

Polyethyleneimine Market by Type (Branched, Linear), Application (Adhesives and Sealants, Detergents, Water Treatment Chemicals, Paper, Cosmetics, Coatings, Inks and Dyes, and Others), and Region 2024-2032

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Abstracts

The global polyethyleneimine market size reached US\$ 385.9 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 471.5 Million by 2032, exhibiting a growth rate (CAGR) of 2.18% during 2024-2032. The growing need for premium apparel, increasing sales of personal care and cosmetic products, and rising construction activities represent some of the key factors driving the market.

Polyethyleneimine (PEI), also known as poly-aziridine, is a cationic polymer composed of repeating units of ethyleneimine. It aids in improving the stability and shelf life of several products, including paint, inks, and adhesives. It is used as a flocculant in water treatment to remove suspended particles from water. It is also utilized in toothpaste as an emulsifying agent to help improve the consistency and enhance the ability to clean the teeth and remove plaque. As it has the ability to interact with and bind to negatively charged molecules or particles, PEI finds application in various end use industries across the globe.

Polyethyleneimine Market Trends:

The increasing need for premium apparel represents one of the major factors driving the demand for PEI in the production of surfactants and detergents. Moreover, there is a rise in the use of PEI in the manufacturing of personal care and cosmetic products, such as shampoo, conditioner, body wash, creams, lotions, moisturizers, and face wash. This, coupled with the growing sales of these products via e-commerce channels due to the easy availability and a wider collection of products, is influencing the market

positively. In addition, PEI is employed in the pharmaceutical industry as a drug delivery system to improve the solubility and bioavailability of drugs. This, along with the increasing number of individuals with chronic medical conditions, is bolstering the growth of the market. Apart from this, PEI finds application in the automotive industry as a binding agent to improve the stability and adhesion of coatings, such as paints and primers, to metal surfaces. It is also used in the production of polymer electrolyte membranes for fuel cells to develop clean energy sources for vehicles. This, in confluence with the escalating demand for luxury vehicles on account of rapid urbanization and inflating income levels, is contributing to the market growth. Furthermore, PEI is used in the construction industry as a corrosion inhibitor to improve the stability and adhesion of various materials, including concrete, mortar, and plaster. This, in confluence with the growing construction activities in residential, commercial, and industrial areas, is creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global polyethyleneimine market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on type and application.

Type Insights:

Branched
Linear

The report has provided a detailed breakup and analysis of the polyethyleneimine market based on the type. This includes branched and linear. According to the report, branched represented the largest segment.

Application Insights:

Adhesives and Sealants
Detergents
Water Treatment Chemicals
Paper
Cosmetics
Coatings, Inks and Dyes
Others

A detailed breakup and analysis of the polyethyleneimine market based on the

Polyethyleneimine Market by Type (Branched, Linear), Application (Adhesives and Sealants, Detergents, Water Tr...

application has also been provided in the report. This includes adhesives and sealants, detergents, water treatment chemicals, paper, cosmetics, coatings, inks and dyes, and others. According to the report, adhesives and sealants accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for polyethyleneimine. Some of the factors driving the Asia Pacific polyethyleneimine market included the burgeoning paper and pulp industry,

rising attention towards hygiene at home, the growing demand for luxury vehicles, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global polyethyleneimine market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered FUJIFILM Wako Pure Chemical Corporation (FUJIFILM Corporation), Nippon Shokubai Co. Ltd., Polysciences Inc., SERVA Electrophoresis GmbH, Shanghai Holdenchem Co. Ltd., Thermo Fisher Scientific Inc., Tokyo Chemical Industry Co. Ltd., Wuhan Bright Chemical Co. Ltd., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global polyethyleneimine market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global polyethyleneimine market?

What is the impact of each driver, restraint, and opportunity on the global polyethyleneimine market?

What are the key regional markets?

Which countries represent the most attractive polyethyleneimine markets?

What is the breakup of the market based on the type?

Which is the most attractive type in the polyethyleneimine market?

What is the breakup of the market based on the application?

Which is the most attractive application in the polyethyleneimine market?

What is the competitive structure of the global polyethyleneimine market?

Who are the key players/companies in the global polyethyleneimine market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL POLYETHYLENEIMINE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Branched
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Linear
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Adhesives and Sealants

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Detergents

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Water Treatment Chemicals

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Paper

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Cosmetics

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Coatings, Inks and Dyes

7.6.1 Market Trends

7.6.2 Market Forecast

7.7 Others

7.7.1 Market Trends

7.7.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

- 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

9.1 Overview

9.2 Drivers

9.3 Restraints

9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 FUJIFILM Wako Pure Chemical Corporation (FUJIFILM Corporation)

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.2 Nippon Shokubai Co. Ltd.

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.2.3 Financials

13.3.2.4 SWOT Analysis

13.3.3 Polysciences Inc.

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.4 SERVA Electrophoresis GmbH

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.5 Shanghai Holdenchem Co. Ltd.

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.6 Thermo Fisher Scientific Inc.

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.6.3 Financials

13.3.6.4 SWOT Analysis

13.3.7 Tokyo Chemical Industry Co. Ltd.

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.8 Wuhan Bright Chemical Co. Ltd.

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Polyethyleneimine Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Polyethyleneimine Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Polyethyleneimine Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Polyethyleneimine Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Polyethyleneimine Market: Competitive Structure

Table 6: Global: Polyethyleneimine Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Polyethyleneimine Market: Major Drivers and Challenges

Figure 2: Global: Polyethyleneimine Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 4: Global: Polyethyleneimine Market: Breakup by Type (in %), 2023

Figure 5: Global: Polyethyleneimine Market: Breakup by Application (in %), 2023

Figure 6: Global: Polyethyleneimine Market: Breakup by Region (in %), 2023

Figure 7: Global: Polyethyleneimine (Branched) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: Polyethyleneimine (Branched) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Polyethyleneimine (Linear) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Polyethyleneimine (Linear) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Polyethyleneimine (Adhesives and Sealants) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Polyethyleneimine (Adhesives and Sealants) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Polyethyleneimine (Detergents) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Polyethyleneimine (Detergents) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Polyethyleneimine (Water Treatment Chemicals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Polyethyleneimine (Water Treatment Chemicals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Polyethyleneimine (Paper) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Polyethyleneimine (Paper) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Polyethyleneimine (Cosmetics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Polyethyleneimine (Cosmetics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Polyethyleneimine (Coatings, Inks and Dyes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Polyethyleneimine (Coatings, Inks and Dyes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Polyethyleneimine (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Polyethyleneimine (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: North America: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: North America: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: United States: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: United States: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Canada: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Canada: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Asia-Pacific: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Asia-Pacific: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: China: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: China: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Japan: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Japan: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: India: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: India: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: South Korea: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: South Korea: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Australia: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Australia: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Indonesia: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Indonesia: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Others: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Others: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Europe: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Europe: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Germany: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Germany: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: France: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: France: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: United Kingdom: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: United Kingdom: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Italy: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Italy: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Spain: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Spain: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Russia: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Russia: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Others: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Others: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Latin America: Polyethyleneimine Market: Sales Value (in Million US\$), 2018

& 2023

Figure 64: Latin America: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Brazil: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Brazil: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Mexico: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Mexico: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Others: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Others: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Middle East and Africa: Polyethyleneimine Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Middle East and Africa: Polyethyleneimine Market: Breakup by Country (in %), 2023

Figure 73: Middle East and Africa: Polyethyleneimine Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Global: Polyethyleneimine Industry: Drivers, Restraints, and Opportunities

Figure 75: Global: Polyethyleneimine Industry: Value Chain Analysis

Figure 76: Global: Polyethyleneimine Industry: Porter's Five Forces Analysis

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