

On-Board Charger Market by Power (Less Than 11 kW, 11 kW to 22 kW, More Than 22 kW), Vehicle Type (Passenger Car, Buses, Vans, Medium and Heavy Duty Vehicles, Boats, and Others), Propulsion Type (Battery Electric Vehicle (BEV), Plug-in Hybrid Electric Vehicle (PHEV)), Distribution Channel (OEMs, Aftermarket), and Region 2023-2028

<https://marketpublishers.com/r/O46D7689EC37EN.html>

Date: March 2023

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: O46D7689EC37EN

Abstracts

Market Overview:

The global on-board charger market size reached US\$ 5.41 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 16.58 Billion by 2028, exhibiting a growth rate (CAGR) of 19.20% during 2023-2028. The high cost of charging an EV at public charging stations, burgeoning automotive industry, and the growing demand for zero-emission buses as a public transport represent some of the key factors driving the market.

An on-board charger (OBC) is a device that is mounted inside the vehicle and converts alternative current (AC) power into the direct current (DC) form. It is highly efficient, reliable, and compact, with different power levels suitable for various grid conditions. It is easy to operate as OBC offers constant current or voltage charging while maintaining the speed and efficiency of charging. It integrates seamlessly with the EV battery management system and vehicle management system through the controller area network (CAN). It also assists in charging the electric vehicle (EV) using the power outlet at home without buying any extra equipment for power conversion. It provides high power density and heat dissipation for a variety of electric mobility applications. As it controls the level of current and voltage at which the battery is charged to maintain the

lifespan of the battery, the demand for OBC is rising across the globe.

On-Board Charger Market Trends:

At present, there is a rise in the demand for OBCs due to the high cost of charging an EV at public charging stations, such as highways, malls, and workplaces, as compared to residential rates. This, along with the thriving automotive industry around the world, represents one of the key factors supporting the growth of the market. In addition, the growing demand for the AC level 1 on-board charger that can be used in all types of EVs and can be plugged into ordinary power outlets is positively influencing the market. Moreover, key players are introducing silicon carbide semiconductor technology for manufacturing OBCs as it provides high power density with an enhanced efficiency rate. Besides this, there is an increase in the demand for zero-emission buses as public transport due to the rising awareness among the masses about the harmful impact of air pollution worldwide. This, coupled with the growing utilization of EVs to reduce the dependency on fossil fuels, is offering a positive market outlook. Additionally, governing agencies of various countries are promoting the usage of EVs by banning diesel vehicles and providing incentives to EV buyers. They are also implementing stringent emission regulations to lower the level of air pollution, which is propelling the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global on-board charger market, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on power, vehicle type, propulsion type, and distribution channel.

Power Insights:

Less Than 11 kW

11 kW to 22 kW

More Than 22 kW

The report has provided a detailed breakup and analysis of the on-board charger market based on the power. This includes less than 11 kW, 11 kW to 22 kW, and more than 22 kW. According to the report, 11 kW to 22 kW represented the largest segment.

Vehicle Type Insights:

Passenger Car

Buses

Vans

Medium and Heavy Duty Vehicles

Boats

Others

A detailed breakup and analysis of the on-board charger market based on the vehicle type has also been provided in the report. This includes passenger car, buses, vans, medium and heavy duty vehicles, boats, and others. According to the report, passenger cars accounted for the largest market share.

Propulsion Type Insights:

Battery Electric Vehicle (BEV)

Plug-in Hybrid Electric Vehicle (PHEV)

A detailed breakup and analysis of the on-board charger market based on the propulsion type has also been provided in the report. This includes battery electric vehicle (BEV) and plug-in hybrid electric vehicle (PHEV). According to the report, battery electric vehicle (BEV) accounted for the largest market share.

Distribution Channel Insights:

OEMs

Aftermarket

A detailed breakup and analysis of the on-board charger market based on the distribution channel has also been provided in the report. This includes OEMs and aftermarket.

Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia

Pacific was the largest market for on-board charger. Some of the factors driving the Asia Pacific on-board charger market included various government efforts for promoting the usage of EVs, rising air pollution, increasing development of smart cities, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global on-board charger market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Bel Fuse Inc., BRUSA Elektronik AG, Delta Energy Systems, Ficosa International SA, innoelectric AG, KOSTAL Automobil Elektrik GmbH & Co. KG, Robert Bosch GmbH, Semiconductor Components Industries LLC, Stercom Power Solutions GmbH, STMicroelectronics N.V., Texas Instruments Incorporated, Toyota Industries Corporation, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global on-board charger market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global on-board charger market?

What is the impact of each driver, restraint, and opportunity on the global on-board charger market?

What are the key regional markets?

Which countries represent the most attractive on-board charger market?

What is the breakup of the market based on the power?

Which is the most attractive power in the on-board charger market?

What is the breakup of the market based on the vehicle type?

Which is the most attractive vehicle type in the on-board charger market?

What is the breakup of the market based on the propulsion type?

Which is the most attractive propulsion type in the on-board charger market?

What is the breakup of the market based on the distribution channel?

Which is the most attractive distribution channel in the on-board charger market?

What is the competitive structure of the global on-board charger market?

Who are the key players/companies in the global on-board charger market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ON-BOARD CHARGER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY POWER

- 6.1 Less Than 11 kW
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 11 kW to 22 kW
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 More Than 22 kW

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY VEHICLE TYPE

- 7.1 Passenger Car
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Buses
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Vans
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Medium and Heavy Duty Vehicles
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Boats
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Others
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast

8 MARKET BREAKUP BY PROPULSION TYPE

- 8.1 Battery Electric Vehicle (BEV)
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Plug-in Hybrid Electric Vehicle (PHEV)
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 9.1 OEMs
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Aftermarket

9.2.1 Market Trends

9.2.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

- 10.3.2.1 Market Trends
- 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 11.1 Overview
- 11.2 Drivers
- 11.3 Restraints
- 11.4 Opportunities

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Bel Fuse Inc.
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 BRUSA Elektronik AG
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Delta Energy Systems
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 Ficosa International SA
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.5 innoelectric AG
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.6 KOSTAL Automobil Elektrik GmbH & Co. KG
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.7 Robert Bosch GmbH

- 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 SWOT Analysis
 - 15.3.8 Semiconductor Components Industries LLC
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.9 Stercom Power Solutions GmbH
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.10 STMicroelectronics N.V.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.11 Texas Instruments Incorporated
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis
 - 15.3.12 Toyota Industries Corporation
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 Financials
 - 15.3.12.4 SWOT Analysis
- Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: On-Board Charger Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: On-Board Charger Market Forecast: Breakup by Power (in Million US\$), 2023-2028

Table 3: Global: On-Board Charger Market Forecast: Breakup by Vehicle Type (in Million US\$), 2023-2028

Table 4: Global: On-Board Charger Market Forecast: Breakup by Propulsion Type (in Million US\$), 2023-2028

Table 5: Global: On-Board Charger Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028

Table 6: Global: On-Board Charger Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: On-Board Charger Market: Competitive Structure

Table 8: Global: On-Board Charger Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: On-Board Charger Market: Major Drivers and Challenges

Figure 2: Global: On-Board Charger Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: On-Board Charger Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: On-Board Charger Market: Breakup by Power (in %), 2022

Figure 5: Global: On-Board Charger Market: Breakup by Vehicle Type (in %), 2022

Figure 6: Global: On-Board Charger Market: Breakup by Propulsion Type (in %), 2022

Figure 7: Global: On-Board Charger Market: Breakup by Distribution Channel (in %), 2022

Figure 8: Global: On-Board Charger Market: Breakup by Region (in %), 2022

Figure 9: Global: On-Board Charger (Less Than 11 kW) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: On-Board Charger (Less Than 11 kW) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: On-Board Charger (11 kW to 22 kW) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: On-Board Charger (11 kW to 22 kW) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: On-Board Charger (More Than 22 kW) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: On-Board Charger (More Than 22 kW) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: On-Board Charger (Passenger Car) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: On-Board Charger (Passenger Car) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: On-Board Charger (Buses) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: On-Board Charger (Buses) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: On-Board Charger (Vans) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: On-Board Charger (Vans) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: On-Board Charger (Medium and Heavy Duty Vehicles) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 22: Global: On-Board Charger (Medium and Heavy Duty Vehicles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: On-Board Charger (Boats) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: On-Board Charger (Boats) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: On-Board Charger (Other Vehicle Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: On-Board Charger (Other Vehicle Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: On-Board Charger (Battery Electric Vehicle (BEV)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: On-Board Charger (Battery Electric Vehicle (BEV)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: On-Board Charger (Plug-in Hybrid Electric Vehicle (PHEV)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: On-Board Charger (Plug-in Hybrid Electric Vehicle (PHEV)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: On-Board Charger (OEMs) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: On-Board Charger (OEMs) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: On-Board Charger (Aftermarket) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: On-Board Charger (Aftermarket) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: North America: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: North America: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: United States: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: United States: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Canada: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Canada: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Asia-Pacific: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Asia-Pacific: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: China: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: China: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Japan: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Japan: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: India: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: India: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: South Korea: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: South Korea: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Australia: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Australia: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Indonesia: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Indonesia: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Others: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Others: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Europe: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Europe: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Germany: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Germany: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: France: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: France: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: United Kingdom: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: United Kingdom: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Italy: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Italy: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Spain: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Spain: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Russia: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Russia: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Latin America: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Latin America: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Brazil: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Brazil: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Mexico: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Mexico: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Others: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Others: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Middle East and Africa: On-Board Charger Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Middle East and Africa: On-Board Charger Market: Breakup by Country (in %), 2022

Figure 83: Middle East and Africa: On-Board Charger Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Global: On-Board Charger Industry: Drivers, Restraints, and Opportunities

Figure 85: Global: On-Board Charger Industry: Value Chain Analysis

Figure 86: Global: On-Board Charger Industry: Porter's Five Forces Analysis

I would like to order

Product name: On-Board Charger Market by Power (Less Than 11 kW, 11 kW to 22 kW, More Than 22 kW), Vehicle Type (Passenger Car, Buses, Vans, Medium and Heavy Duty Vehicles, Boats, and Others), Propulsion Type (Battery Electric Vehicle (BEV), Plug-in Hybrid Electric Vehicle (PHEV)), Distribution Channel (OEMs, Aftermarket), and Region 2023-2028

Product link: <https://marketpublishers.com/r/O46D7689EC37EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O46D7689EC37EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970