

Osseointegration Implants Market Report by Product (Bone-Anchored Prostheses, Dental Implants), Material (Metallic, Ceramic, Polymeric, Biomaterials), End User (Hospitals, Ambulatory Surgical Centers, Dental Clinics), and Region 2024-2032

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Abstracts

The global osseointegration implants market size reached US\$ 6,754.9 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 10,869.8 Million by 2032, exhibiting a growth rate (CAGR) of 5.3% during 2024-2032.

Osseointegration implants refer to a type of endosteal implants that contain pores in which osteoblasts and supporting connective tissues can migrate. They are manufactured using ceramics, biostable polymers, and metals, such as titanium, chromium, tantalum, cobalt, and stainless steel. They allow a direct structural connection between the bone and implant without interposed connective tissues and ingrowth or interdigitation of the newly formed lamellar bone. They also offer fewer side effects, enhanced stability, and reduced post-surgery recovery time than traditional procedures. As a result, osseointegration implants are widely used for dental implants, bone-anchored hearing aids, endoprostheses, spinal instrumentation hardware, and knee and joint replacement.

Osseointegration Implants Market Trends:

The increasing cases of dental disorders on account of the aging population, inadequate exposure to fluoride, and poor oral hygiene represent the primary factors driving the market growth. Additionally, the rising fatal road traffic accidents and the growing number of individuals suffering from osteoarthritis and rheumatoid arthritis have strengthened the need for joint and knee replacement surgeries. This, in line with the shifting consumer preferences toward minimally invasive surgeries (MIS), is catalyzing

the market growth. Besides this, the widespread prevalence of chronic diseases, such as obesity and degenerative spinal conditions, due to unhealthy eating habits, sedentary lifestyles, high alcohol consumption, and smoking is augmenting the demand for osseointegration implants. Furthermore, the leading players are heavily investing in research and development (R&D) activities to launch innovative product variants to expand their product portfolio and maintain a competitive edge. Other factors, including the rising adoption of cosmetic dentistry, improving healthcare infrastructure, inflating consumer disposable incomes, supportive government initiatives, and favorable reimbursement policies, are also creating a positive market outlook.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global osseointegration implants market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, material and end user.

Breakup by Product:

- Bone-Anchored Prostheses
- Dental Implants

Breakup by Material:

- Metallic
- Ceramic
- Polymeric
- Biomaterials

Breakup by End User:

- Hospitals
- Ambulatory Surgical Centers
- Dental Clinics

Breakup by Region:

- North America
- United States
- Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Bicon LLC, CONMED Corporation, Demant A/S, Dentsply Sirona Inc., Envista Holdings Corporation, Henry Schein Inc., Institut Straumann AG, Integrum AB, Medtronic plc, NuVasive Inc., Osstem Implant Co. Ltd., Smith & Nephew plc, Stryker Corporation and Zimmer Biomet.

Key Questions Answered in This Report

1. What was the size of the global osseointegration implants market in 2023?
2. What is the expected growth rate of the global osseointegration implants market during 2024-2032?
3. What are the key factors driving the global osseointegration implants market?
4. What has been the impact of COVID-19 on the global osseointegration implants market?
5. What is the breakup of the global osseointegration implants market based on the product?

6. What is the breakup of the global osseointegration implants market based on the end user?
7. What are the key regions in the global osseointegration implants market?
8. Who are the key players/companies in the global osseointegration implants market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL OSSEOINTEGRATION IMPLANTS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Bone-Anchored Prostheses
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Dental Implants
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL

7.1 Metallic

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Ceramic

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Polymeric

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Biomaterials

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY END USER

8.1 Hospitals

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Ambulatory Surgical Centers

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Dental Clinics

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

- 9.2.1.2 Market Forecast
- 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Bicon LLC
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 CONMED Corporation
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Demant A/S
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
 - 14.3.4 Dentsply Sirona Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.4.4 SWOT Analysis
 - 14.3.5 Envista Holdings Corporation
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.6 Henry Schein Inc.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
 - 14.3.7 Institut Straumann AG
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
 - 14.3.8 Integrum AB
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio

- 14.3.8.3 Financials
- 14.3.9 Medtronic plc
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 NuVasive Inc.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Osstem Implant Co. Ltd.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
- 14.3.12 Smith & Nephew plc
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis
- 14.3.13 Stryker Corporation
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio
 - 14.3.13.3 Financials
 - 14.3.13.4 SWOT Analysis
- 14.3.14 Zimmer Biomet
 - 14.3.14.1 Company Overview
 - 14.3.14.2 Product Portfolio
 - 14.3.14.3 Financials
 - 14.3.14.4 SWOT Analysis

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