

Nurse Call Systems Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global nurse call systems market reached a value of US\$ 1.67 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 2.72 Billion by 2027, exhibiting at a CAGR of 8.6% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

The nurse call system (NCS) refers to an electrically operated communication solution used to alert nurses and other healthcare providers in case of an emergency. The system is configured with a centralized solution that acts as a single mode of contact between the nurses and the patients. It utilizes various components, such as buttons, alarms, communication devices and software services, that operate in synchronization to ensure that the nurses are immediately informed of the call. The patient or physician can press the button to activate the call light and produce a sound at the nurse desk. The system is also integrated with various monitoring systems to track the health of the patients. It enables the healthcare organizations in providing quality medical services and managing nursing tasks and activities effectively.

Nurse Call Systems Market Trends:

Significant growth in the medical and healthcare industries is one of the key factors creating a positive outlook for the market. NCS are widely used as emergency call solutions in hospitals, ambulatory surgical centers, clinics, nursing homes and assisted living centers. These systems reduce the response time of nurses and doctors, leading to an improved workflow. Moreover, as the coronavirus disease (COVID-19) continues to spread across the globe, there has been a significant increase in the requirement for

NCS across healthcare centers. Various technological advancements, such as the development of digital NCS for streamlined and customized communication, are acting as other growth-inducing factors. Healthcare institutes are widely adopting wireless systems for effective two-way communications between patients, clinicians and caregivers. In addition, the widespread adoption of integrated hallway systems, smartphone applications and audio/visual (AV) solutions is providing a thrust to the market growth. Other factors, including the increasing number of assisted living centers, especially in the emerging economies, along with the implementation of favorable government policies promoting public health, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global nurse call systems market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on technology, equipment, application and end user.

Breakup by Technology:

- Wired Systems
- Wireless Systems

Breakup by Equipment:

- Button Systems
- Intercom Systems
- Mobile Systems
- Integration Communication Systems

Breakup by Application:

- Emergency Medical Alarms
- Wanderer Control
- Workflow Support
- Others

Breakup by End User:

- Hospitals and Clinics

Ambulatory Surgical Centers
Nursing Homes and Assisted Living Centers

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AMETEK Inc., Ascom Holding AG, Cornell Communications, Hill-Rom Services Inc., Honeywell International Inc., Intercall Systems | Nurse Call Systems, Jeron Electronic Systems Inc., Johnson Controls, STANLEY Healthcare (Stanley Black & Decker Inc.), Systems Technologies, Vigil Health Solutions Inc. and West-Com Nurse Call System Inc. Key Questions Answered in This Report: How has the global nurse call systems market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global nurse call systems market?

What are the key regional markets?

What is the breakup of the market based on the technology?

What is the breakup of the market based on the equipment?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global nurse call systems market and who are the key players?

What is the degree of competition in the industry?

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