

# Philippines Carbon Black Market Size, Share, Trends and Forecast by Type, Grade Wise Application, and Region, 2026-2034

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## Abstracts

The Philippines carbon black market size reached USD 83.2 Million in 2025 . Looking forward, the market is projected to reach USD 110.2 Million by 2034 , exhibiting a growth rate (CAGR) of 3.17% during 2026-2034 . The market is advancing steadily across diverse segments, from plastic compounding to decorative coatings and industrial inks. High-end applications in cable insulation, flexible packaging, and architectural finishes are pushing adoption of specialty carbon black with consistent particle control and performance. Rising interest in material innovation and value-added formulations is expected to redefine downstream integration, further augmenting the Philippines carbon black market share.

### PHILIPPINES CARBON BLACK MARKET TRENDS:

#### Expansion of Plastic Converting and Compounding in Domestic Manufacturing

The Philippines' plastics industry is witnessing growing demand for value-added compounds across automotive interiors, appliance housings, and electrical components. The Philippine automotive industry posted record-high vehicle sales in 2024, reaching 467,252 units, which is an 8.7% increase from 429,807 units sold in 2023, as reported by the Chamber of Automotive Manufacturers of the Philippines, Inc. (CAMPI) and the Truck Manufacturers Association (TMA). As local converters scale up production, the need for high-dispersion and thermally stable black masterbatches is expanding. Carbon black serves a critical role in enhancing pigment density, UV resistance, and structural rigidity in polypropylene, ABS, and polyethylene-based blends. Food-contact applications and consumer-safe packaging formats also require low-contaminant carbon black with traceability and safety certifications. Manufacturers are responding by

integrating specialty dispersions and filtration systems that meet both export and domestic compliance thresholds. The added focus on material quality, color consistency, and recyclability aligns with broader circular economy initiatives, while enabling innovation in lightweight and weather-resistant plastic products. These diverse applications are actively contributing to Philippines carbon black market growth.

### Growth in Domestic Coatings, Inks, and Decorative Finishes

Architectural and industrial coatings in the Philippines increasingly incorporate carbon black for tint strength, gloss control, and environmental resilience. Demand is strong across segments such as metal furniture, plastic coatings, roofing sheets, and automotive refinish systems, with producers requiring consistent blackness and low-grit particle distribution. High-jetness and solvent-stable carbon black is used for both aqueous and solvent-borne coatings to enhance visual appeal and UV durability under tropical climate conditions. Print packaging and ink manufacturers, particularly those serving the FMCG and retail sectors, favor grades that offer sharpness, rub resistance, and good flow across flexographic and gravure systems, which result in a higher product uptake. For instance, Knoll Printing & Packaging, a global leader in deluxe packaging, announced the production of its two millionth box at its fully-owned factory in the Philippines, in April 2025. In response to surging global demand, Knoll also unveiled expansion plans for this facility. With the shift toward premium finishes and decorative surfaces, demand for refined dispersions with tailored surface activity and minimal oil absorption is accelerating. These advancements in color technology and ink performance are solidifying carbon black's critical role in high-quality coating and printing applications.

### PHILIPPINES CARBON BLACK MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on type and grade wise application.

#### Type Insights:

Furnace Black

Acetylene Black

Channel Black

## Others

The report has provided a detailed breakup and analysis of the market based on the type. This includes furnace black, acetylene black, channel black, and others.

## Grade Wise Application Insights:

### Rubber Black

Tire Treads

Inner Liner and Tubes

Conveyor Belts

Hoses

Others

### Specialty Black

Plastics

Ink and Toners

Paint and Coatings

Wires and Cables

Others

The report has provided a detailed breakup and analysis of the market based on the grade wise application. This includes rubber black (tire treads, inner liner and tubes, conveyor belts, hoses, and others) and specialty black (plastics, ink and toners, paint and coatings, wires and cables, and others).

## Regional Insights:

Luzon

Visayas

Mindanao

The report has also provided a comprehensive analysis of all major regional markets. This includes Luzon, Visayas, and Mindanao.

## COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

## KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Philippines carbon black market performed so far and how will it perform in the coming years?

What is the breakup of the Philippines carbon black market on the basis of type?

What is the breakup of the Philippines carbon black market on the basis of grade wise application?

What is the breakup of the Philippines carbon black market on the basis of region?

What are the various stages in the value chain of the Philippines carbon black market?

What are the key driving factors and challenges in the Philippines carbon black market?

What is the structure of the Philippines carbon black market and who are the key players?

What is the degree of competition in the Philippines carbon black market?

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