brazil: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Mexico: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Mexico: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Others: Polymer Nanocomposites Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Others: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Middle East and Africa: Polymer Nanocomposites Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 79: Middle East and Africa: Polymer Nanocomposites Market: Breakup by Country (in %), 2022

Figure 80: Middle East and Africa: Polymer Nanocomposites Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Global: Polymer Nanocomposites Industry: SWOT Analysis

Figure 82: Global: Polymer Nanocomposites Industry: Value Chain Analysis

Figure 83: Global: Polymer Nanocomposites Industry: Porter's Five Forces Analysis

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