

# **Organ Preservation Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

<https://marketpublishers.com/r/O87430C7CCE8EN.html>

Date: June 2023

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: O87430C7CCE8EN

## **Abstracts**

The global organ preservation market size reached US\$ 176.4 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 260.3 Million by 2028, exhibiting a growth rate (CAGR) of 6.5% during 2023-2028.

Organ preservation refers to the process of preserving healthy organs harvested from the body of donors. The process involves the removal of organs from the donor's body, storing it for transportation and then transplanting it into the receiver's body without significant damage. It utilizes various techniques, such as hypothermic machine perfusion, static cold storage (SCS) and normothermic machine perfusion (NMP), to maintain the temperature and oxygen levels of kidneys, liver, lung, heart and other organs. The preservation techniques and solutions used are essential for donor organ quality, which directly influences the morbidity and survival rates of a patient after transplantation.

### **Organ Preservation Market Trends:**

The increasing prevalence of chronic diseases, along with the growing geriatric population across the globe, are among the key factors driving the growth of the market. Owing to the frequent occurrences of organ failures due to diabetes, cardiovascular disorders (CVDs), obesity, and other such severe medical conditions, there is an increasing need for organ preservation procedures. The advent of innovative and advanced techniques, such as NMP, for organ preservation, is acting as a growth-inducing factor. Such techniques aid in decreasing the probability of reperfusion injury during transplantation and exhibits improved results in cold storage for clinical and experimental studies. Moreover, an increasing number of government and non-government policies and initiatives to promote organ donation are impacting the market

growth positively. The rising number of individuals volunteering to donate their organs for transplantation and research purposes are also driving the market further. Other factors, including enhanced research and development (R&D) and significant advancements in the organ preservation infrastructure, are also projected to contribute to the market growth significantly.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global organ preservation market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on preservation solution, organ donation type, technique, organ type and end-user.

#### Breakup by Preservation Solution:

- UW Solution
- Custodiol HTK
- Perfadex
- Others

#### Breakup by Organ Donation Type:

- Living Organ Donation
- Deceased Organ Donation

#### Breakup by Technique:

- Static Cold Storage Technique
- Hypothermic Machine Perfusion
- Normothermic Machine Perfusion
- Others

#### Breakup by Organ Type:

- Kidney
- Liver
- Lung
- Heart
- Others

### Breakup by End-User:

Hospitals and Clinics  
Organ Banks  
Others

### Breakup by Region:

North America  
United States  
Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

### Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being 21st Century Medicine, Biolife Solutions, Bridge to Life Ltd., Bristol-Myers Squibb, Dr. Franz K?hler Chemie GmbH, Essential Pharmaceuticals., Lifeline Scientific, OrganOx, Paragonix Technologies, TransMedics, Waters Medical Systems,

Xvivo Perfusion, etc.

### Key Questions Answered in This Report

1. What was the size of the global organ preservation market in 2022?
2. What is the expected growth rate of the global organ preservation market during 2023-2028?
3. What are the key factors driving the global organ preservation market?
4. What has been the impact of COVID-19 on the global organ preservation market?
5. What is the breakup of the global organ preservation market based on the preservation solution?
6. What is the breakup of the global organ preservation market based on the organ donation type?
7. What is the breakup of the global organ preservation market based on the technique?
8. What is the breakup of the global organ preservation market based on the organ type?
9. What is the breakup of the global organ preservation market based on the end-user?
10. What are the key regions in the global organ preservation market?
11. Who are the key players/companies in the global organ preservation market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL ORGAN PRESERVATION MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRESERVATION SOLUTION**

- 6.1 UW Solution
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Custodiol HTK
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Perfadex

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY ORGAN DONATION TYPE**

- 7.1 Living Organ Donation
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Deceased Organ Donation
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast

## **8 MARKET BREAKUP BY TECHNIQUE**

- 8.1 Static Cold Storage Technique
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Hypothermic Machine Perfusion
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Normothermic Machine Perfusion
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Others
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast

## **9 MARKET BREAKUP BY ORGAN TYPE**

- 9.1 Kidney
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Liver
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Lung

- 9.3.1 Market Trends
- 9.3.2 Market Forecast
- 9.4 Heart
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5 Others
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast

## **10 MARKET BREAKUP BY END-USER**

- 10.1 Hospitals and Clinics
  - 10.1.1 Market Trends
  - 10.1.2 Market Forecast
- 10.2 Organ Banks
  - 10.2.1 Market Trends
  - 10.2.2 Market Forecast
- 10.3 Others
  - 10.3.1 Market Trends
  - 10.3.2 Market Forecast

## **11 MARKET BREAKUP BY REGION**

- 11.1 North America
  - 11.1.1 United States
    - 11.1.1.1 Market Trends
    - 11.1.1.2 Market Forecast
  - 11.1.2 Canada
    - 11.1.2.1 Market Trends
    - 11.1.2.2 Market Forecast
- 11.2 Asia Pacific
  - 11.2.1 China
    - 11.2.1.1 Market Trends
    - 11.2.1.2 Market Forecast
  - 11.2.2 Japan
    - 11.2.2.1 Market Trends
    - 11.2.2.2 Market Forecast
  - 11.2.3 India
    - 11.2.3.1 Market Trends

- 11.2.3.2 Market Forecast
- 11.2.4 South Korea
  - 11.2.4.1 Market Trends
  - 11.2.4.2 Market Forecast
- 11.2.5 Australia
  - 11.2.5.1 Market Trends
  - 11.2.5.2 Market Forecast
- 11.2.6 Indonesia
  - 11.2.6.1 Market Trends
  - 11.2.6.2 Market Forecast
- 11.2.7 Others
  - 11.2.7.1 Market Trends
  - 11.2.7.2 Market Forecast
- 11.3 Europe
  - 11.3.1 Germany
    - 11.3.1.1 Market Trends
    - 11.3.1.2 Market Forecast
  - 11.3.2 France
    - 11.3.2.1 Market Trends
    - 11.3.2.2 Market Forecast
  - 11.3.3 United Kingdom
    - 11.3.3.1 Market Trends
    - 11.3.3.2 Market Forecast
  - 11.3.4 Italy
    - 11.3.4.1 Market Trends
    - 11.3.4.2 Market Forecast
  - 11.3.5 Spain
    - 11.3.5.1 Market Trends
    - 11.3.5.2 Market Forecast
  - 11.3.6 Russia
    - 11.3.6.1 Market Trends
    - 11.3.6.2 Market Forecast
  - 11.3.7 Others
    - 11.3.7.1 Market Trends
    - 11.3.7.2 Market Forecast
- 11.4 Latin America
  - 11.4.1 Brazil
    - 11.4.1.1 Market Trends
    - 11.4.1.2 Market Forecast



- 11.4.2 Mexico
  - 11.4.2.1 Market Trends
  - 11.4.2.2 Market Forecast
- 11.4.3 Others
  - 11.4.3.1 Market Trends
  - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
  - 11.5.1 Market Trends
  - 11.5.2 Market Breakup by Country
  - 11.5.3 Market Forecast

## **12 SWOT ANALYSIS**

- 12.1 Overview
- 12.2 Strengths
- 12.3 Weaknesses
- 12.4 Opportunities
- 12.5 Threats

## **13 VALUE CHAIN ANALYSIS**

## **14 PORTERS FIVE FORCES ANALYSIS**

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Competition
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

## **15 PRICE INDICATORS**

## **16 COMPETITIVE LANDSCAPE**

- 16.1 Market Structure
- 16.2 Key Players
- 16.3 Profiles of Key Players
  - 16.3.1 21st Century Medicine Inc.
    - 16.3.1.1 Company Overview

- 16.3.1.2 Product Portfolio
- 16.3.2 Biolife Solutions Inc.
  - 16.3.2.1 Company Overview
  - 16.3.2.2 Product Portfolio
  - 16.3.2.3 Financials
- 16.3.3 Bridge to Life Ltd.
  - 16.3.3.1 Company Overview
  - 16.3.3.2 Product Portfolio
- 16.3.4 Bristol-Myers
  - 16.3.4.1 Company Overview
  - 16.3.4.2 Product Portfolio
  - 16.3.4.3 Financials
  - 16.3.4.4 SWOT Analysis
- 16.3.5 Dr. Franz K?hler Chemie GmbH
  - 16.3.5.1 Company Overview
  - 16.3.5.2 Product Portfolio
  - 16.3.5.3 Financials
- 16.3.6 Essential Pharmaceuticals LLC
  - 16.3.6.1 Company Overview
  - 16.3.6.2 Product Portfolio
- 16.3.7 Lifeline Scientific Inc.
  - 16.3.7.1 Company Overview
  - 16.3.7.2 Product Portfolio
- 16.3.8 OrganOx Ltd.
  - 16.3.8.1 Company Overview
  - 16.3.8.2 Product Portfolio
  - 16.3.8.3 Financials
- 16.3.9 Paragonix Technologies Inc.
  - 16.3.9.1 Company Overview
  - 16.3.9.2 Product Portfolio
- 16.3.10 Transmedics, Inc.
  - 16.3.10.1 Company Overview
  - 16.3.10.2 Product Portfolio
- 16.3.11 Waters Medical Systems LLC
  - 16.3.11.1 Company Overview
  - 16.3.11.2 Product Portfolio
- 16.3.12 Xvivo Perfusion
  - 16.3.12.1 Company Overview
  - 16.3.12.2 Product Portfolio

### 16.3.12.3 Financials

## List Of Tables

### LIST OF TABLES

Table 1: Global: Organ Preservation Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Organ Preservation Market Forecast: Breakup by Preservation Solution (in Million US\$), 2023-2028

Table 3: Global: Organ Preservation Market Forecast: Breakup by Organ Donation Type (in Million US\$), 2023-2028

Table 4: Global: Organ Preservation Market Forecast: Breakup by Technique (in Million US\$), 2023-2028

Table 5: Global: Organ Preservation Market Forecast: Breakup by Organ Type (in Million US\$), 2023-2028

Table 6: Global: Organ Preservation Market Forecast: Breakup by End-User (in Million US\$), 2023-2028

Table 7: Global: Organ Preservation Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 8: Global: Organ Preservation Market Structure

Table 9: Global: Organ Preservation Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Organ Preservation Market: Major Drivers and Challenges

Figure 2: Global: Organ Preservation Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Organ Preservation Market: Breakup by Preservation Solution (in %), 2022

Figure 4: Global: Organ Preservation Market: Breakup by Organ Donation Type (in %), 2022

Figure 5: Global: Organ Preservation Market: Breakup by Technique (in %), 2022

Figure 6: Global: Organ Preservation Market: Breakup by Organ Type (in %), 2022

Figure 7: Global: Organ Preservation Market: Breakup by End-User (in %), 2022

Figure 8: Global: Organ Preservation Market: Breakup by Region (in %), 2022

Figure 9: Global: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Organ Preservation (UW Solution) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Organ Preservation (UW Solution) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Organ Preservation (Custodiol HTK) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Organ Preservation (Custodiol HTK) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Organ Preservation (Perfadex) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Organ Preservation (Perfadex) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Organ Preservation (Other Preservation Solutions) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Organ Preservation (Other Preservation Solutions) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Organ Preservation (Living Organ Donation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Organ Preservation (Living Organ Donation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Organ Preservation (Deceased Organ Donation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Organ Preservation (Deceased Organ Donation) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Organ Preservation (Static Cold Storage Technique) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Organ Preservation (Static Cold Storage Technique) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Organ Preservation (Hypothermic Machine Perfusion) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Organ Preservation (Hypothermic Machine Perfusion) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Organ Preservation (Normothermic Machine Perfusion) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Organ Preservation (Normothermic Machine Perfusion) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Organ Preservation (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Organ Preservation (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Organ Preservation (Kidney) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Organ Preservation (Kidney) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Organ Preservation (Liver) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Organ Preservation (Liver) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Organ Preservation (Lung) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Organ Preservation (Lung) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Organ Preservation (Heart) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Organ Preservation (Heart) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Organ Preservation (Other Organs) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Organ Preservation (Other Organs) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Organ Preservation (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Global: Organ Preservation (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Global: Organ Preservation (Organ Banks) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Global: Organ Preservation (Organ Banks) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Global: Organ Preservation (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Global: Organ Preservation (Others) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: North America: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: North America: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: United States: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: United States: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Canada: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Canada: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Asia Pacific: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Asia Pacific: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: China: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: China: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Japan: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Japan: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: India: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: India: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: South Korea: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: South Korea: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Australia: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Australia: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Indonesia: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Indonesia: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Others: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Others: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Europe: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Europe: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Germany: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Germany: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: France: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: France: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: United Kingdom: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: United Kingdom: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Italy: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Italy: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Spain: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Spain: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Russia: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022



Figure 81: Russia: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Others: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Others: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Latin America: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Latin America: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Brazil: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Brazil: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 88: Mexico: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 89: Mexico: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 90: Others: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 91: Others: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 92: Middle East and Africa: Organ Preservation Market: Sales Value (in Million US\$), 2017 & 2022

Figure 93: Middle East and Africa: Organ Preservation Market: Breakup by Country (in %), 2022

Figure 94: Middle East and Africa: Organ Preservation Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 95: Global: Organ Preservation Industry: SWOT Analysis

Figure 96: Global: Organ Preservation Industry: Value Chain Analysis

Figure 97: Global: Organ Preservation Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Organ Preservation Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/O87430C7CCE8EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O87430C7CCE8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

