

# Peracetic Acid Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

### Market Overview:

The global peracetic acid market size reached US\$ 905.7 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,429.3 Million by 2028, exhibiting a growth rate (CAGR) of 7.8% during 2023-2028. The widespread adoption of peracetic acid in the agricultural sector, the rising adoption of peracetic acid for efficient water treatment solutions, and the growing utilization of peracetic acid in healthcare settings represent some of the key factors driving the market.

Peracetic acid is a powerful oxidizing agent that is commonly used as a disinfectant, sterilant, and sanitizer in various fields, such as food processing, healthcare, and water treatment. It is a clear, colorless, and highly reactive liquid with a pungent odor, which is similar to the smell of acetic acid. It is a peroxide family member, which means it contains an oxygen-oxygen single bond. It is produced by the reaction of acetic acid with hydrogen peroxide, which generates peracetic acid in situ. Additionally, it is highly effective against a wide range of microorganisms, including viruses, bacteria, fungi, and spores. It has a broad-spectrum antimicrobial activity and disrupts microorganisms' cellular membranes, leading to their death. It is also known to be effective in removing biofilms, which are a common cause of contamination in various industries. It is considered to be an environmentally friendly disinfectant as it rapidly breaks down into harmless byproducts, such as water, oxygen, and acetic acid. It does not leave any harmful residues, making it ideal for use in the food industry, where residues of disinfectants could affect the quality and safety of food products.

### Peracetic Acid Market Trends:

Significant growth in the agriculture industry majorly drives the global market. This can be supported by the widespread adoption of peracetic acid in the agricultural sector due to its ability to prevent and manage bacterial and fungal growth in soil and crops. Additionally, the rising adoption of peracetic acid for efficient water treatment solutions, as well as the growing global demand for safe drinking water is significantly supporting the market. Along with this, the growing utilization of peracetic acid in healthcare settings for surface disinfection, equipment sterilization, and as a high-level disinfectant for medical instruments is significantly supporting the demand. This is due to the increasing prevalence of hospital acquired infections (HAIs) and the need for effective disinfection and sterilization practices. In addition, the growing demand for high-quality paper products and the rising need for eco-friendly production practices are driving the use of peracetic acid in the pulp and paper industry, which is acting as another growth-inducing factor. Apart from this, the increasing use of peracetic acid in organic and natural products to ensure the absence of harmful chemicals and toxins, thereby meeting the growing demand for sustainable and environmentally friendly products, is also driving the market. Furthermore, the integration of advanced reactors and optimized production processes enhance the production capacity of peracetic acid, is creating a positive market outlook. Some of the other factors driving the market include rapid industrialization and continual technological advancements.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global peracetic acid market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on grade, application and end-use industry.

#### Grade Insights:

Solution Grade

Distilled Grade

The report has provided a detailed breakup and analysis of the peracetic acid market based on the grade. This includes solution grade and distilled grade. According to the report, solution grade represented the largest segment.

#### Application Insights :

Disinfectant

Sterilant

Sanitizer  
Others

A detailed breakup and analysis of the peracetic acid market based on the application has also been provided in the report. This includes disinfectant, sterilant, sanitizer, and others. According to the report, disinfectant accounted for the largest market share.

End-Use Industry Insights:

Healthcare  
Food & Beverage  
Water Treatment  
Pulp & Paper  
Others

The report has provided a detailed breakup and analysis of the peracetic acid market based on the end-use industry. This includes healthcare, food & beverage, water treatment, pulp & paper, and others. According to the report, food & beverage represented the largest segment.

Regional Insights:

North America  
United States  
Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain

Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Europe was the largest market for paracetamol. Some of the factors driving Europe paracetamol market included the significant growth in the agriculture industry, technological advancements, and favorable government regulations.

#### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global paracetamol market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Aditya Birla Chemicals, Airedale Chemical Company, Diversey Inc., Ecolab Inc., Enviro Tech Chemical Services, Evonik Industries, FMC Corporation, Jubilant Life Sciences, Kemira Chemicals, Lenntech, Mitsubishi Gas Chemical Co., National Peroxide Ltd., PeroxyChem, Seitz GmbH, Solvay S.A., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

#### Key Questions Answered in This Report

1. What is the expected growth rate of the global paracetamol market during 2023-2028?
2. What are the key factors driving the global paracetamol market?
3. What has been the impact of COVID-19 on the global paracetamol market?
4. What is the breakup of the global paracetamol market based on the grade?
5. What is the breakup of the global paracetamol market based on the application?
6. What is the breakup of the global paracetamol market based on the end-use industry?

7. What are the key regions in the global peracetic acid market?
8. Who are the key players/companies in the global peracetic acid market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

4.1 Overview

4.2 Key Industry Trends

### **5 GLOBAL PERACETIC ACID MARKET**

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

### **6 MARKET BREAKUP BY GRADE**

6.1 Solution Grade

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Distilled Grade

6.2.1 Market Trends

6.2.2 Market Forecast

## **7 MARKET BREAKUP BY APPLICATION**

### 7.1 Disinfectant

#### 7.1.1 Market Trends

#### 7.1.2 Market Forecast

### 7.2 Sterilant

#### 7.2.1 Market Trends

#### 7.2.2 Market Forecast

### 7.3 Sanitizer

#### 7.3.1 Market Trends

#### 7.3.2 Market Forecast

### 7.4 Others

#### 7.4.1 Market Trends

#### 7.4.2 Market Forecast

## **8 MARKET BREAKUP BY END-USE INDUSTRY**

### 8.1 Healthcare

#### 8.1.1 Market Trends

#### 8.1.2 Market Forecast

### 8.2 Food & Beverage

#### 8.2.1 Market Trends

#### 8.2.2 Market Forecast

### 8.3 Water Treatment

#### 8.3.1 Market Trends

#### 8.3.2 Market Forecast

### 8.4 Pulp & Paper

#### 8.4.1 Market Trends

#### 8.4.2 Market Forecast

### 8.5 Others

#### 8.5.1 Market Trends

#### 8.5.2 Market Forecast

## **9 MARKET BREAKUP BY REGION**

### 9.1 North America

#### 9.1.1 United States

##### 9.1.1.1 Market Trends

##### 9.1.1.2 Market Forecast

## 9.1.2 Canada

### 9.1.2.1 Market Trends

### 9.1.2.2 Market Forecast

## 9.2 Asia Pacific

### 9.2.1 China

#### 9.2.1.1 Market Trends

#### 9.2.1.2 Market Forecast

### 9.2.2 Japan

#### 9.2.2.1 Market Trends

#### 9.2.2.2 Market Forecast

### 9.2.3 India

#### 9.2.3.1 Market Trends

#### 9.2.3.2 Market Forecast

### 9.2.4 South Korea

#### 9.2.4.1 Market Trends

#### 9.2.4.2 Market Forecast

### 9.2.5 Australia

#### 9.2.5.1 Market Trends

#### 9.2.5.2 Market Forecast

### 9.2.6 Indonesia

#### 9.2.6.1 Market Trends

#### 9.2.6.2 Market Forecast

### 9.2.7 Others

#### 9.2.7.1 Market Trends

#### 9.2.7.2 Market Forecast

## 9.3 Europe

### 9.3.1 Germany

#### 9.3.1.1 Market Trends

#### 9.3.1.2 Market Forecast

### 9.3.2 France

#### 9.3.2.1 Market Trends

#### 9.3.2.2 Market Forecast

### 9.3.3 United Kingdom

#### 9.3.3.1 Market Trends

#### 9.3.3.2 Market Forecast

### 9.3.4 Italy

#### 9.3.4.1 Market Trends

#### 9.3.4.2 Market Forecast

### 9.3.5 Spain



- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
  - 9.3.6.1 Market Trends
  - 9.3.6.2 Market Forecast
- 9.3.7 Others
  - 9.3.7.1 Market Trends
  - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

## **10 SWOT ANALYSIS**

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

## **11 VALUE CHAIN ANALYSIS**

## **12 PRICE INDICATORS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

## **14 COMPETITIVE LANDSCAPE**

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Aditya Birla Chemicals

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Airedale Chemical Company

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Diversey Inc.

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Ecolab Inc.

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 Enviro Tech Chemical Services

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Evonik Industries

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 FMC Corporation

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.8 Jubilant Life Sciences

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.9 Kemira Chemicals

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.10 Lenntech

14.3.10.1 Company Overview

- 14.3.10.2 Product Portfolio
- 14.3.11 Mitsubishi Gas Chemical Co.
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio
- 14.3.12 National Peroxide Ltd.
  - 14.3.12.1 Company Overview
  - 14.3.12.2 Product Portfolio
- 14.3.13 PeroxyChem
  - 14.3.13.1 Company Overview
  - 14.3.13.2 Product Portfolio
- 14.3.14 Seitz GmbH
  - 14.3.14.1 Company Overview
  - 14.3.14.2 Product Portfolio
- 14.3.15 Solvay S.A.
  - 14.3.15.1 Company Overview
  - 14.3.15.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Peracetic Acid Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Peracetic Acid Market Forecast: Breakup by Grade (in Million US\$), 2023-2028

Table 3: Global: Peracetic Acid Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Peracetic Acid Market Forecast: Breakup by End-Use Industry (in Million US\$), 2023-2028

Table 5: Global: Peracetic Acid Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Peracetic Acid Market Structure

Table 7: Global: Peracetic Acid Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Peracetic Acid Market: Major Drivers and Challenges

Figure 2: Global: Peracetic Acid Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Peracetic Acid Market: Breakup by Grade (in %), 2022

Figure 4: Global: Peracetic Acid Market: Breakup by Application (in %), 2022

Figure 5: Global: Peracetic Acid Market: Breakup by End-Use Industry (in %), 2022

Figure 6: Global: Peracetic Acid Market: Breakup by Region (in %), 2022

Figure 7: Global: Peracetic Acid Market Forecast: Sales Value (in Million US\$),  
2023-2028

Figure 8: Global: Peracetic Acid (Solution Grade) Market: Sales Value (in Million US\$),  
2017 & 2022

Figure 9: Global: Peracetic Acid (Solution Grade) Market Forecast: Sales Value (in  
Million US\$), 2023-2028

Figure 10: Global: Peracetic Acid (Distilled Grade) Market: Sales Value (in Million US\$),  
2017 & 2022

Figure 11: Global: Peracetic Acid (Distilled Grade) Market Forecast: Sales Value (in  
Million US\$), 2023-2028

Figure 12: Global: Peracetic Acid (Disinfectant) Market: Sales Value (in Million US\$),  
2017 & 2022

Figure 13: Global: Peracetic Acid (Disinfectant) Market Forecast: Sales Value (in Million  
US\$), 2023-2028

Figure 14: Global: Peracetic Acid (Sterilant) Market: Sales Value (in Million US\$), 2017  
& 2022

Figure 15: Global: Peracetic Acid (Sterilant) Market Forecast: Sales Value (in Million  
US\$), 2023-2028

Figure 16: Global: Peracetic Acid (Sanitizer) Market: Sales Value (in Million US\$), 2017  
& 2022

Figure 17: Global: Peracetic Acid (Sanitizer) Market Forecast: Sales Value (in Million  
US\$), 2023-2028

Figure 18: Global: Peracetic Acid (Other Applications) Market: Sales Value (in Million  
US\$), 2017 & 2022

Figure 19: Global: Peracetic Acid (Other Applications) Market Forecast: Sales Value (in  
Million US\$), 2023-2028

Figure 20: Global: Peracetic Acid (Healthcare) Market: Sales Value (in Million US\$),  
2017 & 2022

Figure 21: Global: Peracetic Acid (Healthcare) Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 22: Global: Peracetic Acid (Food & Beverage) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Peracetic Acid (Food & Beverage) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Peracetic Acid (Water Treatment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Peracetic Acid (Water Treatment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Peracetic Acid (Pulp & Paper) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Peracetic Acid (Pulp & Paper) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Peracetic Acid (Other End-Use Industries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Peracetic Acid (Other End-Use Industries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: North America: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: North America: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: United States: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: United States: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Canada: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Canada: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Asia Pacific: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Asia Pacific: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: China: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: China: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Japan: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Japan: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: India: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: India: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: South Korea: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: South Korea: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Australia: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Australia: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Indonesia: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Indonesia: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Others: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Others: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Europe: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Europe: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Germany: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Germany: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: France: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: France: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: United Kingdom: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: United Kingdom: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Italy: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Italy: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Spain: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Spain: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Russia: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Russia: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Others: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Others: Peracetic Acid Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 68: Latin America: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Latin America: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Brazil: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Brazil: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Mexico: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Mexico: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Others: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Middle East and Africa: Peracetic Acid Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Middle East and Africa: Peracetic Acid Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Global: Peracetic Acid Industry: SWOT Analysis

Figure 79: Global: Peracetic Acid Industry: Value Chain Analysis

Figure 80: Global: Peracetic Acid Industry: Porter's Five Forces Analysis



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