

Online Food Delivery Packaging Market Report by Product Type (Containers, Plates, Bowls, Cups, and Others), Material (Plastic, Paper and Paperboard, Aluminum, and Others), and Region 2024-2032

<https://marketpublishers.com/r/O293BC680E13EN.html>

Date: July 2024

Pages: 146

Price: US\$ 3,899.00 (Single User License)

ID: O293BC680E13EN

Abstracts

The global online food delivery packaging market size reached US\$ 4.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 9.6 Billion by 2032, exhibiting a growth rate (CAGR) of 8.5% during 2024-2032. The market is experiencing steady growth driven by the growing awareness among individuals about environmental issues, rising demand for convenient packaging solutions, and stringent regulations and standards to ensure that the food products reach individuals in a safe and hygienic condition.

Online Food Delivery Packaging Market Analysis:

Market Growth and Size: The market is witnessing strong growth, driven by the increasing demand for sustainable packaging solutions, along with the rising focus on enhancing convenience.

Technological Advancements: Innovations, such as smart packaging, temperature-monitoring features, and tamper-evident packaging, enhance the overall experiences of individuals and improve food safety.

Industry Applications: Online food delivery packaging caters to various applications, ranging from containers for hot meals to bags for carrying orders and cups for beverages.

Geographical Trends: Asia Pacific leads the market, driven by the increasing need for efficient and innovative food delivery packaging solutions. However, North America is emerging as a fast-growing market due to rising environmental concerns.

Competitive Landscape: Key players are continuously investing in research and development (R&D) activities to enhance the quality, sustainability, and functionality of

food delivery packaging.

Challenges and Opportunities: While the market faces challenges, such as rising raw material costs, it also encounters opportunities due to the increasing number of food delivery platforms.

Future Outlook: The future of the online food delivery packaging market looks promising, with rising focus on eco-friendly packaging solutions. In addition, integration of advanced technologies is expected to bolster the market growth.

Online Food Delivery Packaging Market Trends:

Rising environmental concerns

The growing demand for sustainable packaging solutions on account of the rising awareness among individuals about environmental issues is offering a positive market outlook. In line with this, the increasing adoption of eco-friendly materials, such as biodegradable plastics, compostable packaging, and recycled materials, is propelling the growth of the market. Moreover, restaurants and delivery services are adopting sustainable packaging materials to minimize their carbon footprint. Apart from this, packaging companies are working on developing solutions that not only protect food items but also lower waste and pollution. Furthermore, various companies are utilizing sustainable packaging to not only reduce their impact on the environment but also enhance their reputation and loyalty among the masses. Additionally, they are using reusable containers and cutlery to decrease single-use plastic waste, which is bolstering the market growth. Besides this, sustainable packaging materials assist in reducing the need for fossil fuels.

Growing demand for convenient packaging

The rising demand for convenient packaging solutions among the masses around the world is contributing to the growth of the market. In addition, people are increasingly ordering food online due to their busy lifestyles and hectic working hours. Apart from this, the increasing demand for packaging that assists in maintaining freshness, safety, and presentation of food products is strengthening the market growth. Moreover, there is a rise in the need for packaging solutions that ensure food products remain hot, fresh, and intact during transit. In line with this, innovations in insulated packaging ensure that pizza, burgers, and other hot dishes stay at the desired temperature, which is impelling the market growth. Additionally, the increasing focus on attractive packaging designs that enhance the visual appeal of the food items is supporting the market growth. Furthermore, meeting diverse consumer demands is crucial for food delivery companies looking to build trust and retain individuals.

Stringent regulations and standards

Governing agencies of several countries are implementing stringent regulations and standards to ensure that the food products reach individuals in a safe and hygienic condition. They are setting guidelines for food packaging materials, labeling, and handling procedures, which is bolstering the growth of the market. In line with this, adherence to these regulations for food delivery companies benefits in avoiding legal consequences and damage to their reputation. Furthermore, standards for packaging materials, such as the use of food-grade plastics, ensure that the packaging does not contaminate the food items. Moreover, the rising focus on labels that represent the contents of the package, including allergen information and expiration dates accurately is propelling the market growth. Staying up to date with evolving regulations is essential for companies operating in this market, as it ensures not only legal compliance but also the safety and satisfaction of individuals. In addition, packaging companies are continuously innovating their offerings to meet changing requirements while maintaining food safety standards.

Online Food Delivery Packaging Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global and regional levels for 2024-2032. Our report has categorized the market based on product type and material.

Breakup by Product Type:

Containers

Plates

Bowls

Cups

Others

Containers account for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the product type. This includes containers, plates, bowls, cups, and others. According to the report, containers represented the largest segment.

Containers include a wide range of options, such as plastic, paper, cardboard, and aluminum containers. These containers are designed to hold a variety of food items, ranging from sandwiches and salads to hot meals. In line with this, the rising adoption of

containers, as they offer enhanced durability and insulation properties that keep the food fresh during transit, is impelling the market growth. Furthermore, there is an increase in the demand for containers as people are seeking enhanced convenience.

Plates are often used for specific types of cuisine and dining experiences. They are generally made of materials like plastic, paper, or palm leaves. Plates are favored for presenting dishes like pizza slices, appetizers, and desserts. The design and quality of plates contribute to the overall dining experience, making them a crucial element of food delivery packaging.

Bowls are commonly used for food items like soups, rice dishes, and noodle bowls. They are available in various materials, such as paper, plastic, and compostable options. Apart from this, the rising need to prevent spills or leaks during transit is contributing to the growth of the market. In addition, increasing preferences for bowls that are sturdy and leak-resistant, ensuring that their meals arrive in the intended condition is supporting the market growth.

Cups are essential for beverages, such as coffee, tea, soft drinks, and smoothies, making them a distinct product category within food delivery packaging. In addition, the rising demand for insulated, disposable, and eco-friendly cups is bolstering the growth of the market. Besides this, the choice of cups can impact the temperature and taste of beverages.

Breakup by Material:

Plastic

Polyethylene Terephthalate (PET)

Poly Lactic Acid (PLA)

Polypropylene (PP)

Polystyrene (PS)

Paper and Paperboard

Aluminum

Others

Paper and paperboard hold the largest market share

A detailed breakup and analysis of the market based on the material have also been provided in the report. This includes plastic [polyethylene terephthalate (PET), poly lactic acid (PLA), polypropylene (PP) and polystyrene (PS)], paper and paperboard,

aluminum, and others. According to the report, paper and paperboard accounted for the largest market share.

Paper and paperboard are eco-friendly and popular for carrying a variety of food items, particularly smaller orders or bakery items. They are lightweight, biodegradable, and customizable with branding. In addition, paper boxes are versatile and used for packaging a wide range of food products, ranging from sandwiches to pastries. They are usually made of cardboard or paperboard and can be designed to be grease resistant. Furthermore, paper containers are often used for hot food items like fries or fried chicken. They are coated to resist grease and keep food warm during transit. Besides this, paper wrappers are commonly used for items like burgers, burritos, and sandwiches and are cost-effective and easy to dispose of.

Plastic is widely employed in online food delivery packaging due to their durability and versatility. Moreover, plastic containers are available in numerous sizes and shapes, making them suitable for salads, entrees, and side dishes. In line with this, plastic bags are convenient for carrying food orders and are often used for items like takeout containers and beverage cups. Furthermore, plastic wrappers are used for individually packaging items like sandwiches and snacks. Moreover, the rising adoption of plastic packaging, as it provides protection and is easy to handle, is impelling the growth of the market.

Aluminum is known for its improved heat retention properties. The increasing demand for aluminum material for packaging dishes that need to stay hot, such as lasagna or baked pasta, is contributing to the market growth. In line with this, aluminum is recyclable and maintains the integrity of the food items during transport.

Breakup by Region:

Asia Pacific

North America

Europe

Rest of the World

Asia Pacific leads the market, accounting for the largest online food delivery packaging market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America, Europe, Asia Pacific, and Rest of the

World. According to the report, Asia Pacific accounted for the largest market share due to the rising need for efficient and innovative food delivery packaging solutions among the masses. In addition, the increasing adoption of online food delivery services on account of the changing lifestyles of individuals is impelling the growth of the market. Besides this, the rising need for a wide range of packaging options to accommodate different types of food items is contributing to the market growth. Furthermore, the growing demand for packaging solutions that ensure food safety and quality during transit is offering a positive market outlook.

North America stands as another key region in the market, driven by the increasing need for cost-effective and recyclable packaging solutions. In line with this, the growing demand for eco-friendly packaging materials due to rising environmental concerns among individuals is positively influencing the market. Moreover, innovations in packaging technologies, such as tamper-evident seals, insulation materials, and sustainable packaging options, are impelling the market growth.

Europe maintains a strong presence in the market, with the increasing need for high-quality and efficient food delivery packaging solutions. Additionally, the rising focus on food safety and hygiene standards is propelling the market growth. Besides this, the increasing development of sustainable packaging solutions to reduce carbon footprint is strengthening the market growth.

The rest of the world exhibits growing potential in the online food delivery packaging market on account of the rising focus on maintaining environmental sustainability. In line with this, the increasing trend of customized packaging solutions that enhance the dining experiences of individuals is propelling the growth of the market.

Leading Key Players in the Online Food Delivery Packaging Industry:

Key players are continuously investing in research and development (R&D) activities to enhance the quality, sustainability, and functionality of food delivery packaging. They are utilizing eco-friendly materials, advanced insulation for temperature-sensitive items, and tamper-evident features to ensure food safety. Apart from this, companies are offering customizable packaging options that allow restaurants and food delivery platforms to create branded packaging that enhances their identity. Furthermore, major manufacturers are focusing on sustainability by introducing packaging solutions that are eco-friendly and recyclable. They are also integrating technology into packaging with features like quick response (QR) codes for menu access, temperature sensors, and tracking capabilities to improve the overall experience of individuals and ensure food quality.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Dart Container Corporation
Koch Industries, Inc.
Pactiv LLC
D&W Fine Pack, LLC
Anchor Packaging Inc.
Huhtamäki Oyj
Berry Global Group, Inc.
Graphic Packaging Holding Company
Novolex
Genpak, LLC
Be Green Packaging
Gold Plast SPA

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

Latest News:

May 17, 2022: Novolex introduced a new compostable wrap that is ideal for wrapping sandwiches, snacks and more. The new wrap is made from wax paper, ASTM D6868 and compliant and is certified by the Biodegradable Products Institute (BPI) as compostable in commercial facilities. It conveniently works as a basket liner, food wrap or as a scale or pick-up sheet.

March 2, 2020: Anchor Packaging Inc., the market-leading manufacturer of innovative packaging products for the foodservice, supermarket, and convenience store markets, announced the latest addition to their award-winning Crisp Food Technologies® container line, with the new Fry Baby™ hinged container. It is suitable for serving French fries, chicken strips, nuggets, wings, and many other foods. Fry Baby containers integrate anti-fog in both the clear base and clear lid to keep food looking fresh on display for grab n go and to avoid order errors.

February 15, 2023: Pactiv LLC, a leading manufacturer of fresh food and beverage packaging in North America, teamed up with AmSty, a manufacturer of polystyrene in North America and a pioneer in circular recycling of polystyrene. Pactiv Evergreen will offer innovative foam polystyrene packaging products with post-consumer recycled content of AmSty that is derived from advanced recycling technologies.

Key Questions Answered in This Report

1. What is the expected growth rate of the global online food delivery packaging market during 2024-2032?
2. What are the key factors driving the global online food delivery packaging market?
3. What has been the impact of COVID-19 on the global online food delivery packaging market?
4. What is the breakup of the global online food delivery packaging market based on the product type?
5. What is the breakup of the global online food delivery packaging market based on the material?
6. What are the key regions in the global online food delivery packaging market?
7. Who are the key players/companies in the global online food delivery packaging market?

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