

Ocular Pain Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major ocular pain markets are expected to exhibit a CAGR of 7.9% during 2024-2034.

The ocular pain market has been comprehensively analyzed in IMARC's new report titled "Ocular Pain Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Ocular pain refers to discomfort or distress experienced within or around the eye. It can differ in intensity, from mild irritation to severe throbbing. The symptoms of the ailment may include aching, burning, stinging, itching, or a feeling of pressure in and around the eye. Additionally, individuals suffering from the illness may also experience sensitivity to light, blurred vision, excessive tearing, or redness in the affected eye. This disease can result from a variety of factors, such as eye strain, dry eyes, allergies, infections, foreign objects in the eye, or underlying medical conditions like glaucoma or migraines. Diagnosing the cause of ocular pain typically involves a comprehensive eye examination by an ophthalmologist. The doctor will investigate the patient's medical history, perform visual acuity tests, and examine the eye's structures using specialized instruments. Additional tests, such as measuring intraocular pressure, evaluating tear production, or using imaging techniques like optical coherence tomography, may be conducted to determine the underlying issue.

The increasing incidences of prolonged reading, computer use, or numerous other activities that require intense visual focus, leading to eye strain and discomfort, are primarily driving the ocular pain market. In addition to this, the inflating utilization of efficacious treatments, such as topical non-steroidal anti-inflammatory drugs (NSAIDs), corticosteroids, opioid analgesics, etc., to ameliorate symptoms and prevent further



damage is creating a positive outlook for the market. Moreover, the widespread adoption of advanced diagnostic techniques like fundus photography, which aid in the timely detection and management of underlying eye conditions that may contribute to ocular pain, is also bolstering the market growth. Apart from this, the rising usage of laser therapies, such as selective laser trabeculoplasty for glaucoma or photodynamic therapy for certain retinal issues, that provide targeted relief from discomfort, is acting as another significant growth-inducing factor. These therapies aim to alleviate pressure and inflammation, thereby decreasing the sensation of pain in the affected eye region. Additionally, the emerging developments in the field of gene therapy, aiming to correct or replace the genetic triggers behind conditions causing ocular pain, are also augmenting the market growth. Furthermore, the escalating popularity of teleophthalmology services, which enable remote consultations and improve patient compliance, is expected to drive the ocular pain market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the ocular pain market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for ocular pain and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the ocular pain market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023 Market Forecast: 2024-2034

Countries Covered

United States Germany France



United Kingdom Italy Spain Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the ocular pain market
Historical, current, and future performance of various therapeutic categories in the
market

Sales of various drugs across the ocular pain market Reimbursement scenario in the market In-market and pipeline drugs

This report also provides a detailed analysis of the current ocular pain marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Key Questions Answered in this Report Market Insights

How has the ocular pain market performed so far and how will it perform in the coming years?



What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the ocular pain market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the ocular pain market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of ocular pain across the seven major markets?

What is the number of prevalent cases (2018-2034) of ocular pain by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of ocular pain by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with ocular pain across the seven major markets?

What is the size of the ocular pain patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of ocular pain? What will be the growth rate of patients across the seven major markets?

Ocular Pain: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance? What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for ocular pain drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the ocular pain market?

What are the key regulatory events related to the ocular pain market?

What is the structure of clinical trial landscape by status related to the ocular pain



market?

What is the structure of clinical trial landscape by phase related to the ocular pain market?

What is the structure of clinical trial landscape by route of administration related to the ocular pain market?



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