

Pet Diabetes Care Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/P4F98471B1ACEN.html

Date: February 2023

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: P4F98471B1ACEN

Abstracts

The global pet diabetes care market size reached US\$ 1.9 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.0 Billion by 2028, exhibiting a growth rate (CAGR) of 7.8% during 2023-2028.

Pet diabetes care refers to continuous monitoring of blood sugar levels in animals caused by insulin production. It is a common and prominent metabolic disease that frequently affects pets, such as dogs, cats, and livestock. It includes insulin therapy and oral medications that stabilize blood sugar levels, help regulate the level of glucose in the bloodstream, and control the delivery of glucose to the tissues of the body. Pet diabetes care aids in managing the condition, reducing unpleasant symptoms of high and low blood sugar, and lowering the risks of severe complications like dementia, vision loss, urinary tract infections (UTI), skin allergies, and kidney issues.

Pet Diabetes Care Market Trends:

The growing pet humanization across the globe and the increasing number of pet parents who are aware of the overall health and well-being of pets and routinely seek veterinary services are creating a positive outlook for the market. Additionally, the widespread adoption of insulin treatment for diabetic dogs and cats that reduces blood glucose levels by increasing peripheral consumption of glucose and suppressing the production of hepatic glucose is favoring the market growth. Moreover, the introduction of smart wearable devices integrated with artificial intelligence (AI), machine learning (ML), and the Internet of Things (IoT) for remotely tracking pets' health is proving an impetus to the market growth. In line with this, the launch of highly targeted and specific drugs for diabetes in pets with minimal side effects is positively influencing the market growth. Apart from this, the rising accessibility of pet diabetes care, along with a



growing number of veterinary professionals, clinics, and hospitals, is propelling the market growth. Other factors, including the increasing prevalence of obesity in pets, extensive research and development (R&D) activities, rising expenditure capacities of consumers, and the implementation of various government initiatives promoting health awareness campaigns for animals, are anticipated to drive the market growth.

Key Market Segmentation:

South Korea

Australia

IMARC Group provides an analysis of the key trends in each sub-segment of the global pet diabetes care market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on solution, animal type and distribution channel.

type and distribution channel. Breakup by Solution: Treatment Glucose Monitoring Devices Breakup by Animal Type: Dogs Cats Breakup by Distribution Channel: Veterinary Hospitals and Clinics Retail Pharmacies Online Stores Breakup by Region: North America **United States** Canada Asia-Pacific China Japan India



-	\sim	\sim	-	\sim	si	
	(1	()		_	-	

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ACON Laboratories Inc., Allison Medical Inc., Becton Dickinson and Company, Boehringer Ingelheim International GmbH, i-SENS Inc., Merck & Co. Inc., Trividia Health Inc. (Sinocare), UltiMed Inc. and Zoetis Inc.

Key Questions Answered in This Report:

How has the global pet diabetes care market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global pet diabetes care market?

What are the key regional markets?

What is the breakup of the market based on the solution?

What is the breakup of the market based on the animal type?

What is the breakup of the market based on the distribution channel?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global pet diabetes care market and who are the key players?

What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL PET DIABETES CARE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY SOLUTION

- 6.1 Treatment
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Glucose Monitoring Devices
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast



7 MARKET BREAKUP BY ANIMAL TYPE

- 7.1 Dogs
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Cats
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 8.1 Veterinary Hospitals and Clinics
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Retail Pharmacies
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Online Stores
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends



- 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast



- 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
- 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 ACON Laboratories Inc.
 - 14.3.1.1 Company Overview



- 14.3.1.2 Product Portfolio
- 14.3.2 Allison Medical Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
- 14.3.3 Becton Dickinson and Company
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
- 14.3.4 Boehringer Ingelheim International GmbH
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
- 14.3.5 i-SENS Inc.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
- 14.3.6 Merck & Co. Inc.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 Trividia Health Inc. (Sinocare)
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 UltiMed Inc.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Zoetis Inc.
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis



List Of Tables

LIST OF TABLES

Table 1: Global: Pet Diabetes Care Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Pet Diabetes Care Market Forecast: Breakup by Solution (in Million

US\$), 2023-2028

Table 3: Global: Pet Diabetes Care Market Forecast: Breakup by Animal Type (in Million

US\$), 2023-2028

Table 4: Global: Pet Diabetes Care Market Forecast: Breakup by Distribution Channel

(in Million US\$), 2023-2028

Table 5: Global: Pet Diabetes Care Market Forecast: Breakup by Region (in Million

US\$), 2023-2028

Table 6: Global: Pet Diabetes Care Market: Competitive Structure

Table 7: Global: Pet Diabetes Care Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Pet Diabetes Care Market: Major Drivers and Challenges

Figure 2: Global: Pet Diabetes Care Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Pet Diabetes Care Market Forecast: Sales Value (in Billion US\$),

2023-2028

Figure 4: Global: Pet Diabetes Care Market: Breakup by Solution (in %), 2022

Figure 5: Global: Pet Diabetes Care Market: Breakup by Animal Type (in %), 2022

Figure 6: Global: Pet Diabetes Care Market: Breakup by Distribution Channel (in %),

2022

Figure 7: Global: Pet Diabetes Care Market: Breakup by Region (in %), 2022

Figure 8: Global: Pet Diabetes Care (Treatment) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 9: Global: Pet Diabetes Care (Treatment) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 10: Global: Pet Diabetes Care (Glucose Monitoring Devices) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 11: Global: Pet Diabetes Care (Glucose Monitoring Devices) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Pet Diabetes Care (Dogs) Market: Sales Value (in Million US\$), 2017

& 2022

Figure 13: Global: Pet Diabetes Care (Dogs) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 14: Global: Pet Diabetes Care (Cats) Market: Sales Value (in Million US\$), 2017

& 2022

Figure 15: Global: Pet Diabetes Care (Cats) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 16: Global: Pet Diabetes Care (Veterinary Hospitals and Clinics) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 17: Global: Pet Diabetes Care (Veterinary Hospitals and Clinics) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Pet Diabetes Care (Retail Pharmacies) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 19: Global: Pet Diabetes Care (Retail Pharmacies) Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 20: Global: Pet Diabetes Care (Online Stores) Market: Sales Value (in Million

US\$), 2017 & 2022



- Figure 21: Global: Pet Diabetes Care (Online Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 22: North America: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 23: North America: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 24: United States: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 25: United States: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 26: Canada: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 27: Canada: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 28: Asia-Pacific: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 29: Asia-Pacific: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 30: China: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022 Figure 31: China: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$),

2023-2028

- Figure 32: Japan: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 33: Japan: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 34: India: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 35: India: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 36: South Korea: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 37: South Korea: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 38: Australia: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 39: Australia: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 40: Indonesia: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 41: Indonesia: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028



- Figure 42: Others: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 43: Others: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 44: Europe: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 45: Europe: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 46: Germany: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 47: Germany: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 48: France: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 49: France: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 50: United Kingdom: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 51: United Kingdom: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 52: Italy: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 53: Italy: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 54: Spain: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022 Figure 55: Spain: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$),

2023-2028

- Figure 56: Russia: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 57: Russia: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 58: Others: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 59: Others: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 60: Latin America: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 61: Latin America: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 62: Brazil: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022



Figure 63: Brazil: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Mexico: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Mexico: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Others: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Others: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Middle East and Africa: Pet Diabetes Care Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Middle East and Africa: Pet Diabetes Care Market: Breakup by Country (in %), 2022

Figure 70: Middle East and Africa: Pet Diabetes Care Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Global: Pet Diabetes Care Industry: SWOT Analysis

Figure 72: Global: Pet Diabetes Care Industry: Value Chain Analysis

Figure 73: Global: Pet Diabetes Care Industry: Porter's Five Forces Analysis



I would like to order

Product name: Pet Diabetes Care Market: Global Industry Trends, Share, Size, Growth, Opportunity and

Forecast 2023-2028

Product link: https://marketpublishers.com/r/P4F98471B1ACEN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/P4F98471B1ACEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:				
Email:				
Company:				
Address:				
City:				
Zip code:				
Country:				
Tel:				
Fax:				
Your message:				
	**All fields are required			
	Custumer signature			

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

