

# Orthopedic Braces and Supports Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

The global orthopedic braces and supports market size reached US\$ 4.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 5.3 Billion by 2028, exhibiting a growth rate (CAGR) of 4.1% during 2023-2028.

Braces and supports are orthopedic equipment which are used externally for holding, aligning, correcting and supporting certain parts of the body while healing from an injury. They are manufactured using specialized materials with intelligent designs that offer intense targeted support to the knee, spine, foot, ankle, upper elbow, shoulder, hip and other body parts. Braces and supports also aid in safeguarding joints after surgeries and offer a sense of mobility to the patients suffering from musculoskeletal problems.

### Global Orthopedic Braces and Supports Market Drivers:

In comparison with invasive treatments, braces and supports are less painful, assist in quick recovery and reduce the incidences of post-surgical complications. On account of these factors, orthopedic braces and supports are preferred by patients worldwide. Nowadays, consumers spend a significant part of their day in front of PCs, TVs and smart devices which result in the development of minor and major musculoskeletal deformities and dysfunctions. As a result, the demand for braces and supports is proliferating at a healthy rate.

The geriatric population is at a relatively higher risk of developing spondylitis, osteoarthritis, degenerative disc disease, and other mobility issues. Therefore, the growing elderly population is also contributing to the sales of braces and supports across the globe.

Manufacturers are developing pliable braces with a simplified user-interface,

considering the requirements of consumers. They are also incorporating Velcro instead of laces to enable easy application and pulley systems in lumbar supports to allow easy customization.

Technological advancements have led to significant improvements in modeling and material technology and increased flexibility, contouring, and utilization of low-weight materials. Innovations have also led to the incorporation of advanced data sensors and synchronization systems.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global orthopedic braces and supports market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on product, type, application and end-user.

#### Breakup by Product:

Lower Extremity Braces and Supports

Spinal Braces and Supports

Upper Extremity Braces and Supports

Based on the product, the market has been segmented into lower extremity braces and supports, spinal braces and supports, and upper extremity braces and supports.

#### Breakup by Type:

Soft and Elastic Braces and Supports

Hinged Braces and Supports

Hard and Rigid Braces and Supports

Based on the type, the market has been segmented into soft and elastic braces and supports, hinged braces and supports, and hard and rigid braces and supports. Soft and elastic braces and supports currently have the highest share.

#### Breakp by Application:

Ligament Injury

Preventive Care

Post-Operative Rehabilitation

Osteoarthritis

## Others

Based on the application, the market has been segmented into ligament injury, preventive care, post-operative rehabilitation, osteoarthritis and others. Ligament injury currently accounts for the highest share.

## Breakup by End-User:

Orthopedic Clinics  
Hospitals and Surgical Centers  
Over-the-Counter (OTC) Platforms  
Others

Based on the end-user, the market has been segmented into orthopedic clinics, hospitals and surgical centers, over-the-counter (OTC) platforms, and others. Orthopedic clinics currently account for the highest share.

## Regional Insights:

North America  
Asia Pacific  
Europe  
Middle East and Africa  
Latin America

Region-wise, the market has been segmented into North America, Asia Pacific, Europe, Middle East and Africa, and Latin America. Amongst these, North America is the biggest market, accounting for the majority of the global share.

## Competitive Landscape:

The competitive landscape of the market has also been examined with some of the key players being Breg, Inc., Ossur Hf, Bauerfeind AG, BSN Medical, DJO Finance LLC, 3M Company, Otto Bock Healthcare, Deroval Industries, Inc., Medi GmbH & Co. KG, Thuasne Group, Alcare Co., Ltd, Zimmer Biomet Holdings, Inc., Trulife, Remington Products Company and Bird & Cronin.

## Key Questions Answered in This Report

1. 2. What is the expected growth rate of the global orthopedic braces and supports

market during 2023-2028?

2. What are the key factors driving the global orthopedic braces and supports market?
3. What has been the impact of COVID-19 on the global orthopedic braces and supports market?
4. What is the breakup of the global orthopedic braces and supports market based on the product?
5. What is the breakup of the global orthopedic braces and supports market based on the type?
6. What is the breakup of the global orthopedic braces and supports market based on the application?
7. What is the breakup of the global orthopedic braces and supports market based on the end-user?
8. What are the key regions in the global orthopedic braces and supports market?
9. Who are the key companies/players in the global orthopedic braces and supports market?

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