

Polycarbonate Market Report by Product Type (Sheets and Films, Fibers, Blends, Tubes, and Others), Application (Automotive, Electrical and Electronics, Construction, Sports and Recreational, Optical Media, Appliances and Housewares, Packaging, Medical and Ophthalmic, and Others), and Region 2024-2032

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Abstracts

The global polycarbonate market size reached US\$ 10.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 17.0 Billion by 2032, exhibiting a growth rate (CAGR) of 5.1% during 2024-2032. The increasing use of polycarbonate in safety glasses, rising reliance on electronics, and the growing sales of luxury vehicles represent some of the key factors driving the market.

Rising Usage of Polycarbonate in Medical Sector Augmenting Market Growth

The increasing use polycarbonate in various medical applications, such as drug delivery systems, hemodialysis membranes, blood reservoirs, blood filters, cardiac surgery, renal dialysis, IV connectors, and surgical instruments represents one of the major factors propelling the market growth around the world. Polycarbonate has excellent resistance to vaporized hydrogen peroxide. Moreover, polycarbonate sheets allow the finished products to benefit from some of the other properties, such as transparency, clarity, and strength, which makes them economically more viable.

Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. The market structure is consolidated in nature with a few large

players accounting for the majority of the market share. The volume of new entrants is low in the polycarbonate industry due to low product differentiation.

What is Polycarbonate?

Polycarbonate is a thermoplastic polyester that can withstand high temperatures without degrading or melting. It is highly transparent, which allows clear and unobstructed views. It is lightweight, durable, easy to install, versatile, and cost effective, and offers a high refractive index or natural ultraviolet (UV) resistance. It provides heat resistance and can be combined with flame retardant materials without significant material degradation. It can be molded into various shapes and sizes and can be colored or coated to provide additional functionality. It is used in plastic lenses of eyewear, medical devices, automotive components, protective gear, greenhouses, compact discs (CDs), digital versatile discs (DVDs), Blu-ray, and exterior lighting fixtures.

COVID-19 Impact:

The COVID-19 pandemic outbreak caused a significant impact on the polycarbonate industry and imposed unprecedented challenges. This led to a decrease in demand for polycarbonate products as many construction projects were put on hold. Moreover, the pandemic caused a disruption in the global supply chain of raw materials used in the production of polycarbonate. Many countries implemented export restrictions on critical materials, which made it difficult for manufacturers to procure the necessary inputs. This, in turn, resulted in a shortage of finished products and higher prices for customers. In addition to the supply chain disruptions, the pandemic led to changes in consumer behavior. The shift towards remote work and online learning reduced the need for some polycarbonate products, such as office partitions and school furniture, while increasing the demand for others, such as laptop screens and webcams. Despite the challenges faced by the polycarbonate industry, there were some opportunities as well. The pandemic highlighted the need for durable and easy-to-clean materials, which led to an increased demand for polycarbonate products in the medical and healthcare sectors.

Polycarbonate Market Trends:

The increasing use of polycarbonate in safety glasses, face shields, riot shields, and bullet resistant glass on account of its high impact resistance properties represents one of the major factors bolstering the market growth around the world. Moreover, there is a rise in the usage of polycarbonate to protect against the shattering and scratching of electronic products like computers, mobile phones, tablets, electrical chargers, fax machines, pagers, connectors, and battery boxes. This, coupled with the growing sales

of electronics, is influencing the market positively. In addition, polycarbonate is employed in the automotive industry for the manufacturing of the components of the vehicle, including lighting, headlamp lenses, interior cladding, dashboards, bumpers, and body panels. This, along with the increasing sales of luxury vehicles and the rising need for passenger and driver safety equipment, is favoring the growth of the market. Apart from this, the growing utilization of polycarbonate in the construction industry for manufacturing wall panels to provide natural light and maintain privacy is creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global polycarbonate market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product type and application.

Product Type Insights:

Sheets and Films

Fibers

Blends

Tubes

Others

The report has provided a detailed breakup and analysis of the polycarbonate market based on the product type. This includes sheets and films, fibers, blends, tubes, and others. According to the report, sheets and films represented the largest segment as they are transparent general purpose products that can be easily thermoformed and molded. They display properties such as high thermal insulation, excellent rigidity, flame retardant, light transmission, weather, UV and impact-resistant, and lightweight. Moreover, the rising usage of polycarbonate sheets and films as an alternative to PPSU and PSU sheets in the medical sector is influencing the market positively.

Application Insights:

Automotive

Electrical and Electronics

Construction, Sports and Recreational

Optical Media

Appliances and Housewares

Packaging

Medical and Ophthalmic Others

A detailed breakup and analysis of the polycarbonate market based on the application has also been provided in the report. This includes automotive, electrical and electronics, construction, sports and recreational, optical media, appliances and housewares, packaging, medical and ophthalmic, and others. According to the report, electrical and electronics accounted for the largest market share as polycarbonate is playing a major role in making electronic devices safer, easier to use, and more visually appealing. Moreover, polycarbonates are used to make a wide range of corresponding equipment such as switching relays, sensor parts, LCD sections, connectors, cell phones, and computers.

Imports and Exports:

Import Trends

Import Breakup by Country

Export Trends

Export Breakup by Country

Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others) was the largest market for polycarbonate. The increasing construction activities in commercial and industrial spaces represents one of the major factors bolstering the Asia Pacific polycarbonate market. Moreover, the growing application of polycarbonates in semiconductors is influencing the market positively in the region. Besides this, the rising usage of polycarbonate in numerous industry verticals, such as automotive, consumer goods, medical, packaging, optical media, and sheet film is favoring the growth of the market in the region.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global polycarbonate market. Some of the companies covered in the report include:

Chi Mei Corporation
Covestro AG
Formosa Chemicals & Fibre Corporation
Idemitsu Kosan Co. Ltd.
LG Chem
Lotte Chemical Corporation
Mitsubishi Engineering Plastics Corp.
SABIC
Teijin Limited
Trinseo

Please note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. What was the size of the global polycarbonate market in 2023?
2. What is the expected growth rate of the global polycarbonate market during 2024-2032?
3. What are the key factors driving the global polycarbonate market?
4. What has been the impact of COVID-19 on the global polycarbonate market?
5. What is the breakup of the global polycarbonate market based on the product type?
6. What is the breakup of the global polycarbonate market based on the application?
7. What are the key regions in the global polycarbonate market?
8. Who are the key players/companies in the global polycarbonate market?

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