

Perimeter Intrusion Detection Systems Market Report by Component (Solutions, Services), Deployment Type (Open Area, Fence Mounted, Buried), Vertical (Critical Infrastructure, Military and Defense, Government, Transportation, Industrial, Correctional Facilities, Commercial, and Others), and Region 2024-2032

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Abstracts

The global perimeter intrusion detection systems market size reached US\$ 55.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 178.4 Billion by 2032, exhibiting a growth rate (CAGR) of 13.4% during 2024-2032.

A perimeter intrusion detection system (PIDS) is used to detect, track and monitor an unauthorized physical intruder attempting to breach the privacy of a secured area. It comprises sensors, wires and active infrared or microwave systems that are either fence mounted or buried underground. It also has audio alarm verification that allows operators to act quickly and efficiently. Additionally, it helps in analyzing threats; managing risks; protecting assets, critical infrastructure and borders; and ensuring the safety of personnel. In recent years, a multi-layered approach has gained traction that operates with a combination of ground-based sensors for detecting potential intrusions and video analytics for characterizing intruders. Consequently, PDIS is widely used in military bases, government institutions, critical infrastructure, correctional facilities, petrochemical sites, airports and storage yards across the globe.

Perimeter Intrusion Detection Systems Market Trends:

Due to a significant rise in terrorism and criminal activities, governments of various

countries are strengthening the perimeter security at international borders, military bases, prisons and other sensitive sites. This represents one of the key factors impelling the global PIDS market growth, as it assists in mitigating the risks of security breaches from hostile vehicles and drone attacks. Besides this, its application is increasing in small and medium enterprises (SMEs) to ensure the safety of employees and critical data. Moreover, the high risk of burglaries, thefts and explosions in oil refineries is contributing to the market growth. Apart from this, the incorporation of signal processing, artificial intelligence (AI), machine learning, data analytics and computing technologies are expanding the utilization of PIDS in various end use industries. Furthermore, leading players are introducing variants that provide a higher probability of detection and low nuisance alarm rates and can adapt to different environments.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global perimeter intrusion detection systems market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on component, deployment type and vertical.

Breakup by Component:

Solutions

Sensors and Alarming Systems

Access Control Systems

Video Surveillance Systems

Others

Services

System Integration and Consulting

Risk Assessment and Analysis

Managed Services

Maintenance and Support Services

Breakup by Deployment Type:

Open Area

Fence Mounted

Buried

Breakup by Vertical:

Critical Infrastructure

Military and Defense

Government

Transportation

Industrial

Correctional Facilities

Commercial

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Advanced Perimeter Systems Ltd., Anixter International Inc. (WESCO International), Axis Communications AB (Canon Inc.), Cias Elettronica Srl, Detekion Security Systems Inc., Fiber Sensys Inc. (Optex Group), Flir Systems Inc., Honeywell International Inc., Johnson Controls International, Rbtec Inc., Schneider Electric and Senstar Corporation (Magal Security Systems Ltd.).

Key Questions Answered in This Report

1. What was the size of the global perimeter intrusion detection systems market in 2023?
2. What is the expected growth rate of the global perimeter intrusion detection systems market during 2024-2032?
3. What are the key factors driving the global perimeter intrusion detection systems market?
4. What has been the impact of COVID-19 on the global perimeter intrusion detection systems market?
5. What is the breakup of the global perimeter intrusion detection systems market based on the component?
6. What is the breakup of the global perimeter intrusion detection systems market based on the deployment type?
7. What is the breakup of the global perimeter intrusion detection systems market based on vertical?
8. What are the key regions in the global perimeter intrusion detection systems market?

9. Who are the key players/companies in the global perimeter intrusion detection systems market?

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