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Pharmacy Automation Market Report by Product Type (Automated Medication Dispensing Systems, Automated Storage & Retrieval Systems, Automated Packaging & Labeling Systems, Tabletop Tablet Counters, and Others), Application (Drug Dispensing and Packaging, Drug Storage, Inventory Management), End-User (Hospital Pharmacies, Retail Pharmacies, and Others), and Region 2024-2032

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Abstracts

The global pharmacy automation market size reached US$ 6.3 Billion in 2023. Looking forward, IMARC Group expects the market to reach US$ 11.7 Billion by 2032, exhibiting a growth rate (CAGR) of 6.9% during 2024-2032. The increasing need to reduce errors in medical processes, the growing prevalence of chronic diseases, and various advances in robotics, artificial intelligence, machine learning, and data analytics are some of the major factors propelling the market.

Pharmacy automation refers to the use of technology and automated systems to streamline and improve various aspects of pharmacy operations. It involves the use of robotic devices, computerized systems, and software applications to perform tasks that were traditionally carried out manually by pharmacists and pharmacy staff. It also aims to enhance efficiency, accuracy, and safety in medication dispensing, inventory management, prescription filling, and other pharmaceutical processes. These solutions offer various benefits such as improved patient safety, reduced medication errors, increased efficiency, enhanced inventory management, and improved workflow for pharmacy staff.

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The market is primarily driven by the increasing need to reduce errors in medical processes. In addition, with the aging population and increasing prevalence of chronic diseases, the demand for prescription medications has been on the rise. Pharmacy automation enables pharmacies to handle larger prescription volumes efficiently, ensuring timely dispensing and reducing waiting times for patients. Besides, the implementation of various government policies to make quality healthcare facilities is also contributing to market growth. Moreover, various technological advancements are resulting in higher success rates post-treatment and surgeries, along with the delivery of efficient patient care which is also creating a favorable market outlook across the globe. Pharmacy automation enhances patient safety by reducing the risk of medication errors, improving accuracy in dispensing, and providing clear medication labeling. Automated prescription refill systems and medication packaging also enhance convenience for patients, making it easier to access and manage their medications, representing another major growth-inducing factor.

Pharmacy Automation Market Trends/Drivers:
The increasing need to reduce errors in medical processes

Medication errors can have severe consequences on patient safety and well-being. As a result, healthcare providers and pharmacies are increasingly adopting pharmacy automation solutions to minimize the risk of errors and improve patient outcomes. These systems, such as automated dispensing systems and barcode scanning technology, play a crucial role in reducing medication errors. They help ensure accurate medication dispensing, verify prescriptions, and cross-reference medication orders with patient profiles, minimizing the potential for human errors. Moreover, regulatory bodies, such as the Joint Commission and the Food and Drug Administration (FDA), also place importance on medication safety and require healthcare providers to implement measures to reduce errors. This regulatory push further accelerates the adoption of pharmacy automation solutions to meet compliance standards.

Various technological advancements in robotics, artificial intelligence and data analytics

Robotic dispensing systems can accurately count and package medications, reducing errors and enhancing efficiency. These robots can handle a high volume of prescriptions, ensuring faster and more precise medication dispensing. Robotic systems integrated with AI and ML algorithms can even learn from data patterns to optimize medication dispensing processes and adapt to changing pharmacy needs. Moreover, AI and ML algorithms are being utilized to improve various aspects of pharmacy automation. These technologies can analyze patient data, medication histories, and

drug interactions to provide clinical decision support, helping pharmacists make informed decisions. Besides, data analytics tools can analyze medication usage patterns, identify trends, and optimize inventory levels. These insights help pharmacies make data-driven decisions, such as adjusting stock levels, identifying medication dispensing patterns, and improving operational efficiency, thus propelling the market growth.

The growing prevalence of chronic diseases

Chronic diseases often require long-term medication management, leading to a significant increase in prescription volumes. Pharmacy automation systems, such as robotic dispensing systems and prescription filling automation, enable pharmacies to handle larger prescription volumes efficiently. Automated systems ensure accurate and timely medication dispensing, reducing waiting times for patients and improving overall workflow in pharmacies. Moreover, pharmacy automation plays a crucial role in promoting medication adherence by providing automated prescription refill systems and medication packaging solutions. These systems help patients conveniently receive their medications, ensuring they have a sufficient supply and reducing the likelihood of missed doses, thus contributing to market growth.

Pharmacy Automation Industry Segmentation:
IMARC Group provides an analysis of the key trends in each segment of the global pharmacy automation market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on product type, application and end-user.

Breakup by Product Type:

Automated Medication Dispensing Systems
Automated Storage & Retrieval Systems
Automated Packaging & Labeling Systems
Tabletop Tablet Counters
Others

Automated medication dispensing systems represents the leading segment

The report has provided a detailed breakup and analysis of the market based on the product type. This includes automated medication dispensing systems, automated storage & retrieval systems, automated packaging & labeling systems, tabletop tablet

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counters, and others. According to the report, automated medication dispensing systems represented the largest segment.

Automated medication dispensing systems ensure precise medication dosing and reduce the risk of human errors. These systems employ barcode scanning and verification, medication database integration, and robotic dispensing technology to accurately dispense medications. Moreover, these systems streamline the medication dispensing process, saving time and improving operational efficiency in pharmacies. They can handle a large volume of prescriptions quickly and accurately, reducing waiting times for patients and optimizing workflow for pharmacy staff. Besides, automated medication dispensing systems often include inventory management functionalities, enabling real-time tracking of medication stock levels, expiration dates, and batch numbers. This integration ensures efficient inventory control, reducing the risk of medication shortages or wastage.

Breakup by Application:

Drug Dispensing and Packaging
Drug Storage
Inventory Management

Drug dispensing and packaging hold the largest share in the market

A detailed breakup and analysis of the market based on the application has also been provided in the report. This includes drug dispensing and packaging, drug storage, and inventory management. According to the report, drug dispensing and packaging accounted for the largest market share.

Drug dispensing and packaging are essential steps in the medication workflow process within pharmacies. Automation solutions that focus on drug dispensing and packaging address the need for accurate and efficient medication management. These systems streamline the process by automating tasks such as counting pills, verifying prescriptions, labeling medications, and packaging them for individual patients. The ability to automate these critical steps significantly improves workflow efficiency and reduces the potential for errors, leading to increased demand for these automation solutions. Besides, these automation systems often incorporate barcode scanning, medication verification, and advanced algorithms to ensure accurate medication dispensing and packaging, enhancing patient safety and reducing adverse drug events.

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Breakup by End-User:

Hospital Pharmacies
Retail Pharmacies
Others

Retail pharmacies exhibits a clear dominance in the market

A detailed breakup and analysis of the market based on the end-user has also been provided in the report. This includes hospital pharmacies, retail pharmacies, and others. According to the report, retail pharmacies accounted for the largest market share.

Retail pharmacies cater to a large volume of patients, serving as accessible points of care within communities. The high footfall and patient demand drive the need for efficient and streamlined pharmacy operations, making retail pharmacies a significant market segment for pharmacy automation solutions. Moreover, retail pharmacies often prioritize customer convenience and aim to differentiate themselves through superior service. Pharmacy automation solutions contribute to this goal by reducing waiting times, minimizing medication errors, and enhancing overall customer experience, thus accelerating the product adoption rate.

Breakup by Region:

North America
United States
Canada
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Asia Pacific
China
Japan
India
South Korea

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Australia
Indonesia
Others
Latin America
Brazil
Mexico
Argentina
Colombia
Chile
Peru
Others
Middle East and Africa
Turkey
Saudi Arabia
Iran
United Arab Emirates
Others

North America accounts for the majority of market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa (Turkey, Saudi Arabia, Iran, United Arab Emirates, and others). According to the report, North America holds the largest market share for pharmacy automation solutions.

North America has been at the forefront of technological advancements, including pharmacy automation. The region has a robust healthcare infrastructure and a high level of adoption and investment in advanced technologies. This has led to the development and deployment of innovative pharmacy automation solutions, making North America a leading market for these technologies. Moreover, the region has stringent regulatory standards for medication safety and quality control. The regulatory bodies, such as the Food and Drug Administration (FDA) in the United States, prioritize patient safety and require compliance with specific guidelines for medication dispensing and management. Pharmacy automation solutions help pharmacies meet these standards and ensure accurate and safe medication dispensing, making them highly sought after in the region.

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Competitive Landscape:
The competitive landscape of the pharmacy automation market is characterized by the presence of several key players competing for market share. These companies offer a range of pharmacy automation solutions and constantly innovate to stay ahead in the market. At present, key players are developing advanced pharmacy automation solutions that address the evolving needs of healthcare providers and pharmacies. This includes improving accuracy, expanding functionalities, integrating artificial intelligence and machine learning capabilities, and enhancing user experience. They are also collaborating with healthcare systems, retail pharmacy chains, and other industry stakeholders to integrate their automation solutions with existing healthcare infrastructure. Moreover, these players are expanding their presence in different geographic regions by targeting untapped markets.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Baxter International Inc.
Becton Dickinson and Company
Capsa Healthcare,
Cerner Corp.
Kirby Lester LLC,
KUKA AG
McKesson Corporation
Omnicell Technologies
RxSafe LLC
Scriptpro LLC
Swisslog Holding AG
Takazono Corp.
Talyst LLC
TCGRx Pharmacy Workflow Solutions
Yuyama Co. Ltd.

Recent Developments:
In 2022, Capsa Healthcare made an announcement regarding the acquisition of Humanscale Healthcare, a New York-based company specializing in flexible technology solutions and computing workstations. This strategic acquisition has enabled Capsa Healthcare to expand its product suite significantly, positioning itself as a leader in the

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market.
In 2021, Omnicell, Inc. completed the acquisition of ReCept Holdings, Inc. This acquisition broadened Omnicell's Advanced Services portfolio by incorporating specialty pharmacy management services tailored to health systems, provider groups, and federally qualified health centers (FQHCs).
In 2021, Swisslog Healthcare entered into an innovation agreement with Centre Hospitalier - Le Mans. The collaboration aims to leverage their combined expertise in the pharmacy field, focusing on the development and implementation of TheraPick, an automated packaging and dispensing system.

Key Questions Answered in This Report

1. How big is the global pharmacy automation market?
2. What is the expected growth rate of the global pharmacy automation market during 2024-2032?
3. What are the key factors driving the global pharmacy automation market?
4. What has been the impact of COVID-19 on the global pharmacy automation market?
5. What is the breakup of the global pharmacy automation market based on the product type?
6. What is the breakup of the global pharmacy automation market based on the application?
7. What is the breakup of the global pharmacy automation market based on the end-user?
8. What are the key regions in the global pharmacy automation market?
9. Who are the key players/companies in the global pharmacy automation market?

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Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study
2.2 Stakeholders
2.3 Data Sources
  2.3.1 Primary Sources
  2.3.2 Secondary Sources
2.4 Market Estimation
  2.4.1 Bottom-Up Approach
  2.4.2 Top-Down Approach
2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview
4.2 Key Industry Trends

5 GLOBAL PHARMACY AUTOMATION MARKET

5.1 Market Overview
5.2 Market Performance
5.3 Impact of COVID-19
5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

6.1 Automated Medication Dispensing Systems
  6.1.1 Market Trends
  6.1.2 Market Forecast
6.2 Automated Storage & Retrieval Systems
  6.2.1 Market Trends
  6.2.2 Market Forecast
6.3 Automated Packaging & Labeling Systems

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6.3.1 Market Trends
6.3.2 Market Forecast
6.4 Tabletop Tablet Counters
6.4.1 Market Trends
6.4.2 Market Forecast
6.5 Others
6.5.1 Market Trends
6.5.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Drug Dispensing and Packaging
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Drug Storage
7.2.1 Market Trends
7.2.2 Market Forecast
7.3 Inventory Management
7.3.1 Market Trends
7.3.2 Market Forecast

8 MARKET BREAKUP BY END-USER

8.1 Hospital Pharmacies
8.1.1 Market Trends
8.1.2 Market Forecast
8.2 Retail Pharmacies
8.2.1 Market Trends
8.2.2 Market Forecast
8.3 Others
8.3.1 Market Trends
8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America
9.1.1 United States
9.1.1.1 Market Trends
9.1.1.2 Market Forecast

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9.1.2 Canada
9.1.2.1 Market Trends
9.1.2.2 Market Forecast
9.2 Europe
9.2.1 Germany
9.2.1.1 Market Trends
9.2.1.2 Market Forecast
9.2.2 France
9.2.2.1 Market Trends
9.2.2.2 Market Forecast
9.2.3 United Kingdom
9.2.3.1 Market Trends
9.2.3.2 Market Forecast
9.2.4 Italy
9.2.4.1 Market Trends
9.2.4.2 Market Forecast
9.2.5 Spain
9.2.5.1 Market Trends
9.2.5.2 Market Forecast
9.2.6 Russia
9.2.6.1 Market Trends
9.2.6.2 Market Forecast
9.2.7 Others
9.2.7.1 Market Trends
9.2.7.2 Market Forecast
9.3 Asia Pacific
9.3.1 China
9.3.1.1 Market Trends
9.3.1.2 Market Forecast
9.3.2 Japan
9.3.2.1 Market Trends
9.3.2.2 Market Forecast
9.3.3 India
9.3.3.1 Market Trends
9.3.3.2 Market Forecast
9.3.4 South Korea
9.3.4.1 Market Trends
9.3.4.2 Market Forecast
9.3.5 Australia

+44 20 8123 2220
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9.3.5.1 Market Trends
9.3.5.2 Market Forecast
9.3.6 Indonesia
9.3.6.1 Market Trends
9.3.6.2 Market Forecast
9.3.7 Others
9.3.7.1 Market Trends
9.3.7.2 Market Forecast
9.4 Latin America
9.4.1 Brazil
9.4.1.1 Market Trends
9.4.1.2 Market Forecast
9.4.2 Mexico
9.4.2.1 Market Trends
9.4.2.2 Market Forecast
9.4.3 Argentina
9.4.3.1 Market Trends
9.4.3.2 Market Forecast
9.4.4 Colombia
9.4.4.1 Market Trends
9.4.4.2 Market Forecast
9.4.5 Chile
9.4.5.1 Market Trends
9.4.5.2 Market Forecast
9.4.6 Peru
9.4.6.1 Market Trends
9.4.6.2 Market Forecast
9.4.7 Others
9.4.7.1 Market Trends
9.4.7.2 Market Forecast
9.5 Middle East and Africa
9.5.1 Turkey
9.5.1.1 Market Trends
9.5.1.2 Market Forecast
9.5.2 Saudi Arabia
9.5.2.1 Market Trends
9.5.2.2 Market Forecast
9.5.3 Iran
9.5.3.1 Market Trends

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9.5.3.2 Market Forecast
9.5.4 United Arab Emirates
9.5.4.1 Market Trends
9.5.4.2 Market Forecast
9.5.5 Others
9.5.5.1 Market Trends
9.5.5.2 Market Forecast

10 SWOT ANALYSIS

10.1 Overview
10.2 Strengths
10.3 Weaknesses
10.4 Opportunities
10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview
12.2 Bargaining Power of Buyers
12.3 Bargaining Power of Suppliers
12.4 Degree of Competition
12.5 Threat of New Entrants
12.6 Threat of Substitutes

13 COMPETITIVE LANDSCAPE

13.1 Market Structure
13.2 Key Players
13.3 Profiles of Key Players
13.3.1 Baxter International Inc.
13.3.1.1 Company Overview
13.3.1.2 Product Portfolio
13.3.1.3 Financials
13.3.1.4 SWOT Analysis
13.3.2 Becton Dickinson and Company
13.3.2.1 Company Overview

+44 20 8123 2220
info@marketpublishers.com

13.3.2.2 Product Portfolio
13.3.2.3 Financials
13.3.2.4 SWOT Analysis
13.3.3 Capsa Healthcare
13.3.3.1 Company Overview
13.3.3.2 Product Portfolio
13.3.4 Cerner Corp.
13.3.4.1 Company Overview
13.3.4.2 Product Portfolio
13.3.4.3 Financials
13.3.4.4 SWOT Analysis
13.3.5 Kirby Lester LLC
13.3.5.1 Company Overview
13.3.5.2 Product Portfolio
13.3.6 KUKA AG
13.3.6.1 Company Overview
13.3.6.2 Product Portfolio
13.3.6.3 Financials
13.3.6.4 SWOT Analysis
13.3.7 McKesson Corporation
13.3.7.1 Company Overview
13.3.7.2 Product Portfolio
13.3.7.3 Financials
13.3.7.4 SWOT Analysis
13.3.8 Omnicell Technologies
13.3.8.1 Company Overview
13.3.8.2 Product Portfolio
13.3.9 RxSafe LLC
13.3.9.1 Company Overview
13.3.9.2 Product Portfolio
13.3.10 Scriptpro LLC
13.3.10.1 Company Overview
13.3.10.2 Product Portfolio
13.3.11 Swisslog Holding AG
13.3.11.1 Company Overview
13.3.11.2 Product Portfolio
13.3.12 Takazono Corp.
13.3.12.1 Company Overview
13.3.12.2 Product Portfolio

+44 20 8123 2220
info@marketpublishers.com

13.3.13 Talyst LLC
13.3.13.1 Company Overview
13.3.13.2 Product Portfolio
13.3.14 TCGRx Pharmacy Workflow Solutions
13.3.14.1 Company Overview
13.3.14.2 Product Portfolio
13.3.15 Yuyama Co. Ltd.
13.3.15.1 Company Overview
13.3.15.2 Product Portfolio

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List Of Tables

LIST OF TABLES

Table 1: Global: Pharmacy Automation Market: Key Industry Highlights, 2023 and 2032
Table 2: Global: Pharmacy Automation Market Forecast: Breakup by Product Type (in Million US$), 2024-2032
Table 3: Global: Pharmacy Automation Market Forecast: Breakup by Application (in Million US$), 2024-2032
Table 4: Global: Pharmacy Automation Market Forecast: Breakup by End-User (in Million US$), 2024-2032
Table 5: Global: Pharmacy Automation Market Forecast: Breakup by Region (in Million US$), 2024-2032
Table 6: Global: Pharmacy Automation Market: Competitive Structure
Table 7: Global: Pharmacy Automation Market: Key Players

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List Of Figures

LIST OF FIGURES

Figure 1: Global: Pharmacy Automation Market: Major Drivers and Challenges
Figure 2: Global: Pharmacy Automation Market: Sales Value (in Billion US$), 2018-2023
Figure 3: Global: Pharmacy Automation Market: Breakup by Product Type (in %), 2023
Figure 4: Global: Pharmacy Automation Market: Breakup by Application (in %), 2023
Figure 5: Global: Pharmacy Automation Market: Breakup by End-User (in %), 2023
Figure 6: Global: Pharmacy Automation Market: Breakup by Region (in %), 2023
Figure 7: Global: Pharmacy Automation Market Forecast: Sales Value (in Billion US$), 2024-2032
Figure 8: Global: Pharmacy Automation (Automated Medication Dispensing Systems) Market: Sales Value (in Million US$), 2018 & 2023
Figure 9: Global: Pharmacy Automation (Automated Medication Dispensing Systems) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 10: Global: Pharmacy Automation (Automated Storage & Retrieval Systems) Market: Sales Value (in Million US$), 2018 & 2023
Figure 11: Global: Pharmacy Automation (Automated Storage & Retrieval Systems) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 12: Global: Pharmacy Automation (Automated Packaging & Labeling Systems) Market: Sales Value (in Million US$), 2018 & 2023
Figure 13: Global: Pharmacy Automation (Automated Packaging & Labeling Systems) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 14: Global: Pharmacy Automation (Tabletop Tablet Counters) Market: Sales Value (in Million US$), 2018 & 2023
Figure 15: Global: Pharmacy Automation (Tabletop Tablet Counters) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 16: Global: Pharmacy Automation (Others) Market: Sales Value (in Million US$), 2018 & 2023
Figure 17: Global: Pharmacy Automation (Others) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 18: Global: Pharmacy Automation (Drug Dispensing and Packaging) Market: Sales Value (in Million US$), 2018 & 2023
Figure 19: Global: Pharmacy Automation (Drug Dispensing and Packaging) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 20: Global: Pharmacy Automation (Drug Storage) Market: Sales Value (in Million US$), 2018 & 2023
Figure 21: Global: Pharmacy Automation (Drug Storage) Market Forecast: Sales Value

+44 20 8123 2220
info@marketpublishers.com

(in Million US$), 2024-2032
Figure 22: Global: Pharmacy Automation (Inventory Management) Market: Sales Value (in Million US$), 2018 & 2023
Figure 23: Global: Pharmacy Automation (Inventory Management) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 24: Global: Pharmacy Automation (Hospital Pharmacies) Market: Sales Value (in Million US$), 2018 & 2023
Figure 25: Global: Pharmacy Automation (Hospital Pharmacies) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 26: Global: Pharmacy Automation (Retail Pharmacies) Market: Sales Value (in Million US$), 2018 & 2023
Figure 27: Global: Pharmacy Automation (Retail Pharmacies) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 28: Global: Pharmacy Automation (Other End-Users) Market: Sales Value (in Million US$), 2018 & 2023
Figure 29: Global: Pharmacy Automation (Other End-Users) Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 30: North America: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 31: North America: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 32: United States: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 33: United States: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 34: Canada: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 35: Canada: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 36: Europe: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 37: Europe: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 38: Germany: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 39: Germany: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 40: France: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023

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info@marketpublishers.com

Figure 41: France: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 42: United Kingdom: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 43: United Kingdom: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 44: Italy: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 45: Italy: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 46: Spain: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 47: Spain: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 48: Russia: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 49: Russia: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 50: Others: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 51: Others: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 52: Asia Pacific: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 53: Asia Pacific: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 54: China: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 55: China: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 56: Japan: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 57: Japan: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 58: India: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 59: India: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 60: South Korea: Pharmacy Automation Market: Sales Value (in Million US$),

+44 20 8123 2220
info@marketpublishers.com

2018 & 2023
Figure 61: South Korea: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 62: Australia: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 63: Australia: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 64: Indonesia: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 65: Indonesia: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 66: Others: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 67: Others: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 68: Latin America: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 69: Latin America: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 70: Brazil: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 71: Brazil: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 72: Mexico: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 73: Mexico: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 74: Argentina: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 75: Argentina: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 76: Colombia: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 77: Colombia: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 78: Chile: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 79: Chile: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032

+44 20 8123 2220
info@marketpublishers.com

Figure 80: Peru: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 81: Peru: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 82: Others: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 83: Others: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 84: Middle East and Africa: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 85: Middle East and Africa: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 86: Turkey: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 87: Turkey: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 88: Saudi Arabia: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 89: Saudi Arabia: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 90: Iran: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 91: Iran: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 92: United Arab Emirates: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 93: United Arab Emirates: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 94: Others: Pharmacy Automation Market: Sales Value (in Million US$), 2018 & 2023
Figure 95: Others: Pharmacy Automation Market Forecast: Sales Value (in Million US$), 2024-2032
Figure 96: Global: Pharmacy Automation Industry: SWOT Analysis
Figure 97: Global: Pharmacy Automation Industry: Value Chain Analysis
Figure 98: Global: Pharmacy Automation Industry: Porter’s Five Forces Analysis

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