

Nurse Call Systems Market Report by Technology (Wired Systems, Wireless Systems), Equipment (Button Systems, Intercom Systems, Mobile Systems, Integration Communication Systems), Application (Emergency Medical Alarms, Wanderer Control, Workflow Support, and Others), End User (Hospitals and Clinics, Ambulatory Surgical Centers, Nursing Homes and Assisted Living Centers), and Region 2024-2032

<https://marketpublishers.com/r/N6FB247129EBEN.html>

Date: September 2024

Pages: 141

Price: US\$ 3,509.00 (Single User License)

ID: N6FB247129EBEN

Abstracts

The global nurse call systems market size reached US\$ 2.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 3.8 Billion by 2032, exhibiting a growth rate (CAGR) of 7.2% during 2024-2032.

The nurse call system (NCS) refers to an electrically operated communication solution used to alert nurses and other healthcare providers in case of an emergency. The system is configured with a centralized solution that acts as a single mode of contact between the nurses and the patients. It utilizes various components, such as buttons, alarms, communication devices and software services, that operate in synchronization to ensure that the nurses are immediately informed of the call. The patient or physician can press the button to activate the call light and produce a sound at the nurse desk. The system is also integrated with various monitoring systems to track the health of the patients. It enables the healthcare organizations in providing quality medical services and managing nursing tasks and activities effectively.

Nurse Call Systems Market Trends:

Significant growth in the medical and healthcare industries is one of the key factors creating a positive outlook for the market. NCS are widely used as emergency call solutions in hospitals, ambulatory surgical centers, clinics, nursing homes and assisted living centers. These systems reduce the response time of nurses and doctors, leading to an improved workflow. Moreover, as the coronavirus disease (COVID-19) continues to spread across the globe, there has been a significant increase in the requirement for NCS across healthcare centers. Various technological advancements, such as the development of digital NCS for streamlined and customized communication, are acting as other growth-inducing factors. Healthcare institutes are widely adopting wireless systems for effective two-way communications between patients, clinicians and caregivers. In addition, the widespread adoption of integrated hallway systems, smartphone applications and audio/visual (AV) solutions is providing a thrust to the market growth. Other factors, including the increasing number of assisted living centers, especially in the emerging economies, along with the implementation of favorable government policies promoting public health, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global nurse call systems market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on technology, equipment, application and end user.

Breakup by Technology:

Wired Systems

Wireless Systems

Breakup by Equipment:

Button Systems

Intercom Systems

Mobile Systems

Integration Communication Systems

Breakup by Application:

Emergency Medical Alarms

Wanderer Control

Workflow Support

Others

Breakup by End User:

Hospitals and Clinics

Ambulatory Surgical Centers

Nursing Homes and Assisted Living Centers

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the

Nurse Call Systems Market Report by Technology (Wired Systems, Wireless Systems), Equipment (Button Systems, I...

profiles of the key players being AMETEK Inc., Ascom Holding AG, Cornell Communications, Hill-Rom Services Inc., Honeywell International Inc., Intercall Systems | Nurse Call Systems, Jeron Electronic Systems Inc., Johnson Controls, STANLEY Healthcare (Stanley Black & Decker Inc.), Systems Technologies, Vigil Health Solutions Inc. and West-Com Nurse Call System Inc.

Key Questions Answered in This Report

1. How big is the global nurse call systems market?
2. What is the expected growth rate of the global nurse call systems market during 2024-2032?
3. What are the key factors driving the global nurse call systems market?
4. What has been the impact of COVID-19 on the global nurse call systems market?
5. What is the breakup of the global nurse call systems market based on the technology?
6. What is the breakup of the global nurse call systems market based on the equipment?
7. What is the breakup of the global nurse call systems market based on the application?
8. What is the breakup of the global nurse call systems market based on the end user?
9. What are the key regions in the global nurse call systems market?
10. Who are the key players/companies in the global nurse call systems market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL NURSE CALL SYSTEMS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TECHNOLOGY

- 6.1 Wired Systems
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Wireless Systems
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY EQUIPMENT

7.1 Button Systems

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Intercom Systems

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Mobile Systems

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Integration Communication Systems

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Emergency Medical Alarms

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Wanderer Control

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Workflow Support

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY END USER

9.1 Hospitals and Clinics

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Ambulatory Surgical Centers

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Nursing Homes and Assisted Living Centers

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

- 10.3.2.1 Market Trends
- 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 AMETEK Inc.

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.1.3 Financials

15.3.2 Ascom Holding AG

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.2.3 Financials

15.3.3 Cornell Communications

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.4 Hill-Rom Services Inc.

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.4.3 Financials

15.3.4.4 SWOT Analysis

15.3.5 Honeywell International Inc.

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.5.3 Financials

- 15.3.5.4 SWOT Analysis
- 15.3.6 Intercall Systems | Nurse Call Systems
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
- 15.3.7 Jeron Electronic Systems Inc.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
- 15.3.8 Johnson Controls
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
 - 15.3.8.4 SWOT Analysis
- 15.3.9 STANLEY Healthcare (Stanley Black & Decker Inc.)
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Systems Technologies
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Vigil Health Solutions Inc.
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
- 15.3.12 West-Com Nurse Call System Inc.
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Nurse Call Systems Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Nurse Call Systems Market Forecast: Breakup by Technology (in Million US\$), 2024-2032

Table 3: Global: Nurse Call Systems Market Forecast: Breakup by Equipment (in Million US\$), 2024-2032

Table 4: Global: Nurse Call Systems Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Nurse Call Systems Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 6: Global: Nurse Call Systems Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Nurse Call Systems Market: Competitive Structure

Table 8: Global: Nurse Call Systems Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Nurse Call Systems Market: Major Drivers and Challenges
- Figure 2: Global: Nurse Call Systems Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Nurse Call Systems Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 4: Global: Nurse Call Systems Market: Breakup by Technology (in %), 2023
- Figure 5: Global: Nurse Call Systems Market: Breakup by Equipment (in %), 2023
- Figure 6: Global: Nurse Call Systems Market: Breakup by Application (in %), 2023
- Figure 7: Global: Nurse Call Systems Market: Breakup by End User (in %), 2023
- Figure 8: Global: Nurse Call Systems Market: Breakup by Region (in %), 2023
- Figure 9: Global: Nurse Call Systems (Wired Systems) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 10: Global: Nurse Call Systems (Wired Systems) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 11: Global: Nurse Call Systems (Wireless Systems) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 12: Global: Nurse Call Systems (Wireless Systems) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 13: Global: Nurse Call Systems (Button Systems) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 14: Global: Nurse Call Systems (Button Systems) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 15: Global: Nurse Call Systems (Intercom Systems) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 16: Global: Nurse Call Systems (Intercom Systems) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 17: Global: Nurse Call Systems (Mobile Systems) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 18: Global: Nurse Call Systems (Mobile Systems) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 19: Global: Nurse Call Systems (Integration Communication Systems) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 20: Global: Nurse Call Systems (Integration Communication Systems) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 21: Global: Nurse Call Systems (Emergency Medical Alarms) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Nurse Call Systems (Emergency Medical Alarms) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Nurse Call Systems (Wanderer Control) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Nurse Call Systems (Wanderer Control) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Nurse Call Systems (Workflow Support) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Nurse Call Systems (Workflow Support) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Nurse Call Systems (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Nurse Call Systems (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Nurse Call Systems (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Nurse Call Systems (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Nurse Call Systems (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Nurse Call Systems (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Nurse Call Systems (Nursing Homes and Assisted Living Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Nurse Call Systems (Nursing Homes and Assisted Living Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: North America: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: North America: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: United States: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: United States: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Canada: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Canada: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Asia-Pacific: Nurse Call Systems Market: Sales Value (in Million US\$), 2018

& 2023

Figure 42: Asia-Pacific: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: China: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: China: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Japan: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Japan: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: India: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: India: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: South Korea: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: South Korea: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Australia: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Australia: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Indonesia: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Indonesia: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Others: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Others: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Europe: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Europe: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Germany: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Germany: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: France: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 &

2023

Figure 62: France: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: United Kingdom: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: United Kingdom: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Italy: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Italy: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Spain: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Spain: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Russia: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Russia: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Others: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Others: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Latin America: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Latin America: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Brazil: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Brazil: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Mexico: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Mexico: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Others: Nurse Call Systems Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Others: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Middle East and Africa: Nurse Call Systems Market: Sales Value (in Million

US\$), 2018 & 2023

Figure 82: Middle East and Africa: Nurse Call Systems Market: Breakup by Country (in %), 2023

Figure 83: Middle East and Africa: Nurse Call Systems Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Global: Nurse Call Systems Industry: SWOT Analysis

Figure 85: Global: Nurse Call Systems Industry: Value Chain Analysis

Figure 86: Global: Nurse Call Systems Industry: Porter's Five Forces Analysis

I would like to order

Product name: Nurse Call Systems Market Report by Technology (Wired Systems, Wireless Systems), Equipment (Button Systems, Intercom Systems, Mobile Systems, Integration Communication Systems), Application (Emergency Medical Alarms, Wanderer Control, Workflow Support, and Others), End User (Hospitals and Clinics, Ambulatory Surgical Centers, Nursing Homes and Assisted Living Centers), and Region 2024-2032

Product link: <https://marketpublishers.com/r/N6FB247129EBEN.html>

Price: US\$ 3,509.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N6FB247129EBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970