

# **Pharmaceutical Quality Management Software Market by Solution Type (Corrective Action Preventive Action (CAPA) Management, Audit Management, Document Management, Change Management, Training Management, Risk Management, Complaints Management, Regulatory and Compliance Management, Non-Conformances Handling, Supplier Quality Management, Inspection Management, Equipment Management, and Others), Deployment Model (On-Cloud, Web-Based, On-Premises), Enterprise Size (Small and Medium-sized Enterprises, Large Enterprises), End User (Pharmaceutical, Life Sciences, and Biotechnology Companies, Contract Research Organizations, and Others), and Region 2023-2028**

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## **Abstracts**

The global pharmaceutical quality management software market size reached US\$ 1.12 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.13 Billion by 2028, exhibiting a growth rate (CAGR) of 10.50% during 2023-2028. The rising digitization across the pharmaceutical industry, the surging need to comply with regulatory guidelines, and the increasing complexity of supply chains represent some of the key factors driving the market.

Pharmaceutical quality management software is a software system that is designed to manage and maintain the quality of pharmaceutical products throughout the entire product lifecycle. It is a comprehensive system that helps pharmaceutical companies to ensure that their products meet the highest standards of quality and safety, and comply with regulatory requirements. It assists in managing the creation, revision, and distribution of documents related to quality management processes, such as standard operating procedures (SOPs), work instructions, and policies. It also tracks employee training and certification, ensuring that all personnel are trained and qualified to perform their assigned tasks. In addition, it manages non-conformances, deviations, and incidents that may arise during the manufacturing processes and corrective and preventive actions (CAPAs) that are required to address non-conformances and prevent their recurrence. Owing to these properties, various companies are adopting pharmaceutical quality management software to streamline their quality management processes, reduce errors and inconsistencies, and improve compliance with regulatory requirements.

#### Pharmaceutical Quality Management Software Market Trends:

The market is primarily driven by the rising digitization in the pharmaceutical industry. Nowadays, companies are using advanced technologies, such as cloud computing, artificial intelligence (AI), and machine learning, to automate tasks, improve data analytics, and enhance collaboration and communication across the organization. In addition, the surging need to comply with regulatory requirements represents another major growth-inducing factor. The pharmaceutical industry is subject to strict regulatory requirements and standards, such as good manufacturing practice (GMP) and good laboratory practice (GLP), which require companies to maintain a high level of quality in their products and processes. Pharmaceutical quality management software helps companies to comply with these requirements and demonstrate their commitment to quality. Besides this, the pharmaceutical industry has a complex supply chain, involving multiple suppliers, manufacturers, and distributors. Pharmaceutical quality management software helps companies to manage this complexity and ensure that all parties involved in the supply chain meet the required quality standards. Moreover, the escalating demand for high-quality and safe pharmaceutical products is escalating the demand for pharmaceutical quality management software that enables companies to ensure that their products meet the highest standards of quality and safety, reducing the risk of product recalls, adverse events, and reputational damage. On account of these factors, the market is expected to witness positive growth in the coming years.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global

pharmaceutical quality management software market, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on solution type, deployment model, enterprise size, and end user.

#### Solution Type Insights:

- Corrective Action Preventive Action (CAPA) Management
- Audit Management
- Document Management
- Change Management
- Training Management
- Risk Management
- Complaints Management
- Regulatory and Compliance Management
- Non-Conformances Handling
- Supplier Quality Management
- Inspection Management
- Equipment Management
- Others

The report has provided a detailed breakup and analysis of the pharmaceutical quality management software market based on the solution type. This includes corrective action preventive action (CAPA) management, audit management, document management, change management, training management, risk management, complaints management, regulatory and compliance management, non-conformances handling, supplier quality management, inspection management, equipment management, and others.

#### Deployment Model Insights:

- On-Cloud
- Web-Based
- On-Premises

A detailed breakup and analysis of the pharmaceutical quality management software market based on the deployment model has also been provided in the report. This includes on-cloud, web-based, and on-premises.

#### Enterprise Size Insights:

Small and Medium-sized Enterprises  
Large Enterprises

The report has provided a detailed breakup and analysis of the pharmaceutical quality management software market based on the enterprise size. This includes small and medium-sized enterprises, and large enterprises.

End User Insights:

Pharmaceutical, Life Sciences, and Biotechnology Companies  
Contract Research Organizations  
Others

A detailed breakup and analysis of the pharmaceutical quality management software market based on the end user has also been provided in the report. This includes pharmaceutical, life sciences, and biotechnology companies, contract research organizations, and others. According to the report, pharmaceutical, life sciences, and biotechnology companies accounted for the largest market share.

Regional Insights:

North America  
United States  
Canada  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia

Indonesia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for pharmaceutical quality management software. Some of the factors driving the North America pharmaceutical quality management software market include increasing regulatory compliance requirements, growing complexity of pharmaceutical supply chains, and escalating demand for automation and digitization.

#### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global pharmaceutical quality management software market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include AssurX Inc., ComplianceQuest, Dassault Systèmes SE (Dassault Group), ETQ LLC (Hexagon AB), Ideagen, IQVIA Inc., Mastercontrol Inc., Qualio, Veeva Systems Inc, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

#### Key Questions Answered in This Report:

How has the global pharmaceutical quality management software market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global pharmaceutical quality management software market?

What is the impact of each driver, restraint, and opportunity on the global pharmaceutical quality management software market?

What are the key regional markets?

Which countries represent the most attractive pharmaceutical quality management

software market?

What is the breakup of the market based on the solution type?

Which is the most attractive solution type in the pharmaceutical quality management software market?

What is the breakup of the market based on the deployment model?

Which is the most attractive deployment model in the pharmaceutical quality management software market?

What is the breakup of the market based on enterprise size?

Which is the most attractive enterprise size in the pharmaceutical quality management software market?

What is the breakup of the market based on the end user?

Which is the most attractive end user in the pharmaceutical quality management software market?

What is the competitive structure of the global pharmaceutical quality management software market?

Who are the key players/companies in the global pharmaceutical quality management software market?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL PHARMACEUTICAL QUALITY MANAGEMENT SOFTWARE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY SOLUTION TYPE

- 6.1 Corrective Action Preventive Action (CAPA) Management
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Audit Management
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Document Management

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Change Management
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Training Management
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Risk Management
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast
- 6.7 Complaints Management
  - 6.7.1 Market Trends
  - 6.7.2 Market Forecast
- 6.8 Regulatory and Compliance Management
  - 6.8.1 Market Trends
  - 6.8.2 Market Forecast
- 6.9 Non-Conformances Handling
  - 6.9.1 Market Trends
  - 6.9.2 Market Forecast
- 6.10 Supplier Quality Management
  - 6.10.1 Market Trends
  - 6.10.2 Market Forecast
- 6.11 Inspection Management
  - 6.11.1 Market Trends
  - 6.11.2 Market Forecast
- 6.12 Equipment Management
  - 6.12.1 Market Trends
  - 6.12.2 Market Forecast
- 6.13 Others
  - 6.13.1 Market Trends
  - 6.13.2 Market Forecast

## **7 MARKET BREAKUP BY DEPLOYMENT MODEL**

- 7.1 On-Cloud
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Web-Based



- 7.2.1 Market Trends
- 7.2.2 Market Forecast
- 7.3 On-Premises
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

## **8 MARKET BREAKUP BY ENTERPRISE SIZE**

- 8.1 Small and Medium-sized Enterprises
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Large Enterprise
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

## **9 MARKET BREAKUP BY END USER**

- 9.1 Pharmaceutical, Life Sciences, and Biotechnology Companies
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Contract Research Organizations
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Others
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends
    - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends

- 10.2.1.2 Market Forecast
- 10.2.2 Japan
  - 10.2.2.1 Market Trends
  - 10.2.2.2 Market Forecast
- 10.2.3 India
  - 10.2.3.1 Market Trends
  - 10.2.3.2 Market Forecast
- 10.2.4 South Korea
  - 10.2.4.1 Market Trends
  - 10.2.4.2 Market Forecast
- 10.2.5 Australia
  - 10.2.5.1 Market Trends
  - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
  - 10.2.6.1 Market Trends
  - 10.2.6.2 Market Forecast
- 10.2.7 Others
  - 10.2.7.1 Market Trends
  - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others

10.3.7.1 Market Trends

10.3.7.2 Market Forecast

10.4 Latin America

10.4.1 Brazil

10.4.1.1 Market Trends

10.4.1.2 Market Forecast

10.4.2 Mexico

10.4.2.1 Market Trends

10.4.2.2 Market Forecast

10.4.3 Others

10.4.3.1 Market Trends

10.4.3.2 Market Forecast

10.5 Middle East and Africa

10.5.1 Market Trends

10.5.2 Market Breakup by Country

10.5.3 Market Forecast

## **11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES**

11.1 Overview

11.2 Drivers

11.3 Restraints

11.4 Opportunities

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

## 15.1 Market Structure

## 15.2 Key Players

## 15.3 Profiles of Key Players

### 15.3.1 AssurX Inc.

#### 15.3.1.1 Company Overview

#### 15.3.1.2 Product Portfolio

### 15.3.2 ComplianceQuest

#### 15.3.2.1 Company Overview

#### 15.3.2.2 Product Portfolio

### 15.3.3 Dassault Systèmes SE (Dassault Group)

#### 15.3.3.1 Company Overview

#### 15.3.3.2 Product Portfolio

#### 15.3.3.3 Financials

#### 15.3.3.4 SWOT Analysis

### 15.3.4 ETQ LLC (Hexagon AB)

#### 15.3.4.1 Company Overview

#### 15.3.4.2 Product Portfolio

### 15.3.5 Ideagen

#### 15.3.5.1 Company Overview

#### 15.3.5.2 Product Portfolio

### 15.3.6 IQVIA Inc.

#### 15.3.6.1 Company Overview

#### 15.3.6.2 Product Portfolio

### 15.3.7 Mastercontrol Inc.

#### 15.3.7.1 Company Overview

#### 15.3.7.2 Product Portfolio

### 15.3.8 Qualio

#### 15.3.8.1 Company Overview

#### 15.3.8.2 Product Portfolio

### 15.3.9 Veeva Systems Inc.

#### 15.3.9.1 Company Overview

#### 15.3.9.2 Product Portfolio

#### 15.3.9.3 Financials

#### 15.3.9.4 SWOT Analysis

Kindly note that this only represents a partial list of

companies, and the complete list has been provided in the report.

## List Of Tables

### LIST OF TABLES

Table 1: Global: Pharmaceutical Quality Management Software Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: Pharmaceutical Quality Management Software Market Forecast: Breakup by Solution Type (in Million US\$), 2023-2028

Table 3: Global: Pharmaceutical Quality Management Software Market Forecast: Breakup by Deployment Model (in Million US\$), 2023-2028

Table 4: Global: Pharmaceutical Quality Management Software Market Forecast: Breakup by Enterprise Size (in Million US\$), 2023-2028

Table 5: Global: Pharmaceutical Quality Management Software Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Pharmaceutical Quality Management Software Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Pharmaceutical Quality Management Software Market: Competitive Structure

Table 8: Global: Pharmaceutical Quality Management Software Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Pharmaceutical Quality Management Software Market: Major Drivers and Challenges

Figure 2: Global: Pharmaceutical Quality Management Software Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Pharmaceutical Quality Management Software Market: Breakup by Solution Type (in %), 2022

Figure 5: Global: Pharmaceutical Quality Management Software Market: Breakup by Deployment Model (in %), 2022

Figure 6: Global: Pharmaceutical Quality Management Software Market: Breakup by Enterprise Size (in %), 2022

Figure 7: Global: Pharmaceutical Quality Management Software Market: Breakup by End User (in %), 2022

Figure 8: Global: Pharmaceutical Quality Management Software Market: Breakup by Region (in %), 2022

Figure 9: Global: Pharmaceutical Quality Management Software (Corrective Action Preventive Action (CAPA) Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Pharmaceutical Quality Management Software (Corrective Action Preventive Action (CAPA) Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Pharmaceutical Quality Management Software (Audit Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Pharmaceutical Quality Management Software (Audit Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Pharmaceutical Quality Management Software (Document Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Pharmaceutical Quality Management Software (Document Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Pharmaceutical Quality Management Software (Change Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Pharmaceutical Quality Management Software (Change Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Pharmaceutical Quality Management Software (Training

Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Pharmaceutical Quality Management Software (Training Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Pharmaceutical Quality Management Software (Risk Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Pharmaceutical Quality Management Software (Risk Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Pharmaceutical Quality Management Software (Complaints Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Pharmaceutical Quality Management Software (Complaints Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Pharmaceutical Quality Management Software (Regulatory and Compliance Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Pharmaceutical Quality Management Software (Regulatory and Compliance Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Pharmaceutical Quality Management Software (Non-Conformances Handling) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Pharmaceutical Quality Management Software (Non-Conformances Handling) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Pharmaceutical Quality Management Software (Supplier Quality Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Pharmaceutical Quality Management Software (Supplier Quality Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Pharmaceutical Quality Management Software (Inspection Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Pharmaceutical Quality Management Software (Inspection Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Pharmaceutical Quality Management Software (Equipment Management) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Pharmaceutical Quality Management Software (Equipment Management) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Pharmaceutical Quality Management Software (Other Solution Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Pharmaceutical Quality Management Software (Other Solution Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Pharmaceutical Quality Management Software (On-Cloud) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Pharmaceutical Quality Management Software (On-Cloud) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Pharmaceutical Quality Management Software (Web-Based) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Pharmaceutical Quality Management Software (Web-Based) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Global: Pharmaceutical Quality Management Software (On-Premises) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Global: Pharmaceutical Quality Management Software (On-Premises) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Global: Pharmaceutical Quality Management Software (Small and Medium-sized Enterprises) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Global: Pharmaceutical Quality Management Software (Small and Medium-sized Enterprises) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Global: Pharmaceutical Quality Management Software (Large Enterprise) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Global: Pharmaceutical Quality Management Software (Large Enterprise) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Global: Pharmaceutical Quality Management Software (Pharmaceutical, Life Sciences, and Biotechnology Companies) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Global: Pharmaceutical Quality Management Software (Pharmaceutical, Life Sciences, and Biotechnology Companies) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Global: Pharmaceutical Quality Management Software (Contract Research Organizations) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Global: Pharmaceutical Quality Management Software (Contract Research Organizations) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Global: Pharmaceutical Quality Management Software (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Global: Pharmaceutical Quality Management Software (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: North America: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: North America: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: United States: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: United States: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Canada: Pharmaceutical Quality Management Software Market: Sales Value



(in Million US\$), 2017 & 2022

Figure 56: Canada: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Asia-Pacific: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Asia-Pacific: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: China: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: China: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Japan: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Japan: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: India: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: India: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: South Korea: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: South Korea: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Australia: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Australia: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Indonesia: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Indonesia: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Europe: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Europe: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Germany: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Germany: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: France: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: France: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: United Kingdom: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: United Kingdom: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Italy: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Italy: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Spain: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Spain: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 85: Russia: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 86: Russia: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Others: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 88: Others: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: Latin America: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 90: Latin America: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 91: Brazil: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 92: Brazil: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 93: Mexico: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 94: Mexico: Pharmaceutical Quality Management Software Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 95: Others: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 96: Others: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 97: Middle East and Africa: Pharmaceutical Quality Management Software Market: Sales Value (in Million US\$), 2017 & 2022

Figure 98: Middle East and Africa: Pharmaceutical Quality Management Software Market: Breakup by Country (in %), 2022

Figure 99: Middle East and Africa: Pharmaceutical Quality Management Software Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 100: Global: Pharmaceutical Quality Management Software Industry: Drivers, Restraints, and Opportunities

Figure 101: Global: Pharmaceutical Quality Management Software Industry: Value Chain Analysis

Figure 102: Global: Pharmaceutical Quality Management Software Industry: Porter's Five Forces Analysis

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