

Pine Chemicals Market Report by Product Type (Tall Oil, Rosin, Turpentine, and Others), Source (Pine Trunks, Aged Pine Stumps, Kraft Pulp), Application (Adhesives and Coatings, Solvents and Disinfectants, Printing Ink, Synthetic Rubber, Flavors and Fragrances, and Others), and Region 2024-2032

<https://marketpublishers.com/r/P396983C95C2EN.html>

Date: July 2024

Pages: 139

Price: US\$ 3,899.00 (Single User License)

ID: P396983C95C2EN

Abstracts

The global pine chemicals market size reached US\$ 5.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 7.7 Billion by 2032, exhibiting a growth rate (CAGR) of 3.6% during 2024-2032.

Pine chemicals are obtained from pine trees using the distillation of wood. They help improve product performance, reduce greenhouse gas emissions, and increase the reuse of materials. As a result, they are widely used in inks, adhesives, perfumes, flavors of fizzy beverages and different food products, paints, fragrances of soaps and home cleaners, food additives, and automobile tires. At present, there is a rise in the utilization of pine chemicals in gum rosin, which further finds application as a concrete frothing agent and floor tiling, heat melt ingredient, pressure-sensitive, and rubber adhesives across the globe.

Pine Chemicals Market Trends:

The growing employment of pine chemicals in the mining industry to increase the productivity and efficiency of mining processes, such as extraction and recovery of minerals from ores, represents one of the key factors driving the market. Moreover, there is a rise in the applications of lubricants as antiwear, antioxidants and antifoaming agents, demulsifying and emulsifying agents, and rust and corrosion inhibitors. This, along with the increasing usage of pine chemicals in the flavors and fragrances industry

across the globe, is propelling the growth of the market. In addition, extensive use of crude oil and natural gas products is resulting in the growing pollution around the world. As a result, there is a need to minimize fossil fuel consumption and reduce carbon dioxide (CO₂) emissions, which in turn, is offering lucrative growth opportunities to the end users and investors. Furthermore, key market players are focusing on partnerships, collaborations, and agreements to improve product quality. These players are also focusing on product launches and expansions. Other growth-inducing factors are improvements in the production side, technological advancements, and rapid urbanization.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global pine chemicals market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product type, source and application.

Breakup by Product Type:

- Tall Oil
- Rosin
- Turpentine
- Others

Breakup by Source:

- Pine Trunks
- Aged Pine Stumps
- Kraft Pulp

Breakup by Application:

- Adhesives and Coatings
- Solvents and Disinfectants
- Printing Ink
- Synthetic Rubber
- Flavors and Fragrances
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Arakawa Chemical Industries Ltd, Arboris LLC, DRT (Firmenich SA), Eastman Chemical Company, Forchem Oyj, Harima Chemicals Group Inc., Ingevity Corporation, Kraton Corporation, OOO Torgoviy Dom Lesokhimik and SunPine AB.

Key Questions Answered in This Report

1. What was the size of the global pine chemicals market in 2023?
2. What is the expected growth rate of the global pine chemicals market during 2024-2032?
3. What are the key factors driving the global pine chemicals market?

4. What has been the impact of COVID-19 on the global pine chemicals market?
5. What is the breakup of the global pine chemicals market based on the product type?
6. What is the breakup of the global pine chemicals market based on the application?
7. What are the key regions in the global pine chemicals market?
8. Who are the key players/companies in the global pine chemicals market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL PINE CHEMICALS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Tall Oil
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Rosin
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Turpentine

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY SOURCE

- 7.1 Pine Trunks
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Aged Pine Stumps
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Kraft Pulp
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Adhesives and Coatings
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Solvents and Disinfectants
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Printing Ink
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Synthetic Rubber
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Flavors and Fragrances
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Others
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

- 9.3.3.1 Market Trends
- 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Arakawa Chemical Industries Ltd
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.2 Arboris LLC
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 DRT (Firmenich SA)
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.4 Eastman Chemical Company
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Forchem Oyj
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Harima Chemicals Group Inc.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis

- 14.3.7 Ingevity Corporation
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
- 14.3.8 Kraton Corporation
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 OOO Torgoviy Dom Lesokhimik
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 SunPine AB
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio

I would like to order

Product name: Pine Chemicals Market Report by Product Type (Tall Oil, Rosin, Turpentine, and Others), Source (Pine Trunks, Aged Pine Stumps, Kraft Pulp), Application (Adhesives and Coatings, Solvents and Disinfectants, Printing Ink, Synthetic Rubber, Flavors and Fragrances, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/P396983C95C2EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P396983C95C2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970