

Oxidative Stress Assay Market Report by Product (Reagents and Consumables, Instruments, Services), Technology (ELISA (Enzyme-Linked Immunosorbent Assay), Flow Cytometry, Chromatography, Microscopy, High-Content Screening, Label-Free Detection, and Others), Test Type (Indirect Assays, Antioxidant Capacity Assays, Enzyme-Based Assays, Reactive Oxygen Species-Based Assays), End User (Pharmaceutical Industry, Research Institutes, and Others), and Region 2024-2032

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Abstracts

The global oxidative stress assay market size reached US\$ 865.3 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1,824.2 Million by 2032, exhibiting a growth rate (CAGR) of 8.4% during 2024-2032.

Oxidative stress is a health condition wherein excessive production of oxygen-derived free radicals within a cell or organism overwhelms the intrinsic antioxidant defenses. It causes oxidative damage to proteins, lipids and nucleic acids, which can further lead to the development of cancer, asthma, ischemia, diabetes, and cardiovascular and neurodegenerative diseases. It is assessed using a number of assays that help healthcare researchers gain a better understanding of the mechanisms and responses of the condition.

Free radicals can be produced due to biological factors, unhealthy dietary habits and air pollution. This, in confluence with the rising number of individuals who smoke and

consume alcohol, is escalating the risk of developing oxidative stress, which, in turn, is strengthening the market growth. Apart from this, the development of various pathologic conditions and acceleration of the aging process on account of oxidative stress is also bolstering the market growth. Furthermore, the growing biopharmaceutical industry, increasing investments in the research and development (R&D) activities and technological advancements, such as high-content screening for drug discovery, are acting as other major factors stimulating the market growth. Moreover, oxidative stress is also being considered as a major factor contributing to the severity of the coronavirus disease (COVID-19). It is also being evaluated as a probable cause of multi-organ failure among patients. The ongoing studies on the interrelation between the disease and oxidative stress are expected to positively influence the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global oxidative stress assay market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on product, technology, test type and end user.

Breakup by Product:

Reagents and Consumables

Instruments

Services

Breakup by Technology:

ELISA (Enzyme-Linked Immunosorbent Assay)

Flow Cytometry

Chromatography

Microscopy

High-Content Screening

Label-Free Detection

Others

Breakup by Test Type:

Indirect Assays

Protein-Based Assays

Lipid-Based Assays

Nucleic Acid-Based Assays

Antioxidant Capacity Assays

Glutathione Assays

Ascorbic Acid Assays

Cell-Based Exogenous Antioxidant Assays

Enzyme-Based Assays

Reactive Oxygen Species-Based Assays

Breakup by End User:

Pharmaceutical Industry

Research Institutes

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Abcam PLC, AMS Biotechnology (Europe) Ltd., Biovision Inc. (Boai NKY Medical Holdings Ltd.), Cell Biolabs Inc., Enzo Biochem Inc., ImmunoChemistry Technologies LLC, Merck KGaA, Oxford Biomedical Research, Promega Corporation, Qiagen N.V. and Thermo Fisher Scientific Inc.

Key Questions Answered in This Report:

How has the global oxidative stress assay market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global oxidative stress assay market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the technology?

What is the breakup of the market based on the test type?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global oxidative stress assay market and who are the key players?

What is the degree of competition in the industry?

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