

# **PET-CT Scanner Device Market Report by Type (Stationary Scanners, Portable Scanners/Mobile Scanners), Slice Count (Low Slice Scanner (64 Slices)), Isotope and Detector Type (Fluorodeoxyglucose (FDG), $^{62}\text{Cu}$ ATSM, $^{18}\text{F}$ Sodium Fluoride, FMISO, Gallium, Thallium, and Others), Service Provider (Hospitals, Diagnostic Centers, Research Institutes), Application (Oncology, Neurology, Cardiology, and Others), and Region 2024-2032**

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## **Abstracts**

The global PET-CT scanner device market size reached US\$ 2.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 3.1 Billion by 2032, exhibiting a growth rate (CAGR) of 3.62% during 2024-2032. The market is experiencing stable growth driven by rising prevalence of cancer due to lifestyle changes and environmental factors, increasing technological innovations that are leading to enhanced imaging quality, efficiency, and patient safety, and the growing geriatric population.

**PET-CT Scanner Device Market Analysis:**

**Market Growth and Size:** The market is witnessing steady growth on account of the improving healthcare infrastructure, along with rising investments in advanced imaging technologies.

**Technological Advancements:** Integration of artificial intelligence (AI) algorithms and multimodal imaging capabilities is augmenting diagnostic capabilities and streamlining

workflows.

**Industry Applications:** PET-CT scanner devices find applications in cardiovascular and neurological disorders.

**Geographical Trends:** Asia Pacific leads the market, driven by the rising number of new hospitals, diagnostic centers, and specialty clinics. However, North America is emerging as a fast-growing market due to the increasing awareness among individuals about the benefits of early diagnoses.

**Competitive Landscape:** Key players are investing in research and development (R&D) activities to develop innovative PET-CT scanner technologies with improved imaging capabilities, enhanced diagnostic accuracy, and patient comfort.

**Challenges and Opportunities:** While the market faces challenges, such as high initial costs, it also encounters opportunities on account of the expanding applications of PET-CT imaging.

**Future Outlook:** The future of the PET-CT scanner device market looks promising, with the evolving healthcare needs among individuals. Furthermore, the rising development of compact and portable PET-CT scanners will enable PoC imaging, which is anticipated to bolster the market growth.

#### PET-CT Scanner Device Market Trends:

##### Rising prevalence of cancer cases

The increasing prevalence of cancer among the masses around the world is propelling the PET-CT scanner device market growth. PET-CT scanners play a pivotal role in cancer diagnosis, staging, and treatment monitoring. Early detection through PET-CT imaging enhances treatment efficacy and patient outcomes, contributing to its widespread adoption. Moreover, healthcare providers are increasingly relying on PET-CT scans for accurate disease characterization and personalized treatment planning. These scans utilize radiopharmaceuticals that are selectively taken up by cancer cells, allowing for the visualization of metabolic activity within tumors. Meanwhile, CT scans provide detailed anatomical images that help precisely locate abnormal metabolic activity detected by PET. The comprehensive information obtained from PET-CT scans aids oncologists in making informed decisions regarding treatment strategies, including surgery, radiation therapy, chemotherapy, and targeted therapies. In addition, PET-CT scans enable prompt initiation of treatment and potentially improve patient outcomes. There is a rise in the need for improved access to advanced diagnostic tools to fight against cancer.

##### Technological advancements

Innovations in PET-CT scanners assist in enhancing imaging quality, efficiency, and patient safety. Modern PET-CT scanners feature higher spatial resolution that allows for clearer visualization of small lesions and improved accuracy in tumor detection and characterization. This advancement enables earlier diagnosis and more precise treatment planning. Moreover, advanced PET-CT scanners offer shorter scan times that benefit in reducing patient discomfort and enhancing workflow efficiency in healthcare settings. Rapid image acquisition enables clinicians to perform more scans in a time frame, leading to increased patient throughput and improved resource utilization. Furthermore, advancements in PET-CT technology are leading to the development of scanners with lower radiation doses while maintaining diagnostic image quality. These scanners improve safety and reduce the risk of long-term adverse effects associated with repeated imaging studies by minimizing radiation exposure to patients. Apart from this, PET-CT scanners employed with advanced motion correction techniques, such as respiratory gating and motion tracking, ensure sharper and artifact-free images.

### Increasing geriatric population

The growing demand for PET-CT scanner devices due to rising geriatric population worldwide is positively influencing the market. Elderly individuals are more susceptible to cancer, Alzheimer's disease, cardiovascular disorders, and other chronic diseases, necessitating advanced devices that detect and monitor diseases accurately. PET-CT scanners enable comprehensive assessment of cardiac function, myocardial perfusion, and viability, aiding in the diagnosis and management of cardiovascular conditions in geriatric patients. Moreover, aging is associated with an increased risk of neurodegenerative disorders. PET-CT imaging provides valuable insights into brain metabolism, amyloid deposition, and neuroreceptor binding that facilitate early diagnosis and disease monitoring in elderly individuals. Apart from this, geriatric patients often have multiple comorbidities, requiring comprehensive diagnostic evaluations. PET-CT scanners offer multimodal imaging capabilities, allowing for simultaneous assessment of multiple organ systems in a single examination. This integrated approach benefits in streamlining diagnostic workflows and enhancing clinical decision-making in managing complex health conditions in the elderly.

### PET-CT Scanner Device Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on type, slice count, isotope and detector type, service provider, and application.

## Breakup by Type:

Stationary Scanners

Portable Scanners/Mobile Scanners

Stationary scanners account for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the type. This includes stationary scanners and portable scanners/mobile scanners. According to the report, stationary scanners represented the largest segment.

## Breakup by Slice Count:

Low Slice Scanner (64 Slices)

Medium slice scanner (64 slices) holds the largest market share

A detailed breakup and analysis of the market based on the slice count have also been provided in the report. This includes low slice scanner (64 slices). According to the report, medium slice scanner (64 slices) accounted for the largest market share.

## Breakup by Isotope and Detector Type:

Fluorodeoxyglucose (FDG)

62Cu ATSM

18 F Sodium Fluoride

FMISO

Gallium

Thallium

Others

Fluorodeoxyglucose (FDG) represents the leading market segment

The report has provided a detailed breakup and analysis of the market based on the isotope and detector type. This includes fluorodeoxyglucose (FDG), 62Cu ATSM, 18 F sodium fluoride, FMISO, gallium, thallium, and others. According to the report, fluorodeoxyglucose (FDG) represented the largest segment.

## Breakup by Service Provider:

Hospitals  
Diagnostic Centers  
Research Institutes

Hospitals exhibit a clear dominance in the market

The report has provided a detailed breakup and analysis of the market based on the service provider. This includes hospitals, diagnostic centers, and research institutes. According to the report, hospitals represented the largest segment.

Breakup by Application:

Oncology  
Neurology  
Cardiology  
Others

Oncology dominates the market share

The report has provided a detailed breakup and analysis of the market based on the application. This includes oncology, neurology, cardiology, and others. According to the report, oncology represented the largest segment.

Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany

France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

Asia Pacific leads the market, accounting for the largest PET-CT scanner device market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share due to the presence of well-established new hospitals, diagnostic centers, and specialty clinics. In addition, the rising prevalence of cancer among individuals in the region is bolstering the market growth.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Bruker Corporation  
Canon Medical Systems Usa Inc.  
General Electric Company  
Hitachi Ltd.  
Koninklijke Philips N.V.  
Mediso Ltd.  
Neusoft Corporation  
Positron Corporation  
Shimadzu Corporation  
Siemens Healthcare GmbH (Siemens AG)

Sofie Biosciences Inc.  
United Imaging Healthcare Co. Ltd.  
Yangzhou Kindsway Biotech Co. Ltd.

### Key Questions Answered in This Report

1. What was the size of the global PET-CT scanner device market in 2023?
2. What is the expected growth rate of the global PET-CT scanner device market during 2024-2032?
3. What are the key factors driving the global PET-CT scanner device market?
4. What has been the impact of COVID-19 on the global PET-CT scanner device market?
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10. What are the key regions in the global PET-CT scanner device market?
11. Who are the key players/companies in the global PET-CT scanner device market?

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