

Operating Room Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/O438A1024E62EN.html>

Date: January 2023

Pages: 142

Price: US\$ 2,499.00 (Single User License)

ID: O438A1024E62EN

Abstracts

The global operating room equipment market size reached US\$ 34.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 48.7 Billion by 2028, exhibiting a growth rate (CAGR) of 5.5% during 2023-2028.

Also known as a surgery center, an operating room (OR) is a hospital facility wherein surgical procedures are carried out by medical professionals. It is a sterile environment designed for providing specialized care to patients with specific conditions. It is equipped with various equipment, such as surgical lights, operating tables, surgical booms and displays, operating room (OR) integration systems, scrub sinks, and nurse documentation stations. At present, there is a rise in the employment of OR equipment in the healthcare industry as they offer better patient care and enhanced operational efficiency.

Operating Room Equipment Market Trends:

The growing number of surgeries globally, along with the introduction of technological innovations and advancements in medical devices, represent one of the key factors driving the market. Moreover, there is an increase in the adoption of minimally invasive procedures due to lesser trauma, reduced hospital stays, and cost-effective procedures. This, coupled with the rising geriatric population across the globe, is propelling the growth of the market. In addition, governments of several countries are extensively investing in the medical sector to enhance hospitals, develop new ORs, and increase the number of new ambulatory surgery centers around the world. In line with this, the expanding healthcare industry is offering lucrative growth opportunities to industry investors. Besides this, there is a rise in the prevalence of cancer, gastrointestinal disorders, and lifestyle-related diseases among the masses. This, along with the

growing patient inclination for endoscopic procedures, is positively influencing the market. Additionally, key market players are focusing on research and development (R&D) activities to introduce 3D surgical imaging in endoscopic surgeries, which is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global operating room equipment market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type and end user.

Breakup by Product Type:

- Anesthesia Devices
- Endoscopes
- Operating Room Tables and Lights
- Electrosurgical Devices
- Surgical Imaging Devices
- Patient Monitors
- Others

Breakup by End User:

- Hospitals
- Ambulatory Surgical Centers
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
- Australia
- Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Dragerwerk AG & Co. KGaA, General Electric Company, Getinge AB, Hill-Rom Holdings Inc. (Baxter International Inc.), Karl Storz SE & Co. KG, Koninklijke Philips N.V., Medtronic plc, MIZUHO Corporation, Siemens Healthineers AG (Siemens AG), Skytron LLC, STERIS Corporation and Stryker Corporation.

Key Questions Answered in This Report:

How has the global operating room equipment market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global operating room equipment market?

What are the key regional markets?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global operating room equipment market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL OPERATING ROOM EQUIPMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Anesthesia Devices
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Endoscopes
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Operating Room Tables and Lights

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Electrosurgical Devices
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Surgical Imaging Devices
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Patient Monitors
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7 Others
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast

7 MARKET BREAKUP BY END USER

- 7.1 Hospitals
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Ambulatory Surgical Centers
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends

- 8.2.1.2 Market Forecast
- 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 Dragerwerk AG & Co. KGaA

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

13.3.1.4 SWOT Analysis

13.3.2 General Electric Company

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.2.3 Financials

13.3.2.4 SWOT Analysis

13.3.3 Getinge AB

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.3.3 Financials

13.3.4 Hill-Rom Holdings Inc. (Baxter International Inc.)

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.4.3 SWOT Analysis

13.3.5 Karl Storz SE & Co. KG

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.5.3 SWOT Analysis

13.3.6 Koninklijke Philips N.V.

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.6.3 Financials

13.3.6.4 SWOT Analysis

13.3.7 Medtronic plc

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.7.3 Financials

13.3.7.4 SWOT Analysis

13.3.8 MIZUHO Corporation

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.9 Siemens Healthineers AG (Siemens AG)

13.3.9.1 Company Overview

13.3.9.2 Product Portfolio

13.3.9.3 Financials

13.3.9.4 SWOT Analysis

13.3.10 Skytron LLC

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

13.3.11 STERIS Corporation

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

13.3.12 Stryker Corporation

13.3.12.1 Company Overview

13.3.12.2 Product Portfolio

13.3.12.3 Financials

13.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Operating Room Equipment Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Operating Room Equipment Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Operating Room Equipment Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 4: Global: Operating Room Equipment Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Operating Room Equipment Market: Competitive Structure

Table 6: Global: Operating Room Equipment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Operating Room Equipment Market: Major Drivers and Challenges

Figure 2: Global: Operating Room Equipment Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Operating Room Equipment Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Operating Room Equipment Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Operating Room Equipment Market: Breakup by End User (in %), 2022

Figure 6: Global: Operating Room Equipment Market: Breakup by Region (in %), 2022

Figure 7: Global: Operating Room Equipment (Anesthesia Devices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Operating Room Equipment (Anesthesia Devices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Operating Room Equipment (Endoscopes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Operating Room Equipment (Endoscopes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Operating Room Equipment (Operating Room Tables and Lights) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Operating Room Equipment (Operating Room Tables and Lights) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Operating Room Equipment (Electrosurgical Devices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Operating Room Equipment (Electrosurgical Devices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Operating Room Equipment (Surgical Imaging Devices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Operating Room Equipment (Surgical Imaging Devices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Operating Room Equipment (Patient Monitors) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Operating Room Equipment (Patient Monitors) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Operating Room Equipment (Other Product Types) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 20: Global: Operating Room Equipment (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Operating Room Equipment (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Operating Room Equipment (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Operating Room Equipment (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Operating Room Equipment (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Operating Room Equipment (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Operating Room Equipment (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: North America: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: North America: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: United States: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: United States: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Canada: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Canada: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Asia-Pacific: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Asia-Pacific: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: China: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: China: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Japan: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Japan: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: India: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: India: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: South Korea: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: South Korea: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Australia: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Australia: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Indonesia: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Indonesia: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Others: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Others: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Europe: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Europe: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Germany: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Germany: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: France: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: France: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: United Kingdom: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: United Kingdom: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Italy: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Italy: Operating Room Equipment Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 59: Spain: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Spain: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Russia: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Russia: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Others: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Others: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Latin America: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Latin America: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Brazil: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Brazil: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Mexico: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Mexico: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Middle East and Africa: Operating Room Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Middle East and Africa: Operating Room Equipment Market: Breakup by Country (in %), 2022

Figure 75: Middle East and Africa: Operating Room Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Global: Operating Room Equipment Industry: SWOT Analysis

Figure 77: Global: Operating Room Equipment Industry: Value Chain Analysis

Figure 78: Global: Operating Room Equipment Industry: Porter's Five Forces Analysis

I would like to order

Product name: Operating Room Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/O438A1024E62EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O438A1024E62EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

