

# Philippines Agribusiness Market Size, Share, Trends and Forecast by Product and Region, 2026-2034

<https://marketpublishers.com/r/PDC60864EBB9EN.html>

Date: August 2026

Pages: 119

Price: US\$ 2,999.00 (Single User License)

ID: PDC60864EBB9EN

## Abstracts

The Philippines agribusiness market size reached USD 44.7 Billion in 2025. The market is projected to reach USD 56.5 Billion by 2034, exhibiting a growth rate (CAGR) of 2.55% during 2026-2034. Public and private investments are enhancing post-harvest handling, storage, and distribution systems to reduce food waste and maintain quality. Besides this, modern innovations, which are enabling farmers to optimize water usage, fertilizer application, and crop health management, are contributing to the expansion of the Philippines agribusiness market share.

### PHILIPPINES AGRIBUSINESS MARKET TRENDS:

#### Increasing emphasis on food security

Rising focus on food security is fueling the market growth in the Philippines. Government policies are emphasizing increased domestic agricultural output to reduce dependence on imports and improve resilience against global market volatility. Efforts include the adoption of modern farming technologies, improved irrigation infrastructure, and the cultivation of climate-resilient crop varieties to protect yields from natural disasters and changing weather patterns. In April 2025, a team from the Department of Agriculture (DA), headed by Secretary Francisco P. Tiu Laurel Jr. traveled to the Korea Agricultural Machinery Industry Cooperative (KAMICO) to explore investment possibilities and policy alignment regarding the proposed 20-hectare Agriculture Machinery Industry Complex in Nueva Ecija, Philippines. The initiative was aimed at enhancing food security and improving the livelihoods of farmers. It would also draw in foreign investments, create employment opportunities, and facilitate the transfer of advanced technologies. Public and private investments are enhancing post-harvest handling, storage, and distribution systems to reduce food waste and maintain quality.

Initiatives promoting urban farming, sustainable agriculture, and diversified crop production are helping meet nutritional needs while creating new agribusiness opportunities. Moreover, the focus on self-sufficiency in key staples, such as rice, corn, and vegetables, is strengthening the value chain, from farm inputs to retail distribution.

### Innovations in technology

Technological advancements are impelling the Philippines agribusiness market growth by transforming traditional farming into a more efficient, productive, and sustainable sector. Modern innovations, such as precision agriculture, automated irrigation systems, and sensor-based soil monitoring, enable farmers to optimize water usage, fertilizer application, and crop health management, leading to higher yields and reduced input costs. The integration of digital platforms and mobile applications allows real-time access to weather forecasts, market prices, and farming advice. Mechanization through advanced tractors, harvesters, and processing equipment is improving operational efficiency and minimizing labor dependency. Biotechnology is further contributing to the development of pest-resistant and climate-resilient crop varieties, ensuring stable production despite environmental challenges. In addition, companies are launching agricultural drones to monitor fields, spray pesticides, and collect crop data more accurately. In June 2025, the Philippine Rice Research Institute (PhilRice), under the Department of Agriculture, presented agricultural drones to 50 farmer-cooperators at a PalaySikatan caravan in Quezon, Philippines. The showcase, carried out in collaboration with AgriDOM Solutions, emphasized the advantages of smart agriculture in contemporary rice farming. It demonstrated the drone's abilities in spreading seeds and applying fertilizer over a 26-hectare area.

### PHILIPPINES AGRIBUSINESS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on product.

#### Product Insights:

##### Grains

##### Wheat

##### Rice

Coarse Grains – Ragi

Sorghum

Millets

Oilseeds

Rapeseed

Sunflower

Soybean

Sesamum

Others

Dairy

Liquid Milk

Milk Powder

Ghee

Butter

Ice-cream

Cheese

Others

Livestock

Pork

Poultry

Beef

Sheep Meat

The report has provided a detailed breakup and analysis of the market based on the product. This includes grains (wheat, rice, coarse grains – ragi, sorghum, and millets), oilseeds (rapeseed, sunflower, soybean, sesamum, and others), dairy (liquid milk, milk powder, ghee, butter, ice-cream, cheese, and others), livestock (pork, poultry, beef, and sheep meat), and others.

Regional Insights:

Luzon

Visayas

Mindanao

The report has also provided a comprehensive analysis of all the major regional markets, which include Luzon, Visayas, and Mindanao.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

Frequently Asked Questions About the Philippines Agribusiness Market Report

- 1.What is the current size of the Philippines agribusiness market?
- 2.What is the expected growth rate of the Philippines agribusiness market during 2026-2034?
- 3.What factors are driving the growth of the Philippines agribusiness market?

4. Which segments are covered in the Philippines agribusiness market report?
5. What trends are shaping the future of the Philippines agribusiness market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 PHILIPPINES AGRIBUSINESS MARKET - INTRODUCTION**

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

### **5 PHILIPPINES AGRIBUSINESS MARKET LANDSCAPE**

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

### **6 PHILIPPINES AGRIBUSINESS MARKET - BREAKUP BY PRODUCT**

- 6.1 Grains
  - 6.1.1 Overview
  - 6.1.2 Historical and Current Market Trends (2020-2025)
  - 6.1.3 Market Segmentation
    - 6.1.3.1 Wheat
    - 6.1.3.2 Rice
    - 6.1.3.3 Coarse Grains - Ragi

- 6.1.3.4 Sorghum
- 6.1.3.5 Millets
- 6.1.4 Market Forecast (2026-2034)
- 6.2 Oilseeds
  - 6.2.1 Overview
  - 6.2.2 Historical and Current Market Trends (2020-2025)
  - 6.2.3 Market Segmentation
    - 6.2.3.1 Rapeseed
    - 6.2.3.2 Sunflower
    - 6.2.3.3 Soybean
    - 6.2.3.4 Sesamum
    - 6.2.3.5 Others
  - 6.2.4 Market Forecast (2026-2034)
- 6.3 Dairy
  - 6.3.1 Overview
  - 6.3.2 Historical and Current Market Trends (2020-2025)
  - 6.3.3 Market Segmentation
    - 6.3.3.1 Liquid Milk
    - 6.3.3.2 Milk Powder
    - 6.3.3.3 Ghee
    - 6.3.3.4 Butter
    - 6.3.3.5 Ice-cream
    - 6.3.3.6 Cheese
    - 6.3.3.7 Others
  - 6.3.4 Market Forecast (2026-2034)
- 6.4 Livestock
  - 6.4.1 Overview
  - 6.4.2 Historical and Current Market Trends (2020-2025)
  - 6.4.3 Market Segmentation
    - 6.4.3.1 Pork
    - 6.4.3.2 Poultry
    - 6.4.3.3 Beef
    - 6.4.3.4 Sheep Meat
  - 6.4.4 Market Forecast (2026-2034)
- 6.5 Others
  - 6.5.1 Historical and Current Market Trends (2020-2025)
  - 6.5.2 Market Forecast (2026-2034)

## **7 PHILIPPINES AGRIBUSINESS MARKET – BREAKUP BY REGION**

## 7.1 Luzon

### 7.1.1 Overview

### 7.1.2 Historical and Current Market Trends (2020-2025)

### 7.1.3 Market Breakup by Product

### 7.1.4 Key Players

### 7.1.5 Market Forecast (2026-2034)

## 7.2 Visayas

### 7.2.1 Overview

### 7.2.2 Historical and Current Market Trends (2020-2025)

### 7.2.3 Market Breakup by Product

### 7.2.4 Key Players

### 7.2.5 Market Forecast (2026-2034)

## 7.3 Mindanao

### 7.3.1 Overview

### 7.3.2 Historical and Current Market Trends (2020-2025)

### 7.3.3 Market Breakup by Product

### 7.3.4 Key Players

### 7.3.5 Market Forecast (2026-2034)

## **8 PHILIPPINES AGRIBUSINESS MARKET – COMPETITIVE LANDSCAPE**

### 8.1 Overview

### 8.2 Market Structure

### 8.3 Market Player Positioning

### 8.4 Top Winning Strategies

### 8.5 Competitive Dashboard

### 8.6 Company Evaluation Quadrant

## **9 PROFILES OF KEY PLAYERS**

### 9.1 Company A

#### 9.1.1 Business Overview

#### 9.1.2 Products Offered

#### 9.1.3 Business Strategies

#### 9.1.4 SWOT Analysis

#### 9.1.5 Major News and Events

### 9.2 Company B

#### 9.2.1 Business Overview

- 9.2.2 Products Offered
- 9.2.3 Business Strategies
- 9.2.4 SWOT Analysis
- 9.2.5 Major News and Events
- 9.3 Company C
  - 9.3.1 Business Overview
  - 9.3.2 Products Offered
  - 9.3.3 Business Strategies
  - 9.3.4 SWOT Analysis
  - 9.3.5 Major News and Events
- 9.4 Company D
  - 9.4.1 Business Overview
  - 9.4.2 Products Offered
  - 9.4.3 Business Strategies
  - 9.4.4 SWOT Analysis
  - 9.4.5 Major News and Events
- 9.5 Company E
  - 9.5.1 Business Overview
  - 9.5.2 Products Offered
  - 9.5.3 Business Strategies
  - 9.5.4 SWOT Analysis
  - 9.5.5 Major News and Events

## **10 PHILIPPINES AGRIBUSINESS MARKET - INDUSTRY ANALYSIS**

- 10.1 Drivers, Restraints, and Opportunities
  - 10.1.1 Overview
  - 10.1.2 Drivers
  - 10.1.3 Restraints
  - 10.1.4 Opportunities
- 10.2 Porters Five Forces Analysis
  - 10.2.1 Overview
  - 10.2.2 Bargaining Power of Buyers
  - 10.2.3 Bargaining Power of Suppliers
  - 10.2.4 Degree of Competition
  - 10.2.5 Threat of New Entrants
  - 10.2.6 Threat of Substitutes
- 10.3 Value Chain Analysis

## 11 APPENDIX

## I would like to order

Product name: Philippines Agribusiness Market Size, Share, Trends and Forecast by Product and Region, 2026-2034

Product link: <https://marketpublishers.com/r/PDC60864EBB9EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PDC60864EBB9EN.html>