

# Orthobiologics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/O9C04BE801E7EN.html>

Date: November 2022

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: O9C04BE801E7EN

## Abstracts

The global orthobiologics market size reached US\$ 5.4 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 7.3 Billion by 2027, exhibiting a growth rate (CAGR) of 5.27% during 2022-2027.

Orthobiologics are tissue-derived products made using substances that are naturally found in the body, such as carbohydrates, proteins, cells, and glycoproteins. They assist in reducing pain and inflammation, reversing debilitating effects of osteoarthritis, and facilitating the process of cartilage regeneration, tendon healing, ligament repairing, and bone formation. Some of the commonly utilized orthobiologic therapies are stem cells, platelet-rich plasma (PRP), autologous conditioned plasma (ACP), and bone marrow aspirate concentrate (BMAC). Amongst these, PRP is gaining traction across the globe as novel treatment modalities with minimal side effects in diverse musculoskeletal conditions. These conditions include rotator cuff tears, sub-acromial impingement, shoulder osteoarthritis, patellar tendinosis, lateral epicondylar tendinopathy, and knee osteoarthritis.

### Orthobiologics Market Trends:

Orthobiologics aid in the quick recovery of sports-related injuries among professional and recreational athletes. The increasing participation of individuals in sports and physical activities represents one of the major factors influencing the market positively. Apart from this, rotator cuff tears can appear among older people due to degenerative changes in the body. This, in confluence with the growing geriatric population, is impelling the market growth. Moreover, the risk of developing osteoarthritis can be increased due to sedentary lifestyles, unhealthy dietary patterns, and the prevalence of chronic diseases. In addition, several orthobiologics utilized for invasive surgeries can be reimbursed under insurance coverage, which is strengthening the market growth.

Furthermore, the growing awareness about the benefits associated with orthobiologic therapies, such as avoiding major invasive surgery like joint replacement and fast recovery time, is promoting their adoption over other surgical procedures. Besides this, the increasing number of orthopedic surgeries and the escalating demand for bioabsorbable implants for fracture fixation is contributing to the use of orthobiologics, such as autograft and allograft bone, and demineralized bone matrix, among the pediatric population.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global orthobiologics market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on product, type, application and end user.

#### Breakup by Product:

- Demineralized Bone Matrix
- Allograft
- Bone Morphogenetic Protein
- Viscosupplementation Products
- Synthetic Bone Substitutes
- Others

#### Breakup by Type:

- Knee
- Ankle
- Hip
- Wrist and Shoulder
- Spine
- Others

#### Breakup by Application:

- Osteoarthritis and Degenerative Arthritis
- Spinal Fusion
- Fracture Recovery
- Soft Tissue Injuries
- Maxillofacial and Dental Applications

### Breakup by End User:

Hospitals and Ambulatory Centers  
Research and Academic Institutes  
Dental Clinics and Facilities  
Orthopedic Clinics

### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Arthrex Inc, Globus Medical Inc., Integra LifeSciences, Johnson & Johnson, Medline Industries Inc., Medtronic plc, NuVasive Inc, Orthofix

Medical Inc., Smith & Nephew plc, Stryker Corporation, Terumo Corporation, Wright Medical Group N.V. and Zimmer Biomet.

Key Questions Answered in This Report:

How has the global orthobiologics market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global orthobiologics market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the type?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global orthobiologics market and who are the key players?

What is the degree of competition in the industry?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL ORTHOBIOLOGICS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT**

- 6.1 Demineralized Bone Matrix
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Allograft
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Bone Morphogenetic Protein

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Viscosupplementation Products
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Synthetic Bone Substitutes
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Others
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast

## **7 MARKET BREAKUP BY TYPE**

- 7.1 Knee
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Ankle
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Hip
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Wrist and Shoulder
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Spine
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Others
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

- 8.1 Osteoarthritis and Degenerative Arthritis
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Spinal Fusion

- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 Fracture Recovery
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Soft Tissue Injuries
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Maxillofacial and Dental Applications
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast

## **9 MARKET BREAKUP BY END USER**

- 9.1 Hospitals and Ambulatory Centers
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Research and Academic Institutes
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Dental Clinics and Facilities
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Orthopedic Clinics
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends
    - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends

- 10.2.1.2 Market Forecast
- 10.2.2 Japan
  - 10.2.2.1 Market Trends
  - 10.2.2.2 Market Forecast
- 10.2.3 India
  - 10.2.3.1 Market Trends
  - 10.2.3.2 Market Forecast
- 10.2.4 South Korea
  - 10.2.4.1 Market Trends
  - 10.2.4.2 Market Forecast
- 10.2.5 Australia
  - 10.2.5.1 Market Trends
  - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
  - 10.2.6.1 Market Trends
  - 10.2.6.2 Market Forecast
- 10.2.7 Others
  - 10.2.7.1 Market Trends
  - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others



10.3.7.1 Market Trends

10.3.7.2 Market Forecast

10.4 Latin America

10.4.1 Brazil

10.4.1.1 Market Trends

10.4.1.2 Market Forecast

10.4.2 Mexico

10.4.2.1 Market Trends

10.4.2.2 Market Forecast

10.4.3 Others

10.4.3.1 Market Trends

10.4.3.2 Market Forecast

10.5 Middle East and Africa

10.5.1 Market Trends

10.5.2 Market Breakup by Country

10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

11.1 Overview

11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

## 15.1 Market Structure

## 15.2 Key Players

## 15.3 Profiles of Key Players

### 15.3.1 Arthrex Inc

#### 15.3.1.1 Company Overview

#### 15.3.1.2 Product Portfolio

#### 15.3.1.3 SWOT Analysis

### 15.3.2 Globus Medical Inc.

#### 15.3.2.1 Company Overview

#### 15.3.2.2 Product Portfolio

#### 15.3.2.3 Financials

#### 15.3.2.4 SWOT Analysis

### 15.3.3 Integra LifeSciences

#### 15.3.3.1 Company Overview

#### 15.3.3.2 Product Portfolio

#### 15.3.3.3 Financials

#### 15.3.3.4 SWOT Analysis

### 15.3.4 Johnson & Johnson

#### 15.3.4.1 Company Overview

#### 15.3.4.2 Product Portfolio

#### 15.3.4.3 Financials

#### 15.3.4.4 SWOT Analysis

### 15.3.5 Medline Industries Inc.

#### 15.3.5.1 Company Overview

#### 15.3.5.2 Product Portfolio

#### 15.3.5.3 SWOT Analysis

### 15.3.6 Medtronic plc

#### 15.3.6.1 Company Overview

#### 15.3.6.2 Product Portfolio

#### 15.3.6.3 Financials

#### 15.3.6.4 SWOT Analysis

### 15.3.7 NuVasive Inc

#### 15.3.7.1 Company Overview

#### 15.3.7.2 Product Portfolio

#### 15.3.7.3 Financials

#### 15.3.7.4 SWOT Analysis

### 15.3.8 Orthofix Medical Inc.

#### 15.3.8.1 Company Overview

- 15.3.8.2 Product Portfolio
- 15.3.8.3 Financials
- 15.3.8.4 SWOT Analysis
- 15.3.9 Smith & Nephew plc
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
  - 15.3.9.3 Financials
  - 15.3.9.4 SWOT Analysis
- 15.3.10 Stryker Corporation
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
  - 15.3.10.4 SWOT Analysis
- 15.3.11 Terumo Corporation
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials
  - 15.3.11.4 SWOT Analysis
- 15.3.12 Wright Medical Group N.V.
  - 15.3.12.1 Company Overview
  - 15.3.12.2 Product Portfolio
  - 15.3.12.3 SWOT Analysis
- 15.3.13 Zimmer Biomet
  - 15.3.13.1 Company Overview
  - 15.3.13.2 Product Portfolio
  - 15.3.13.3 Financials
  - 15.3.13.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Orthobiologics Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Orthobiologics Market Forecast: Breakup by Product (in Million US\$), 2022-2027

Table 3: Global: Orthobiologics Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 4: Global: Orthobiologics Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 5: Global: Orthobiologics Market Forecast: Breakup by End User (in Million US\$), 2022-2027

Table 6: Global: Orthobiologics Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Orthobiologics Market: Competitive Structure

Table 8: Global: Orthobiologics Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Orthobiologics Market: Major Drivers and Challenges

Figure 2: Global: Orthobiologics Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Orthobiologics Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Orthobiologics Market: Breakup by Product (in %), 2021

Figure 5: Global: Orthobiologics Market: Breakup by Type (in %), 2021

Figure 6: Global: Orthobiologics Market: Breakup by Application (in %), 2021

Figure 7: Global: Orthobiologics Market: Breakup by End User (in %), 2021

Figure 8: Global: Orthobiologics Market: Breakup by Region (in %), 2021

Figure 9: Global: Orthobiologics (Demineralized Bone Matrix) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 10: Global: Orthobiologics (Demineralized Bone Matrix) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 11: Global: Orthobiologics (Allograft) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 12: Global: Orthobiologics (Allograft) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 13: Global: Orthobiologics (Bone Morphogenetic Protein) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 14: Global: Orthobiologics (Bone Morphogenetic Protein) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 15: Global: Orthobiologics (Viscosupplementation Products) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 16: Global: Orthobiologics (Viscosupplementation Products) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 17: Global: Orthobiologics (Synthetic Bone Substitutes) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 18: Global: Orthobiologics (Synthetic Bone Substitutes) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 19: Global: Orthobiologics (Other Products) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: Global: Orthobiologics (Other Products) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: Global: Orthobiologics (Knee) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: Global: Orthobiologics (Knee) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Orthobiologics (Ankle) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Orthobiologics (Ankle) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Orthobiologics (Hip) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Orthobiologics (Hip) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Orthobiologics (Wrist and Shoulder) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Orthobiologics (Wrist and Shoulder) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Orthobiologics (Spine) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Orthobiologics (Spine) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Orthobiologics (Other Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Orthobiologics (Other Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: Global: Orthobiologics (Osteoarthritis and Degenerative Arthritis) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: Global: Orthobiologics (Osteoarthritis and Degenerative Arthritis) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: Global: Orthobiologics (Spinal Fusion) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: Global: Orthobiologics (Spinal Fusion) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Global: Orthobiologics (Fracture Recovery) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Global: Orthobiologics (Fracture Recovery) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: Global: Orthobiologics (Soft Tissue Injuries) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: Global: Orthobiologics (Soft Tissue Injuries) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: Global: Orthobiologics (Maxillofacial and Dental Applications) Market: Sales

Value (in Million US\$), 2016 & 2021

Figure 42: Global: Orthobiologics (Maxillofacial and Dental Applications) Market

Forecast: Sales Value (in Million US\$), 2022-2027

Figure 43: Global: Orthobiologics (Hospitals and Ambulatory Centers) Market: Sales

Value (in Million US\$), 2016 & 2021

Figure 44: Global: Orthobiologics (Hospitals and Ambulatory Centers) Market Forecast:

Sales Value (in Million US\$), 2022-2027

Figure 45: Global: Orthobiologics (Research and Academic Institutes) Market: Sales

Value (in Million US\$), 2016 & 2021

Figure 46: Global: Orthobiologics (Research and Academic Institutes) Market Forecast:

Sales Value (in Million US\$), 2022-2027

Figure 47: Global: Orthobiologics (Dental Clinics and Facilities) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 48: Global: Orthobiologics (Dental Clinics and Facilities) Market Forecast: Sales

Value (in Million US\$), 2022-2027

Figure 49: Global: Orthobiologics (Orthopedic Clinics) Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 50: Global: Orthobiologics (Orthopedic Clinics) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 51: North America: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: North America: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: United States: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: United States: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: Canada: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Canada: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: Asia-Pacific: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Asia-Pacific: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: China: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: China: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: Japan: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: Japan: Orthobiologics Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 63: India: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: India: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027

Figure 65: South Korea: Orthobiologics Market: Sales Value (in Million US\$), 2016 &  
2021

Figure 66: South Korea: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027

Figure 67: Australia: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: Australia: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027

Figure 69: Indonesia: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: Indonesia: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027

Figure 71: Others: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Others: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027

Figure 73: Europe: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 74: Europe: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027

Figure 75: Germany: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: Germany: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027

Figure 77: France: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: France: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027

Figure 79: United Kingdom: Orthobiologics Market: Sales Value (in Million US\$), 2016 &  
2021

Figure 80: United Kingdom: Orthobiologics Market Forecast: Sales Value (in Million  
US\$), 2022-2027

Figure 81: Italy: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 82: Italy: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027

Figure 83: Spain: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 84: Spain: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027

Figure 85: Russia: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 86: Russia: Orthobiologics Market Forecast: Sales Value (in Million US\$),  
2022-2027



Figure 87: Others: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 88: Others: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 89: Latin America: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 90: Latin America: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 91: Brazil: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 92: Brazil: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 93: Mexico: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 94: Mexico: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 95: Others: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 96: Others: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 97: Middle East and Africa: Orthobiologics Market: Sales Value (in Million US\$), 2016 & 2021

Figure 98: Middle East and Africa: Orthobiologics Market: Breakup by Country (in %), 2021

Figure 99: Middle East and Africa: Orthobiologics Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 100: Global: Orthobiologics Industry: SWOT Analysis

Figure 101: Global: Orthobiologics Industry: Value Chain Analysis

Figure 102: Global: Orthobiologics Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Orthobiologics Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/O9C04BE801E7EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O9C04BE801E7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

