

Patient Temperature Management Market Report by Product (Patient Warming Systems, Patient Cooling Systems), Application (Surgery, Cardiology, Pediatrics, Neurology, Orthopedic Surgery, and Others), End Use (Operating Room, Neonatal ICU, Emergency Room, ICUs, and Others), and Region 2024-2032

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Abstracts

The global patient temperature management market size reached US\$ 3.4 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 6.1 Billion by 2032, exhibiting a growth rate (CAGR) of 6.37% during 2024-2032. The growing need to maintain the body temperature to detect the onset of many diseases, rising number of surgical procedures that can lead to decreased body temperature and increasing demand for thermoregulatory devices represent some of the key factors driving the market.

Patient temperature management, also known as thermal management, is a critical aspect of healthcare that involves maintaining optimal body temperature for patients during medical procedures, surgeries, or critical care settings. It relies on a variety of equipment and technologies, such as warming blankets, cooling pads, temperature sensors, and integrated temperature management systems, which are designed to monitor, regulate, and control the body temperature of patients. It ensures that the body temperature of patients remains within a safe and desired range to promote better outcomes and reduce the risk of complications. It helps minimize the risk of surgical site infections and blood loss, improves patient comfort and recovery, and contributes to positive clinical outcomes by maintaining proper body temperature. As it assists in shortening hospital stays and lowering healthcare costs due to reduced complications

and the need for additional treatments, the demand for patient temperature management is rising around the world.

Patient Temperature Management Market Trends:

At present, the increasing need to maintain the body temperature for detecting the onset of many diseases, assessing their progression, making diagnoses, and deciding the type of treatment represents one of the key factors supporting the growth of the market. In addition, there is a rise in the utilization of patient temperature management solutions by nursing staff to manage the core body temperature of critically ill and surgical patients easily. This, along with the growing awareness among the masses about the benefits of patient temperature management, is positively influencing the market. Moreover, the increasing number of innovations in the manufacturing process of patient temperature management devices due to the rising prevalence of chronic diseases worldwide is propelling the growth of the market. Besides this, key players are introducing the next-generation high-flow convective warmer that gives healthcare providers a simple and safe thermal care solution to assist patients in maintaining normal body temperature through every stage of surgery. In line with this, the growing number of surgical procedures that can lead to decreased body temperature due to local or general anesthetics given to patients before surgery is offering a favorable market outlook. Additionally, the rising demand for thermoregulatory devices, such as surface pads, blankets, and head caps, along with the thriving medical industry, is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global patient temperature management market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on product, application, and end use.

Product Insights:

Patient Warming Systems

Patient Cooling Systems

The report has provided a detailed breakup and analysis of the patient temperature management market based on the product. This includes patient warming systems and patient cooling systems. According to the report, patient warming systems represented the largest segment.

Application Insights:

Surgery
Cardiology
Pediatrics
Neurology
Orthopedic Surgery
Others

A detailed breakup and analysis of the patient temperature management market based on the application has also been provided in the report. This includes surgery, cardiology, pediatrics, neurology, orthopedic surgery, and others. According to the report, surgery accounted for the largest market share.

End Use Insights:

Operating Room
Neonatal ICU
Emergency Room
ICUs
Others

A detailed breakup and analysis of the patient temperature management market based on the end use has also been provided in the report. This includes operating room, neonatal ICU, emergency room, ICUs, and others. According to the report, operating room accounted for the largest market share.

Regional Insights:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe

Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for patient temperature management. Some of the factors driving the North America patient temperature management market included the growing geriatric population, rising healthcare expenditure, increasing number of hospitals and ambulatory care centers, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global patient temperature management market. Detailed profiles of all major companies have been provided. Some of the companies covered include 3M Company, Atom Medical Corporation, Becton Dickinson and Company, Belmont Medical Technologies, Braincool AB (Dignitana), Ecolab Inc., Medtronic Plc, Moeck & Moeck GmbH, O&M Halyard Inc. (Owens & Minor Inc.), pfm medical hico gmbh, Smiths Medical Inc. (ICU Medical Inc.), Stryker Corporation, ZOLL Medical Corporation (Asahi Kasei Corporation), etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global patient temperature management market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global patient temperature management market?

What is the impact of each driver, restraint, and opportunity on the global patient temperature management market?

What are the key regional markets?

Which countries represent the most attractive patient temperature management market?

What is the breakup of the market based on the product?

Which is the most attractive product in the patient temperature management market?

What is the breakup of the market based on the application?

Which is the most attractive application in the patient temperature management market?

What is the breakup of the market based on the end use?

Which is the most attractive end use in the patient temperature management market?

What is the competitive structure of the global patient temperature management market?

Who are the key players/companies in the global patient temperature management market?

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