

Philippines B2B Payments Market Size, Share, Trends and Forecast by Payment Type, Payment Mode, Enterprise Size, Industry Vertical, and Region, 2026-2034

<https://marketpublishers.com/r/PC6AD540D3CCEN.html>

Date: August 2026

Pages: 117

Price: US\$ 2,999.00 (Single User License)

ID: PC6AD540D3CCEN

Abstracts

The Philippines B2B payments market size reached USD 5.8 Billion in 2025. The market is projected to reach USD 12.9 Billion by 2034, exhibiting a growth rate (CAGR) of 8.90% during 2026-2034. Rapid digital adoption among SMEs, government-backed financial inclusion programs, expansion of e-commerce, increasing mobile penetration, and rising demand for efficient cross-border payments are some of the factors contributing to the Philippines B2B payments market share. Fintech innovations and real-time payment infrastructure upgrades also strengthen market growth.

PHILIPPINES B2B PAYMENTS MARKET TRENDS:

Surge in Digital Wallet and Real-Time Payment Adoption

In the Philippines, B2B payments are shifting rapidly toward digital wallets and real-time settlement systems. The pandemic accelerated this move, as businesses sought ways to maintain supply chain efficiency without relying on manual check processing or over-the-counter bank transactions. Platforms like GCash and PayMaya, initially popular in consumer markets, are now being integrated into corporate workflows, particularly for small and medium enterprises (SMEs). These tools allow instant fund transfers, reduce reconciliation delays, and lower transaction costs compared to traditional banking channels. The launch of the Bangko Sentral ng Pilipinas' (BSP) InstaPay and PESONet systems also plays a role, giving companies low-cost, fast, and reliable options for vendor and distributor payments. This trend is particularly impactful for businesses working with multiple regional partners, where speed and transparency of

payment are essential. The ability to track transactions in real time is also helping reduce fraud risks and disputes. Overall, digital-first B2B payment models are becoming a mainstream expectation, not a niche alternative. These factors are intensifying the Philippines B2B payments market growth.

Growing Importance of Cross-Border B2B Payment Solutions

As Philippine companies expand trade with partners across Southeast Asia and beyond, the demand for efficient cross-border B2B payment systems is rising. Traditional international transfers often come with high fees, long processing times, and exchange rate risks, creating friction for importers, exporters, and outsourcing firms. To address these issues, businesses are increasingly turning to fintech solutions that streamline cross-border payments through blockchain-based settlement, multicurrency digital wallets, and partnerships with global payment networks. For instance, companies in the outsourcing and IT sectors, which frequently receive payments from clients in the US and Europe, are adopting platforms that support faster settlement in multiple currencies. At the same time, import-heavy sectors such as manufacturing and retail are looking for providers that offer more favorable forex terms and transparent fee structures. This shift reflects a broader push toward reducing reliance on conventional SWIFT transfers and embracing digital channels that cut both costs and delays. As trade activity intensifies, cross-border payment innovation is set to become a major growth driver in the Philippines' B2B payments market.

PHILIPPINES B2B PAYMENTS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional level for 2026-2034. Our report has categorized the market based on payment type, payment mode, enterprise size, and industry vertical.

Payment Type Insights:

Domestic Payments

Cross-Border Payments

The report has provided a detailed breakup and analysis of the market based on the payment type. This includes domestic payments and cross-border payments.

Payment Mode Insights:

Traditional

Digital

The report has provided a detailed breakup and analysis of the market based on the payment mode. This includes traditional and digital.

Enterprise Size Insights:

Large Enterprises

Small and Medium-sized Enterprises

The report has provided a detailed breakup and analysis of the market based on the enterprise size. This includes large enterprises and small and medium-sized enterprises.

Industry Vertical Insights:

BFSI

Manufacturing

IT and Telecom

Metals and Mining

Energy and Utilities

Others

The report has provided a detailed breakup and analysis of the market based on the industry vertical. This includes BFSI, manufacturing, IT and telecom, metals and mining,

energy and utilities, and others.

Regional Insights:

Luzon

Visayas

Mindanao

The report has also provided a comprehensive analysis of all the major regional markets, which include Luzon, Visayas, and Mindanao.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

Frequently Asked Questions About the Philippines B2B Payments Market Report

- 1.What is the current size of the Philippines B2B payments market?
- 2.What is the expected growth rate of the Philippines B2B payments market during 2026-2034?
- 3.What factors are driving the growth of the Philippines B2B payments market?
- 4.Which segments are covered in the Philippines B2B payments market report?
- 5.What trends are shaping the future of the Philippines B2B payments market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 PHILIPPINES B2B PAYMENTS MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 PHILIPPINES B2B PAYMENTS MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 PHILIPPINES B2B PAYMENTS MARKET - BREAKUP BY PAYMENT TYPE

- 6.1 Domestic Payments
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Cross-Border Payments
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

7 PHILIPPINES B2B PAYMENTS MARKET - BREAKUP BY PAYMENT MODE

7.1 Traditional

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Digital

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

8 PHILIPPINES B2B PAYMENTS MARKET - BREAKUP BY ENTERPRISE SIZE

8.1 Large Enterprises

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Small and Medium-sized Enterprises

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

9 PHILIPPINES B2B PAYMENTS MARKET - BREAKUP BY INDUSTRY VERTICAL

9.1 BFSI

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Forecast (2026-2034)

9.2 Manufacturing

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Forecast (2026-2034)

9.3 IT and Telecom

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Forecast (2026-2034)

9.4 Metals and Mining

- 9.4.1 Overview
- 9.4.2 Historical and Current Market Trends (2020-2025)
- 9.4.3 Market Forecast (2026-2034)
- 9.5 Energy and Utilities
 - 9.5.1 Overview
 - 9.5.2 Historical and Current Market Trends (2020-2025)
 - 9.5.3 Market Forecast (2026-2034)
- 9.6 Others
 - 9.6.1 Historical and Current Market Trends (2020-2025)
 - 9.6.2 Market Forecast (2026-2034)

10 PHILIPPINES B2B PAYMENTS MARKET – BREAKUP BY REGION

- 10.1 Luzon
 - 10.1.1 Overview
 - 10.1.2 Historical and Current Market Trends (2020-2025)
 - 10.1.3 Market Breakup by Payment Type
 - 10.1.4 Market Breakup by Payment Mode
 - 10.1.5 Market Breakup by Enterprise Size
 - 10.1.6 Market Breakup by Industry Vertical
 - 10.1.7 Key Players
 - 10.1.8 Market Forecast (2026-2034)
- 10.2 Visayas
 - 10.2.1 Overview
 - 10.2.2 Historical and Current Market Trends (2020-2025)
 - 10.2.3 Market Breakup by Payment Type
 - 10.2.4 Market Breakup by Payment Mode
 - 10.2.5 Market Breakup by Enterprise Size
 - 10.2.6 Market Breakup by Industry Vertical
 - 10.2.7 Key Players
 - 10.2.8 Market Forecast (2026-2034)
- 10.3 Mindanao
 - 10.3.1 Overview
 - 10.3.2 Historical and Current Market Trends (2020-2025)
 - 10.3.3 Market Breakup by Payment Type
 - 10.3.4 Market Breakup by Payment Mode
 - 10.3.5 Market Breakup by Enterprise Size
 - 10.3.6 Market Breakup by Industry Vertical
 - 10.3.7 Key Players

10.3.8 Market Forecast (2026-2034)

11 PHILIPPINES B2B PAYMENTS MARKET – COMPETITIVE LANDSCAPE

11.1 Overview

11.2 Market Structure

11.3 Market Player Positioning

11.4 Top Winning Strategies

11.5 Competitive Dashboard

11.6 Company Evaluation Quadrant

12 PROFILES OF KEY PLAYERS

12.1 Company A

12.1.1 Business Overview

12.1.2 Services Offered

12.1.3 Business Strategies

12.1.4 SWOT Analysis

12.1.5 Major News and Events

12.2 Company B

12.2.1 Business Overview

12.2.2 Services Offered

12.2.3 Business Strategies

12.2.4 SWOT Analysis

12.2.5 Major News and Events

12.3 Company C

12.3.1 Business Overview

12.3.2 Services Offered

12.3.3 Business Strategies

12.3.4 SWOT Analysis

12.3.5 Major News and Events

12.4 Company D

12.4.1 Business Overview

12.4.2 Services Offered

12.4.3 Business Strategies

12.4.4 SWOT Analysis

12.4.5 Major News and Events

12.5 Company E

12.5.1 Business Overview

- 12.5.2 Services Offered
- 12.5.3 Business Strategies
- 12.5.4 SWOT Analysis
- 12.5.5 Major News and Events

13 PHILIPPINES B2B PAYMENTS MARKET - INDUSTRY ANALYSIS

- 13.1 Drivers, Restraints, and Opportunities
 - 13.1.1 Overview
 - 13.1.2 Drivers
 - 13.1.3 Restraints
 - 13.1.4 Opportunities
- 13.2 Porters Five Forces Analysis
 - 13.2.1 Overview
 - 13.2.2 Bargaining Power of Buyers
 - 13.2.3 Bargaining Power of Suppliers
 - 13.2.4 Degree of Competition
 - 13.2.5 Threat of New Entrants
 - 13.2.6 Threat of Substitutes
- 13.3 Value Chain Analysis

14 APPENDIX

I would like to order

Product name: Philippines B2B Payments Market Size, Share, Trends and Forecast by Payment Type, Payment Mode, Enterprise Size, Industry Vertical, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/PC6AD540D3CCEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PC6AD540D3CCEN.html>