

# **Pneumatic Conveying System Market Size, Share, Trends and Forecast by Technology, Operation, End User, and Region, 2025-2033**

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## **Abstracts**

The global pneumatic conveying system market size was valued at USD 33.0 Billion in 2024. Looking forward, IMARC Group estimates the market to reach USD 48.8 Billion by 2033, exhibiting a CAGR of 4.4% from 2025-2033. Asia Pacific currently dominates the market, holding a market share of over 30.5% in 2024. The rising system applications in the pharmaceutical industry, growing system demand in mining operations, extensive research and development (R&D) activities, and the increasing focus on process automation are some of the major factors propelling the market growth.

A pneumatic conveying system refers to a highly efficient method of transporting bulk materials through pipelines using air or other gases as the conveying medium. It is comprised of several components, such as a material loading point, conveying pipeline, air mover, and filtration system. Pneumatic conveying system is widely used in food processing plants, pharmaceutical manufacturing, plastic production, agricultural applications, and construction activities. It is a highly efficient system that offers dust-free operation, requires low maintenance, increases efficiency, and reduces material degradation. Pneumatic conveying system also provides high-speed transportation, minimizes manual labor, and optimizes production processes.

The increasing focus on process automation is facilitating the system demand as it improves productivity, reduces labor costs, and enhances operational efficiency. Furthermore, the widespread system utilization to provide a closed and dust-free material handling solution, minimize the risk of cross-contamination, and ensure compliance with stringent hygiene standards is positively influencing the market growth. Moreover, the growing system adoption in the packaging industry to transport materials,

such as powders, granules, and packaging components to machinery, is propelling the market growth. Apart from this, the rising system demand to provide a gentle and controlled method of material transfer and minimize product breakage is strengthening the market growth. Other factors, including rapid industrialization activities, increasing investments in the development of advanced systems, and the growing demand for energy-efficient solutions, are anticipated to drive the market growth.

#### Pneumatic Conveying System Market Trends/Drivers:

##### The rising system applications in the pharmaceutical industry

Pneumatic conveying systems are widely used for the transportation of raw materials, such as active pharmaceutical ingredients (APIs), excipients, powders, granules, and blends. They ensure the precise and controlled transfer of materials from storage silos and containers to processing equipment, such as mixers, reactors, or granulators, which aids in minimizing the risk of contamination and ensuring accurate dosing. Furthermore, pneumatic conveying systems are extensively used in tablet compression and encapsulation processes, as they ensure consistent and accurate filling of tablet dies and capsule shells. Additionally, they are employed in coating and granulation processes, where materials such as tablets, pellets, and granules undergo surface treatment or layering. Apart from this, pneumatic conveying systems are widely used for blending and mixing processes in pharmaceutical manufacturing to ensure homogeneity and uniform distribution of the components.

##### The growing system demand in mining operations

Pneumatic conveying systems are extensively used to transport ores and minerals from mines to processing plants or storage facilities. They are capable of handling a diverse range of materials, including coal, limestone, iron ore, copper concentrate, and other bulk minerals. Furthermore, pneumatic conveying systems incorporate effective dust collection mechanisms, including filters, cyclones, and scrubbers, to capture and control dust particles during material transfer, which aids in improving air quality, mitigating health risks, and ensuring compliance with environmental regulations. Apart from this, they are utilized in underground mining operations for ventilation and exhaust purposes to transport fresh air, remove toxic gases, and control temperature in tunnels, shafts, or confined spaces. Moreover, they are employed in tailings management, which involves the transportation and disposal of waste materials generated during mining processes.

## Extensive research and development (R&D) activities

The recent development of dense phase pneumatic conveying, which uses lower air velocities and higher material-to-air ratios to minimize material degradation, reduce energy consumption, and enable longer conveying distances, is positively influencing the market growth. Furthermore, the introduction of vacuum conveying systems that create a pressure differential, which allows efficient and gentle material transfer, is contributing to the market growth. Additionally, the utilization of modular and flexible designs that allow quick installation, easy expansion, and reconfiguration as production needs change is propelling the market growth. Moreover, the integration of advanced control and automation features, such as supervisory control and data acquisition (SCADA) systems, programmable logic controllers (PLCs), and human-machine interfaces (HMIs), which enable real-time monitoring, precise control of conveying parameters, and seamless integration with overall plant automation is supporting the market growth.

## Pneumatic Conveying System Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global pneumatic conveying system market, along with forecast at the global, regional, and country levels from 2025-2033. The market has been categorized based on technology, operation, and end user.

## Breakup by Technology:

The increasing focus on process automation in facilitating the system demand as it improves productivity, reduces labor costs, and enhances operational efficiency. Furthermore, the widespread system utilization to provide a closed and dust-free material handling solution, minimize the risk of cross-contamination, and ensure compliance with stringent hygiene standards is positively influencing the market growth. Moreover, the growing system adoption in the packaging industry to transport materials, such as powders, granules, and packaging components to machinery, is propelling the market growth. Apart from this, the rising system demand to provide a gentle and controlled method of material transfer and minimize product breakage is strengthening the market growth. Other factors, including rapid industrialization activities, increasing investments in the development of advanced systems, and the growing demand for energy-efficient solutions, are anticipated to drive the market growth.

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#### Breakup by Technology:

Positive Pressure Conveying

Vacuum Pressure Conveying

Combination Conveying

Positive pressure conveying dominates the market

The report has provided a detailed breakup and analysis of the market based on the technology. This includes positive pressure conveying, vacuum pressure conveying, and combination conveying. According to the report, positive pressure conveying represented the largest market segment.

Positive pressure conveying systems are highly versatile and can handle a diverse range of materials, including powders, granules, pellets, and fragile substances, which makes them suitable for diverse industries, such as food, pharmaceuticals, chemicals, plastics, and minerals. Furthermore, they are known for their high conveying efficiency, as they utilize a positive pressure differential, which enables the transportation of materials over long distances, vertically and horizontally, with minimal energy consumption. Moreover, positive pressure conveying offers an enclosed design, which prevents material leakage and minimizes the risk of airborne dust particles, thus ensuring product quality, worker safety, and regulatory compliance. Additionally, it can

be easily customized and adapted to accommodate changes in production volumes, material characteristics, and process requirements.

#### Breakup by Operation:

Dilute-phase Conveying

Dense-phase Conveying

Dilute-phase conveying dominates the market

The report has provided a detailed breakup and analysis of the market based on the operation. This includes dilute-phase conveying and dense-phase conveying. According to the report, the dilute-phase conveying represented the largest market segment.

Dilute-phase conveying operations are known for their efficient material transport capabilities. These methods use a high-velocity air stream to suspend and propel materials through the conveying pipeline. They are also gentle on materials and pipelines, resulting in reduced pipe wear and maintenance requirements. Furthermore, dilute-phase conveying provides the ability to accommodate various pipeline configurations, including vertical, horizontal, and curved routes, which allows for flexible integration into existing production facilities. Additionally, they are capable of handling a wide range of materials, including powders, granules, pellets, and mixtures, making them suitable for diverse industries such as food, pharmaceuticals, chemicals, plastics, and minerals. Apart from this, they generate low-impact forces, which prevent material degradation, breakage, or segregation during transportation.

#### Breakup by End User:

Food

Pharmaceuticals

Rubber and Plastics

Ceramic

Mining



## Others

Food holds the largest market share

The report has provided a detailed breakup and analysis of the market based on the end user. This includes food, pharmaceuticals, rubber and plastics, ceramic, mining, and other. According to the report, food represented the largest market segment.

Pneumatic conveying systems play a crucial role in the efficient handling of food ingredients, such as flour, sugar, salt, spices, and additives that are delivered in bulk quantities and need to be transferred for the mixing or batching process. Furthermore, it provides a dust-free and contamination-free method of transporting raw materials from storage silos or processing equipment to the desired locations, such as mixing vessels, packaging lines, and storage bins. Additionally, pneumatic conveying systems are extensively used in bakeries to ensure accurate and consistent ingredient delivery to dough mixers, hoppers, and other processing equipment, thus enabling efficient production of bread, pastries, cakes, and other baked goods. Besides this, it plays a vital role in the production of confectionery items and snack foods by transporting various ingredients, such as sugar, chocolate, nuts, flavors, and seasonings, to mixing, blending, and extrusion processes.

## Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Asia Pacific exhibits a clear dominance in the market, accounting for the largest pneumatic conveying system market share

The report has also provided a comprehensive analysis of all the major regional

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markets, which includes North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific represented the largest market segment.

Asia Pacific holds the majority market share owing to rapid industrialization and infrastructural development activities. Furthermore, the region is a major manufacturing hub for various industries, including food and beverages (F&B), pharmaceuticals, chemicals, mining, and power generation, which has created a substantial demand for pneumatic conveying systems to handle materials efficiently. Additionally, the extensive urbanization and construction projects in the region, including the development of residential buildings, commercial complexes, and infrastructure facilities, is contributing to the product demand to transport cement, aggregates, and construction wastes. Moreover, industries in the Asia Pacific are increasingly adopting advanced automation technologies to enhance productivity, efficiency, and quality. In line with this, pneumatic conveying systems can be integrated with automation to enable real-time monitoring, control, and optimization of material handling processes.

#### Competitive Landscape:

Top companies in the market are investing in research and development (R&D) projects to continuously innovate and improve their systems. They focus on developing systems that offer higher efficiency, better material handling capabilities, enhanced automation features, and improved energy efficiency. Furthermore, several companies are increasingly offering customized solutions tailored to specific industry requirements to attract new clients, build loyalty, and strengthen market presence. Additionally, leading companies are expanding their market reach by establishing subsidiaries, sales offices, and distribution networks in emerging markets and regions with high growth potential to tap into new customer bases and enhance their sales and service capabilities. Apart from this, the growing strategic partnerships and acquisitions by several key players enhance their product portfolio, gain access to new technologies, expand their customer base, and strengthen their market position is acting as another growth-inducing factor.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Atlas Copco AB

AZO GmbH + Co. KG

Cyclonaire Corporation

Dynamic Air Inc.

Flexicon Corporation

Gericke AG

Hillenbrand Inc.

Macawber Engineering Inc.

Nilfisk Group

Nol-Tec Systems Inc.

Palamatic Process

Schenck Process Holding GmbH

VAC-U-MAX

## Key Questions Answered in This Report

1.?What is a pneumatic conveying system?

2.How big is the pneumatic conveying system market?

3.What is the expected growth rate of the global pneumatic conveying system market during 2025-2033?

4.What are the key factors driving the global pneumatic conveying system market?

5.What is the leading segment of the global pneumatic conveying system market based on technology?

6.What is the leading segment of the global pneumatic conveying system market based on operation?

7.What is the leading segment of the global pneumatic conveying system market based on end user?

8.What are the key regions in the global pneumatic conveying system market?

9.Who are the key players/companies in the global pneumatic conveying system market?

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