

# Off-the-Road Tire Market Report by Vehicle Type (Mining Vehicles, Construction & Industrial Vehicles, Agricultural Vehicles, and Others), Tire Type (Radial Tire, Bias Tire), End-Use (OEM, Replacement), Distribution Channel (Online, Offline), Rim Size (Below 29 inches, 29-45 inches, Above 45 inches), and Region 2024-2032

<https://marketpublishers.com/r/OB6E776B7406EN.html>

Date: March 2024

Pages: 140

Price: US\$ 3,899.00 (Single User License)

ID: OB6E776B7406EN

## Abstracts

The global off-the-road tire market size reached US\$ 30.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 46.6 Billion by 2032, exhibiting a growth rate (CAGR) of 4.5% during 2024-2032. The expansion of construction and mining industries, the extensive infrastructure development projects, increasing environmental consciousness, rapid technological advancements, a surge in tourism and recreation, fluctuating raw material prices, and the growing logistics and transportation sector are some of the factors propelling the market growth.

Off-the-Road Tire Market Analysis:

**Market Growth and Size:** The global off-the-road tire market has exhibited consistent growth in recent years, due to the increasing demand for eco-friendly and technologically advanced tires, particularly in regions experiencing infrastructure development.

**Major Market Drivers:** The market is influenced by factors such as the rising demand for off-the-road tires in the forestry industry, the emergence of electric off-highway vehicles, increased focus on tire recycling and sustainability, a growing need for off-the-road tires in the military and defense sector, and the expansion of the aviation ground support equipment market.

**Technological Advancements:** Technological advancements have played a pivotal role

in shaping the off-the-road tire market. Manufacturers are incorporating innovative materials and designs to enhance tire performance, durability, and fuel efficiency. Additionally, the integration of tire pressure monitoring systems and the development of intelligent tires with embedded sensors are contributing to improved safety and maintenance practices.

**Industry Applications:** Off-the-road tires find applications across a wide range of industries, including agriculture, construction, mining, forestry, aviation ground support, military and defense, and recreational vehicles.

**Key Market Trends:** The key market trends include the adoption of autonomous off-highway vehicles, the growth of off-the-road tire retreading services, the development of all-terrain and mud-terrain off-the-road tires for recreational vehicles, increased investment in research and development (R&D) for sustainable tire solutions, and the expansion of tire production facilities.

**Geographical Trends:** The Asia-Pacific region leads the global off-the-road tire market due to its robust construction and mining activities, extensive agricultural practices, and significant infrastructure development projects. China, India, and Australia are among the key contributors to the region's dominance in the market. North America and Europe also hold substantial market shares, driven by their advanced industrial sectors.

**Competitive Landscape:** The off-the-road tire market features a competitive landscape with key players engaging in strategic partnerships, mergers, and acquisitions to strengthen their market presence. Additionally, regional manufacturers in Asia-Pacific and emerging markets are gaining prominence, intensifying competition.

**Challenges and Opportunities:** Challenges facing the market include the volatility of raw material prices, regulatory compliance with environmental standards, and the need for constant innovation. However, opportunities lie in the development of sustainable and eco-friendly tire solutions, expanding into untapped markets, and catering to the evolving needs of industries like electric off-highway vehicles and autonomous machinery.

#### Off-the-Road Tire Market Trends:

##### Growth in construction and mining industries

The robust growth in the construction and mining industries stands as a primary driver of the global off-the-road tire market. In the construction sector, the demand for off-the-road tires is propelled by heavy-duty construction equipment such as excavators, bulldozers, and loaders, which rely on these specialized tires for optimal performance in rugged terrains. Similarly, the mining industry heavily depends on off-the-road tires for large haul trucks and earthmoving equipment essential for mining operations. The continuous expansion of infrastructure projects, urbanization, and mining activities,

particularly in developing regions, fuels the demand for off-the-road tires.

### Expansion in the agricultural sector

The agricultural sector's expansion serves as another significant driver for the global off-the-road tire market. With the mechanization and modernization of agriculture, the demand for specialized agricultural off-the-road tires has surged. The tires are vital for tractors, combines, and other agricultural machinery used in planting, harvesting, and fieldwork. As farms seek to improve efficiency and productivity, there is a growing need for off-the-road tires designed to provide traction and stability in various soil conditions. Furthermore, the adoption of precision farming techniques, which rely on heavy agricultural equipment, further underscores the importance of high-quality off-the-road tires in modern agriculture.

### Infrastructure development projects worldwide

Infrastructure development projects on a global scale significantly contribute to the growth of the off-the-road tire market. Governments and private enterprises invest heavily in infrastructure development, including the construction of roads, bridges, airports, and industrial facilities. These projects require a wide range of heavy machinery and vehicles equipped with off-the-road tires to operate in diverse and often challenging environments. The demand for off-the-road tires is further amplified by urbanization trends, as expanding cities necessitate improved transportation networks.

### Environmental concerns and sustainable practices

Environmental concerns and the adoption of sustainable practices have led to the development of eco-friendly off-the-road tire options, which represent a pivotal driver in the market. As the global community becomes increasingly aware of environmental issues, there is a growing emphasis on reducing the carbon footprint and conserving natural resources. In response, tire manufacturers have innovated to produce off-the-road tires with eco-friendly materials and designs that minimize environmental impact. These tires are designed to offer durability while also being energy-efficient and promoting fuel savings. Furthermore, governments and regulatory bodies have introduced stringent environmental regulations that encourage industries to adopt greener practices.

### Off-the-Road Tire Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market,

along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on the vehicle type, tire type, end-use, distribution channel, and rim size.

#### Breakup by Vehicle Type:

- Mining Vehicles
- Construction & Industrial Vehicles
- Agricultural Vehicles
- Others

Agricultural vehicles accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the vehicle type. This includes mining vehicles, construction & industrial vehicles, agricultural vehicles, and others. According to the report, agricultural vehicles represented the largest segment.

#### Breakup by Tire Type:

- Radial Tire
- Bias Tire

Bias tire holds the largest share in the industry

The report has provided a detailed breakup and analysis of the market based on the tire type. This includes radial tire and bias tire. According to the report, bias tire accounted for the largest market share.

#### Breakup by End-Use:

- OEM
- Replacement

OEM represents the leading market segment

The report has provided a detailed breakup and analysis of the market based on the end-use. This includes OEM and replacement. According to the report, OEM accounted for the largest market share.

### Breakup by Distribution Channel:

Online

Offline

Offline dominates the market

The report has provided a detailed breakup and analysis of the market based on the distribution channel. This includes online and offline. According to the report, offline represented the largest segment.

### Breakup by Rim Size:

Below 29 inches

29-45 inches

Above 45 inches

The report has provided a detailed breakup and analysis of the market based on the rim size. This includes below 29 inches, 29-45 inches, and above 45 inches.

### Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa  
Saudi Arabia  
UAE  
South Africa  
Others

Asia Pacific leads the market, accounting for the largest off-the-road tire market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa (Saudi Arabia, UAE, South Africa and other). According to the report, Asia Pacific accounted for the largest market share.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Apollo Tyres  
Balkrishna Industries Limited  
Bridgestone Corporation  
Cheng Shin Rubber Ind. Co. Ltd.  
China National Tire & Rubber Co. Ltd. (China National Chemical Corporation Limited)  
Continental AG  
Double Coin Holdings (Shanghai Huayi Group Corporation Limited)  
JK Tyre & Industries Ltd.  
Michelin  
Pirelli & C. S.p.A.  
The Goodyear Tire & Rubber Company  
Titan International Inc.

Trelleborg Ab  
Yokohama Rubber Co. Ltd.

### Key Questions Answered in This Report

1. How big is the global off-the-road tire market?
2. What is the expected growth rate of the global off-the-road tire market during 2024-2032?
3. What are the key factors driving the global off-the-road tire market?
4. What has been the impact of COVID-19 on the global off-the-road tire market?
5. What is the breakup of the global off-the-road tire market based on the vehicle type?
6. What is the breakup of the global off-the-road tire market based on the tire type?
7. What is the breakup of the global off-the-road tire market based on the end-use?
8. What is the breakup of the global off-the-road tire market based on the distribution channel?
9. What are the key regions in the global off-the-road tire market?
10. Who are the key players/companies in the global off-the-road tire market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL OFF-THE-ROAD TIRE MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY VEHICLE TYPE**

- 6.1 Mining Vehicles
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Construction & Industrial Vehicles
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Agricultural Vehicles



- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY TIRE TYPE**

- 7.1 Radial Tire
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Bias Tire
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast

## **8 MARKET BREAKUP BY END-USE**

- 8.1 OEM
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Replacement
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

## **9 MARKET BREAKUP BY DISTRIBUTION CHANNEL**

- 9.1 Online
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Offline
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast

## **10 MARKET BREAKUP BY RIM SIZE**

- 10.1 Below 29 inches
  - 10.1.1 Market Trends
  - 10.1.2 Market Forecast
- 10.2 29-45 inches

- 10.2.1 Market Trends
- 10.2.2 Market Forecast
- 10.3 Above 45 inches
  - 10.3.1 Market Trends
  - 10.3.2 Market Forecast

## **11 MARKET BREAKUP BY REGION**

- 11.1 North America
  - 11.1.1 United States
    - 11.1.1.1 Market Trends
    - 11.1.1.2 Market Forecast
  - 11.1.2 Canada
    - 11.1.2.1 Market Trends
    - 11.1.2.2 Market Forecast
- 11.2 Asia Pacific
  - 11.2.1 China
    - 11.2.1.1 Market Trends
    - 11.2.1.2 Market Forecast
  - 11.2.2 Japan
    - 11.2.2.1 Market Trends
    - 11.2.2.2 Market Forecast
  - 11.2.3 India
    - 11.2.3.1 Market Trends
    - 11.2.3.2 Market Forecast
  - 11.2.4 South Korea
    - 11.2.4.1 Market Trends
    - 11.2.4.2 Market Forecast
  - 11.2.5 Australia
    - 11.2.5.1 Market Trends
    - 11.2.5.2 Market Forecast
  - 11.2.6 Indonesia
    - 11.2.6.1 Market Trends
    - 11.2.6.2 Market Forecast
  - 11.2.7 Others
    - 11.2.7.1 Market Trends
    - 11.2.7.2 Market Forecast
- 11.3 Europe
  - 11.3.1 Germany

- 11.3.1.1 Market Trends
- 11.3.1.2 Market Forecast
- 11.3.2 France
  - 11.3.2.1 Market Trends
  - 11.3.2.2 Market Forecast
- 11.3.3 United Kingdom
  - 11.3.3.1 Market Trends
  - 11.3.3.2 Market Forecast
- 11.3.4 Italy
  - 11.3.4.1 Market Trends
  - 11.3.4.2 Market Forecast
- 11.3.5 Spain
  - 11.3.5.1 Market Trends
  - 11.3.5.2 Market Forecast
- 11.3.6 Russia
  - 11.3.6.1 Market Trends
  - 11.3.6.2 Market Forecast
- 11.3.7 Others
  - 11.3.7.1 Market Trends
  - 11.3.7.2 Market Forecast
- 11.4 Latin America
  - 11.4.1 Brazil
    - 11.4.1.1 Market Trends
    - 11.4.1.2 Market Forecast
  - 11.4.2 Mexico
    - 11.4.2.1 Market Trends
    - 11.4.2.2 Market Forecast
  - 11.4.3 Others
    - 11.4.3.1 Market Trends
    - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
  - 11.5.1 Saudi Arabia
    - 11.5.1.1 Market Trends
    - 11.5.1.2 Market Forecast
  - 11.5.2 UAE
    - 11.5.2.1 Market Trends
    - 11.5.2.2 Market Forecast
  - 11.5.3 South Africa
    - 11.5.3.1 Market Trends

11.5.3.2 Market Forecast

11.5.4 Others

11.5.4.1 Market Trends

11.5.4.2 Market Forecast

## **12 SWOT ANALYSIS**

12.1 Overview

12.2 Strengths

12.3 Weaknesses

12.4 Opportunities

12.5 Threats

## **13 VALUE CHAIN ANALYSIS**

13.1 Overview

13.2 Raw Material Procurement

13.3 Inbound Logistic

13.4 Manufacturing

13.5 Outbound Logistic

13.6 Distribution

13.7 After Sale Services

## **14 PORTERS FIVE FORCES ANALYSIS**

14.1 Overview

14.2 Bargaining Power of Buyers

14.3 Bargaining Power of Suppliers

14.4 Degree of Competition

14.5 Threat of New Entrants

14.6 Threat of Substitutes

## **15 PRICE ANALYSIS**

15.1 Key Price Indicators

15.2 Price Structure

15.3 Price Trends

## **16 COMPETITIVE LANDSCAPE**

## 16.1 Market Structure

## 16.2 Key Players

## 16.3 Profiles of Key Players

### 16.3.1 Apollo Tyres

#### 16.3.1.1 Company Overview

#### 16.3.1.2 Product Portfolio

#### 16.3.1.3 Financials

### 16.3.2 Balkrishna Industries Limited

#### 16.3.2.1 Company Overview

#### 16.3.2.2 Product Portfolio

#### 16.3.2.3 Financials

### 16.3.3 Bridgestone Corporation

#### 16.3.3.1 Company Overview

#### 16.3.3.2 Product Portfolio

#### 16.3.3.3 Financials

#### 16.3.3.4 SWOT Analysis

### 16.3.4 Cheng Shin Rubber Ind. Co. Ltd.

#### 16.3.4.1 Company Overview

#### 16.3.4.2 Product Portfolio

#### 16.3.4.3 Financials

### 16.3.5 China National Tire & Rubber Co. Ltd. (China National Chemical Corporation Limited)

#### 16.3.5.1 Company Overview

#### 16.3.5.2 Product Portfolio

### 16.3.6 Continental AG

#### 16.3.6.1 Company Overview

#### 16.3.6.2 Product Portfolio

#### 16.3.6.3 Financials

#### 16.3.6.4 SWOT Analysis

### 16.3.7 Double Coin Holdings (Shanghai Huayi Group Corporation Limited)

#### 16.3.7.1 Company Overview

#### 16.3.7.2 Product Portfolio

### 16.3.8 JK Tyre & Industries Ltd.

#### 16.3.8.1 Company Overview

#### 16.3.8.2 Product Portfolio

#### 16.3.8.3 Financials

### 16.3.9 Michelin

#### 16.3.9.1 Company Overview

- 16.3.9.2 Product Portfolio
- 16.3.9.3 Financials
- 16.3.9.4 SWOT Analysis
- 16.3.10 Pirelli & C. S.p.A.
  - 16.3.10.1 Company Overview
  - 16.3.10.2 Product Portfolio
  - 16.3.10.3 Financials
  - 16.3.10.4 SWOT Analysis
- 16.3.11 The Goodyear Tire & Rubber Company
  - 16.3.11.1 Company Overview
  - 16.3.11.2 Product Portfolio
  - 16.3.11.3 Financials
  - 16.3.11.4 SWOT Analysis
- 16.3.12 Titan International Inc.
  - 16.3.12.1 Company Overview
  - 16.3.12.2 Product Portfolio
  - 16.3.12.3 Financials
- 16.3.13 Trelleborg Ab
  - 16.3.13.1 Company Overview
  - 16.3.13.2 Product Portfolio
  - 16.3.13.3 Financials
- 16.3.14 Yokohama Rubber Co. Ltd.
  - 16.3.14.1 Company Overview
  - 16.3.14.2 Product Portfolio
  - 16.3.14.3 Financials
  - 16.3.14.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Off-the-Road Tire Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Off-the-Road Tire Market Forecast: Breakup by Vehicle Type (in Billion US\$), 2024-2032

Table 3: Global: Off-the-Road Tire Market Forecast: Breakup by Tire Type (in Billion US\$), 2024-2032

Table 4: Global: Off-the-Road Tire Market Forecast: Breakup by End-Use (in Billion US\$), 2024-2032

Table 5: Global: Off-the-Road Tire Market Forecast: Breakup by Distribution Channel (in Billion US\$), 2024-2032

Table 6: Global: Off-the-Road Tire Market Forecast: Breakup by Rim Size (in Billion US\$), 2024-2032

Table 7: Global: Off-the-Road Tire Market Forecast: Breakup by Region (in Billion US\$), 2024-2032

Table 8: Global: Off-the-Road Tire Market: Competitive Structure

Table 9: Global: Off-the-Road Tire Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Off-the-Road Tire Market: Major Drivers and Challenges

Figure 2: Global: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Off-the-Road Tire Market: Breakup by Vehicle Type (in %), 2023

Figure 5: Global: Off-the-Road Tire Market: Breakup by Tire Type (in %), 2023

Figure 6: Global: Off-the-Road Tire Market: Breakup by End-Use (in %), 2023

Figure 7: Global: Off-the-Road Tire Market: Breakup by Distribution Channel (in %), 2023

Figure 8: Global: Off-the-Road Tire Market: Breakup by Rim Size (in %), 2023

Figure 9: Global: Off-the-Road Tire Market: Breakup by Region (in %), 2023

Figure 10: Global: Off-the-Road Tire (Mining Vehicles) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 11: Global: Off-the-Road Tire (Mining Vehicles) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 12: Global: Off-the-Road Tire (Construction & Industrial Vehicles) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 13: Global: Off-the-Road Tire (Construction & Industrial Vehicles) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 14: Global: Off-the-Road Tire (Agricultural Vehicles) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 15: Global: Off-the-Road Tire (Agricultural Vehicles) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 16: Global: Off-the-Road Tire (Other Vehicle Types) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 17: Global: Off-the-Road Tire (Other Vehicle Types) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 18: Global: Off-the-Road Tire (Radial Tire) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 19: Global: Off-the-Road Tire (Radial Tire) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 20: Global: Off-the-Road Tire (Bias Tire) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 21: Global: Off-the-Road Tire (Bias Tire) Market Forecast: Sales Value (in Billion US\$), 2024-2032



Figure 22: Global: Off-the-Road Tire (OEM) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 23: Global: Off-the-Road Tire (OEM) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 24: Global: Off-the-Road Tire (Replacement) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 25: Global: Off-the-Road Tire (Replacement) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 26: Global: Off-the-Road Tire (Online) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 27: Global: Off-the-Road Tire (Online) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 28: Global: Off-the-Road Tire (Offline) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 29: Global: Off-the-Road Tire (Offline) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 30: Global: Off-the-Road Tire (Below 29 inches) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 31: Global: Off-the-Road Tire (Below 29 inches) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 32: Global: Off-the-Road Tire (29-45 inches) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 33: Global: Off-the-Road Tire (29-45 inches) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 34: Global: Off-the-Road Tire (Above 45 inches) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 35: Global: Off-the-Road Tire (Above 45 inches) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 36: North America: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 37: North America: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 38: United States: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 39: United States: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 40: Canada: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 41: Canada: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 42: Asia Pacific: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 43: Asia Pacific: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 44: China: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 45: China: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 46: Japan: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 47: Japan: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 48: India: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 49: India: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 50: South Korea: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 51: South Korea: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 52: Australia: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 53: Australia: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 54: Indonesia: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 55: Indonesia: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 56: Others: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 57: Others: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 58: Europe: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 59: Europe: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 60: Germany: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 61: Germany: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 62: France: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 63: France: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 64: United Kingdom: Off-the-Road Tire Market: Sales Value (in Billion US\$),

2018 & 2023

Figure 65: United Kingdom: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 66: Italy: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 67: Italy: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 68: Spain: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 69: Spain: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 70: Russia: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 71: Russia: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 72: Others: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 73: Others: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 74: Latin America: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 75: Latin America: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 76: Brazil: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 77: Brazil: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 78: Mexico: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 79: Mexico: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 80: Others: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 81: Others: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 82: Middle East and Africa: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 83: Middle East and Africa: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 84: Saudi Arabia: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 85: Saudi Arabia: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 86: UAE: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 87: UAE: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 88: South Africa: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 89: South Africa: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 90: Others: Off-the-Road Tire Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 91: Others: Off-the-Road Tire Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 92: Global: Off-the-Road Tire Industry: SWOT Analysis

Figure 93: Global: Off-the-Road Tire Industry: Value Chain Analysis

Figure 94: Global: Off-the-Road Tire Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Off-the-Road Tire Market Report by Vehicle Type (Mining Vehicles, Construction & Industrial Vehicles, Agricultural Vehicles, and Others), Tire Type (Radial Tire, Bias Tire), End-Use (OEM, Replacement), Distribution Channel (Online, Offline), Rim Size (Below 29 inches, 29-45 inches, Above 45 inches), and Region 2024-2032

Product link: <https://marketpublishers.com/r/OB6E776B7406EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OB6E776B7406EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970