

Philippines Palm Oil Market Size, Share, Trends and Forecast by Application and Region, 2026-2034

<https://marketpublishers.com/r/P109E7559D29EN.html>

Date: August 2026

Pages: 115

Price: US\$ 2,999.00 (Single User License)

ID: P109E7559D29EN

Abstracts

The Philippines palm oil market size reached USD 240.1 Million in 2025. Looking forward, the market is expected to reach USD 324.8 Million by 2034, exhibiting a growth rate (CAGR) of 3.31% during 2026-2034. The market relies heavily on imports to meet its demand for edible oils, especially as a cost-effective substitute for domestic coconut oil. Increasing application of palm oil across foodservice, household cooking, and industrial sectors, along with expanding consumption trends and trade partnerships, is fueling the Philippines palm oil market share.

PHILIPPINES PALM OIL MARKET TRENDS:

Rising Demand in the Processed Food Industry

The growing consumption of food packages and processed foods in the Philippines has been a primary driver for palm oil demand. Palm oil is used as a primary ingredient in a vast range of food items such as baked foods, snacks, margarine, and instant noodles because of its stability, long shelf life, and low cost. With increasing urbanization and fast-paced lifestyles, the demand for ready-to-eat and convenient food continues to increase. Local producers like palm oil more than other food oils since it improves product quality and taste without increasing cost. This aspect is likely to further increase the use of palm oil in the rapidly developing food processing and manufacturing industry in the country.

Growing Use in Cosmetics and Personal Care Products

Palm oil and its derivatives are widely used in the cosmetics and personal care industry in the Philippines. Its moisturizing properties, oxidative stability, and ability to blend with

other ingredients make it ideal for use in soaps, lotions, shampoos, and creams. With rising disposable incomes and heightened awareness of self-care, consumers are increasingly purchasing beauty and skincare products, particularly those with natural or plant-based ingredients. Palm oil's versatility and skin-friendly properties have made it a staple in domestic manufacturing. Additionally, the push for locally produced personal care goods supports demand for accessible raw materials like palm oil, fueling consistent growth in this non-food application segment. These trends are contributing significantly to the Philippines palm oil market growth.

Expansion of Biodiesel Mandates and Renewable Energy Policies

The Philippines government has mandated the blending of biodiesel with petroleum diesel to reduce dependence on fossil fuels and promote environmental sustainability. Palm oil is the primary feedstock for the country's biodiesel production. As blending mandates tighten and interest in renewable energy grows, demand for palm oil in the biofuel sector is rising steadily. The Department of Energy has outlined targets to increase biofuel usage, and these policies support palm oil as a strategic raw material. Additionally, palm oil-based biodiesel is gaining support as a cleaner-burning alternative to fossil fuels, which is essential in urban centers struggling with air pollution. This regulatory framework is strengthening palm oil's position in the country's alternative energy mix.

PHILIPPINES PALM OIL MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on application.

Application Insights:

Household Cooking

Food and Beverages

Oleo Chemicals

Personal Care

Animal Feed

Bio-fuel

The report has provided a detailed breakup and analysis of the market based on the application. This includes household cooking, food and beverages, oleo chemicals, personal care, animal feed, and bio-fuel.

Regional Insights:

Luzon

Visayas

Mindanao

The report has also provided a comprehensive analysis of all the major regional markets, which include Luzon, Visayas, and Mindanao.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Philippines palm oil market performed so far and how will it perform in the coming years?

What is the breakup of the Philippines palm oil market on the basis of application?

What is the breakup of the Philippines palm oil market on the basis of region?

What are the various stages in the value chain of the Philippines palm oil market?

What are the key driving factors and challenges in the Philippines palm oil market?

What is the structure of the Philippines palm oil market and who are the key players?

What is the degree of competition in the Philippines palm oil market?

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