

Ophthalmic Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/OCD438012556EN.html>

Date: January 2023

Pages: 142

Price: US\$ 2,499.00 (Single User License)

ID: OCD438012556EN

Abstracts

The global ophthalmic devices market size reached US\$ 26.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 34.1 Billion by 2028, exhibiting a growth rate (CAGR) of 4.2% during 2023-2028.

Ophthalmic devices are medical equipment used for surgical diagnosis and vision correction. They comprise contact lenses, contact lens care products, diagnostics, implants, intraocular lenses (IOLs), lasers, phacoemulsification systems, artificial tears, and surgical instruments. They are used to diagnose and cure ocular abnormalities or deficits, and other eye diseases. They aid in making the eye-treatment procedure more convenient for patients and ophthalmologists by reducing treatment time and providing high-quality eye care. At present, due to the rising prevalence of ophthalmic diseases, such as cataracts and glaucoma, there is an increase in the demand for ophthalmic devices across the globe.

Ophthalmic Devices Market Trends:

The growing reliance on digital devices, such as laptops, smartphones, computers and e-readers, represents one of the key factors driving the market. Moreover, there is a rise in the utilization of intraocular lenses (IOLs) to replace the natural lens of eyes for restoring both near and distant vision. This, along with the expanding healthcare industry, is propelling the growth of the market. In addition, the growing customer training and education among eye care professionals to cure eye diseases and associated complications is positively influencing the market. Besides this, key market players are extensively investing in research and development (R&D) activities for the development of novel devices to treat vision errors. This, coupled with the rising awareness about ophthalmic devices among individuals, is offering lucrative growth

opportunities to industry investors. Additionally, there is an increase in the employment of micro-invasive glaucoma (MIGs) surgical implants for the treatment of mild to moderate glaucoma. In line with this, governments of several countries are undertaking initiatives to promote eye health, which is bolstering the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global ophthalmic devices market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, application and end use.

Breakup by Product Type:

- Surgical Implants
- Consumables
- Equipment
- Vision Care
- Contact Lens
- Ocular Health

Breakup by Application:

- Cataract
- Vitreo Retinal Disorders
- Glaucoma
- Refractor Disorders

Breakup by End Use:

- Hospitals and Eye Clinics
- Academic and Research Laboratory
- Others

Breakup by Region:

- North America
- United States
- Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Bausch & Lomb Incorporated (Bausch Health Companies Inc.), Carl Zeiss Meditec AG, EssilorLuxottica SA, Haag-Streit Group, HOYA Surgical Optics GmbH (Hoya Corporation), Leica Microsystems GmbH (Danaher Corporation), Nidek Co Ltd., Topcon Corporation, Volk Optical Inc. and Ziemer Ophthalmic Systems AG.

Key Questions Answered in This Report:

How has the global ophthalmic devices market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global ophthalmic devices market?

What are the key regional markets?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end use?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global ophthalmic devices market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL OPHTHALMIC DEVICES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Surgical
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Implants
 - 6.1.2.2 Consumables
 - 6.1.2.3 Equipment
 - 6.1.3 Market Forecast

6.2 Vision Care

6.2.1 Market Trends

6.2.2 Key Segments

6.2.2.1 Contact Lens

6.2.2.2 Ocular Health

6.2.3 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Cataract

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Vitreo Retinal Disorders

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Glaucoma

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Refractor Disorders

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY END USE

8.1 Hospitals and Eye Clinics

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Academic and Research Laboratory

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Others

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

- 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Bausch & Lomb Incorporated (Bausch Health Companies Inc.)
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 SWOT Analysis
 - 14.3.2 Carl Zeiss Meditec AG
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 EssilorLuxottica SA
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.4 Haag-Streit Group
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 HOYA Surgical Optics GmbH (Hoya Corporation)
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 Leica Microsystems GmbH (Danaher Corporation)
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.7 Nidek Co Ltd.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 SWOT Analysis
 - 14.3.8 Topcon Corporation
 - 14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.9 Volk Optical Inc.

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.10 Ziemer Ophthalmic Systems AG

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Ophthalmic Devices Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Ophthalmic Devices Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Ophthalmic Devices Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Ophthalmic Devices Market Forecast: Breakup by End Use (in Million US\$), 2023-2028

Table 5: Global: Ophthalmic Devices Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Ophthalmic Devices Market: Competitive Structure

Table 7: Global: Ophthalmic Devices Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Ophthalmic Devices Market: Major Drivers and Challenges

Figure 2: Global: Ophthalmic Devices Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Ophthalmic Devices Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Ophthalmic Devices Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Ophthalmic Devices Market: Breakup by Application (in %), 2022

Figure 6: Global: Ophthalmic Devices Market: Breakup by End Use (in %), 2022

Figure 7: Global: Ophthalmic Devices Market: Breakup by Region (in %), 2022

Figure 8: Global: Ophthalmic Devices (Surgical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Ophthalmic Devices (Surgical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Ophthalmic Devices (Vision Care) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Ophthalmic Devices (Vision Care) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Ophthalmic Devices (Cataract) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Ophthalmic Devices (Cataract) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Ophthalmic Devices (Vitreous Retinal Disorders) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Ophthalmic Devices (Vitreous Retinal Disorders) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Ophthalmic Devices (Glaucoma) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Ophthalmic Devices (Glaucoma) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Ophthalmic Devices (Refractive Disorders) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Ophthalmic Devices (Refractive Disorders) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Ophthalmic Devices (Hospitals and Eye Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Ophthalmic Devices (Hospitals and Eye Clinics) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Ophthalmic Devices (Academic and Research Laboratory) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Ophthalmic Devices (Academic and Research Laboratory) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Ophthalmic Devices (Other End Uses) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Ophthalmic Devices (Other End Uses) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: North America: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: North America: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: United States: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: United States: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Canada: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Canada: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Asia-Pacific: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Asia-Pacific: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: China: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: China: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Japan: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Japan: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: India: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: India: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: South Korea: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: South Korea: Ophthalmic Devices Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 42: Australia: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Australia: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Indonesia: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Indonesia: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Others: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Others: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Europe: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Europe: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Germany: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Germany: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: France: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: France: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: United Kingdom: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: United Kingdom: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Italy: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Italy: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Spain: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Spain: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Russia: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Russia: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 62: Others: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Others: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Latin America: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Latin America: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Brazil: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Brazil: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Mexico: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Mexico: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Others: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Others: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Middle East and Africa: Ophthalmic Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Middle East and Africa: Ophthalmic Devices Market: Breakup by Country (in %), 2022

Figure 74: Middle East and Africa: Ophthalmic Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Global: Ophthalmic Devices Industry: SWOT Analysis

Figure 76: Global: Ophthalmic Devices Industry: Value Chain Analysis

Figure 77: Global: Ophthalmic Devices Industry: Porter's Five Forces Analysis

I would like to order

Product name: Ophthalmic Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/OCD438012556EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OCD438012556EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

