

Philippines Used Cooking Oil Market Size, Share, Trends and Forecast by Source, Application, and Region, 2026-2034

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Abstracts

The Philippines used cooking oil market size reached USD 33.6 Million in 2025 . The market is projected to reach USD 61.0 Million by 2034 , exhibiting a growth rate (CAGR) of 6.57 % during 2026-2034 . With an increasing number of retail businesses moving into urban and semi-urban regions, the amount of waste oil produced is consistently growing. This expansion is facilitating the establishment of organized collection systems and collaborations with recycling firms. Besides this, rising adoption of biodiesel is fueling the Philippines used cooking oil market share.

PHILIPPINES USED COOKING OIL MARKET TRENDS:

Increasing adoption of biodiesel

Rising biodiesel usage is positively influencing the market in the Philippines. According to the USDA, in the Philippines, biodiesel utilization is projected to increase by 0.8% to 240 Million Liters in 2024. As the country is exploring alternatives to fossil fuels in response to rising fuel prices and environmental concerns, biodiesel is emerging as a practical and scalable solution. Used cooking oil is being recognized as a valuable raw material in biodiesel production due to its lower carbon footprint and compatibility with refining technologies. The growing demand for biodiesel is encouraging the collection, treatment, and reutilization of used cooking oil from households. Government initiatives aimed at promoting the adoption of renewable fuels in transportation are further supporting this trend by incentivizing the employment of waste-based inputs. As a result, businesses and local government agencies are developing more structured collection networks and partnerships with biodiesel producers to secure a stable supply of used cooking oil. This is also reducing improper disposal and health risks associated

with illegal reuse. Rising demand for biodiesel is not only supporting national energy security and sustainability goals but also boosting investments in used cooking oil recycling infrastructure.

Expansion of food-related businesses

The expansion of food-related businesses is impelling the Philippines used cooking oil market growth. According to the CEIC, the data for accommodation and food service activities was reported at 163,447.115 Million PHP in December 2024. As the number of restaurants, fast food chains, street food vendors, catering services, and food processing units continues to broaden, so does the volume of waste oil generated during food preparation. These businesses rely heavily on frying and deep-frying methods, leading to regular disposal of used cooking oil. This growing supply is creating strong potential for organized collection and recycling efforts. Additionally, many food establishments are becoming more conscious about health and environmental regulations, encouraging proper disposal practices and participation in recycling programs. The increased generation of used cooking oil from these food-related businesses is supporting the needs of biodiesel producers and other recycling industries, while also promoting sustainable waste management.

Broadening of retail channels

The expansion of retail outlets in the Philippines is propelling the market growth. Many of these establishments operate in-store delis or collaborate with food vendors, resulting in frequent cooking oil usage and disposal. As more retail businesses are entering urban and semi-urban areas, the volume of used cooking oil generated across the country is steadily rising. This growth is supporting the development of structured collection systems and partnerships with recycling companies. Additionally, modern retail chains are becoming more environmentally conscious, promoting sustainable waste management practices, including the proper disposal of used cooking oil. As the retail sector continues to broaden, it is contributing to a reliable and increasing supply of used cooking oil, supporting the country's biodiesel production and environmental sustainability goals. As per the IMARC Group, the Philippines retail sector market size is set to exhibit a growth rate (CAGR) of 7.7% during 2025-2033.

PHILIPPINES USED COOKING OIL MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has

categorized the market based on source and application.

Source Insights:

Food Processing Industry

HoReCa

Household

Others

The report has provided a detailed breakup and analysis of the market based on the source. This includes food processing industry, HoReCa, household, and others.

Application Insights:

Biodiesel

Oleochemicals

Animal Feed

Others

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes biodiesel, oleochemicals, animal feed, and others.

Regional Insights:

Luzon

Visayas

Mindanao

The report has also provided a comprehensive analysis of all the major regional markets, which include Luzon, Visayas, and Mindanao.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

Frequently Asked Questions About the Philippines Used Cooking Oil Market Report

- 1.What is the current size of the Philippines used cooking oil market?
- 2.What is the expected growth rate of the Philippines used cooking oil market during 2026-2034?
- 3.What factors are driving the growth of the Philippines used cooking oil market?
- 4.Which segments are covered in the Philippines used cooking oil market report?
- 5.What trends are shaping the future of the Philippines used cooking oil market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 PHILIPPINES USED COOKING OIL MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 PHILIPPINES USED COOKING OIL MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 PHILIPPINES USED COOKING OIL MARKET - BREAKUP BY SOURCE

- 6.1 Food Processing Industry
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 HoReCa
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

6.3 Household

6.3.1 Overview

6.3.2 Historical and Current Market Trends (2020-2025)

6.3.3 Market Forecast (2026-2034)

6.4 Others

6.4.1 Historical and Current Market Trends (2020-2025)

6.4.2 Market Forecast (2026-2034)

7 PHILIPPINES USED COOKING OIL MARKET - BREAKUP BY APPLICATION

7.1 Biodiesel

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Oleochemicals

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

7.3 Animal Feed

7.3.1 Overview

7.3.2 Historical and Current Market Trends (2020-2025)

7.3.3 Market Forecast (2026-2034)

7.4 Others

7.4.1 Historical and Current Market Trends (2020-2025)

7.4.2 Market Forecast (2026-2034)

8 PHILIPPINES USED COOKING OIL MARKET – BREAKUP BY REGION

8.1 Luzon

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Breakup by Source

8.1.4 Market Breakup by Application

8.1.5 Key Players

8.1.6 Market Forecast (2026-2034)

8.2 Visayas

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

- 8.2.3 Market Breakup by Source
- 8.2.4 Market Breakup by Application
- 8.2.5 Key Players
- 8.2.6 Market Forecast (2026-2034)

8.3 Mindanao

- 8.3.1 Overview
- 8.3.2 Historical and Current Market Trends (2020-2025)
- 8.3.3 Market Breakup by Source
- 8.3.4 Market Breakup by Application
- 8.3.5 Key Players
- 8.3.6 Market Forecast (2026-2034)

9 PHILIPPINES USED COOKING OIL MARKET – COMPETITIVE LANDSCAPE

- 9.1 Overview
- 9.2 Market Structure
- 9.3 Market Player Positioning
- 9.4 Top Winning Strategies
- 9.5 Competitive Dashboard
- 9.6 Company Evaluation Quadrant

10 PROFILES OF KEY PLAYERS

10.1 Company A

- 10.1.1 Business Overview
- 10.1.2 Products Offered
- 10.1.3 Business Strategies
- 10.1.4 SWOT Analysis
- 10.1.5 Major News and Events

10.2 Company B

- 10.2.1 Business Overview
- 10.2.2 Products Offered
- 10.2.3 Business Strategies
- 10.2.4 SWOT Analysis
- 10.2.5 Major News and Events

10.3 Company C

- 10.3.1 Business Overview
- 10.3.2 Products Offered
- 10.3.3 Business Strategies

- 10.3.4 SWOT Analysis
- 10.3.5 Major News and Events
- 10.4 Company D
 - 10.4.1 Business Overview
 - 10.4.2 Products Offered
 - 10.4.3 Business Strategies
 - 10.4.4 SWOT Analysis
 - 10.4.5 Major News and Events
- 10.5 Company E
 - 10.5.1 Business Overview
 - 10.5.2 Products Offered
 - 10.5.3 Business Strategies
 - 10.5.4 SWOT Analysis
 - 10.5.5 Major News and Events

11 PHILIPPINES USED COOKING OIL MARKET - INDUSTRY ANALYSIS

- 11.1 Drivers, Restraints, and Opportunities
 - 11.1.1 Overview
 - 11.1.2 Drivers
 - 11.1.3 Restraints
 - 11.1.4 Opportunities
- 11.2 Porters Five Forces Analysis
 - 11.2.1 Overview
 - 11.2.2 Bargaining Power of Buyers
 - 11.2.3 Bargaining Power of Suppliers
 - 11.2.4 Degree of Competition
 - 11.2.5 Threat of New Entrants
 - 11.2.6 Threat of Substitutes
- 11.3 Value Chain Analysis

12 APPENDIX

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