

Orthopedic Braces and Supports Market Report by Product (Lower Extremity Braces and Supports, Spinal Braces and Supports, Upper Extremity Braces and Supports), Type (Soft and Elastic Braces and Supports, Hinged Braces and Supports, Hard and Rigid Braces and Supports), Application (Ligament Injury, Preventive Care, Post-Operative Rehabilitation, Osteoarthritis, and Others), End User (Orthopedic Clinics, Hospitals and Surgical Centers, Over-the-Counter (OTC) Platforms, and Others), and Region 2024-2032

<https://marketpublishers.com/r/O6ABE3137444EN.html>

Date: April 2024

Pages: 135

Price: US\$ 3,899.00 (Single User License)

ID: O6ABE3137444EN

Abstracts

The global orthopedic braces and supports market size reached US\$ 4.3 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 5.9 Billion by 2032, exhibiting a growth rate (CAGR) of 3.6% during 2024-2032. The emerging technological advancements in materials and design, the increasing incidences of musculoskeletal disorders, and the growing awareness about the benefits of orthopedic braces and support for pain management are some of the major factors propelling the market.

Orthopedic braces and supports are medical devices designed to provide stability, support, and relief to individuals suffering from various musculoskeletal conditions or injuries. These devices are often recommended by orthopedic specialists to help alleviate pain, enhance mobility, and promote the healing process. They are available in various forms, such as knee braces, ankle supports, wrist splints, and back braces. They are typically crafted from materials such as neoprene, metal, or elastic fabric to

offer the necessary compression and reinforcement to affected body parts. Additionally, they help immobilize injured joints, correct alignment issues, and reduce strain on overused muscles.

The market is primarily driven by the rising incidences of sports injuries. In addition, the growing participation in sports and physical activities resulted in an increasing rate of sports-related injuries. Athletes and active individuals frequently use orthopedic braces to prevent injuries and support the healing process. Moreover, continuous advancements in orthopedic brace technology led to the development of comfortable and effective products that improve the user experience, representing another major growth-inducing factor. Besides this, the growing inclination toward non-invasive treatment options over surgery among patients is escalating the product demand and offering a non-surgical solution for managing numerous musculoskeletal conditions. Along with this, the growing awareness regarding the advantages of orthopedic braces among healthcare professionals and patients is contributing to increased use, thus augmenting the market growth.

Orthopedic Braces and Supports Market Trends/Drivers:

The emerging technological advancements in materials and design

The market is driven by emerging technological advancements in materials and design. In addition, several technological progress in materials led to the development of lightweight, durable, and hypoallergenic materials for orthopedic braces and supports, thus augmenting the market growth. Also, materials including advanced composites, memory foams, and breathable fabrics are replacing traditional materials, providing enhanced comfort and compliance for patients, which is influencing the market growth. Moreover, advancements in design, and customization options, are aided by three-dimensional (3D) printing technology, allowing a precise fit tailored to each patient's unique anatomy, which improves patient comfort, optimizes therapeutic benefits, reduces recovery times, and minimizes the risk of complications, thus representing another major growth-inducing factor. Besides this, patients are inclined to seek a product that offers superior comfort, mobility, and aesthetics, thus accelerating the product adoption rate.

The increasing incidences of musculoskeletal disorders

The market is witnessing a profound impact due to the escalating incidences of musculoskeletal disorders. Musculoskeletal disorders include numerous conditions affecting the muscles, bones, tendons, ligaments, and joints. In addition, individuals are

seeking effective non-surgical solutions to manage pain, provide support, and help in the healing process, thus contributing to the market growth. Moreover, the growing awareness of the importance of early intervention and injury prevention is encouraging individuals to seek orthopedic braces and support to reduce the risk of injuries and enhance performance, representing another major growth-inducing factor. Besides this, it offers a non-invasive and cost-effective approach to address these issues, making them an attractive choice for patients and healthcare providers, thus propelling the market growth. Furthermore, the growing geriatric population is susceptible to numerous disorders, such as osteoarthritis, fractures, and sprains, which is also creating a positive market outlook.

The growing awareness about the benefits of orthopedic braces and support

The market is also driven by the rising awareness among individuals about the advantages of these devices for pain management and enhanced musculoskeletal health. In addition, the increasing prevalence of musculoskeletal conditions and sports-related injuries is escalating the market growth. Also, individuals experience discomfort, pain, or injury in their daily lives, thus accelerating the product adoption rate. It provides pain relief, stabilizes joints, and facilitates the healing process. Moreover, the publishing of information through various media channels, including healthcare professionals, online resources, and patient testimonials, is essential in educating the public about the advantages of orthopedic support, representing another major growth-inducing factor. Furthermore, patients and consumers are informed about the several types of products available, each tailored to specific orthopedic conditions or injury types, thus creating a positive market outlook.

Orthopedic Braces and Supports Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global orthopedic braces and supports market report, along with forecasts at the global and regional levels for 2024-2032. Our report has categorized the market based on product, type, application, and end user.

Breakup by Product:

Lower Extremity Braces and Supports

Spinal Braces and Supports

Upper Extremity Braces and Supports

Lower extremity braces and supports hold the largest market share

The report has provided a detailed breakup and analysis of the market based on the product. This includes lower extremity braces and supports, spinal braces and supports, and upper extremity braces and supports. According to the report, lower extremity braces and supports accounted for the largest market share.

Lower extremity braces and support include numerous orthopedic products designed to provide support and stability to the lower limbs, including the knees, ankles, and feet. Lower extremity braces and supports are in high demand due to their applications in treating various orthopedic conditions such as osteoarthritis, ligament injuries, and post-surgical rehabilitation. They offer essential assistance in maintaining mobility and reducing pain for individuals with lower limb issues.

Moreover, spinal braces and supports include devices tailored to support and align the spine. These are essential for individuals suffering from spinal deformities, injuries, or recovering from surgery. Also, the escalating demand for spinal braces and supports due to the increasing prevalence of conditions such as scoliosis, herniated discs, and spinal stenosis is propelling the market growth. These devices help in improving posture, reducing pain, and aiding in the healing process.

Upper extremity braces and supports include orthopedic products designed for the arms, elbows, wrists, and hands. They are essential for managing conditions such as carpal tunnel syndrome, tennis elbow, and fractures as they provide stability and assist in rehabilitation, allowing individuals to regain functionality in their upper limbs.

Breakup by Type:

Soft and Elastic Braces and Supports

Hinged Braces and Supports

Hard and Rigid Braces and Supports

Soft and elastic braces and supports presently account for the largest market share

A detailed breakup and analysis of the market based on the type has also been provided in the report. This includes soft and elastic braces and supports, hinged braces and supports, and hard and rigid braces and supports. According to the report, soft and elastic braces and supports accounted for the largest market share.

The increasing demand for soft and elastic braces and supports due to their

effectiveness, comfort, and versatility is influencing the market growth. In addition, it offers a high degree of comfort, and fit to the body's contours, providing a snug and comfortable fit. This is essential for patients requiring long-term use of orthopedic support, as it minimizes discomfort and encourages compliance with prescribed treatments.

Furthermore, soft and elastic materials can be employed to address several orthopedic issues, from mild sprains to severe injuries, as their flexibility allows for ease of movement, facilitating rehabilitation and maintaining joint mobility, which is essential for recovery.

Along with this, soft and elastic braces and supports are also favored for their lightweight nature. They do not impede daily activities or hinder performance in sports and other physical activities resulting in escalating demand among athletes and individuals with active lifestyles requiring ongoing support without compromising their performance.

Breakup by Application:

- Ligament Injury
- Preventive Care
- Post-Operative Rehabilitation
- Osteoarthritis
- Others

Ligament Injury holds the largest share of the market

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes ligament injury, preventive care, post-operative rehabilitation, osteoarthritis, and others. According to the report, ligament injury accounted for the largest market share.

The increasing incidence of ligament injuries, particularly in sports and physical activities, is escalating the product demand. In addition, the rising number of individuals engaging in sports and fitness routines are at risk of ligament injuries, such as anterior cruciate ligament (ACL) tears or sprains, thus influencing the market growth.

Furthermore, advancements in orthopedic technology have led to the development of specialized braces and supports that offer targeted support for ligament injuries. These

products are engineered to provide the necessary compression, protection, and stability required during the recovery period. Along with this, the growing geriatric population susceptible to ligament injuries is propelling the market growth.

Breakup by End User:

- Orthopedic Clinics
- Hospitals and Surgical Centers
- Over-the-Counter (OTC) Platforms
- Others

Orthopedic clinics hold the largest share of the market

A detailed breakup and analysis of the market based on the end user has also been provided in the report. This includes orthopedics clinics, hospitals and surgical centers, over-the-counter (OTC) platforms, and others. According to the report, orthopedic clinics accounted for the largest market share.

Orthopedic clinics are specialized healthcare facilities exclusively focused on the diagnosis, treatment, and rehabilitation of musculoskeletal conditions. This specialization grants them unparalleled expertise in the selection and application of orthopedic braces and supports. Orthopedic clinicians, including orthopedic surgeons, physiotherapists, and orthotists, possess an in-depth understanding of patient needs, allowing them to prescribe the most suitable orthopedic devices.

Furthermore, orthopedic clinics are equipped with advanced diagnostic tools and equipment which enable precise assessments of patients' conditions, facilitating accurate prescription of orthopedic supports tailored to individual requirements which enhances patient outcomes, thus propelling the market growth.

Along with this, orthopedic clinics maintain a patient-centric approach, prioritizing patient comfort, functionality, and long-term well-being which aligns with the objectives of orthopedic support manufacturers, thus creating a positive market outlook.

Breakup by Region:

- North America
- Asia Pacific
- Europe

Middle East and Africa
Latin America

North America exhibits a clear dominance in the market

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America, Asia Pacific, Europe, the Middle East and Africa, and Latin America. According to the report, North America accounted for the largest market share.

The North America region is driven by the growing healthcare infrastructure and increasing awareness regarding orthopedic health. In addition, the growing geriatric population, coupled with a proactive approach to health management is escalating the product demand, creating a substantial consumer base, thus influencing the market growth.

Moreover, the increasing emphasis on research and development (R&D), and cutting-edge innovations in orthopedic technology, driven by collaborations between academia and the private sector, are propelling the market growth. Furthermore, the implementation of stringent quality control measures and adherence to industry standards are creating an environment of confidence among manufacturers and consumers, thus augmenting the market growth.

Competitive Landscape:

At present, key players are employing a range of strategic initiatives to strengthen their positions and maintain their foothold in the industry. These actions are instrumental in fostering growth and sustaining market dominance. They are investing in research and development (R&D) to create innovative and diversified product portfolios, including the development of braces and supports customized for specific conditions, and improved designs to meet the evolving needs of consumers. Moreover, companies are embracing digital technologies and investing in telehealth solutions, online sales platforms, and mobile apps to engage with consumers directly and offer personalized solutions and guidance. Along with this, key players are forming strategic partnerships with healthcare providers, hospitals, and rehabilitation centers which help in expanding their distribution networks and provide valuable insights into market trends and consumer preferences.

The market research report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

3M Company
Bauerfeind AG
Bird & Cronin (Dynatronics Corporation)
Breg Inc.
BSN medical GmbH (Essity AB)
Deroyal Industries Inc.
DJO Finance LLC (Enovis)
Medi GmbH & Co. KG
Ossur HF
Otto Bock
Remington Medical Equipment
Thuasne Group
Trulife
Zimmer Biomet Holdings Inc.

Recent Developments:

In February 2021, Breg, Inc. introduced the Pinnacle and Ascend lines of orthopedic braces consisting of fifteen products for patients with spinal injuries thus expanding the company's portfolio in producing every major orthopedic bracing category, including upper and lower extremity braces, walker boots, and cold therapy devices.

In September 2021, Ossur HF, introduced the REBOUND ACL brace indicated to help patients recovering from anterior cruciate ligament (ACL) injury, thus expanding the company's portfolio.

In August 2021, Thuasne Group and OPUM collaborated on a digital solution for the non-invasive, non-pharmacological treatment of osteoarthritis, allowing Thuasne Group to channel the power of its flagship Rebel Reliever OA knee brace and its trusted Townsend Motion hinge.

Key Questions Answered in This Report

1. What is the expected growth rate of the global orthopedic braces and supports market during 2024-2032?
2. What are the key factors driving the global orthopedic braces and supports market?
3. What has been the impact of COVID-19 on the global orthopedic braces and supports market?
4. What is the breakup of the global orthopedic braces and supports market based on the product?
5. What is the breakup of the global orthopedic braces and supports market based on

the type?

6. What is the breakup of the global orthopedic braces and supports market based on the application?

7. What is the breakup of the global orthopedic braces and supports market based on the end-user?

8. What are the key regions in the global orthopedic braces and supports market?

9. Who are the key companies/players in the global orthopedic braces and supports market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ORTHOPEDIC BRACES AND SUPPORTS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Product
- 5.5 Market Breakup by Type
- 5.6 Market Breakup by Application
- 5.7 Market Breakup by End-User
- 5.8 Market Breakup by Region
- 5.9 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Lower Extremity Braces and Supports
 - 6.1.1 Market Trends

- 6.1.2 Market Forecast
- 6.2 Spinal Braces and Supports
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Upper Extremity Braces and Supports
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast

7 MARKET BREAKUP BY TYPE

- 7.1 Soft and Elastic Braces and Supports
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Hinged Braces and Supports
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Hard and Rigid Braces and Supports
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Ligament Injury
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Preventive Care
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Post-Operative Rehabilitation
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Osteoarthritis
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY END-USER

- 9.1 Orthopedic Clinics
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Hospitals and Surgical Centers
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Over-the-Counter (OTC) Platforms
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Others
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Asia Pacific
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Middle East and Africa
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
- 10.5 Latin America
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast

11 GLOBAL ORTHOPEDIC BRACES AND SUPPORTS INDUSTRY: SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities

11.5 Threats

12 GLOBAL ORTHOPEDIC BRACES AND SUPPORTS INDUSTRY: VALUE CHAIN ANALYSIS

13 GLOBAL ORTHOPEDIC BRACES AND SUPPORTS INDUSTRY: PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 GLOBAL ORTHOPEDIC BRACES AND SUPPORTS INDUSTRY: PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 3M Company

15.3.2 Bauerfeind AG

15.3.3 Bird & Cronin (Dynatronics Corporation)

15.3.4 Breg Inc.

15.3.5 BSN medical GmbH (Essity AB)

15.3.6 Deroval Industries Inc.

15.3.7 DJO Finance LLC (Enovis)

15.3.8 Medi GmbH & Co. KG

15.3.9 ?ssur Hf

15.3.10 Otto Bock

15.3.11 Remington Medical Equipment

15.3.12 Thuasne Group

15.3.13 Trulife

15.3.14 Zimmer Biomet Holdings Inc.

List Of Tables

LIST OF TABLES

Table 1: Global: Orthopedic Braces and Supports Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Orthopedic Braces and Supports Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Orthopedic Braces and Supports Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 4: Global: Orthopedic Braces and Supports Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Orthopedic Braces and Supports Market Forecast: Breakup by End-User (in Million US\$), 2024-2032

Table 6: Global: Orthopedic Braces and Supports Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Orthopedic Braces and Supports Market Structure

Table 8: Global: Orthopedic Braces and Supports Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Orthopedic Braces and Supports Market: Major Drivers and Challenges
- Figure 2: Global: Orthopedic Braces and Supports Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Orthopedic Braces and Supports Market: Breakup by Product (in %), 2023
- Figure 4: Global: Orthopedic Braces and Supports Market: Breakup by Type (in %), 2023
- Figure 5: Global: Orthopedic Braces and Supports Market: Breakup by Application (in %), 2023
- Figure 6: Global: Orthopedic Braces and Supports Market: Breakup by End-User (in %), 2023
- Figure 7: Global: Orthopedic Braces and Supports Market: Breakup by Region (in %), 2023
- Figure 8: Global: Orthopedic Braces and Supports Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 9: Global: Orthopedic Braces and Supports Industry: SWOT Analysis
- Figure 10: Global: Orthopedic Braces and Supports Industry: Value Chain Analysis
- Figure 11: Global: Orthopedic Braces and Supports Industry: Porter's Five Forces Analysis
- Figure 12: Global: Orthopedic Braces and Supports (Lower Extremity Braces and Supports) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 13: Global: Orthopedic Braces and Supports (Lower Extremity Braces and Supports) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 14: Global: Orthopedic Braces and Supports (Spinal Braces and Supports) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 15: Global: Orthopedic Braces and Supports (Spinal Braces and Supports) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 16: Global: Orthopedic Braces and Supports (Upper Extremity Braces and Supports) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 17: Global: Orthopedic Braces and Supports (Upper Extremity Braces and Supports) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 18: Global: Orthopedic Braces and Supports (Soft and Elastic Braces and Supports) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 19: Global: Orthopedic Braces and Supports (Soft and Elastic Braces and

Supports) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Orthopedic Braces and Supports (Hinged Braces and Supports) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Orthopedic Braces and Supports (Hinged Braces and Supports) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Orthopedic Braces and Supports (Hard and Rigid Braces and Supports) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Orthopedic Braces and Supports (Hard and Rigid Braces and Supports) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Orthopedic Braces and Supports (Ligament Injury) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Orthopedic Braces and Supports (Ligament Injury) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Orthopedic Braces and Supports (Preventive Care) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Orthopedic Braces and Supports (Preventive Care) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Orthopedic Braces and Supports (Post-Operative Rehabilitation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Orthopedic Braces and Supports (Post-Operative Rehabilitation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Orthopedic Braces and Supports (Osteoarthritis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Orthopedic Braces and Supports (Osteoarthritis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Orthopedic Braces and Supports (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Orthopedic Braces and Supports (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Orthopedic Braces and Supports (Orthopedic Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Orthopedic Braces and Supports (Orthopedic Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Orthopedic Braces and Supports (Hospitals and Surgical Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Orthopedic Braces and Supports (Hospitals and Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Orthopedic Braces and Supports (Over-the-Counter (OTC) Platforms) Market: Sales Value (in Million US\$), 2018 & 2023

- Figure 39: Global: Orthopedic Braces and Supports (Over-the-Counter (OTC) Platforms) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 40: Global: Orthopedic Braces and Supports (Other End-Users) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 41: Global: Orthopedic Braces and Supports (Other End-Users) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 42: North America: Orthopedic Braces and Supports Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 43: North America: Orthopedic Braces and Supports Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 44: Asia Pacific: Orthopedic Braces and Supports Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 45: Asia Pacific: Orthopedic Braces and Supports Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 46: Europe: Orthopedic Braces and Supports Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 47: Europe: Orthopedic Braces and Supports Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 48: Middle East and Africa: Orthopedic Braces and Supports Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 49: Middle East and Africa: Orthopedic Braces and Supports Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 50: Latin America: Orthopedic Braces and Supports Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 51: Latin America: Orthopedic Braces and Supports Market Forecast: Sales Value (in Million US\$), 2024-2032

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