

Plastic Surgery Instruments Market Report by Type (Handheld Instruments, Electrosurgical Instruments, and Others), Procedure (Cosmetic Surgery, Reconstructive Surgery), End User (Hospitals, Dermatology Clinics, and Others), and Region 2024-2032

https://marketpublishers.com/r/P249A1131EA2EN.html

Date: March 2024 Pages: 145 Price: US\$ 3,899.00 (Single User License) ID: P249A1131EA2EN

Abstracts

The global plastic surgery instruments market size reached US\$ 989.4 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1,768 Million by 2032, exhibiting a growth rate (CAGR) of 6.5% during 2024-2032.

Plastic surgery instruments are manufactured using a variety of materials, such as fiber and metal. These instruments are non-corrosive, non-allergenic and sterilizable and assist in performing surgical procedures on different parts of the body, such as the craniomaxillofacial and musculoskeletal. At present, the demand for plastic surgery instruments is rising around the world due to the increasing willingness among individuals to undergo reconstructive and cosmetic surgeries.

The market is experiencing significant growth on account of the increasing consciousness about physical appearances, particularly among the aging population who wish to restore their saggy skin and look younger. This trend is further supported by the ability of these surgeries to preserve vascularity, heal wounds, and enhance the aesthetic and functional well-being of the body, and thereby increasing the confidence level of individuals. Apart from this, the growing preference for minimally invasive (MI) procedures is also escalating the market growth. Moreover, advancements in tissue engineering, gene therapy, alloplastic materials and computer-assisted imaging technology are bolstering innovation in plastic surgery procedures.



Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global plastic surgery instruments market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, procedure and end user.

Breakup by Type: Handheld Instruments Forceps Scissors Needle Holders Retractors Others Electrosurgical Instruments Bipolar Instruments Monopolar Instruments Others

Breakup by Procedure:

Cosmetic Surgery Breast Procedures Face and Head Cosmetic Procedures Body and Extremities Cosmetic Procedures Reconstructive Surgery Breast Reconstruction Surgery Congenital Deformity Correction Tumor Removal Others

Breakup by End User:

Hospitals Dermatology Clinics Others

Breakup by Region:



North America **United States** Canada Asia Pacific China Japan India South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others Latin America Brazil Mexico Others Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Anthony Products Inc., B. Braun Melsungen Aktiengesellschaft (B. Braun Holding GmbH & Co. KG), Blink Medical, BMT Medizintechnik GmbH, Bolton Surgical Ltd., Integra Lifesciences Holdings Corporation, Karl Storz SE & Co. KG, Sklar Corporation, Tekno-Medical Optik-Chirurgie GmbH and Zimmer Biomet Holdings Inc.

Key Questions Answered in This Report

1. How big is the global plastic surgery instruments market?

2. What is the expected growth rate of the global plastic surgery instruments market during 2024-2032?

3. What are the key factors driving the global plastic surgery instruments market?

4. What has been the impact of COVID-19 on the global plastic surgery instruments



market?

5. What is the breakup of the global plastic surgery instruments market based on the type?

6. What is the breakup of the global plastic surgery instruments market based on the procedure?

7. What is the breakup of the global plastic surgery instruments market based on the end user?

8. What are the key regions in the global plastic surgery instruments market?

9. Who are the key players/companies in the global plastic surgery instruments market?



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