

Plywood Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/PA1282FC93CEN.html>

Date: March 2023

Pages: 125

Price: US\$ 2,499.00 (Single User License)

ID: PA1282FC93CEN

Abstracts

The global plywood market size reached US\$ 45.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 62.3 Billion by 2028, exhibiting a growth rate (CAGR) of 5.27% during 2023-2028. The increasing utilization of ready-made and easy-to-install furniture, rising trend of interior designing, and the growing adoption of plywood in the marine industry represent some of the key factors driving the market.

Plywood is a building material manufactured from fortifying sheets of wood together by placing the wood grains at right angles. It comprises multiple plies or layers of resin and fiber sheets of wood veneer glued together. It is commercially available as softwood, hardwood, tropical, aircraft, decorative, flexible, and marine plywood. It is durable, easy to install, possesses low moisture content, and can support a massive weight. Plywood is a versatile material and can easily adapt to the aesthetics of any design. It is used in sheathing exterior walls and manufacturing false ceilings due to its high tensile strength. It also finds applications in building partitions and walls of offices, music rooms, and movie theaters due to its soundproofing capabilities. Besides this, it is employed in manufacturing bed and sofa frames and wardrobes, cabinets, and shelves utilized for storage purposes. Plywood is also appropriate for various do-it-yourself (DIY) projects as it can be easily drilled, shaped, and cut according to specific requirements.

Global Plywood Market Trends:

At present, the increasing demand for plywood due to the rising adoption of interior designing and aesthetic furnishing in the residential and commercial sectors represents one of the primary factors influencing the market positively. Besides this, the growing construction of shopping malls, multiplex cinema halls, and recreation activity centers around the world is offering a favorable market outlook. In addition, the rising adoption

of plywood in the marine industry to manufacture ship cabinets, boats, vessel floors, and docks is propelling the growth of the market. Apart from this, there is an increase in the utilization of plywood in building bathroom floors and kitchen cabinets to prevent moisture. This, coupled with the rising demand for plywood in fencing and rehabilitation of buildings, is contributing to the growth of the market. Additionally, plywood is a sustainable building material that can be recycled, which is supporting the growth of the market. Moreover, the increasing demand for lightweight, ready-made, and easy-to-install furniture is strengthening the growth of the market. Furthermore, the rising employment of plywood in constructing skating grounds, as it requires minimum maintenance and prevents the growth of mildew, is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global plywood market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on residential and commercial application, and new construction and replacement sector.

Residential and Commercial Application Insights:

Residential
Commercial

The report has provided a detailed breakup and analysis of the plywood market based on the residential and commercial application. This includes residential and commercial. According to the report, residential represented the largest segment.

New Construction and Replacement Sector Insights:

New Construction
Replacement

A detailed breakup and analysis of the plywood market based on the new construction and replacement sector has also been provided in the report. This includes new construction and replacement. According to the report, new construction accounted for the largest market share.

Regional Insights:

Asia Pacific

North America

Europe

Middle East and Africa

Latin America

The report has also provided a comprehensive analysis of all the major regional markets that include Asia Pacific, North America, Europe, Latin America, and Middle East and Africa. According to the report, Asia Pacific was the largest market for plywood. Some of the factors driving the Asia Pacific plywood market included increasing building and construction activities, rising demand for high-quality and lightweight furniture, growing manufacturing industry, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global plywood market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Georgia-Pacific LLC (Koch Industries, Inc.), PotlatchDeltic Corporation, Weyerhaeuser Company Ltd., Boise Cascade Company, UPM-Kymmene Corporation, SVEZA Forest Ltd., Mets? Wood (Mets?liitto Cooperative), Latvijas Finieris AS, Austral Plywoods Pty Ltd., and Eksons Corporation Berhad (BHD). Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. What was the size of the global plywood market in 2022?
2. What is the expected growth rate of the global plywood market during 2023-2028?
3. What are the key factors driving the global plywood market?
4. What has been the impact of COVID-19 on the global plywood market?
5. What is the breakup of the global plywood market based on the residential and commercial application?
6. What is the breakup of the global plywood market based on the new construction and replacement sector?
7. What are the key regions in the global plywood market?
8. Who are the key players/companies in the global plywood market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ENGINEERED WOOD INDUSTRY

- 5.1 Market Overview
- 5.2 Market Performance
 - 5.2.1 Volume Trends
 - 5.2.2 Value Trends
- 5.3 Price Trends
- 5.4 Market Breakup by Product Type
- 5.5 Market Breakup by Application
- 5.6 Market Breakup by Region
- 5.7 Market Forecast

6 GLOBAL PLYWOOD MARKET

- 6.1 Market Overview
- 6.2 Market Performance

- 6.2.1 Volume Trends
- 6.2.2 Value Trends
- 6.3 Impact of COVID-19
- 6.4 Price Analysis
 - 6.4.1 Key Price Indicators
 - 6.4.2 Price Structure
 - 6.4.3 Price Trends
- 6.5 Market Breakup by Region
- 6.6 Market Breakup by Residential and Commercial Application
- 6.7 Market Breakup by New Construction and Replacement Sector
- 6.8 Market Forecast
- 6.9 SWOT Analysis
 - 6.9.1 Overview
 - 6.9.2 Strengths
 - 6.9.3 Weaknesses
 - 6.9.4 Opportunities
 - 6.9.5 Threats
- 6.10 Value Chain Analysis
 - 6.10.1 Overview
 - 6.10.2 Forest Growers
 - 6.10.3 Sawmills
 - 6.10.4 Manufacturers
 - 6.10.5 Distributors
 - 6.10.6 Exporters
 - 6.10.7 End Users
- 6.11 Porter's Five Forces Analysis
 - 6.11.1 Overview
 - 6.11.2 Bargaining Power of Buyers
 - 6.11.3 Bargaining Power of Suppliers
 - 6.11.4 Degree of Rivalry
 - 6.11.5 Threat of New Entrants
 - 6.11.6 Threat of Substitutes
- 6.12 Key Market Drivers and Success Factors

7 MARKET BREAKUP BY REGION

- 7.1 Asia-Pacific
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast

- 7.2 North America
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Europe
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Latin America
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Middle East and Africa
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY RESIDENTIAL AND COMMERCIAL APPLICATION

- 8.1 Residential
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Commercial
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY NEW CONSTRUCTION AND REPLACEMENT SECTOR

- 9.1 New Construction
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Replacement
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast

10 GLOBAL MARINE PLYWOOD MARKET

- 10.1 Market Overview
- 10.2 Market Performance
- 10.3 Marine Plywood Market by Marine and Non-Marine Applications
- 10.4 Market Breakup by Key Marine Plywood Applications
- 10.5 Market Forecast

11 PLYWOOD MANUFACTURING PROCESS

- 11.1 Product Overview
- 11.2 Detailed Process Flow
- 11.3 Various Type of Unit Operation Involved
- 11.4 Mass Balance and Raw Material Requirements

12 COMPETITIVE LANDSCAPE

- 12.1 Market Structure
- 12.2 Key Players

13 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED

- 13.1 Land Requirements and Expenditures
- 13.2 Construction Requirements and Expenditures
- 13.3 Plant Machinery
- 13.4 Machinery Pictures
- 13.5 Raw Material Requirements and Expenditures
- 13.6 Raw Material and Final Product Pictures
- 13.7 Packaging Requirements and Expenditures
- 13.8 Transportation Requirements and Expenditures
- 13.9 Utilities Requirements and Expenditures
- 13.10 Manpower Requirements and Expenditures
- 13.11 Other Capital Investments

14 LOANS AND FINANCIAL ASSISTANCE

15 PROJECT ECONOMICS

- 15.1 Capital Cost of the Project
- 15.2 Techno-Economic Parameters
- 15.3 Product Pricing and Margins Across Various Levels of the Supply Chain
- 15.4 Income Projections
- 15.5 Expenditure Projections
- 15.6 Taxation and Depreciation
- 15.7 Financial Analysis
- 15.8 Profit Analysis

16 KEY PLAYER PROFILES

- 16.1 Georgia Pacific LLC
- 16.2 PotlatchDeltic Corporation
- 16.3 Weyerhaeuser Company Ltd.
- 16.4 Boise Cascade Company
- 16.5 UPM-Kymmene Oyj
- 16.6 SVEZA Forest Ltd.
- 16.7 Mets? Wood (Mets?liitto Cooperative)
- 16.8 Latvijas Finieris AS
- 16.9 Austral Plywoods Pty Ltd.
- 16.10 Eksons Corporation Berhad (BHD)

List Of Tables

LIST OF TABLES

Table 1: Global: Engineered Wood Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Plywood Market: Key Industry Highlights, 2022 and 2028

Table 3: Global: Plywood Market Forecast: Breakup by Region (in Million Cubic Metres), 2023-2028

Table 4: Global: Plywood Market Forecast: Breakup by Residential and Commercial Application (in Million Cubic Metres), 2023-2028

Table 5: Global: Plywood Market Forecast: Breakup by New Construction and Replacement Sector (in Million Cubic Metres), 2023-2028

Table 6: Global: Marine Plywood Market: Key Industry Highlights, 2022 and 2028

Table 7: Plywood Manufacturing Plant: Raw Material Requirements (in CBM/Day)

Table 8: Global: Plywood Industry: Market Structure

Table 9: Global: Plywood Market: Production Capacities of Major Players

Table 10: Plywood Manufacturing Plant: Costs Related to Land and Site Development (in US\$)

Table 11: Plywood Manufacturing Plant: Costs Related to Civil Works (in US\$)

Table 12: Plywood Manufacturing Plant: Machinery Costs (in US\$)

Table 13: Plywood Manufacturing Plant: Raw Material Requirements (in CBM/Day) and Expenditures (in US\$/Ton)

Table 14: Plywood Manufacturing Plant: Costs Related to Salaries and Wages (in US\$)

Table 15: Plywood Manufacturing Plant: Costs Related to Other Capital Investments (in US\$)

Table 16: Details of Financial Assistance Offered by Financial Institutions in India

Table 17: Plywood Manufacturing Plant: Capital Costs (in US\$)

Table 18: Plywood Manufacturing Plant: Techno-Economic Parameters

Table 19: Plywood Manufacturing Plant: Income Projections (in US\$)

Table 20: Plywood Manufacturing Plant: Expenditure Projections (in US\$)

Table 21: Plywood Manufacturing Plant: Taxation (in US\$/Year)

Table 22: Plywood Manufacturing Plant: Depreciation (in US\$/Year)

Table 23: Plywood Manufacturing Plant: Cash Flow Analysis Without Considering the Income Tax Liability (in US\$)

Table 24: Plywood Manufacturing Plant: Cash Flow Analysis on Considering the Income Tax Liability (in US\$)

Table 25: Plywood Manufacturing Plant: Profit and Loss Account (in US\$/Year)

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Plywood Market: Major Drivers and Challenges
- Figure 2: Global: Engineered Wood Market: Volume Trends (in Million Cubic Metres), 2017-2022
- Figure 3: Global: Engineered Wood Market: Value Trends (in Billion US\$), 2017-2022
- Figure 4: Global: Engineered Wood Market: Average Prices (in US\$/Cubic Metre), 2017-2022
- Figure 5: Global: Engineered Wood Market: Breakup by Product Type (in %), 2022
- Figure 6: Global: Engineered Wood Market: Breakup by Application (in %), 2022
- Figure 7: Global: Engineered Wood Market: Production Breakup by Region (in %), 2022
- Figure 8: Global: Engineered Wood Market Forecast: Volume Trends (in Million Cubic Metres), 2023-2028
- Figure 9: Global: Engineered Wood Market Forecast: Value Trends (in Billion US\$), 2023-2028
- Figure 10: Global: Engineered Wood Market Forecast: Average Prices (in US\$/Cubic Metre), 2023-2028
- Figure 11: Global: Plywood Market: Production Volume (in Million Cubic Metres), 2017-2022
- Figure 12: Global: Plywood Market: Production Value (in Billion US\$), 2017-2022
- Figure 13: Plywood Manufacturing: Price Structure
- Figure 14: Global: Plywood Market: Average Prices (in US\$/Cubic Metre), 2017-2022
- Figure 15: Global: Plywood Market Forecast: Average Prices (in US\$/Cubic Metre), 2023-2028
- Figure 16: Global: Plywood Market: Production Breakup by Region (in %), 2022
- Figure 17: Global: Plywood Market: Breakup by Residential and Commercial Application (in %), 2022
- Figure 18: Global: Plywood Market: Breakup by New Construction and Replacement Sector (in %), 2022
- Figure 19: Global: Plywood Market Forecast: Production Volume (in Million Cubic Metres), 2023-2028
- Figure 20: Global: Plywood Market Forecast: Production Value (in Billion US\$), 2023-2028
- Figure 21: Global: Plywood Industry: SWOT Analysis
- Figure 22: Global: Plywood Industry: Value Chain Analysis
- Figure 23: Global: Plywood Industry: Porter's Five Forces Analysis
- Figure 24: Asia-Pacific: Plywood Market: Production Volume (in Million Cubic Metres),

2017 & 2022

Figure 25: Asia-Pacific: Plywood Market Forecast: Production Volume (in Million Cubic Metres), 2023-2028

Figure 26: North America: Plywood Market: Production Volume (in Million Cubic Metres), 2017 & 2022

Figure 27: North America: Plywood Market Forecast: Production Volume (in Million Cubic Metres), 2023-2028

Figure 28: Europe: Plywood Market: Production Volume (in Million Cubic Metres), 2017 & 2022

Figure 29: Europe: Plywood Market Forecast: Production Volume (in Million Cubic Metres), 2023-2028

Figure 30: Latin America: Plywood Market: Production Volume (in Million Cubic Metres), 2017 & 2022

Figure 31: Latin America: Plywood Market Forecast: Production Volume (in Million Cubic Metres), 2023-2028

Figure 32: Middle East and Africa: Plywood Market: Production Volume (in Million Cubic Metres), 2017 & 2022

Figure 33: Middle East and Africa: Plywood Market Forecast: Production Volume (in Million Cubic Metres), 2023-2028

Figure 34: Global: Plywood Market: Residential Applications (in Million Cubic Metres), 2017 & 2022

Figure 35: Global: Plywood Market Forecast: Residential Applications (in Million Cubic Metres), 2023-2028

Figure 36: Global: Plywood Market: Commercial Applications (in Million Cubic Metres), 2017 & 2022

Figure 37: Global: Plywood Market Forecast: Commercial Applications (in Million Cubic Metres), 2023-2028

Figure 38: Global: Plywood Market: New Construction Applications (in Million Cubic Metres), 2017 & 2022

Figure 39: Global: Plywood Market Forecast: New Construction Applications (in Million Cubic Metres), 2023-2028

Figure 40: Global: Plywood Market: Replacement Applications (in Million Cubic Metres), 2017 & 2022

Figure 41: Global: Plywood Market Forecast: Replacement Applications (in Million Cubic Metres), 2023-2028

Figure 42: Global: Marine Plywood Market: Value Trends (in Billion US\$), 2017-2022

Figure 43: Global: Marine Plywood Market: Breakup by Marine and Non-Marine Application (in %), 2022

Figure 44: Global: Marine Plywood Market: Marine Applications (in Billion US\$),

2017-2022

Figure 45: Global: Marine Plywood Non-Marine Applications Market (in Billion US\$), 2017-2022

Figure 46: Global: Marine Plywood Market: Breakup by Key Marine Applications (in %), 2022

Figure 47: Global: Marine Plywood Market Forecast: Value Trends (in Billion US\$), 2023-2028

Figure 48: Global: Marine Plywood Market Forecast: Marine Applications (in Billion US\$), 2023-2028

Figure 49: Global: Marine Plywood Market Forecast: Non-Marine Applications (in Billion US\$), 2023-2028

Figure 50: Plywood Manufacturing: Detailed Process Flow

Figure 51: Plywood Manufacturing: Conversion Rates of Feedstocks

Figure 52: Plywood Manufacturing Plant: Breakup of Capital Costs (in %)

Figure 53: Plywood Industry: Margins Across Various Stages of the Supply Chain

Figure 54: Plywood Production: Manufacturing Cost Breakup (in %)

I would like to order

Product name: Plywood Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/PA1282FC93CEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PA1282FC93CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

