

Orthodontic Consumables Market Report by Product Type (Anchorage Appliances, Ligatures, Brackets, Archwires), End Use (Hospitals, Dental Clinics), and Region 2024-2032

<https://marketpublishers.com/r/OCF5D6E473B9EN.html>

Date: April 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: OCF5D6E473B9EN

Abstracts

The global orthodontic consumables market size reached US\$ 2.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 4.1 Billion by 2032, exhibiting a growth rate (CAGR) of 4.5% during 2024-2032. The growing demand for aesthetic dental treatment, the rising geriatric population, and the utilization of three-dimensional (3D) printing represent some of the key factors driving the market.

Orthodontic consumables are materials and supplies used in orthodontic treatment to correct the alignment and position of teeth, jaws, and bites. It includes brackets, wires, springs, ligatures, retainers, bands, buccal tubes, miniscrews, and archwires. They are manufactured using lightweight, durable, and corrosion-resistant materials, such as stainless steel, nickel, titanium, ceramics, polycarbonate, rubber, elastomers, and acrylic. Orthodontic consumables are widely used to straighten teeth, correct bites, close gaps, restore functions, hold teeth in place and improve oral health. They aid in alleviating pain, preventing tooth wear, improving speech, and reducing the risk of trauma and jaw pains. Orthodontic consumables are also cost-effective, customizable, and offer long-lasting effects, such as enhancing appearance, improving function, and promoting the overall health of teeth and jaws.

Orthodontic Consumables Market Trends:

The growing demand for aesthetic dental treatment across the globe is one of the key factors creating a positive outlook for the market. Orthodontic consumables are widely used to straighten teeth, improve alignment, and treat gaps, chips, cracks, and discoloration, which, in turn, provide a youthful look, boost confidence, increase self-

esteem, improve the smile, and enhance overall appearance. In addition to this, the rising product utilization due to the increasing prevalence of malocclusion, periodontal disease, and other dental problems among the masses is acting as another growth-inducing factor. Furthermore, the widespread product demand owing to the rising geriatric population, which requires orthodontic treatments to support the structure of teeth and jaw, correct bite problems, and prevent tooth decay and gum diseases, is providing an impetus to the market growth. Additionally, the utilization of three-dimensional (3D) printing to produce orthodontic consumables, which increases production rate, enhances efficiency, allows customization, and reduces waste generation, is positively influencing the market growth. Besides this, the introduction of self-ligating brackets, which are easy to clean, reduce treatment time, minimize friction, and enhance patient comfort, is propelling the market growth. Moreover, the implementation of various government initiatives to educate the masses about dental health and provide access to high-quality treatment options is favoring the market growth. Other factors, including the rising expenditure capacities of consumers, the increasing investment in the development of advanced products, the rapid expansion of the healthcare industry, and growing consumer awareness regarding proper dental hygiene, are anticipated to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global orthodontic consumables market, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on product type and end use.

Product Type Insights:

- Anchorage Appliances
- Buccal Tubes and Bands
- Miniscrews
- Ligatures
 - Elastomeric Ligatures
 - Wire Ligatures
- Brackets
 - Aesthetic Brackets
 - Metal Brackets
- Archwires
 - Beta Titanium Archwires
 - Nickel Archwires

Stainless Steel Archwires

The report has provided a detailed breakup and analysis of the orthodontic consumables market based on the product type. This includes anchorage appliances (buccal tubes and bands and miniscrews), ligatures (elastomeric and wire ligatures), brackets (aesthetic and metal brackets), and archwires (beta titanium, nickel, and stainless steel archwires). According to the report, brackets represented the largest segment.

End Use Insights:

Hospitals

Dental Clinics

A detailed breakup and analysis of the orthodontic consumables market based on the end use has also been provided in the report. This includes hospitals and dental clinics. According to the report, dental clinics accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for orthodontic consumables. Some of the factors driving the North America orthodontic consumables market included rising dental problems, increasing government initiatives, and significant technological innovations.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global orthodontic consumables market. Detailed profiles of all major companies have also been provided. Some of the companies covered include 3M Company, Align Technology Inc., American Orthodontics, DB Orthodontics, DENTAURUM GmbH & Co. KG, Dentsply Sirona Inc., G&H Orthodontics, Great Lakes Dental Technologies, Henry Schein Inc., Ormco Corporation (Danaher Corporation), Rocky Mountain Orthodontics, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global orthodontic consumables market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global orthodontic consumables market?

What is the impact of each driver, restraint, and opportunity on the global orthodontic consumables market?

What are the key regional markets?

Which countries represent the most attractive orthodontic consumables market?

What is the breakup of the market based on the product type?

Which is the most attractive product type in the orthodontic consumables market?

What is the breakup of the market based on the end use?

Which is the most attractive end use in the orthodontic consumables market?

What is the competitive structure of the global orthodontic consumables market?

Who are the key players/companies in the global orthodontic consumables market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ORTHODONTIC CONSUMABLES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Anchorage Appliances
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Buccal Tubes and Bands
 - 6.1.2.2 Miniscrews
 - 6.1.3 Market Forecast
- 6.2 Ligatures

- 6.2.1 Market Trends
- 6.2.2 Key Segments
 - 6.2.2.1 Elastomeric Ligatures
 - 6.2.2.2 Wire Ligatures
- 6.2.3 Market Forecast
- 6.3 Brackets
 - 6.3.1 Market Trends
 - 6.3.2 Key Segments
 - 6.3.2.1 Aesthetic Brackets
 - 6.3.2.2 Metal Brackets
 - 6.3.3 Market Forecast
- 6.4 Archwires
 - 6.4.1 Market Trends
 - 6.4.2 Key Segments
 - 6.4.2.1 Beta Titanium Archwires
 - 6.4.2.2 Nickel Archwires
 - 6.4.2.3 Stainless Steel Archwires
 - 6.4.3 Market Forecast

7 MARKET BREAKUP BY END USE

- 7.1 Hospitals
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Dental Clinics
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China

- 8.2.1.1 Market Trends
- 8.2.1.2 Market Forecast
- 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast

8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

9.1 Overview

9.2 Drivers

9.3 Restraints

9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 3M Company
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 Align Technology Inc.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
 - 13.3.2.4 SWOT Analysis
 - 13.3.3 American Orthodontics
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.4 DB Orthodontics
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.5 DENTAURUM GmbH & Co. KG
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 Dentsply Sirona Inc.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
 - 13.3.7 G&H Orthodontics
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.8 Great Lakes Dental Technologies
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.9 Henry Schein Inc.
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.9.4 SWOT Analysis

13.3.10 Ormco Corporation (DanaHER Corporation)

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

13.3.11 Rocky Mountain Orthodontics

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Orthodontic Consumables Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Orthodontic Consumables Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: Orthodontic Consumables Market Forecast: Breakup by End Use (in Million US\$), 2024-2032

Table 4: Global: Orthodontic Consumables Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Orthodontic Consumables Market: Competitive Structure

Table 6: Global: Orthodontic Consumables Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Orthodontic Consumables Market: Major Drivers and Challenges

Figure 2: Global: Orthodontic Consumables Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Orthodontic Consumables Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Orthodontic Consumables Market: Breakup by Product Type (in %), 2023

Figure 5: Global: Orthodontic Consumables Market: Breakup by End Use (in %), 2023

Figure 6: Global: Orthodontic Consumables Market: Breakup by Region (in %), 2023

Figure 7: Global: Orthodontic Consumables (Anchorage Appliances) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: Orthodontic Consumables (Anchorage Appliances) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Orthodontic Consumables (Ligatures) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Orthodontic Consumables (Ligatures) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Orthodontic Consumables (Brackets) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Orthodontic Consumables (Brackets) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Orthodontic Consumables (Archwires) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Orthodontic Consumables (Archwires) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Orthodontic Consumables (Hospitals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Orthodontic Consumables (Hospitals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Orthodontic Consumables (Dental Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Orthodontic Consumables (Dental Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: North America: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: North America: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: United States: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: United States: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Canada: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Canada: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Asia-Pacific: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Asia-Pacific: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: China: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: China: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Japan: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Japan: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: India: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: India: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: South Korea: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: South Korea: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Australia: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Australia: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Indonesia: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Indonesia: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Others: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018

& 2023

Figure 40: Others: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Europe: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Europe: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Germany: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Germany: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: France: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: France: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: United Kingdom: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: United Kingdom: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Italy: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Italy: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Spain: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Spain: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Russia: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Russia: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Others: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Others: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Latin America: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Latin America: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Brazil: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Brazil: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Mexico: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Mexico: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Others: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Others: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Middle East and Africa: Orthodontic Consumables Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Middle East and Africa: Orthodontic Consumables Market: Breakup by Country (in %), 2023

Figure 67: Middle East and Africa: Orthodontic Consumables Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Global: Orthodontic Consumables Industry: Drivers, Restraints, and Opportunities

Figure 69: Global: Orthodontic Consumables Industry: Value Chain Analysis

Figure 70: Global: Orthodontic Consumables Industry: Porter's Five Forces Analysis

I would like to order

Product name: Orthodontic Consumables Market Report by Product Type (Anchorage Appliances, Ligatures, Brackets, Archwires), End Use (Hospitals, Dental Clinics), and Region 2024-2032

Product link: <https://marketpublishers.com/r/OCF5D6E473B9EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OCF5D6E473B9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970