

# Plastic Surgery Instruments Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

### Market Overview:

The global plastic surgery instruments market size reached US\$ 921.2 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,413.9 Million by 2028, exhibiting a growth rate (CAGR) of 7.2% during 2023-2028.

Plastic surgery instruments are manufactured using a variety of materials, such as fiber and metal. These instruments are non-corrosive, non-allergenic and sterilizable and assist in performing surgical procedures on different parts of the body, such as the craniomaxillofacial and musculoskeletal. At present, the demand for plastic surgery instruments is rising around the world due to the increasing willingness among individuals to undergo reconstructive and cosmetic surgeries.

The market is experiencing significant growth on account of the increasing consciousness about physical appearances, particularly among the aging population who wish to restore their saggy skin and look younger. This trend is further supported by the ability of these surgeries to preserve vascularity, heal wounds, and enhance the aesthetic and functional well-being of the body, and thereby increasing the confidence level of individuals. Apart from this, the growing preference for minimally invasive (MI) procedures is also escalating the market growth. Moreover, advancements in tissue engineering, gene therapy, alloplastic materials and computer-assisted imaging technology are bolstering innovation in plastic surgery procedures.

### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global plastic surgery instruments market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, procedure and end user.

#### Breakup by Type:

##### Handheld Instruments

- Forceps
- Scissors
- Needle Holders
- Retractors
- Others

##### Electrosurgical Instruments

- Bipolar Instruments
- Monopolar Instruments

- Others

#### Breakup by Procedure:

##### Cosmetic Surgery

- Breast Procedures
- Face and Head Cosmetic Procedures
- Body and Extremities Cosmetic Procedures

##### Reconstructive Surgery

- Breast Reconstruction Surgery
- Congenital Deformity Correction
- Tumor Removal
- Others

**Breakup by End User:**

Hospitals  
Dermatology Clinics  
Others

**Breakup by Region:**

North America

United States  
Canada

Asia Pacific

China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others

Europe

Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others

Latin America

Brazil  
Mexico  
Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Anthony Products Inc., B. Braun Melsungen Aktiengesellschaft (B. Braun Holding GmbH & Co. KG), Blink Medical, BMT Medizintechnik GmbH, Bolton Surgical Ltd., Integra Lifesciences Holdings Corporation, Karl Storz SE & Co. KG, Sklar Corporation, Tekno-Medical Optik-Chirurgie GmbH and Zimmer Biomet Holdings Inc.

Key Questions Answered in This Report:

How has the global plastic surgery instruments market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global plastic surgery instruments market?

What is the breakup of the market based on the type?

What is the breakup of the market based on the procedure?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global plastic surgery instruments market and who are the key players?

What is the degree of competition in the industry?

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