

Pen Needles Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/PA659F131FB0EN.html>

Date: November 2023

Pages: 141

Price: US\$ 2,499.00 (Single User License)

ID: PA659F131FB0EN

Abstracts

The global pen needles market size reached US\$ 3.3 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 7.4 Billion by 2028, exhibiting a growth rate (CAGR) of 14.41% during 2022-2028.

Pen needles are disposable hollow needles used in pen injectors for delivering pharmaceutical drugs in the subcutaneous tissues of the body. The needle is fixed in the plastic hub of the medical injector pen and consists of plastic caps and individual wrapping for enhanced security and sterilization. Pen needles are manufactured using electro-polishing techniques to achieve smooth, fine and thin point tips for convenient penetration. They are available in a wide variety of gauge sizes and lengths and are majorly used by diabetic patients that require multiple dosages of insulin injections every day. In comparison to the traditionally used syringes and vials, pen needles are highly cost-effective, convenient to use, portable and do not require refrigeration.

Pen Needles Market Trends:

The increasing prevalence of diabetes mellitus (DM) and other chronic medical disorders, such as osteoporosis, cardiovascular disease (CVD) and multiple sclerosis, is one of the key factors driving the growth of the market. The treatment of these ailments require multidrug regimen that involves daily or weekly administration of medicinal drugs with injector pens. Moreover, the rising geriatric population, which is more susceptible to chronic ailments is contributing to the growth of the market. Insulin pens provide a reliable, accurate and simplified dosing solution to the elderly patients and facilitate self-administration. Additionally, various product innovations, such as the development of ultra-thin and short-length needles with improved drug delivery systems, are acting as other growth-inducing factors. The traditionally used needles were difficult to use during self-dosage and caused more pain and discomfort to the patients. Other factors,

including the increasing healthcare expenditure capacities of the masses, along with the implementation of favorable government policies promoting public health, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global pen needles market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, needle length, therapy, mode of purchase and end user.

Breakup by Type:

Standard Pen Needles

Safety Pen Needles

Breakup by Needle Length:

4mm

5mm

6mm

8mm

10mm

12mm

Breakup by Therapy:

Insulin

GLP-1

Growth Hormones

Breakup by Mode of Purchase:

Retail

Non-Retail

Breakup by End User:

Hospitals and Clinics

Home Healthcare

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being A. Menarini Diagnostics srl, Advancare Pharma, Arkray Inc., B. Braun Melsungen AG, Becton Dickinson and Company, Hindustan Syringes & Medical Devices Ltd., HTL Strefa SA, Novo Nordisk A/S, Owen Mumford Ltd., Simple Diagnostics, Trividia Health Inc. (Sinocare) and Ultimed Inc.

Key Questions Answered in This Report

1. What was the size of the global pen needles market in 2022?
2. What is the expected growth rate of the global pen needles market during

2023-2028?

3. What are the key factors driving the global pen needles market?
4. What has been the impact of COVID-19 on the global pen needles market?
5. What is the breakup of the global pen needles market based on the type?
6. What is the breakup of the global pen needles market based on the needle length?
7. What is the breakup of the global pen needles market based on the therapy?
8. What is the breakup of the global pen needles market based on the mode of purchase?
9. What is the breakup of the global pen needles market based on the end user?
10. What are the key regions in the global pen needles market?
11. Who are the key players/companies in the global pen needles market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL PEN NEEDLES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Standard Pen Needles
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Safety Pen Needles
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY NEEDLE LENGTH

- 7.1 4mm
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 5mm
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 6mm
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 8mm
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 10mm
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 12mm
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast

8 MARKET BREAKUP BY THERAPY

- 8.1 Insulin
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 GLP-1
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Growth Hormones
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY MODE OF PURCHASE

- 9.1 Retail
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Non-Retail

9.2.1 Market Trends

9.2.2 Market Forecast

10 MARKET BREAKUP BY END USER

10.1 Hospitals and Clinics

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Home Healthcare

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Others

10.3.1 Market Trends

10.3.2 Market Forecast

11 MARKET BREAKUP BY REGION

11.1 North America

11.1.1 United States

11.1.1.1 Market Trends

11.1.1.2 Market Forecast

11.1.2 Canada

11.1.2.1 Market Trends

11.1.2.2 Market Forecast

11.2 Asia-Pacific

11.2.1 China

11.2.1.1 Market Trends

11.2.1.2 Market Forecast

11.2.2 Japan

11.2.2.1 Market Trends

11.2.2.2 Market Forecast

11.2.3 India

11.2.3.1 Market Trends

11.2.3.2 Market Forecast

11.2.4 South Korea

11.2.4.1 Market Trends

11.2.4.2 Market Forecast

11.2.5 Australia

11.2.5.1 Market Trends

- 11.2.5.2 Market Forecast
- 11.2.6 Indonesia
 - 11.2.6.1 Market Trends
 - 11.2.6.2 Market Forecast
- 11.2.7 Others
 - 11.2.7.1 Market Trends
 - 11.2.7.2 Market Forecast
- 11.3 Europe
 - 11.3.1 Germany
 - 11.3.1.1 Market Trends
 - 11.3.1.2 Market Forecast
 - 11.3.2 France
 - 11.3.2.1 Market Trends
 - 11.3.2.2 Market Forecast
 - 11.3.3 United Kingdom
 - 11.3.3.1 Market Trends
 - 11.3.3.2 Market Forecast
 - 11.3.4 Italy
 - 11.3.4.1 Market Trends
 - 11.3.4.2 Market Forecast
 - 11.3.5 Spain
 - 11.3.5.1 Market Trends
 - 11.3.5.2 Market Forecast
 - 11.3.6 Russia
 - 11.3.6.1 Market Trends
 - 11.3.6.2 Market Forecast
 - 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast
 - 11.4.2 Mexico
 - 11.4.2.1 Market Trends
 - 11.4.2.2 Market Forecast
 - 11.4.3 Others
 - 11.4.3.1 Market Trends
 - 11.4.3.2 Market Forecast

11.5 Middle East and Africa

11.5.1 Market Trends

11.5.2 Market Breakup by Country

11.5.3 Market Forecast

12 SWOT ANALYSIS

12.1 Overview

12.2 Strengths

12.3 Weaknesses

12.4 Opportunities

12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

14.1 Overview

14.2 Bargaining Power of Buyers

14.3 Bargaining Power of Suppliers

14.4 Degree of Competition

14.5 Threat of New Entrants

14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

16.1 Market Structure

16.2 Key Players

16.3 Profiles of Key Players

16.3.1 A. Menarini Diagnostics srl

16.3.1.1 Company Overview

16.3.1.2 Product Portfolio

16.3.2 Advancare Pharma

16.3.2.1 Company Overview

16.3.2.2 Product Portfolio

16.3.3 Arkray Inc.

16.3.3.1 Company Overview

- 16.3.3.2 Product Portfolio
- 16.3.4 B. Braun Melsungen AG
 - 16.3.4.1 Company Overview
 - 16.3.4.2 Product Portfolio
 - 16.3.4.3 SWOT Analysis
- 16.3.5 Becton Dickinson and Company
 - 16.3.5.1 Company Overview
 - 16.3.5.2 Product Portfolio
 - 16.3.5.3 Financials
 - 16.3.5.4 SWOT Analysis
- 16.3.6 Hindustan Syringes & Medical Devices Ltd.
 - 16.3.6.1 Company Overview
 - 16.3.6.2 Product Portfolio
- 16.3.7 HTL Strefa S A
 - 16.3.7.1 Company Overview
 - 16.3.7.2 Product Portfolio
- 16.3.8 Novo Nordisk
 - 16.3.8.1 Company Overview
 - 16.3.8.2 Product Portfolio
 - 16.3.8.3 Financials
 - 16.3.8.4 SWOT Analysis
- 16.3.9 Owen Mumford Ltd.
 - 16.3.9.1 Company Overview
 - 16.3.9.2 Product Portfolio
 - 16.3.9.3 SWOT Analysis
- 16.3.10 Simple Diagnostics
 - 16.3.10.1 Company Overview
 - 16.3.10.2 Product Portfolio
- 16.3.11 Trividia Health Inc. (Sinocare)
 - 16.3.11.1 Company Overview
 - 16.3.11.2 Product Portfolio
- 16.3.12 Ultimed Inc.
 - 16.3.12.1 Company Overview
 - 16.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Pen Needles Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Pen Needles Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Pen Needles Market Forecast: Breakup by Needle Length (in Million US\$), 2023-2028

Table 4: Global: Pen Needles Market Forecast: Breakup by Therapy (in Million US\$), 2023-2028

Table 5: Global: Pen Needles Market Forecast: Breakup by Mode of Purchase (in Million US\$), 2023-2028

Table 6: Global: Pen Needles Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 7: Global: Pen Needles Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 8: Global: Pen Needles Market: Competitive Structure

Table 9: Global: Pen Needles Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Pen Needles Market: Major Drivers and Challenges

Figure 2: Global: Pen Needles Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Pen Needles Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Pen Needles Market: Breakup by Type (in %), 2022

Figure 5: Global: Pen Needles Market: Breakup by Needle Length (in %), 2022

Figure 6: Global: Pen Needles Market: Breakup by Therapy (in %), 2022

Figure 7: Global: Pen Needles Market: Breakup by Mode of Purchase (in %), 2022

Figure 8: Global: Pen Needles Market: Breakup by End User (in %), 2022

Figure 9: Global: Pen Needles Market: Breakup by Region (in %), 2022

Figure 10: Global: Pen Needles (Standard Pen Needles) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Pen Needles (Standard Pen Needles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Pen Needles (Safety Pen Needles) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Pen Needles (Safety Pen Needles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Pen Needles (4mm) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Pen Needles (4mm) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Pen Needles (5mm) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Pen Needles (5mm) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Pen Needles (6mm) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Pen Needles (6mm) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Pen Needles (8mm) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Pen Needles (8mm) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Pen Needles (10mm) Market: Sales Value (in Million US\$), 2017 &

2022

Figure 23: Global: Pen Needles (10mm) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Pen Needles (12mm) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Pen Needles (12mm) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Pen Needles (Insulin) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Pen Needles (Insulin) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Pen Needles (GLP-1) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Pen Needles (GLP-1) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Pen Needles (Growth Hormones) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Pen Needles (Growth Hormones) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Pen Needles (Retail) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Pen Needles (Retail) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Pen Needles (Non-Retail) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Pen Needles (Non-Retail) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Pen Needles (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Pen Needles (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Pen Needles (Home Healthcare) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Pen Needles (Home Healthcare) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Pen Needles (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Global: Pen Needles (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: North America: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: North America: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: United States: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: United States: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Canada: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Canada: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Asia-Pacific: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Asia-Pacific: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: China: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: China: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Japan: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Japan: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: India: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: India: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: South Korea: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: South Korea: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Australia: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Australia: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Indonesia: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Indonesia: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Others: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Others: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Europe: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Europe: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Germany: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Germany: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: France: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: France: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: United Kingdom: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: United Kingdom: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Italy: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Italy: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Spain: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Spain: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Russia: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Russia: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Others: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Others: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Latin America: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Latin America: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Brazil: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Brazil: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Mexico: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Mexico: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Others: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Others: Pen Needles Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 88: Middle East and Africa: Pen Needles Market: Sales Value (in Million US\$), 2017 & 2022

Figure 89: Middle East and Africa: Pen Needles Market: Breakup by Country (in %), 2022

Figure 90: Middle East and Africa: Pen Needles Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 91: Global: Pen Needles Industry: SWOT Analysis

Figure 92: Global: Pen Needles Industry: Value Chain Analysis

Figure 93: Global: Pen Needles Industry: Porter's Five Forces Analysis

I would like to order

Product name: Pen Needles Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/PA659F131FB0EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PA659F131FB0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

