

Pertussis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major pertussis markets reached a value of US\$ 3,704.4 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 6,709.2 Million by 2034, exhibiting a growth rate (CAGR) of 5.55% during 2024-2034.

The pertussis market has been comprehensively analyzed in IMARC's new report titled "Pertussis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Pertussis refers to a highly contagious bacterial infection that affects the respiratory system. It primarily occurs in infants and young children, but it can develop at any age. The disease typically spreads through respiratory droplets when an infected person coughs or sneezes and is particularly transmissible during the first two weeks of illness. The characteristic symptom of pertussis is a severe cough, which often ends with a high-pitched "whoop" sound. Individuals suffering from this ailment may also experience a runny or stuffy nose, sneezing, mild fever, vomiting, difficulty breathing, fatigue or gasping for air after a coughing episode, watery eyes, etc. The diagnosis of the disorder involves a combination of clinical evaluation, medical history assessment, and diagnostic tests. During laboratory investigations, a nasopharyngeal swab or aspirate is obtained using polymerase chain reaction (PCR) or culture to detect the presence of bacteria or their genetic material. In some cases, a chest X-ray may be utilized to assess the structures and functions of the lungs as well as rule out other possible respiratory conditions among patients.

The increasing prevalence of infectious bacterial diseases, which are transmitted through respiratory droplets when an infected individual sneezes or coughs, is primarily driving the pertussis market. In addition to this, the rising cases of inadequate immunization against the ailment that enhances the risk of contracting the infection are



also creating a positive outlook for the market. Moreover, the widespread adoption of effective antibiotics, such as azithromycin, clarithromycin, erythromycin, etc., to reduce the duration and severity of indications as well as prevent the spread of the disease to others is further bolstering the market growth. Apart from this, the escalating application of saline nasal drops, since they can provide a soothing effect by moisturizing and hydrating the irritated tissues, thereby minimizing discomfort, is acting as another significant growth-inducing factor. Additionally, the emerging popularity of intravenous (IV) fluid therapy among patients with respiratory distress or difficulty feeding, owing to its several associated benefits, such as ensuring efficient delivery and maintaining proper electrolyte levels, is expected to drive the pertussis market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the pertussis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for pertussis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the pertussis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023 Market Forecast: 2024-2034

Countries Covered

United States
Germany
France
United Kingdom
Italy
Spain



Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the pertussis market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the pertussis market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current pertussis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the pertussis market performed so far and how will it perform in the coming years?



What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the pertussis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the pertussis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (?2018-2034?) of pertussis across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of pertussis by age across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of pertussis by gender across the seven major markets?

How many patients are diagnosed (?2018-2034?) with pertussis across the seven major markets?

What is the size of the pertussis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of pertussis? What will be the growth rate of patients across the seven major markets?

Pertussis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance? What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for pertussis drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the pertussis market?

What are the key regulatory events related to the pertussis market?

What is the structure of clinical trial landscape by status related to the pertussis market?



What is the structure of clinical trial landscape by phase related to the pertussis market? What is the structure of clinical trial landscape by route of administration related to the pertussis market?



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