

# Packaged Wastewater Treatment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/P54E826E5276EN.html

Date: February 2023

Pages: 142

Price: US\$ 2,499.00 (Single User License)

ID: P54E826E5276EN

# **Abstracts**

The global packaged wastewater treatment market size reached US\$ 18.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 32.4 Billion by 2028, exhibiting a growth rate (CAGR) of 10.5% during 2023-2028.

Packaged wastewater treatment (PWWT) refers to the process of treating sewage or industrial wastewater using a pre-engineered and self-contained facility. It involves the removal of coarse solids and grit using large filtering screens, followed by skimming of organic and inorganic sediments found in oil, grease and lighter solids. In the following steps, secondary or biological sludge is formed by mixing the deposits, which are separated from the water to remove any remaining micro-organisms. This treated wastewater is then chemically or physically disinfected through lagoons and microfiltration and is further discharged into the environment (waterbodies or plains) or reused for industrial processes.

The market is primarily being driven by rapid industrialization, which has led to a growing demand for cost-effective and low maintenance decentralized wastewater treatment plants. Industries, such as chemical, pharmaceutical, oil and gas and food and beverage extensively utilize PWWT systems for processing and re-using large water volumes in their industrial processes and minimizing the unwanted liquid discharge into the environment. Furthermore, various technological advancements in the wastewater treatment sector, such as the development of Zero Liquid Discharge (ZLD) and logistic systems for efficient waste management, are also contributing to the market growth. The increasing levels of water pollution and scarcity of clean water across the globe are also acting as another major growth-inducing factor. Increasing government investments in water treatment facilities and the widespread adoption of



PWWT in power plants to minimize water wastage are some of the other factors that are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global packaged wastewater treatment market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on technology and end use sector.

Breakup by Technology:

Extended Aeration
Moving Bed Biofilm Reactor (MBBR)
Reverse Osmosis (RO)
Membrane Bioreactor (MBR)
Sequential Batch Reactor (SBR)
Membrane Aerated Biofilm Reactor (MABR)
Others

Breakup by End Use Sector:

Municipal
Industrial
Chemical and Pharma
Oil and Gas
Food, Pulp and Paper
Metal and Mining
Power Generation
Others

Breakup by Region:

North America
United States
Canada
Asia Pacific
China
Japan



ı	n	n	ı	а

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Bio-Microbics, Inc., Clearford Water Systems Inc., Corix Group of Companies, CST Wastewater Solution, Fluence Corporation Limited, Global Treat, Inc., Organica Water, Inc., Pollution Control Systems, Inc., Smith & Loveless, Inc., Veolia Environment SA, Westech Engineering, Inc., etc.

## Key Questions Answered in This Report:

How has the global packaged wastewater treatment market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global packaged wastewater treatment market?

What is the breakup of the market based on the technology?

What is the breakup of the market based on the end use sector?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global packaged wastewater treatment market and who are



the key players?
What is the degree of competition in the industry?



## **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 GLOBAL PACKAGED WASTEWATER TREATMENT MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

#### **6 MARKET BREAKUP BY TECHNOLOGY**

- 6.1 Extended Aeration
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Moving Bed Biofilm Reactor (MBBR)
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Reverse Osmosis (RO)



- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Membrane Bioreactor (MBR)
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Sequential Batch Reactor (SBR)
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Membrane Aerated Biofilm Reactor (MABR)
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast
- 6.7 Others
  - 6.7.1 Market Trends
  - 6.7.2 Market Forecast

#### 7 MARKET BREAKUP BY END USE SECTOR

- 7.1 Municipal
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Industrial
  - 7.2.1 Market Trends
  - 7.2.2 Market Breakup by Sector
    - 7.2.2.1 Chemical and Pharma
      - 7.2.2.1.1 Market Trends
      - 7.2.2.1.2 Market Forecast
    - 7.2.2.2 Oil and Gas
      - 7.2.2.2.1 Market Trends
    - 7.2.2.2.2 Market Forecast
    - 7.2.2.3 Food, Pulp and Paper
    - 7.2.2.3.1 Market Trends
    - 7.2.2.3.2 Market Forecast
    - 7.2.2.4 Metal and Mining
      - 7.2.2.4.1 Market Trends
      - 7.2.2.4.2 Market Forecast
    - 7.2.2.5 Power Generation
    - 7.2.2.5.1 Market Trends
    - 7.2.2.5.2 Market Forecast
    - 7.2.2.6 Others



#### 7.2.2.6.1 Market Trends

#### 7.2.2.6.2 Market Forecast

#### 7.2.3 Market Forecast

#### **8 MARKET BREAKUP BY REGION**

- 8.1 North America
  - 8.1.1 United States
    - 8.1.1.1 Market Trends
    - 8.1.1.2 Market Forecast
  - 8.1.2 Canada
    - 8.1.2.1 Market Trends
    - 8.1.2.2 Market Forecast
- 8.2 Asia Pacific
  - 8.2.1 China
    - 8.2.1.1 Market Trends
    - 8.2.1.2 Market Forecast
  - 8.2.2 Japan
    - 8.2.2.1 Market Trends
    - 8.2.2.2 Market Forecast
  - 8.2.3 India
    - 8.2.3.1 Market Trends
    - 8.2.3.2 Market Forecast
  - 8.2.4 South Korea
    - 8.2.4.1 Market Trends
    - 8.2.4.2 Market Forecast
  - 8.2.5 Australia
    - 8.2.5.1 Market Trends
    - 8.2.5.2 Market Forecast
  - 8.2.6 Indonesia
    - 8.2.6.1 Market Trends
    - 8.2.6.2 Market Forecast
  - 8.2.7 Others
    - 8.2.7.1 Market Trends
    - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast



- 8.3.2 France
  - 8.3.2.1 Market Trends
  - 8.3.2.2 Market Forecast
- 8.3.3 United Kingdom
  - 8.3.3.1 Market Trends
- 8.3.3.2 Market Forecast
- 8.3.4 Italy
  - 8.3.4.1 Market Trends
  - 8.3.4.2 Market Forecast
- 8.3.5 Spain
  - 8.3.5.1 Market Trends
  - 8.3.5.2 Market Forecast
- 8.3.6 Russia
  - 8.3.6.1 Market Trends
  - 8.3.6.2 Market Forecast
- 8.3.7 Others
  - 8.3.7.1 Market Trends
  - 8.3.7.2 Market Forecast
- 8.4 Latin America
  - 8.4.1 Brazil
    - 8.4.1.1 Market Trends
    - 8.4.1.2 Market Forecast
  - 8.4.2 Mexico
    - 8.4.2.1 Market Trends
    - 8.4.2.2 Market Forecast
  - 8.4.3 Others
    - 8.4.3.1 Market Trends
    - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
  - 8.5.1 Market Trends
  - 8.5.2 Market Breakup by Country
  - 8.5.3 Market Forecast

#### 9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities



#### 9.5 Threats

#### **10 VALUE CHAIN ANALYSIS**

#### 11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

#### 12 COMPETITIVE LANDSCAPE

- 12.1 Market Structure
- 12.2 Key Players
- 12.3 Profiles of Key Players
  - 12.3.1 Bio-Microbics, Inc.
    - 12.3.1.1 Company Overview
    - 12.3.1.2 Product Portfolio
  - 12.3.2 Clearford Water Systems Inc.
    - 12.3.2.1 Company Overview
    - 12.3.2.2 Product Portfolio
    - 12.3.2.3 Financials
    - 12.3.2.4 SWOT Analysis
  - 12.3.3 Corix Group of Companies
    - 12.3.3.1 Company Overview
    - 12.3.3.2 Product Portfolio
  - 12.3.4 CST Wastewater Solution
    - 12.3.4.1 Company Overview
    - 12.3.4.2 Product Portfolio
  - 12.3.5 Fluence Corporation Limited
    - 12.3.5.1 Company Overview
    - 12.3.5.2 Product Portfolio
  - 12.3.6 Global Treat, Inc.
    - 12.3.6.1 Company Overview
    - 12.3.6.2 Product Portfolio
  - 12.3.7 Organica Water, Inc.



- 12.3.7.1 Company Overview
- 12.3.7.2 Product Portfolio
- 12.3.8 Pollution Control Systems, Inc.
  - 12.3.8.1 Company Overview
  - 12.3.8.2 Product Portfolio
- 12.3.9 Smith & Loveless, Inc.
  - 12.3.9.1 Company Overview
  - 12.3.9.2 Product Portfolio
- 12.3.10 Veolia Environment SA
  - 12.3.10.1 Company Overview
  - 12.3.10.2 Product Portfolio
  - 12.3.10.3 Financials
  - 12.3.10.4 SWOT Analysis
- 12.3.11 Westech Engineering, Inc.
  - 12.3.11.1 Company Overview
  - 12.3.11.2 Product Portfolio



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Packaged Wastewater Treatment Market: Key Industry Highlights,

2022 and 2028

Table 2: Global: Packaged Wastewater Treatment Market Forecast: Breakup by

Technology (in Million US\$), 2023-2028

Table 3: Global: Packaged Wastewater Treatment Market Forecast: Breakup by End

Use Sector (in Million US\$), 2023-2028

Table 4: Global: Packaged Wastewater Treatment Market Forecast: Breakup by Region

(in Million US\$), 2023-2028

Table 5: Global: Packaged Wastewater Treatment Market: Competitive Structure

Table 6: Global: Packaged Wastewater Treatment Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Packaged Wastewater Treatment Market: Major Drivers and

Challenges

Figure 2: Global: Packaged Wastewater Treatment Market: Sales Value (in Billion US\$),

2017-2022

Figure 3: Global: Packaged Wastewater Treatment Market: Breakup by Technology (in

%), 2022

Figure 4: Global: Packaged Wastewater Treatment Market: Breakup by End Use Sector

(in %), 2022

Figure 5: Global: Packaged Wastewater Treatment Market: Breakup by Region (in %),

2022

Figure 6: Global: Packaged Wastewater Treatment Market Forecast: Sales Value (in

Billion US\$), 2023-2028

Figure 7: Global: Packaged Wastewater Treatment (Extended Aeration) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 8: Global: Packaged Wastewater Treatment (Extended Aeration) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Packaged Wastewater Treatment (Moving Bed Biofilm Reactor)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Packaged Wastewater Treatment (Moving Bed Biofilm Reactor)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Packaged Wastewater Treatment (Reverse Osmosis) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 12: Global: Packaged Wastewater Treatment (Reverse Osmosis) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Packaged Wastewater Treatment (Membrane Bioreactor) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Packaged Wastewater Treatment (Membrane Bioreactor) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Packaged Wastewater Treatment (Sequential Batch Reactor) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Packaged Wastewater Treatment (Sequential Batch Reactor) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Packaged Wastewater Treatment (Membrane Aerated Biofilm

Reactor) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Packaged Wastewater Treatment (Membrane Aerated Biofilm



Reactor) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Packaged Wastewater Treatment (Other Technologies) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Packaged Wastewater Treatment (Other Technologies) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Packaged Wastewater Treatment (Municipal) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 22: Global: Packaged Wastewater Treatment (Municipal) Market Forecast: Sales

Value (in Million US\$), 2023-2028

Figure 23: Global: Packaged Wastewater Treatment (Industrial) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 24: Global: Packaged Wastewater Treatment Industrial Market: Breakup by

Sector (in %), 2022

Figure 25: Global: Packaged Wastewater Treatment Industrial (Chemical and Pharma)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Packaged Wastewater Treatment Industrial (Chemical and Pharma)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Packaged Wastewater Treatment Industrial (Oil and Gas) Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Packaged Wastewater Treatment Industrial (Oil and Gas) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Packaged Wastewater Treatment Industrial (Food, Pulp and Paper)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Packaged Wastewater Treatment Industrial (Food, Pulp and Paper)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Packaged Wastewater Treatment Industrial (Metal and Mining)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Packaged Wastewater Treatment Industrial (Metal and Mining)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Packaged Wastewater Treatment Industrial (Power Generation)

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Packaged Wastewater Treatment Industrial (Power Generation)

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Packaged Wastewater Treatment Industrial (Others) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 36: Global: Packaged Wastewater Treatment Industrial (Others) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Packaged Wastewater Treatment (Industrial) Market Forecast: Sales

Value (in Million US\$), 2023-2028



Figure 38: North America: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: North America: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: United States: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: United States: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Canada: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Canada: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Asia Pacific: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Asia Pacific: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: China: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: China: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Japan: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Japan: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: India: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: India: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: South Korea: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: South Korea: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Australia: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Australia: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Indonesia: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Indonesia: Packaged Wastewater Treatment Market Forecast: Sales Value



(in Million US\$), 2023-2028

Figure 58: Others: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Others: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Europe: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Europe: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Germany: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Germany: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: France: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: France: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: United Kingdom: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: United Kingdom: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Italy: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Italy: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Spain: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Spain: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Russia: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Russia: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Others: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Latin America: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022



Figure 77: Latin America: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Brazil: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Brazil: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Mexico: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Mexico: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Others: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Others: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Middle East and Africa: Packaged Wastewater Treatment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Middle East and Africa: Packaged Wastewater Treatment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Global: Packaged Wastewater Treatment Industry: SWOT Analysis

Figure 87: Global: Packaged Wastewater Treatment Industry: Value Chain Analysis

Figure 88: Global: Packaged Wastewater Treatment Industry: Porter's Five Forces Analysis



#### I would like to order

Product name: Packaged Wastewater Treatment Market: Global Industry Trends, Share, Size, Growth,

Opportunity and Forecast 2023-2028

Product link: <a href="https://marketpublishers.com/r/P54E826E5276EN.html">https://marketpublishers.com/r/P54E826E5276EN.html</a>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/P54E826E5276EN.html">https://marketpublishers.com/r/P54E826E5276EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$ 

