

# **Paneer Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2024-2032**

<https://marketpublishers.com/r/PE4CC18B14DEN.html>

Date: January 2024

Pages: 143

Price: US\$ 3,899.00 (Single User License)

ID: PE4CC18B14DEN

## **Abstracts**

The global paneer market size reached US\$ 10.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 18.1 Billion by 2032, exhibiting a growth rate (CAGR) of 6.5% during 2024-2032.

Fusion of inter-regional tastes and cuisines, penetration of paneer in western fast-foods, growing population and changing dietary habits currently represent some of the key factors driving the global demand of this product.

On a regional level, the report has analyzed the paneer market in the following regions – Asia, Europe, North America and Others. According to the report, Asia is currently the biggest market of paneer. For each of the regions, this report provides both historical (2018-2023) and future (2024-2032) trends in the paneer market. Other important market engineering aspects such as the competitive landscape, margin analysis, import and export, porters five forces analysis, value chain analysis, etc. have also been thoroughly evaluated in this report.

The report also provides a detailed technical insight on setting up and operating a paneer manufacturing plant. This includes the manufacturing process, machinery requirements, land requirements, labour requirements, packaging requirements, transportation requirements, power requirements, incomes, expenditures, profit margins, NPV, IRR, etc. In order to provide a clearer picture, the report has also presented this information in the form of a dynamic excel model where users can analyse the entire information and also change various inputs according to their requirements.

The study, which has been done by one of the world's leading research and advisory

firms, covers all the requisite aspects of the global paneer industry. This ranges from macro overview of the market to micro details of the industry performance, manufacturing requirements, project cost, project funding, project economics, expected returns on investment, profit margins, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who are planning to foray into the paneer industry in any manner.

#### Key Questions Answered in This Report

1. What was the global paneer market size in 2023?
2. What will be the paneer market outlook during the forecast period 2024-2032?
3. What are the global paneer market drivers?
4. What are the major trends in the global paneer market?
5. What is the impact of COVID-19 on the global paneer market?
6. Who are the leading paneer manufacturers?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL PANEER INDUSTRY

- 5.1 Market Overview
- 5.2 Market Performance
  - 5.2.1 Volume Trends
  - 5.2.2 Value Trends
- 5.3 Impact of COVID-19
- 5.4 Price Analysis
  - 5.4.1 Key Price Indicators
  - 5.4.2 Price Structure
  - 5.4.3 Price Trends
- 5.5 Market Breakup by Region
- 5.6 Market Forecast
- 5.7 SWOT Analysis

- 5.7.1 Overview
- 5.7.2 Strengths
- 5.7.3 Weaknesses
- 5.7.4 Opportunities
- 5.7.5 Threats
- 5.8 Value Chain Analysis
  - 5.8.1 Raw Material Suppliers
  - 5.8.2 Manufacturers
  - 5.8.3 Distributors
  - 5.8.4 Exporters
  - 5.8.5 End-Users
- 5.9 Porter's Five Forces Analysis
  - 5.9.1 Overview
  - 5.9.2 Bargaining Power of Buyers
  - 5.9.3 Bargaining Power of Suppliers
  - 5.9.4 Degree of Competition
  - 5.9.5 Threat of New Entrants
  - 5.9.6 Threat of Substitutes
- 5.10 Key Success Factors and Risk Factors

## **6 COMPETITIVE LANDSCAPE**

- 6.1 Competitive Structure
- 6.2 Market Breakup by Key Players

## **7 PANEER MANUFACTURING PROCESS**

- 7.1 Product Overview
- 7.2 Detailed Process Flow
- 7.3 Various Types of Unit Operations Involved
- 7.4 Mass Balance and Raw Material Requirements

## **8 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED**

- 8.1 Land Requirements and Expenditures
- 8.2 Construction Requirements and Expenditures
- 8.3 Plant Machinery
- 8.4 Machinery Pictures
- 8.5 Raw Material Requirements and Expenditures

- 8.6 Raw Material and Final Product Pictures
- 8.7 Packaging Requirements and Expenditures
- 8.8 Transportation Requirements and Expenditures
- 8.9 Utility Requirements and Expenditures
- 8.10 Manpower Requirements and Expenditures
- 8.11 Other Capital Investments

## **9 LOANS AND FINANCIAL ASSISTANCE**

## **10 PROJECT ECONOMICS**

- 10.1 Capital Cost of the Project
- 10.2 Techno-Economic Parameters
- 10.3 Product Pricing and Margins Across Various Levels of the Supply Chain
- 10.4 Taxation and Depreciation
- 10.5 Income Projections
- 10.6 Expenditure Projections
- 10.7 Financial Analysis
- 10.8 Profit Analysis

## **11 KEY PLAYER PROFILES**

- 11.1 Amul [Gujarat Cooperative Milk Marketing Federation (GCMMF)]
- 11.2 Parag Milk Foods Ltd.
- 11.3 Mother Dairy Fruits & Vegetables Pvt Limited
- 11.4 Saras (Rajasthan Cooperative Dairy Federation Ltd.)
- 11.5 VRS Foods Limited

## List Of Tables

### LIST OF TABLES

Table 1: Global: Paneer Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Paneer Market Forecast: Breakup by Region (in Million Tons), 2024-2032

Table 3: Global: Overview of Top Paneer Manufacturers

Table 4: Global: Paneer Market: Competitive Structure

Table 5: Global: Paneer Market: Key players

Table 6: Typical Composition of Paneer

Table 7: Paneer Manufacturing Plant: Costs Related to Land and Site Development (in US\$)

Table 8: Paneer Manufacturing Plant: Costs Related to Civil Works (in US\$)

Table 9: Paneer Manufacturing Plant: Costs Related to Machinery (in US\$)

Table 10: Paneer Manufacturing Plant: Raw Material Requirements and Expenditures

Table 11: Paneer Manufacturing Plant: Costs Related to Salaries and Wages (in US\$)

Table 12: Paneer Manufacturing Plant: Costs Related to Other Capital Investments (in US\$)

Table 13: Details of Financial Assistance Offered by Financial Institutions

Table 14: Paneer Manufacturing Plant: Capital Costs (in US\$)

Table 15: Paneer Manufacturing Plant: Techno-Economic Parameters

Table 16: Paneer Manufacturing Plant: Taxation and Depreciation (in US\$)

Table 17: Paneer Manufacturing Plant: Income Projections (in US\$)

Table 18: Paneer Manufacturing Plant: Expenditure Projections (in US\$)

Table 19: Paneer Manufacturing Plant: Cash Flow Analysis Without Considering the Income Tax Liability (in US\$)

Table 20: Paneer Manufacturing Plant: Cash Flow Analysis on Considering the Income Tax Liability (in US\$)

Table 21: Paneer Manufacturing Plant: Profit and Loss Account (in US\$)

## List Of Figures

### LIST OF FIGURES

- Figure 1: Global: Paneer Market: Major Drivers and Challenges
- Figure 2: Global: Paneer Market: Volume Trends (in Million Tons), 2018-2023
- Figure 3: Global: Paneer Market: Value Trends (in Billion US\$), 2018-2023
- Figure 4: Global: Paneer Market: Price Trends (in US\$/Ton), 2018-2023
- Figure 5: Global: Paneer Market: Breakup by Region (in %), 2023
- Figure 6: Global: Paneer Market Forecast: Volume Trends (in Million Tons), 2024-2032
- Figure 7: Global: Paneer Market Forecast: Value Trends (in Billion US\$), 2024-2032
- Figure 8: Paneer Market: Price Structure
- Figure 9: Global: Paneer Market Forecast: Price Trends (in US\$/Ton), 2024-2032
- Figure 10: Global: Paneer Industry: SWOT Analysis
- Figure 11: Global: Paneer Industry: Value Chain Analysis
- Figure 12: Global: Paneer Industry: Porter's Five Forces Analysis
- Figure 13: Global: Paneer Market: Breakup by Key Players (in %), 2023
- Figure 14: Paneer Manufacturing Plant: Detailed Process Flow
- Figure 15: Paneer Manufacturing Process: Conversion Rate of Feedstocks
- Figure 16: Paneer Manufacturing Plant: Breakup of Capital Costs (in %)
- Figure 17: Paneer Industry: Profit Margins at Various Levels of the Supply Chain
- Figure 18: Paneer Production: Manufacturing Cost Breakup (in %)

## I would like to order

Product name: Paneer Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2024-2032

Product link: <https://marketpublishers.com/r/PE4CC18B14DEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PE4CC18B14DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



