

Orthopedic Soft Tissue Repair Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global orthopedic soft tissue repair market size reached US\$ 3.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 4.6 Billion by 2028, exhibiting a growth rate (CAGR) of 4.7% during 2023-2028.

Orthopedic soft tissue repair refers to the process of replacing the injured or damaged tissues with healthy tissues. It comprises nerves, ligaments, blood vessels, muscles, tendons and synovial membranes. Orthopedic soft tissue injuries often occur during sports and physical activities but can also be caused by simple everyday tasks and continuous use of a particular body part. Sprains, strains, bursitis, contusions, and tendinitis are some of the common soft tissue injuries that can result in swelling, pain, bruising and loss of function. The repair of orthopedic soft tissues can be performed through open surgical processes or by complete minimally invasive procedures such as arthroscopy. These procedures increase mobility, muscle strength, tissue length, and range of movement with reduced pain and swelling, thereby enhancing the healing process.

Orthopedic Soft Tissue Repair Market Trends:

The rising geriatric population across the globe, which is more susceptible to injuries as a result of weakened ligaments and changes in skeletal and neuromuscular systems, is primarily driving the market growth. Additionally, the growing participation of individuals in professional sports has significantly increased the risks of sports-related injuries, which, in turn, is facilitating the demand for orthopedic soft tissue repair procedures.

Apart from this, the introduction of new therapies, such as platelet-rich plasma, that are effective in managing complex neuromuscular pain caused due to orthopedic ligament tears are providing an impetus to the market growth. In line with this, the introduction of new technologies, including bioprinting, biological meshes, and biofabrication, is further creating a positive outlook for the market. Other factors, including extensive research and development (R&D) activities, innovations in new devices and therapies, and increasing healthcare per capita expenditure, are anticipated to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global orthopedic soft tissue repair market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on procedure, injury location and end user.

Breakup by Procedure:

Cruciate Ligaments Repair

Rotator Cuff Repair

Lateral Epicondylitis

Achilles Tendinosis Repair

Pelvic Organ Prolapse

Gluteal Tendon Repair

Hip Arthroscopy

Biceps Tenodesis

Others

Breakup by Injury Location:

Knee

Shoulder

Hip

Small Joints

Breakup by End User:

Hospitals

Ambulatory Centers

Orthopedic Clinics

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Arthrex Inc., Becton Dickinson and Company, Boston Scientific Corporation, CONMED Corporation, Integra LifeSciences, Johnson & Johnson, LifeNet Health, MTF Biologics, Smith & Nephew plc, Stryker Corporation, Tissue Regenix Group plc and Zimmer Biomet.

Key Questions Answered in This Report:

How has the global orthopedic soft tissue repair market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global orthopedic soft tissue repair market?

What are the key regional markets?

What is the breakup of the market based on the procedure?

What is the breakup of the market based on the injury location?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global orthopedic soft tissue repair market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ORTHOPEDIC SOFT TISSUE REPAIR MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PROCEDURE

- 6.1 Cruciate Ligaments Repair
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Rotator Cuff Repair
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Lateral Epicondylitis

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Achilles Tendinosis Repair
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Pelvic Organ Prolapse
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Gluteal Tendon Repair
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7 Hip Arthroscopy
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast
- 6.8 Biceps Tenodesis
 - 6.8.1 Market Trends
 - 6.8.2 Market Forecast
- 6.9 Others
 - 6.9.1 Market Trends
 - 6.9.2 Market Forecast

7 MARKET BREAKUP BY INJURY LOCATION

- 7.1 Knee
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Shoulder
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Hip
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Small Joints
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals

- 8.1.1 Market Trends
- 8.1.2 Market Forecast
- 8.2 Ambulatory Centers
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Orthopedic Clinics
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Arthrex Inc.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 SWOT Analysis
 - 14.3.2 Becton Dickinson and Company
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Boston Scientific Corporation
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.4 CONMED Corporation

- 14.3.4.1 Company Overview
- 14.3.4.2 Product Portfolio
- 14.3.4.3 Financials
- 14.3.4.4 SWOT Analysis
- 14.3.5 Integra LifeSciences
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
- 14.3.6 Johnson & Johnson
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 LifeNet Health
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
- 14.3.8 MTF Biologics
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Smith & Nephew plc
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
- 14.3.10 Stryker Corporation
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Tissue Regenix Group plc
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
- 14.3.12 Zimmer Biomet
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Orthopedic Soft Tissue Repair Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Orthopedic Soft Tissue Repair Market Forecast: Breakup by Procedure (in Million US\$), 2023-2028

Table 3: Global: Orthopedic Soft Tissue Repair Market Forecast: Breakup by Injury Location (in Million US\$), 2023-2028

Table 4: Global: Orthopedic Soft Tissue Repair Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Orthopedic Soft Tissue Repair Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Orthopedic Soft Tissue Repair Market: Competitive Structure

Table 7: Global: Orthopedic Soft Tissue Repair Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Orthopedic Soft Tissue Repair Market: Major Drivers and Challenges

Figure 2: Global: Orthopedic Soft Tissue Repair Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Orthopedic Soft Tissue Repair Market: Breakup by Procedure (in %), 2022

Figure 5: Global: Orthopedic Soft Tissue Repair Market: Breakup by Injury Location (in %), 2022

Figure 6: Global: Orthopedic Soft Tissue Repair Market: Breakup by End User (in %), 2022

Figure 7: Global: Orthopedic Soft Tissue Repair Market: Breakup by Region (in %), 2022

Figure 8: Global: Orthopedic Soft Tissue Repair (Cruciate Ligaments Repair) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Orthopedic Soft Tissue Repair (Cruciate Ligaments Repair) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Orthopedic Soft Tissue Repair (Rotator Cuff Repair) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Orthopedic Soft Tissue Repair (Rotator Cuff Repair) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Orthopedic Soft Tissue Repair (Lateral Epicondylitis) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Orthopedic Soft Tissue Repair (Lateral Epicondylitis) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Orthopedic Soft Tissue Repair (Achilles Tendinosis Repair) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Orthopedic Soft Tissue Repair (Achilles Tendinosis Repair) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Orthopedic Soft Tissue Repair (Pelvic Organ Prolapse) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Orthopedic Soft Tissue Repair (Pelvic Organ Prolapse) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Orthopedic Soft Tissue Repair (Gluteal Tendon Repair) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Orthopedic Soft Tissue Repair (Gluteal Tendon Repair) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Orthopedic Soft Tissue Repair (Hip Arthroscopy) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Orthopedic Soft Tissue Repair (Hip Arthroscopy) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Orthopedic Soft Tissue Repair (Biceps Tenodesis) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Orthopedic Soft Tissue Repair (Biceps Tenodesis) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Orthopedic Soft Tissue Repair (Other Procedures) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Orthopedic Soft Tissue Repair (Other Procedures) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Orthopedic Soft Tissue Repair (Knee) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Orthopedic Soft Tissue Repair (Knee) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Orthopedic Soft Tissue Repair (Shoulder) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Orthopedic Soft Tissue Repair (Shoulder) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Orthopedic Soft Tissue Repair (Hip) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Orthopedic Soft Tissue Repair (Hip) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Orthopedic Soft Tissue Repair (Small Joints) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Orthopedic Soft Tissue Repair (Small Joints) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Orthopedic Soft Tissue Repair (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Orthopedic Soft Tissue Repair (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Orthopedic Soft Tissue Repair (Ambulatory Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Orthopedic Soft Tissue Repair (Ambulatory Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Orthopedic Soft Tissue Repair (Orthopedic Clinics) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 39: Global: Orthopedic Soft Tissue Repair (Orthopedic Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: North America: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: North America: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: United States: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: United States: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Canada: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Canada: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Asia-Pacific: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Asia-Pacific: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: China: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: China: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Japan: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Japan: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: India: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: India: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: South Korea: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: South Korea: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Australia: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Australia: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Indonesia: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Indonesia: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Others: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Others: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Europe: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Europe: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Germany: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Germany: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: France: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: France: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: United Kingdom: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: United Kingdom: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Italy: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Italy: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Spain: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Spain: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Russia: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Russia: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Others: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Others: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 78: Latin America: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Latin America: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Brazil: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Brazil: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Mexico: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Mexico: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Others: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Others: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Middle East and Africa: Orthopedic Soft Tissue Repair Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Middle East and Africa: Orthopedic Soft Tissue Repair Market: Breakup by Country (in %), 2022

Figure 88: Middle East and Africa: Orthopedic Soft Tissue Repair Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: Global: Orthopedic Soft Tissue Repair Industry: SWOT Analysis

Figure 90: Global: Orthopedic Soft Tissue Repair Industry: Value Chain Analysis

Figure 91: Global: Orthopedic Soft Tissue Repair Industry: Porter's Five Forces Analysis

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